RI and District Websites Webinar Follow-up / District Website

DISTRICT WEBSITE / www.rotarydistrict5650.org.

Navigating Home Page

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- **1.** Address Bar / URL enter <u>www.rotarydistrict5650.org</u> to reach the Rotary District Website
- Login to get access to the private information used by members and clubs; any member in Rotary District 5650 can access the private information by logging in; for assistance with your login ID and password contact <u>exec@rotarydistrict5560.org</u>
- Search click the magnifying glass, type your search words and select the ENTER key on your keyboard
- 4. Go Home select the Rotary District 5650 logo to return home from any screen
- 5. About us to see clubs and make contacts through the website.
- 6. Exchange Ideas includes Youth Services and Spotlight on Clubs (any club activities that are open to others can be listed here send the information to <u>exec@rotarydistrict5560.org</u>
- 7. Learning & Reference will lead you to almost any page on the District Website; click topics for links to various areas; if there is any particular training topic that you would like us to provide complete the survey under Upcoming District Webinars
- 8. The Rotary Foundation provides information and forms for Rotary Foundation including the District Grant forms
- **9.** My District has links for the district directory, calendar, organization chart, clubs and contacts; you will be directed to the logon page for specific contact information such as in the directory
- **10.** Once logged in the navigation area changes you will see your name and link for Member Area (discussed later)

ONLINE HELP

How To Guides found under Learning & Reference provide assistance to perform specific functions and also to determine which website to use either rotarydistrict5650.org or Rotary.org/MyRotary.

KEY MESSGE – ENTER THROUGH CLUBRUNNER – NOT ROTARY.ORG

- Member Information (add, terminate, update)
- Club Officer Information
- Club Meeting Information

Because Rotary District 5650 has chosen to use RI Integration, all of this information must be entered through ClubRunner. It will then process up to Rotary.org.

ClubRunner help:

- Anyone can view the HELP on ClubRunner (once logged on) if you want to learn more of what you can do through the District Website.
- Club Subscribers of ClubRunner will find the HELP that is available from ClubRunner very helpful. You will learn about all of the features available to you and your club.

LOGON TO DISTRICT CLUBRUNNER and what you can do

Logon (2. Above) and then go to Member Area (10. above) to go to the Administration Page.

This is the Administration page; if it does not look like this click the Administration link (marked below).

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Service Updates											
Submit a Ticket											
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For Club Executives

If your club has a ClubRunner subscription, the administrative and member functions are the same but you access them through your club website rather than the District Website (click here).

Edit Meta Tags NEW!	Reports
Edit Favicon Logo	Member Designations
Image Library	District eDirectory Builder 2.0
Google Analytics NEW	
	For Members
Communication Services	Edit My Profile
Email Message Services	Change My Password
Email All Members	District Directories
District Organization Chart	Search Member eDirectory
Committee Management	My Committees
Members Email Status report	
Email Traffic Report	For Club Executives
Edit Bulletins	Active Members List
	Other Users List
	Inactive Member List
Events	Club Information Page
Event Calendar	Define Club Executive
Event Planner (Version 2) Old Version	Club Attendance Report
MyEventRunner (new window)	Define Club Attendance Manager
	Switch on Data Integration with RI
	Missing RI Member ID Report
	RI Updates Archive
	RI Member Synchronization

Scroll down to the bottom of the Administration screen to the For Club Executives area.

KEY MESSGE REMINDER – ENTER ALL OF THESE ITEMS THROUGH CLUBRUNNER – NOT ROTARY.ORG Active Members List

Add New Member

Add member transferring from another club

Change member from Active to Honorary

Terminate Member – simply select Mark Ex on the list and indicate the termination reason

Update Member Profile (members can also update their own profile)

Add Email Addresses (required for Club Officers and Chairs)

Add Phone Numbers

Indicate preferred contact Address and Phone (Home, Business, Cell)

Add Spouse

Add Birthdate (the birth year does not appear for others but will help with demographics tracking)

Add Member Photo (required for Presidents, President-elect, President-nominee)

Inactive Member List

Members can be reinstated by changing the status here to Active

Do not add them new again or there will be duplicate member records

Club Information Page

We did not discuss this during the webinar

This is where you can view abbreviated information about the club

Select Edit Club Info button to update meeting location or time

For Members

If your club has a ClubRunner subscription, the administrative and member functions are the same but you access them through your club website rather than the District Website (click here).

Edit Meta Tags NEW	Reports
Edit Favicon Logo	Member Designations
Image Library	District eDirectory Builder 2.0
Google Analytics NEW	
	For Members
Communication Services	Edit My Profile
Email Message Services	Change My Password
Email All Members	District Directories
District Organization Chart	Search Member eDirectory
Committee Management	My Committees
Members Email Status report	
Email Traffic Report	For Club Executives
Edit Bulletins	Active Members List
Archived Bulletins	Other Users List
	Inactive Member List
Events	Club Information Page
Event Calendar	Define Club Executives
Event Planner (Version 2) Old Version	Club Attendance Report
MyEventRunner (new window)	Define Club Attendance Manager
	Switch on Data Integration with RI
	Missing RI Member ID Report
	RI Updates Archive
	RI Member Synchronization

Scroll down to the bottom of the Administration screen to the For Members area.

Edit My Profile (members can also update their own profile)

- Add Email Addresses (required for Club Officers and Chairs)
- Add Phone Numbers
- Indicate preferred contact Address and Phone (Home, Business, Cell)
- Add Spouse
- Add Birthdate (the birth year does not appear for others but will help with demographics tracking)
- Add Member Photo (required for Presidents, President-elect, President-nominee)
- You may also choose to add a bio
- Change your Password

Search Member eDirectory

- Enter what you know about a member in District 5650
- The system will try to match everything you enter
- Entering less may be better since the system must get an exact match

DISTRICT DIRECTORY AND ORGANIZATION INFORMATION

Once logged on you can get detailed contact information for anyone in the district.

Previously we discussed how to perform a search of members using Search Member eDirectory on the Administration page.

District Directory:

For District Directory information we will use the District Directory page from the Home Page of the District Website.

The District Directory is printable and includes district leadership, club leadership, and club meeting information.

Other items traditionally in a District 5650 Directory such as ByLaws, Budget and a list of Past District Governors can also be found on the District Directory page.



District Organization Chart shows a list of District leaders with links to contact them by email but is not in a printable format.

Clubs in our District is in list format, with links to contact leadership and links to the club websites.