



## Hurricane Dorian Disaster Relief How to Contribute (through our Donor Advised Fund)

***FOLLOW THESE INSTRUCTIONS EXACTLY!***

9/2/2019

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### Check

**Payable to:** The Rotary Foundation DAF  
**In the Memo line:** Rotary District 7680 DAF No. 574

**Mail to:**  
Rotary DAF  
c/o NRS  
12 Gill Street, Suite 2600  
Woburn, MA 01801

**If designating to a particular Area, note RI District Number, Island, State or Country on check.**

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### Credit Card online

<https://www.your-fundaccount.com/rotary/howtocontribute.asp>  
**Account Name:** Rotary District 7680 DAF No. 574  
**Account No.:** 574

**If designating to a particular Area, when you get to the contribution amount, you will see "Special instructions to Seller". Enter RI District Number, Island, State or Country there.**

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### Wire Instructions

In addition to authorizing the wire, you must fax a copy of the wire authorization to (781) 658-2497 to complete the transfer. Or you may The Rotary Foundation Planned Giving team at (847) 866-3359 or [planned.giving@rotary.org](mailto:planned.giving@rotary.org).

**Please wire funds to:** Boston Private Bank & Trust Company  
**ABA Number:** 011002343  
**For credit to:** The Rotary Foundation  
**Account number:** 943423732  
**For Further Credit:** The Rotary Foundation DAF No. 574  
**Account Name:** Rotary District 7680 DAF No. 574

**If designating to a particular Area, note RI District Number, Island, State or Country in Memo line.**

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### Stock Instructions

In addition to authorizing the trade, you must fax a copy of the trade instructions to (781) 658-2497 to complete the transfer. Or you may The Rotary Foundation Planned Giving team at (847) 866-3359 or [planned.giving@rotary.org](mailto:planned.giving@rotary.org).

**DTC Shares to:** SEI Private Trust Company  
**DTC Participant ID:** 2039  
**Agent Bank ID:** 94952  
**Credit to:** Rotary Clearing/Liquidation Account  
**Account Number:** 755Z0007  
**Agent Internal STC Account Number:** 11110-C

**If designating to a particular Area, note RI District Number, Island, State, or Country in Memo line.**

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### Please note

- All contributions are irrevocable.
- All contributions greater than \$250.00, from individuals and corporations, will be issued a U.S. charitable tax receipt. The IRS will accept copies of cancelled checks for less than \$250 as a charitable receipt.
- All contributions must be made in U.S. dollars and cannot be by money order or cashier's check.
- For more information about how Donor Advised Funds operate, please visit [www.rotary.org/daf](http://www.rotary.org/daf).
- Non-U.S. contributions may be subject to additional information to meet U.S. guidelines for international fund transfer.

For assistance, please call (847) 866-3100 or visit [www.rotary.org/daf](http://www.rotary.org/daf)