

## **MEMBERSHIP RESOURCE GUIDE**

The names of hyperlinked resources appear with an underline and usually in a blue font and can be downloaded on <u>www.rotary.org</u> by clicking on the hyperlink, or ordered on <u>shop.rotary.org</u> with the SKU number provided. If you experience any trouble when placing your order, please email membershipdevelopment@rotary.org or shop.rotary@rotary.org.

| PUBLICATIONS  |  |  |  |
|---|--|--|--|
| Name  | Description  | Audience   | Available                              |
| Strengthening Your<br>Membership: Creating<br>Your Membership<br>Development Plan | This guide explains the process of creating<br>a membership development plan and<br>provides strategies and tools you can use<br>to attract and engage new members.      | Club<br>presidents,<br>district<br>membership<br>chairs, and<br>club<br>membership<br>committees | http://shop.rotary.org/<br>(SKU: 417)  |
| Organizing New Clubs  | This publication provides guidance in<br>organizing a new Rotary club for district<br>governors and their special<br>representatives.                                    | District<br>governors and<br>special<br>representative<br>s                                      | http://shop.rotary.org/<br>(SKU: 808)  |
| New Member Orientation  | This guide offers recommendations for<br>developing each stage of your club's<br>orientation program, from prospective<br>member education to new member<br>orientation. | Club<br>leadership   | http://shop.rotary.org/<br>(SKU: 414)  |
| <u>Be A Vibrant Club-</u><br><u>Regional Leadership</u><br><u>Plans</u>           | Regional guides can help you to develop a<br>leadership plan for your Rotary club. Find<br>information and ideas customized to your<br>region.                           | Club<br>leadership   | http://shop.rotary.org/<br>(SKU: 245A) |
| Connect for Good  | Colorful, eight-page guide shows how to<br>get involved and connect with Rotary.<br>Provides an updated overview on Rotary<br>for all members.                           | Current<br>members   | http://shop.rotary.org/<br>(SKU: 595)  |

| REPORTS                                      |  |                                    |                            |
|--|--|------------------------------------|----------------------------|
| Name   | Description  | Audience                           | Available                  |
| Five Year History of<br>Member Start Figures | Shows membership numbers for 1 July by<br>region zone, for the year specified in the<br>report name.   | District and<br>zone<br>leadership | Rotary Club Central        |
| Membership Comparison<br>to 1 July           | Monthly report that shows a comparison<br>of current year club and member totals<br>with previous year club and member<br>totals for selected district(s). | District and<br>zone<br>leadership | <u>Rotary Club Central</u> |
| District Progress to Goal                    | Shows progress towards membership goals for selected district(s) or club.  | Zone<br>leadership                 | Rotary Club Central        |
| 2015-16                                      | Rotary International Membership Resource Guide   | (Fall 2015)                        | 1                          |

| Clubs in My District       | Shows club and member totals for district,<br>member totals by club, and lists newly<br>chartered and terminated clubs for<br>selected districts.                        | District and<br>zone<br>leadership | Rotary Club Central  |
|----------------------------|--|------------------------------------|--|
| <u>Alumni Report Guide</u> | Learn how to use the Program<br>Participants and Alumni Report as a tool<br>to identify club program speakers, service<br>project volunteers, or prospective<br>members. | District and<br>zone<br>leadership | http://www.highroadso<br>lution.com/file_upload<br>er2/files/how+to+use+<br>the+program+participa<br>nts+and+alumni+repor<br>t.pdf |

| TOOLS   |   |                              |  |
|---|---|------------------------------|--|
| Name  | Description   | Audience                     | Available  |
| Rotary Club Central   | Track your goals and activities in<br>membership, service, and foundation<br>giving.  | Club and<br>district leaders | https://www.rotary.org<br>/myrotary/en/secure/1<br>3301  |
| Rotary Showcase   | Post and share club or district service project information.  | Rotary<br>members            | <u>http://map.rotary.org/</u><br><u>en/project/pages/proje</u><br><u>ct_showcase.aspx</u>                                      |
| Rotary Ideas  | Post your projects and ideas and ask for<br>partners, volunteers, funding, or other<br>support.   | Rotary<br>members            | http://ideas.rotary.org/   |
| <u>Membership Best</u><br><u>Practices Discussion</u><br><u>Group</u> | This discussion group provides a forum<br>for leaders at all levels to share best<br>practices for recruiting, attracting,<br>engaging, and retaining current and<br>prospective members. | Rotary<br>members            | <u>https://www.rotary.org</u><br>/myrotary/en/exchang<br><u>e-</u><br><u>ideas/groups/members</u><br><u>hip-best-practices</u> |

| RESOURCES<br>Name   | Description   | Audience                     | Available   |
|---|---|------------------------------|---|
| <u>New Member Welcome</u><br><u>Kit</u>                                   | Welcome new members to your club with<br>Rotary essentials: Connect for Good<br>brochure, What's Rotary? card, and Proud<br>Member window cling.  | New members                  | www.shop.rotary.org<br>( <b>SKU: 426</b> )  |
| <u>Membership Minute</u> e-<br>newsletter                                 | Rotary stories and the latest membership<br>development ideas, strategies, and<br>resources.  | Club and<br>district leaders | <u>www.rotary.org/en/ne</u><br><u>ws-features/newsletters</u>   |
| <u>Rotary Weekly</u>  | Subscribe to this e-newsletter to receive<br>updates on news and information, as well<br>as developments from around the Rotary<br>world.   | Rotary<br>members            | www.rotary.org/en/ne<br>ws-features/newsletters   |
| <u>Regional Membership</u><br><u>Plans</u>                                | An initiative of the RI Board of Directors<br>created to help district leaders identify<br>and carry out membership strategies that<br>work best in their areas.  | Club and<br>district leaders | https://www.rotary.org<br>/myrotary/en/member<br>ship-resources   |
| <u>Young Professionals</u><br><u>Summit Report</u>                        | A report that shares strategies, ideas, and<br>key findings from the Young Professionals<br>Summit held in Chicago September 2014.  | Rotary<br>members            | <u>http://www.highroadso</u><br><u>lution.com/file_upload</u><br><u>er2/files/yps+summit+</u><br><u>report_final.pdf</u>      |
| <u>How to Lead a Young</u><br><u>Professionals Summit</u><br><u>Guide</u> | Learn how to plan, organize, and lead a<br>young professionals summit to energize<br>and engage your members as you discuss<br>how to create a more appealing and<br>engaging Rotary experience for all<br>members. | Rotary<br>members            | http://www.highroadso<br>lution.com/file_upload<br>er2/files/ic15+breakout<br>_how+to+lead+a+youn<br>g+professionals+summ<br> |

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| Strategic Planning Guide                 | Use this guide and worksheet to help<br>develop a vision, goals, and<br>measurements for your strategic plan.  | Club and<br>district leaders | https://www.rotary.org<br>/myrotary/en/docume<br>nt/strategic-planning-<br>guide |
|--|--|------------------------------|--|
| <u>Club Brochure</u><br><u>Templates</u> | Use this online tool to customize your<br>club's logo and create a brochure. To<br>access the templates, you'll need to sign<br>in to your MyRotary account. | Rotary<br>members            | <u>https://brandcenter.rot</u><br><u>ary.org/en-</u><br><u>GB/Materials</u>      |

| WEBINARS   |   |                   |   |
|--|---|-------------------|---|
| Name   | Description   | Audience          | Available                                     |
| <u>Membership: It's Now or</u><br><u>Never</u>                                   | Features international membership expert<br>speaking about new ways of thinking<br>about membership and innovative tactics<br>to address changes in people's attitudes<br>toward joining clubs and associations.<br>Part 1 of 5 sessions in the "Membership<br>Matters" webinar series.                           | Rotary<br>members | <u>https://vimeo.com/103</u><br><u>365589</u> |
| <u>Perception vs. Reality:</u><br><u>Club Evaluation and</u><br><u>Visioning</u> | Focuses on the steps clubs should take<br>to ensure a clear club vision and plan<br>for the future. Part 2 of 5.  | Rotary<br>members | https://vimeo.com/108<br>381769               |
| <u>Simple Steps to</u><br><u>Innovate Your Club</u>                              | Focuses on the steps clubs can take<br>today to stay relevant and appeal to new<br>and potential members. Part 3 of 5.  | Rotary<br>members | https://vimeo.com/118<br>740192               |
| <u>Membership</u><br><u>Engagement: The Key to</u><br><u>Retention</u>           | Focuses on member engagement as a<br>path to member retention. Clubs that<br>keep existing and new members<br>involved in club leadership, decisions,<br>and activities are much more likely to<br>have members that feel connected to the<br>club and, as a result, have higher<br>retention rates. Part 4 of 5. | Rotary<br>members | https://vimeo.com/123<br>234534               |
| <u>How to Recruit New</u><br><u>Members and</u><br><u>Strengthen Your Club</u>   | Focuses on growing and strengthening<br>clubs by inviting new and diverse<br>groups of professionals to club<br>meetings, asking friends and colleagues<br>to participate in service projects, and<br>reaching out to Rotary program alumni.<br>Part 5 of 5.  | Rotary<br>members | <u>https://vimeo.com/127</u><br><u>084618</u> |
| <u>Understanding Young</u><br><u>Professionals</u>                               | Led by Rotary staff and a market research<br>professional, this webinar is intended to<br>help members better understand the<br>perceptions and needs of young<br>professionals. Password: <b>YPC</b>   | Rotary<br>members | <u>https://vimeo.com/895</u><br><u>36946</u>  |
| <u>Alumni Reports and</u><br><u>Awards</u>                                       | Outlines the new district alumni reports<br>and discusses the nomination process for<br>the Global Alumni Service to Humanity<br>Award and the Alumni Association of the<br>Year Award.   | Rotary<br>members | https://vimeo.com/123<br>449923               |

| PILOTS |             |          |           |
|--------|-------------|----------|-----------|
| Name   | Description | Audience | Available |
|        |             |          |           |

| Innovative and Flexible  | Background information on the pilot         | Club, district, | https://rotary.qualtrics    |
|--------------------------|---|-----------------|-----------------------------|
| Rotary Club Guidelines   | programs and FAQs.                          | and zone        | <u>.com/CP/File.php?F=F</u> |
|                          |   | leaders         | 8iYlgf5Pb19tEod             |
| 2011-2017 Pilot Clubs    | List of Rotary clubs currently in the pilot | Club, district, | https://rotary.qualtrics    |
|                          | program.                                    | and zone        | <u>.com/CP/File.php?F=F</u> |
|                          |   | leaders         | bvo7B5lWCHgEQPX             |
| 2015-2017 Innovative     | List of Rotary clubs currently in the       | Club, district, | https://rotary.qualtrics    |
| and Flexible Rotary Club | Innovative and Flexible Rotary Club Pilot   | and zone        | .com/CP/File.php?F=F        |
| Pilot Expansion          | Expansion program.                          | leaders         | 8icMSdlcseArJoF             |
| Pilot update             | An update on the 5 membership pilot         | Club, district, | https://rotary.qualtrics    |
|                          | projects that are testing new membership    | and zone        | <u>.com/CP/File.php?F=F</u> |
|                          | types or club operation innovations.        | leaders         | oB8WRNiaNPuoY5f             |

| CLUB ADMINISTRATION                  |   |                           |  |
|--------------------------------------|---|---------------------------|--|
| Name                                 | Description   | Audience                  | Available  |
| Standard Rotary Club<br>Constitution | Required bylaws to be adopted by every<br>Rotary club.  | Club leaders              | https://www.rotary.org<br>/myrotary/en/docume<br>nt/standard-rotary-<br>club-constitution            |
| Recommended Rotary<br>Club Bylaws    | Recommended bylaws for administering and operating Rotary clubs.  | Club leaders              | <u>https://www.rotary.org</u><br>/myrotary/en/docume<br><u>nt/recommended-</u><br>rotary-club-bylaws |
| Rotary Code of Policies              | Provides information on club and district<br>administration, RI, programs,<br>communications, events, and finances. | Club and district leaders | https://www.rotary.org<br>/myrotary/en/docume<br>nt/rotary-code-policies                             |

| TRAINING MANUALS                                  |   |                        |  |
|---|---|------------------------|--|
| Name  | Description   | Audience               | Available                                  |
| <u>Club Membership</u><br><u>Committee Manual</u> | Describes the responsibilities of the chair<br>and the committee and identifies<br>resources that may be helpful relating to<br>increasing the club's membership.       | Club leaders           | www.shop.rotary.org<br>( <b>SKU: 226</b> ) |
| Lead Your District:<br>Assistant Governor         | This manual helps assistant governors<br>understand their role and responsibilities<br>as they work with district leaders to<br>support clubs they've been assigned to. | Assistant<br>governors | www.shop.rotary.org<br>( <b>SKU: 244</b> ) |
| Lead Your District:<br>Governor                   | Use this manual to prepare for your<br>responsibilities before attending your<br>governors-elect training seminar and the<br>International Assembly.                    | District<br>governors  | N/A  |
| Lead Your District:<br>Committees                 | Learn about the responsibilities, key<br>messages, and resources available for<br>each committee.   | District<br>leaders    | www.shop.rotary.org<br>( <b>SKU: 249</b> ) |