

Rotary District 5790
Foundation
Guidelines for
2018-19



2018-19 Foundation Goals

Annual Fund Goal- \$400000

Polio- \$50000

Global Scholars- Award two global scholars

Award two Peace Scholars

Increase number of Polio Plus society Membership by 50%

Increase number of Paul Harris Society Membership by 50%

Grant Funding Formula for 2018-19

The District Designated Funds received each year from Rotary are derived from funds contributed by the membership three years prior to this year. Rotary International sends back to the district one half (1/2) of the funds donated for the district to use for district and global grants.

So what clubs contributed in 2015 are considered for the 2018-19 year.

Each club will be **guaranteed to receive 50% of what their club contributed in 2015**. Half of those funds can be used as a District Grant and half for a Global Grant.

Both grants can be combined with another club to do larger grants, or given to another club's grant project.

District grant funds cannot be combined with global grant funds. RI requires that no more than 50% of DDF can be used for District Grants.

On the next page the amount for each club is listed, so you have time to plan your use for your grant funds. Grants are due before August 1. After August 1 the grant committee will meet and determine grant awards based on specific criteria outlined on the following pages.

5790 Grants Committee Guidelines/Checklist for Global Grants

Proposals must meet the Aug 1 deadline for submission

- The goal of the District Grants Committee is to increase the numbers of GGs awarded and clubs participating
- All proposed projects must be listed and clearly defined on matchinggrants.org

Funding

- Funding available for Global Grants will equal 50% of 5790's total DDF allocation from RI
- Each club will be guaranteed a minimum award equal to 25% of their giving three years previous (Presidents Elect to be notified at PETS)
- Clubs may elect to assign part or all of their guaranteed DDF to a Global Grant/Global Scholar they sponsor or designate it to a GG/GS in which they participate
- All partnering 5790 clubs must commit total district club funds \geq the total requested DDF for each GG
- Each GG must include \$15,000 from The Rotary Foundation and a grant total of \$30,000 minimum
- Global Grant Scholars do not require a minimum club monetary commitment
- The District Grants Committee will determine final awards based on guaranteed and/or designated amounts, available funds, and club giving history

All grant management qualifications must be met

- Grant management training
- Copy of 990
- MOU certification package signed

Quality of proposal and commitment of club will be considered

- Experienced and committed team including back-up project leaders
- Good track record with project management
- Involvement by host and International clubs in the planning and implementation of the GG

Lead club must ensure that the project's objectives are well defined, measurable, and realistic

Performance on previous grants will be considered

- On time reporting

- Addressing TRF audits
- Signatures of project teams -on time

Grants Committee Goals/Schedule

The goal of the grants committee is to award all of the available Global Grant DDF to 5790 clubs

- First grants committee review will be held in August
- If funds are still available, a second Grants Committee review will be held in October
- If funds are still available, a third Grants Committee review will be held after Jan 1 to consider new 5790 submissions and DDF requests from other districts (approval based on quality of the project, history with requesting district/club and availability of funds)

In an effort to utilize all DDF available, the Grants Committee may elect to move funds between District Grants and Global Grants at the request of a club