Rotary International Website
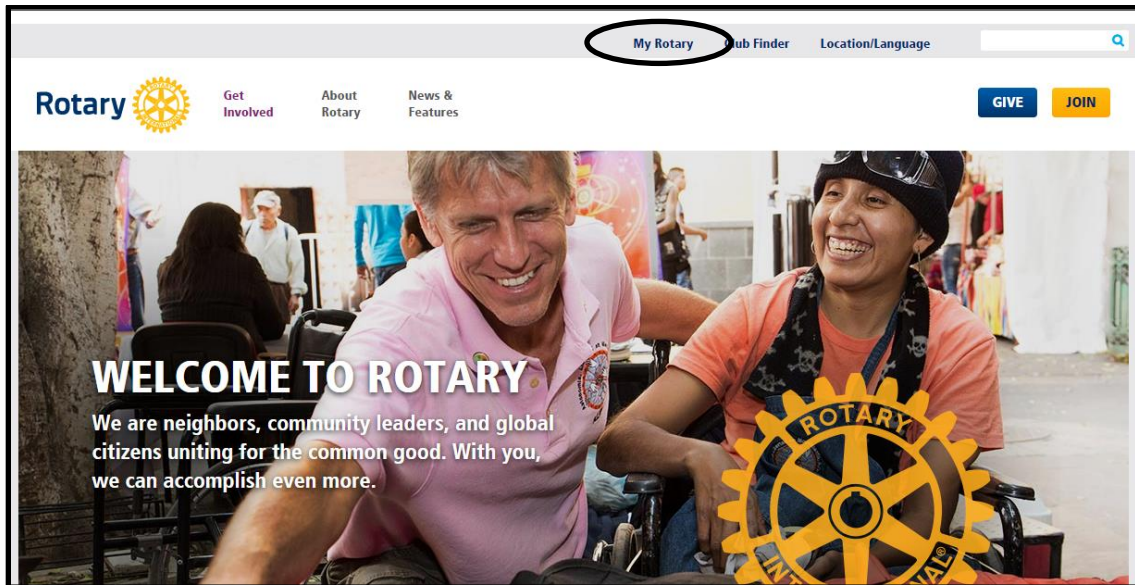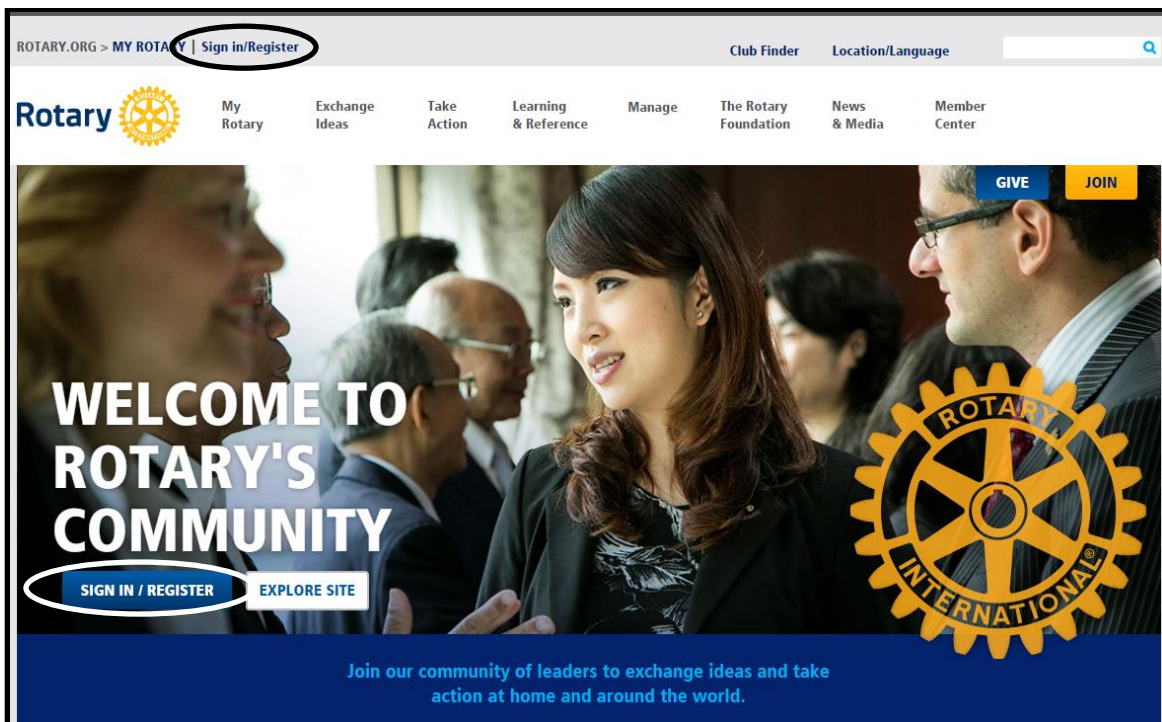
rotary.org/myrotary

Setting Club Goals

The process of setting and tracking goals is done using the tools at Rotary.org. This is not an application that the District Website has tried to replicate.

Rotary.org is the public website – it contains information about Rotary for the general public.
My Rotary is for Rotary Club Members.

Once on My Rotary, select Sign In / Register (at the top or below the WELCOME message).

The first time you log in you will need to **Create Account**.
Once created you will use the **Sign In** fields.

To **Create Account** you will need to provide your name and email address that is shown at Rotary.org.
You will receive a verification email to finish your account creation.
If you need any assistance, use the Rotary.org contacts shown on the screen.

GOALS - To set, view and track goals, hover over the Manage Menu then select **Rotary Club Central**.
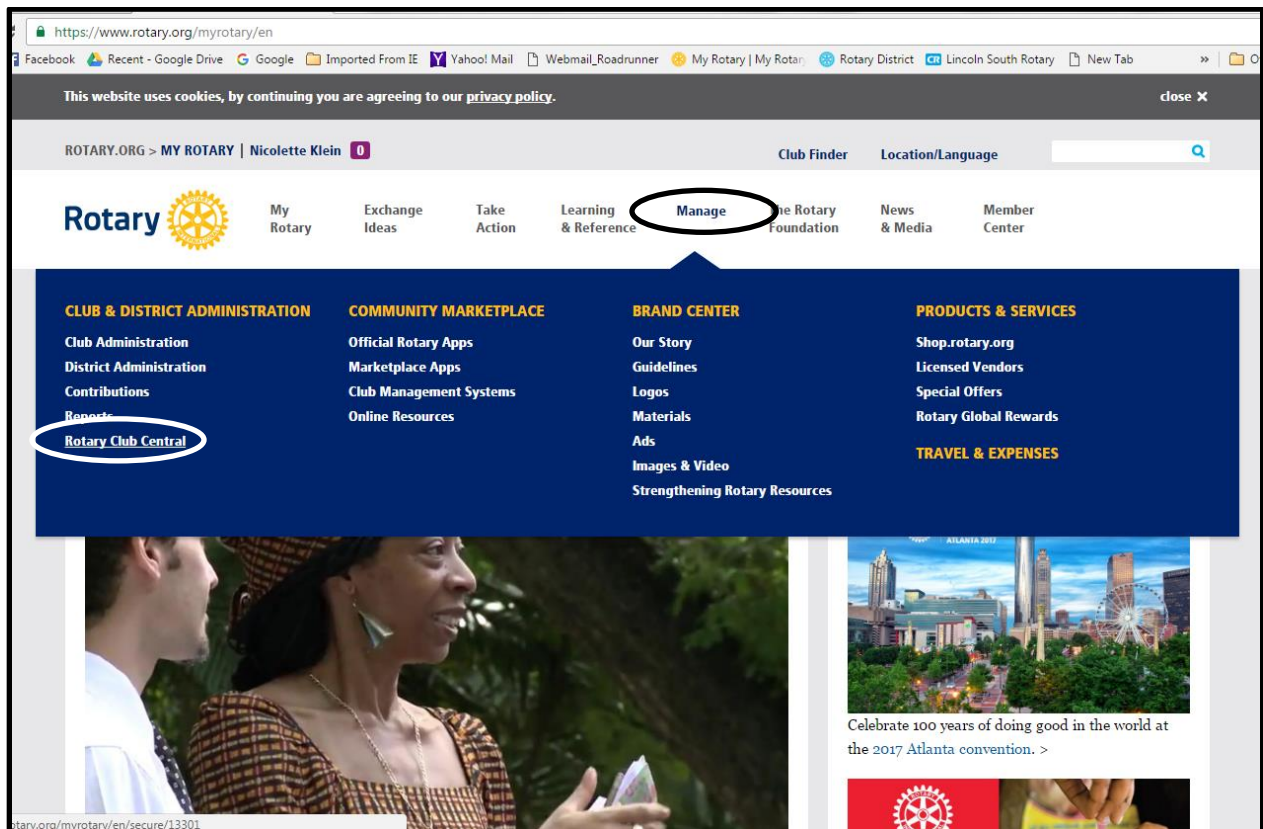
Rotary Club Central has tabs across the top.

      Your Club = Membership, Rotarian Engagement, Club Communications, Public Relations,

      Service = Projects, Presidential Citation Goals, Youth Programs,

      Foundation Giving = The Rotary Foundation Annual Fund, Polio Plus, Endowment

Goals are entered by Club Officers.

Attainment items may be tracked by Rotary International based on activities that we submit to / through them or they may be entered by Club Officers.

      Examples:

      Membership numbers are tracked by Rotary (we add members through the District Website and as they are updated at Rotary.org the reports and goal tracking is affected).

      Foundation giving is tracked based on the process of funds submitted to The Rotary Foundation. To ensure that they are credited to the proper areas, accurately complete the forms that accompany payment.

      Service Projects Achieved are entered by Club Officers – Rotary has no way to know if a Service Project has been completed so the Club Officer needs to update the status to Achieved and enter the resources.

Each tab includes a graph at the top.

You can compare items from year to year – the more you enter and track the more accurate your analysis.

GOAL SETTING

To set the goals, select the appropriate Tab.

Locate the Section on the screen pertaining to the goal you wish to set (scroll down).

Select Edit at the top of the section.

Fill in the numbers and save.

Membership Goals are set as a number of members that you wish for your club as of the end of the Rotary Year.

Use the Your Club Tab, Scroll down to Goals and Progress, make sure the 2016-17 Tab is Active, Select Edit. Enter the number of members you wish to have at the end of the Rotary Year.

District 5650 | Club Lincoln South

Your Club | Service | Foundation Giving

Club View

District View

ub Group View

Rate Clubs

Global View

Resources

Reports

Your Club

Print Page

Successful c
track memb

Current, inc
and membe

Trend

This graph s
chart. Hover

The chart be
Details."

Goals and Progress

Current, incoming, and immediate past club leaders can click "Edit" to set goals and achievements. All club members can click "View" to see goal details.

Select the year you want to edit or view.

2015–16 | **2016–17** | 2017–18

Membership   EDIT

| 48 | 55 | 49 |
| 1 JULY 2016 | 2016–17 | 2016–17 |

Membership

Set a goal for the total number of members you would like your club to have by the end of the year. Base your number on the 1 July start figure below, which is RI's official member count for your club.

✔ *A dash(–) indicates the official 1 July start figure for your goal–setting year is not yet available.*

EDIT

Set and Edit Your Goals

	1 JULY START FIGURE	MEMBERS	GOAL TOTAL
Membership	48	49	55
Achievement			49
2016–17 Goal Total			55

Save | Clear all | Cancel

Foundation Goals are set as a total dollar for the club – both for Annual Fund and for Polio Plus.

Use the Foundation Giving Tab, Scroll down to t, make sure the 2016-17 Tab is Active, Select Edit.
Enter the number of members you wish to have at the end of the Rotary Year.

Annual Fund ⓘ

Your Annual Fund goal represents how much you would like your club and club members to contribute to The Rotary Foundation's Annual Fund. Enter your club's goal below. For more information about the Annual Fund, click the Help icon.

Set and Edit Your Goals

	5-YEAR HIGH	GOAL TOTAL
Annual Fund	**11460 USD**	9500 USD
Achievement		**3394 USD**
2016-17 Goal Total		**9500 USD**

[Save] [Clear all] [Cancel]

Set and Edit Your Goals

	5-YEAR HIGH	GOAL TOTAL
PolioPlus Fund	**1618 USD**	2800 USD
Achievement		**80 USD**
2016-17 Goal Total		**2800 USD**

[Save] [Clear all] [Cancel]

Set any other goals that you wish.

For the Rotary District 5650 Profile Program, service projects will be tracked based on items entered using the Service Tab.

For the Rotary International Presidential Citation, some items are tracked based on items entered using the Service Tab.