

Rotary International Website

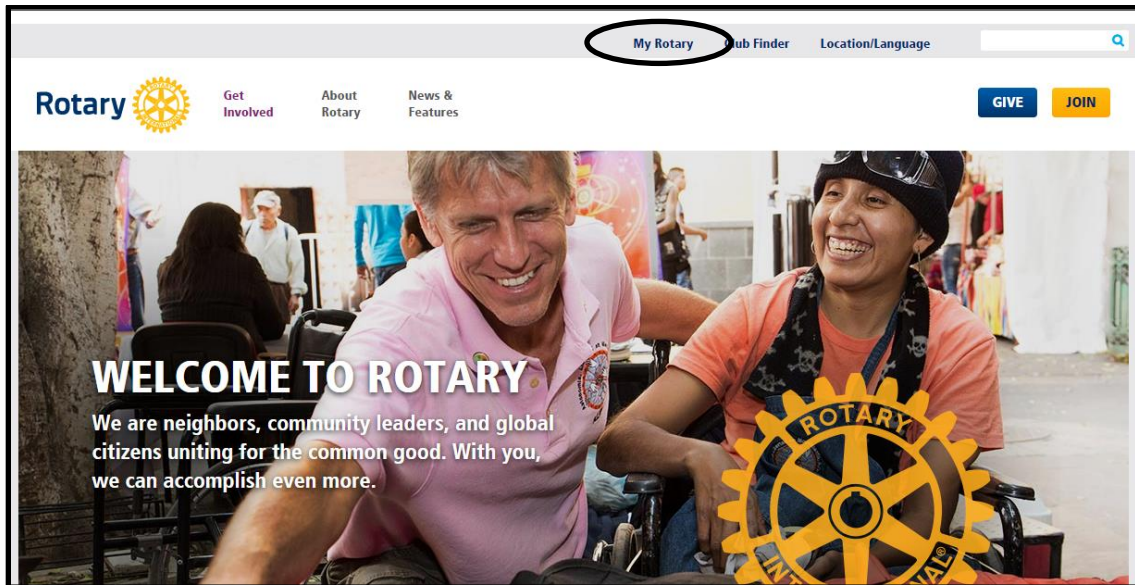
rotary.org/myrotary

Setting Club Goals

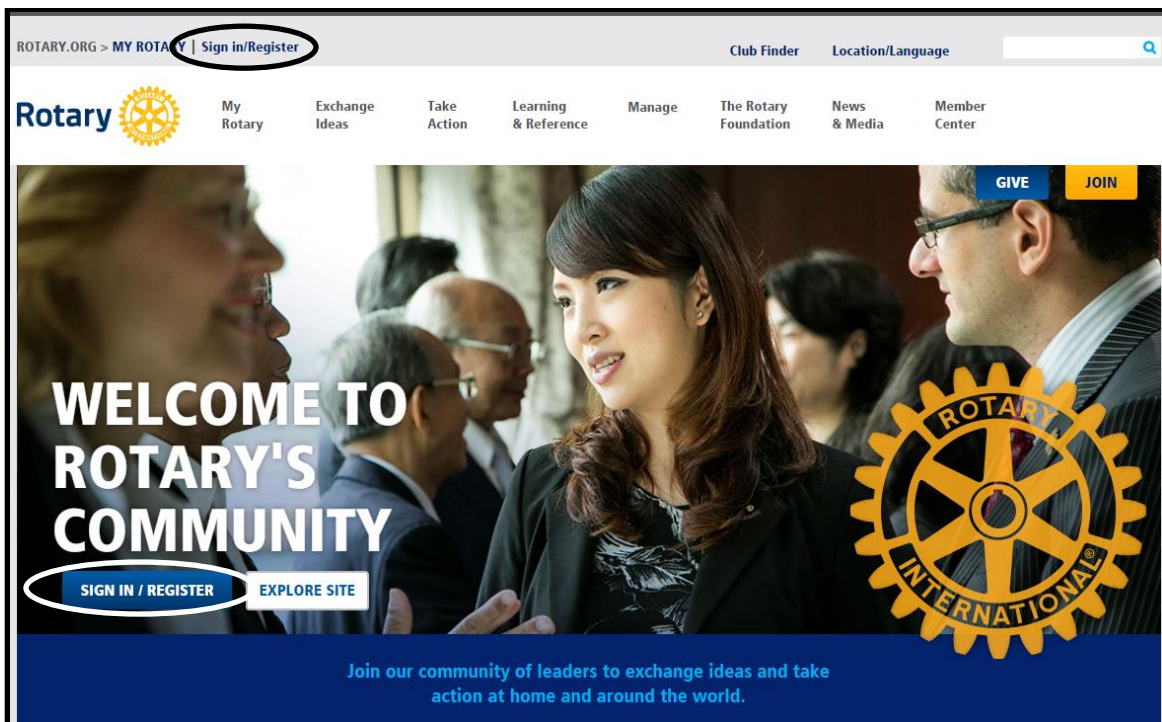
The process of setting and tracking goals is done using the tools at Rotary.org. This is not an application that the District Website has tried to replicate.

Rotary.org is the public website – it contains information about Rotary for the general public.

My Rotary is for Rotary Club Members.



Once on My Rotary, select Sign In / Register (at the top or below the WELCOME message).



The first time you log in you will need to **Create Account**.

Once created you will use the **Sign In** fields.

To **Create Account** you will need to provide your name and email address that is shown at Rotary.org.

You will receive a verification email to finish your account creation.

If you need any assistance, use the Rotary.org contacts shown on the screen.

SIGN IN

SIGN-IN EMAIL *
[Text Input Field]
Forgot email? (?)

PASSWORD *
[Text Input Field]
Forgot password?

REMEMBER ME (?)

SIGN IN

WHY CREATE AN ACCOUNT?

Signing in to My Rotary gives you a customized experience and easier access to tools and information that are relevant to you.

Anyone can create an account and sign in. Existing Member Access users can re-register with their current user ID. For tips on registering and using the site, see our [website resources](#). For assistance, [contact us](#).

CREATE ACCOUNT

ACCOUNT REGISTRATION

*Required

FIRST NAME *
[Text Input Field]

LAST NAME *
[Text Input Field]

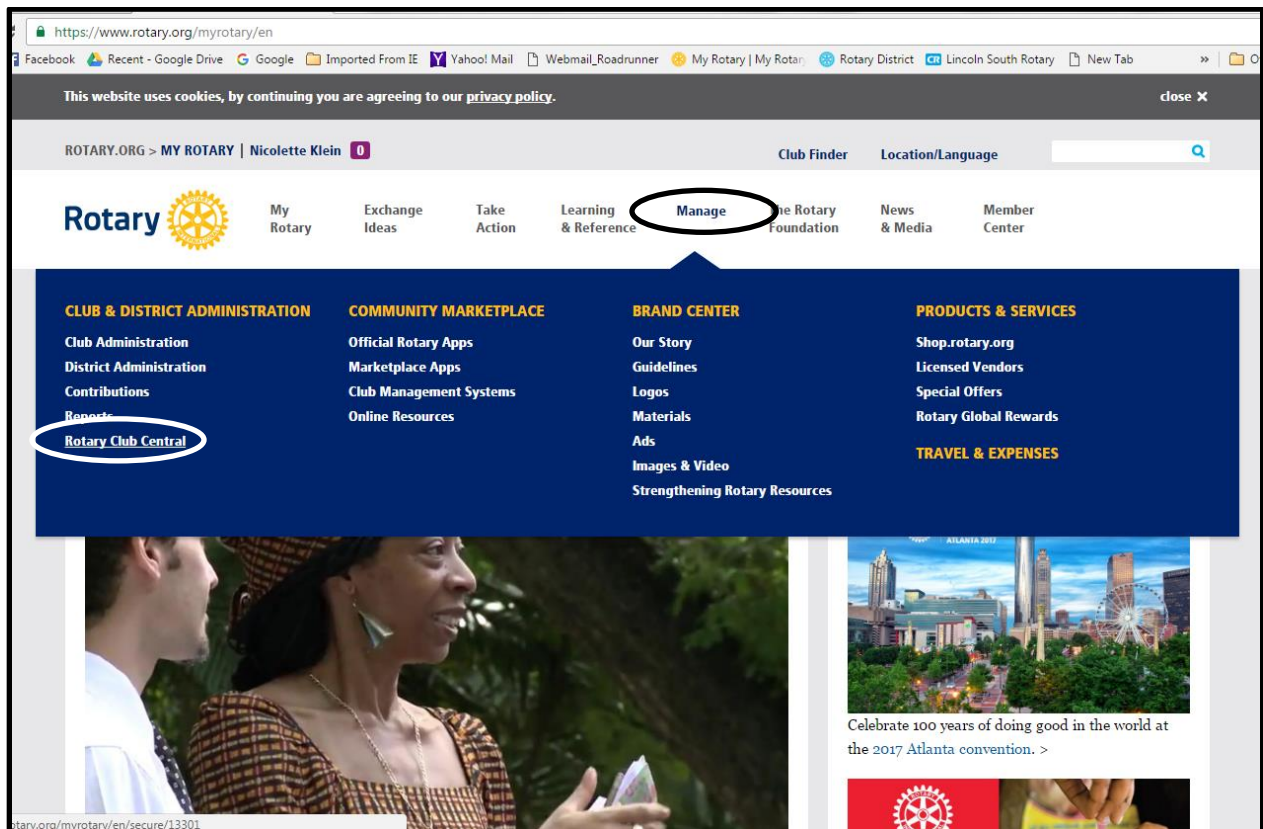
SIGN-IN EMAIL *
[Text Input Field]

ARE YOU 18 YEARS OLD OR OLDER? *

YES
 NO

CONTINUE

GOALS - To set, view and track goals, hover over the Manage Menu then select **Rotary Club Central**.



Rotary Club Central has tabs across the top.

Your Club = Membership, Rotarian Engagement, Club Communications, Public Relations,
Service = Projects, Presidential Citation Goals, Youth Programs,
Foundation Giving = The Rotary Foundation Annual Fund, Polio Plus, Endowment

Goals are entered by Club Officers.

Attainment items may be tracked by Rotary International based on activities that we submit to / through them or they may be entered by Club Officers.

Examples:

Membership numbers are tracked by Rotary (we add members through the District Website and as they are updated at Rotary.org the reports and goal tracking is affected).

Foundation giving is tracked based on the process of funds submitted to The Rotary Foundation. To ensure that they are credited to the proper areas, accurately complete the forms that accompany payment.

Service Projects Achieved are entered by Club Officers – Rotary has no way to know if a Service Project has been completed so the Club Officer needs to update the status to Achieved and enter the resources.

Each tab includes a graph at the top.

You can compare items from year to year – the more you enter and track the more accurate your analysis.

GOAL SETTING

To set the goals, select the appropriate Tab.

Locate the Section on the screen pertaining to the goal you wish to set (scroll down).

Select Edit at the top of the section.

Fill in the numbers and save.

Membership Goals are set as a number of members that you wish for your club as of the end of the Rotary Year.

Use the Your Club Tab, Scroll down to Goals and Progress, make sure the 2016-17 Tab is Active, Select Edit. Enter the number of members you wish to have at the end of the Rotary Year.

The screenshot shows the Rotary membership goals interface. At the top, the 'Your Club' tab is selected. The 'Goals and Progress' section is active, showing the 2016-17 year selected. The 'Membership' goal setting form is open, showing the current membership count of 49 and the goal total of 55. The 'Save' button is highlighted.

Membership

Set a goal for the total number of members you would like your club to have by the end of the year. Base your number on the 1 July start figure below, which is RI's official member count for your club.

✔ A dash(-) indicates the official 1 July start figure for your goal-setting year is not yet available.

Set and Edit Your Goals

	1 JULY START FIGURE	MEMBERS	GOAL TOTAL
Membership	48	49	55
Achievement			49
2016-17 Goal Total			55

Buttons: Save, Clear all, Cancel

Foundation Goals are set as a total dollar for the club – both for Annual Fund and for Polio Plus.

Use the Foundation Giving Tab, Scroll down to t, make sure the 2016-17 Tab is Active, Select Edit.
 Enter the number of members you wish to have at the end of the Rotary Year.

District 5650 | Club Lincoln South

Your Club Service **Foundation Giving**

Club View
 District View
 Club Group View
 Rate Clubs
 Global View
 Resources
 Reports

Your Club Print Page

Successful clubs achieve their goals by staying vibrant, flexible, and innovative. This tab provides you the opportunity to view and track membership, Rotarian engagement, club communication, and public relations goals.

Current, incoming, and immediate past club leaders — the president, secretary, treasurer, executive secretary, Foundation chair, and membership chair — can edit goals and achievements. All club members can view goals and achievements.

Trends

This graph shows your club's membership over five years. Click on the labels in the legend to add or remove features in the chart. Hover over bars or lines in the chart to see details.

The chart below shows the age and gender trends over three years. For more information, club leaders can click on "View Details."

2015-16 **2016-17** 2017-18

Annual Fund ? EDIT

11,412 USD 2015-16 TOTAL	9,500 USD 2016-17 GOAL	3,394 USD 2016-17 YEAR TO DATE
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▼ **Details**

	2015-16 TOTAL	2016-17 GOAL	5-YEAR HIGH
Annual Fund	11,412 USD	9,500 USD	11,460 USD

PolioPlus Fund ? EDIT

▼ **Details**

	2015-16 TOTAL	2016-17 GOAL	2016-17 YEAR TO DATE
PolioPlus Fund	1,618 USD	2,800 USD	80 USD

Annual Fund ?

Your Annual Fund goal represents how much you would like your club and club members to contribute to The Rotary Foundation's Annual Fund. Enter your club's goal below. For more information about the Annual Fund, click the Help icon.

Set and Edit Your Goals

	5-YEAR HIGH	GOAL TOTAL
Annual Fund	11460 USD	<input type="text" value="9500"/> USD
Achievement		3394 USD
2016-17 Goal Total		9500 USD

Set and Edit Your Goals

	5-YEAR HIGH	GOAL TOTAL
PolioPlus Fund	1618 USD	<input type="text" value="2800"/> USD
Achievement		80 USD
2016-17 Goal Total		2800 USD

Set any other goals that you wish.

For the Rotary District 5650 Profile Program, service projects will be tracked based on items entered using the Service Tab.

For the Rotary International Presidential Citation, some items are tracked based on items entered using the Service Tab.