

Foundation News





Leigh Higinbotham, Regional Rotary Foundation Coordinator, Zone 22 West— Districts 5010, 5020, 5040, 5050, 5060, 5080, 5360, 5370, 5550

Richard Clarke, Regional Rotary Foundation Coordinator, Zone 22 East—Districts 6330, 7010, 7040, 7070, 7080, 7790, 7810, 7820

07-08 WHAT A YEAR!

It has been Rotary International and especially Zone 22's good fortune to have had our Foundation led by Dr Bob Scott from the R.C of Cobourg this Rotary year.

A remarkable year— with a just few a days to go—it looks like a record year for contributions to the Annual Fund! Rotary accepted the generous \$100 M challenge from the Gates Foundation for Polio Eradication. And, the new Vision Plan was adopted by the RI Board.

The Canadian—Zone 22 and d 7070 combination of RI President Wilf Wilkinson and Trustee Chair Dr Bob Scott have done us truly proud! Under their leadership this year—we Rotarians clearly demonstrated our capacity and willingness to **Share Rotary** and **Do Good in the World!**

Speaking at the LA Convention, Dr Scott said, "Last year, when Past Foundation Chair Bhichai Rattakul and I talked about the 2007-08 goals for our Foundation, I had no idea that I would be serving as chair. But I was happy to have the opportunity to share my thoughts with him about what we should focus on, where The Rotary Foundation could make the most impact, and how we could best show the world that *Rotary Shares*. Thus, when Chair Bhichai stepped down, I was fortunate to inherit a set of goals that I believe in and support wholeheartedly."

Dr Bob took time to review those priorities: Reconnecting with alumni; continuing our commitment to eradicate polio; supporting our Peace Scholars program; encouraging Every Rotarian Every Year; and, completing the work of the Future Vision Committee.

He said "These are exciting times for the Foundation, and we look forward to a Foundation that can fulfill its mission of enabling Rotarians to advance world understanding, goodwill, and peace through the improvement of health, the support of education, and the alleviation of poverty".

Trustee chair Scott concluded his presentation by saying, "I thank all of you for your support of our Foundation this year. It has been a great year, and I know that next year, under the leadership of my friend and fellow trustee, Past RI President Jonathan Majiyagbe, will be even better for The Rotary Foundation. As we look forward to next year, my challenge to you is this: (see insert right)

"Thank you for the good you have done in the world. Thank you for the good you are doing in the world. And most important, thank you for the good you will do in the world!"

June 2008

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In this world there is a need for some

To rise above the average life by giving of their best.

Would you be those that dare to try when challenged by the task?

To rise to heights you've never seen. Is that too much to ask?

This is your day, great purpose to achieve,

Accept the challenge of your goals and in yourselves believe. You will be proud of what you've done, when at the close of day You look back from whence you've come, and peace will come to stay.

FUTURE VISION PLAN

At its June 08 meeting the RI Board of Directors approved the Future Vision Plan (FVP) for our Rotary Foundation. This will be a significant modernization of our Foundation programs. The new recommended approach blends a respect for the accomplishments and the programs that have developed over the past 90 years, with a shift to ensure relevance, effectiveness and efficiency in the future. The FVP strikes a remarkable balance between providing a greater role for Rotarians at the district level with a more ambitious role for the world fund. This approach will enable Rotarians to continue to support a wide-variety of smaller local and international projects, while ensuring the Rotary clubs to also engage in more substantial and sustainable international projects.

The Foundation Trustees and the Board of Directors have acknowledged that the implementation of the FVP must be undertaken carefully and with a willingness to adjust, as we learn from actually following the new plan. Consequently, the new plan will start with a three year pilot program involving up to 100 Districts, commencing July 1, 2010.

Some of the provisions of the FVP are:

The Foundation will offer two types of grants:

- 1) Rotary Foundation District Grants will be block grants made to districts to support smaller projects, both locally and internationally. Districts may use up to 50 percent of their available District Designated Fund (DDF) for these grants in a given Rotary year and administers the grant without the Foundation's involvement.
- 2) **Rotary Foundation Global Grants** support larger projects with sustainable, high-impact outcomes in one of the six areas of focus. These grants would be administered by the Foundation in a manner similar to the current system.
- a. Clubs and districts can create their own global grant projects, which are funded by the sponsors and a matching World Fund award.
- b. The Foundation will develop packaged global grants with its strategic partners. The World Fund and the strategic partner provide 100 percent of the funding, and Rotarians implement the grant project.
- c. The Global grants will continue to match DDF at 100 percent and club funds at 50 percent. The minimum for a global grant from the World Fund will be \$15,000.

Areas of focus for global grants?

There are six areas of focus for Rotary Foundation Global Grants:

- Peace and conflict prevention/resolution
- Disease prevention and treatment
- Water and sanitation
- Maternal and child health
- Basic education and literacy
- Economic and community development

The Ambassadorial Scholarship and Group Study Exchange Programs will be integrated into the two grant programs. If the GSE team members' vocation or a scholar's academic field relates to an area of focus, the activity may be eligible for a Rotary Foundation Global Grant. Districts can use Rotary Foundation District Grants to support educational activities that don't fall within the areas of focus.

The Rotary Centers for International Studies program – and the US\$95 million major gifts initiative to permanently fund Rotary World Peace Fellowships – will not change. Activities in this program clearly support the peace and conflict prevention/resolution area of focus.

PolioPlus remains Rotary's top priority and will continue to operate as usual until polio is eradicated.

Parallel System:

During the pilot phase of Rotary years 2010 – 2013, the Rotary Foundation will be essentially operating two program sets. Non-pilot districts will continue to operate under the current grant structure until the new grant model is implemented globally in 2013-14. Some current Foundation programs and grant types may be phased out during this period to accommodate the needed resources for the pilot. Districts not selected for the pilot will be updated on the progress of the pilot and will begin training on the new grant-making model in 2012-13 to make the transition in July 2013

As Trustee Chair Bob Scott has noted, "Being everything to everyone has left the Foundation struggling to realize its mission. The new structure allows us to build on our strengths and realize more sustainable outcomes."

For more information and for updates on the pilot please go to www.rotary.org/FutureVision

ROTARY PEACE CONFERENCE



President Wilf's 5th Peace Conference was held in Windsor-Detroit on April 17-20th. It was a wonderful weekend with more than 1,000 youth and Rotarians in attendance. Congratulations to everyone involved in the organizing and hosting of the conference. With special thanks to DG Jennifer and her D 6400 team!

Here in his own words, is President Wilf's take on the conference:

"Early Friday morning we drove to Windsor, Ontario, to participate in the final <u>peace</u> <u>conference</u> organized this Rotary year. It was held to celebrate the nearly 200 years of peace that has existed on the world's longest undefended border, which is be-

tween Canada and the United States. This conference was co-convened by past RI directors John Eberhard and Mike McCullough and honorary convener Allan Rock, the former Canadian ambassador to the United Nations, and it was chaired by the dynamic District Governor Jennifer Jones of District 6400, who was ably aided by Past District Governor Bob Gallagher in what seemed to be a cast of thousands. This was truly a spectacular event and will long be remembered by all who were in attendance.

It started with an impressive meeting of high school and university students from Wayne State College on Thursday. This was followed the next day by the conference's official opening, which included bands and a spectacular fireworks show – all in Windsor on the banks of the river overlooking the Detroit skyline.

Saturday was an equally remarkable day with excellent presentations, a Rotary Foundation reception, and a terrific jazz concert held in Chrysler Theatre.

Sunday morning was no less amazing with an interfaith service that included a choir of more than 70 persons and every imaginable religion. The conference's featured and closing speaker was Robert F. Kennedy Jr., who made an important plea for greater involvement by Rotary in environmental issues.

In all, these were three exceptional days for Rotary that earned us tremendous media coverage. I remain deeply indebted to all who participated."

PEACE SCHOLAR DEADLINE EXTENDED

The Rotary World Peace Fellowship application deadline for 2009-11 master's degree fellows and January 2009 and June 2009 professional development certificate fellows has been extended to **1 August 2008**.

At their recent June 2008 meeting, the Trustees of the Rotary Foundation took a decision to remove the limit on the number of applications each district can submit each year for Rotary World Peace Fellowships. **Effective immediately, each district may submit as many applicants as they deem qualified each year.**

Please contact Laura Tell, laura.tell@rotary.org or +1-847-866-3307, with any questions or for assistance.



A BANNER YEAR FOR TRF DONATIONS

Top Five Zones										
	For the Eleven Mo	nths Ended 31 May 2008								
ZONE	TOTAL	ZONE	ANNUAL PROGRAMS FUN							
9 - Korea	9,974,539	9 - Korea	8,867,719							
24 - U S A - CA, HI, NV	8,060,132	24 - U S A - CA, HI, NV	5,609,481							
23 - U S A - CA, ID, NV, OR, WA	6,929,280	34 - U S A - FL, GA, PR, Caribbean	4,452,537							
4 - Japan, Hong Kong, Taiwan, Others	6,669,868	14 - Austria, Germany, Israel, Others	4,178,339							
34 - U S A - FL, GA, PR, Caribbean	6,300,930	23 - U S A - CA, ID, NV, OR, WA	4,150,135							
ZONE	PERMANENT FUND	ZONE	POLIOPLUS							
4 - Japan, Hong Kong, Taiwan, Others	1,950,541	5 - Northern India, Nepal	1,454,800							
23 - U S A - CA, ID, NV, OR, WA	1,036,141	22 - Canada and U S A, AK	392,671							
2 - N. Central Japan and Micronesia	784,447	23 - U S A - CA, ID, NV, OR, WA	365,399							
9 - Korea	688,050	24 - U S A - CA, HI, NV	317,111							
32 - U S A - DE, MD, NJ, NY, PA, WV	660,899	8 - South Australia, New Zealand	306,747							

TOTAL ANNUAL TRF CONTRIBUTIONS

These charts present Zone 22 Contributions that had been processed as of May 30, 2008. Thanks to the generosity of Zone 22 Rotarians and their clubs—Zone 22 is on track to equal last year's contributions.

Zone 22 East

					2007-08 Annual		2006-07	2005-06	US\$ Per	US\$ Per	US\$ Per	Total	07-08
			07-08	06-07	Giving	07-08	Annual	Annual	Capita	Capita	Capita	Major	New
Dist	Location	Zone	Goal	Goal	31-May-08	% Goal	Giving	Giving	07-08	06-07	05-06	Donors	Benef
6330	Canada, ON; USA, MI	22&28	185,111	198,868	206,328	111%	242,800	217,578	94.39	108.30	96.74	22	13
7010	Canada, ON, PQ	22	125,843	163,059	241,863	192%	253,945	225,169	135.65	146.03	127.00	18	13
7040	Canada, ON, PQ; US/	22&31	77,320	109,192	159,109	206%	164,266	154,884	73.25	73.63	69.14	10	0
7070	Canada, ON	22	198,000	195,960	345,183	174%	368,054	216,897	161.68	167.60	97.92	22	152
7080	Canada, ON	22	0	297,300	230,334		258,202	257,047	120.66	132.28	129.69	8	0
7790	Canada, NW, PQ; USA	22&31	117,365	27,750	64,688	55%	80,268	85,258	33.59	40.60	43.52	5	4
7810	Canada, NB, PQ; USA	22&31	33,410	65,937	65,879	197%	56,132	69,224	48.55	41.03	50.83	2	6
7820	Canada, NF, NS, PE;	22	106,876	6,644	125,436	117%	93,423	99,665	73.10	52.57	55.99	4	4
	8 Districts		\$843,924	\$1,064,710	\$1,438,820	170%	\$1,517,091	\$1,325,721	94.76	97.99	85.20	91	192
			07-08	06-07	Giving	07-08	Annual	Annual	Capita	Capita	Capita	Major	New
Dist	Location	Zone	Goal	Goal	31-May-08	% Goal	Giving	Giving	07-08	06-07	05-06	Donors	Benef
5010	Canada, YT; USA, Ak	22	2,640	0	242,290	9178%	421,402	348,716	91.81	162.14	134.38	49	0
5020	Canada, BC; USA, WA	22&23	603,310	548,765	682,700	113%	694,889	646,303	134.31	134.15	125.33	50	47
5040	Canada, BC	22	192,988	155,695	283,710	147%	221,709	180,355	165.82	123.51	98.82	21	13
5050	Canada, BC; USA, WA	22&23	322,625	381,240	464,817	144%	515,092	565,720	156.66	172.39	190.80	44	17
5060	Canada, BC; USA, WA	22&23	327,945	312,760	334,047	102%	354,657	356,767	114.75	120.39	121.89	34	22
5080	Canada, BC; USA, ID	22&23	354,593	306,580	343,601	97%	410,939	324,377	117.71	138.64	108.38	24	2
5360	Canada, AB, BC, SK,	22	101,185	216,600	309,390	306%	242,042	194,926	144.30	108.78	86.90	27	2
5370	Canada, AB, BC, SK,	22	230,413	215,850	310,384	135%	317,193	298,041	128.68	125.13	119.60	12	0
5550	Canada, MB, ON, SK	22	123,573	144,900	166,146	134%	179,306	138,339	96.15	100.40	75.64	21	0
	9 Districts		\$2,259,272	\$2,282,390	\$3,137,084	139%	\$3,357,230	\$3,053,542	127.97	134.19	122.01	282	103

PAUL HARRIS SOCIETIES



Paul Harris Societies have become a significant way to engage Rotarians and their generosity in support of our Rotary Foundation.

It is a great way to recognize Rotarians who are already contributing \$1,000 or more every year to the Foundation and an excellent way to encourage other Rotarians to do the same.

Growing out of a local initiative in California's District 5340 in 1999 – PHS are gradually being established across North America including Zone 22. This Rotary year, the Zone welcomed 5 additional PHS in Districts 5360, 5370, 6330, 7010 and 7820. Congratulations!

WORLD'S FIRST 100% PHS ROTARY CLUB

Article by Lyle Konner, Charter President, RC of White Rock Peninsula, BC



Sitting across a kitchen table, four Rotarians, Lyle Konner, Alf Marchi, Garry McIntosh, and Rob Wolfe, all agreed that Rotary International was our charity of choice, and that as individuals we were really privileged to be able to donate USD \$1,000 to The Rotary Foundation each year either in our own name or in the name of another. We concluded that there were others of similar mind in the area, so why not invite them to join us in the formation of a new Rotary Club.

As we discussed the many opportunities that there was for a new Rotary club, we also agreed that the Club would chose an international project each year, and that members would be invited to participate to attend, and watch their Foundation donation in action.

Both of these objectives were actually realized prior to the formal Charter evening, as 21 members donated USD \$1,000 and committed to do the same in each successive year. Further, 11 Rotarians and their spouses went to Mexico to participate in a Wheel Chair Distribution.

Committed to the ideals of Rotary you bet the White Rock Peninsula Rotary Club chartered with 100% Paul Harris Fellows is a testament to "Service Above Self".

TRF CONTACT CENTRE

Need to contact The Rotary Foundation? A team of Foundation specialists in the new Contact Center is there to help. Specialists answer calls Monday through Friday from 8 a.m. to 5 p.m. CST.

Phone: 866-9RO-TARY or 866-976-8279 (U.S. and Canada only)

E-mail: contact.center@rotary.org

For a list of other Foundation staff who are at your service, visit the Contact Us page

AMBASSADORIAL SCHOLARSHIP ORIENTATION

Article by Chris Offer, RRFC 08-11

The 3rd Pacific North West Ambassadorial Scholar Orientation seminar was held on June 20-22, 2008 at the University of Puget Sound in Tacoma, WA. Nineteen outbound ambassadorial scholars, cultural scholars and university teachers attended the seminar. They came from points as distant as Edmonton, Lethbridge, Kamloops, Seattle, Portland and many places in between. In the coming months the scholars will head to universities around the world. Joining the Scholars were RRFC Leigh Higinbotham, RRFC John Rasmussen, RRFC Chris Offer, scholar alumni, Rotarians and TRF staff member Brent Drage. Ron Adkins, District 5020, coordinated the seminar.



The scholars, alumni and Rotarians participated in sessions on The Rotary Foundation, Rotary basics, administrative requirements of the scholarship, tips on being citizen diplomats and personal safety. The scholars practiced the presentations they will give to Rotary clubs in their host countries. Alumni shared their thoughts on how to get ready for a year of study abroad and the impact being a Rotary scholar has had on their lives.

Zone 22 West Alumni Coordinator Judy Harcourt presented each of the scholars with their TRF alumni pin and encouraged them to remain in contact and to become active with Rotary on their return from their year of study.

Ambassadorial Scholarships, The Rotary Foundation's oldest and best-known program, was founded in 1947. Since then, nearly 38,000 men and women from about 100 nations have studied abroad under its auspices. Today it is the world's largest privately funded international scholarships program. In 2006-07, 822 scholars from 50 countries studied in 80 countries. In addition 29 university teachers from nine countries taught in 22 countries and 50 Rotary World Peace Fellows from 27 countries began their studies at the six Rotary Centers.

The purpose of the Ambassadorial Scholarships program is to further international understanding and friendly relations among people of different countries. While abroad, scholars serve as ambassadors of goodwill to the people of the host country and give presentations about their homelands to Rotary clubs and other groups. Upon returning home, scholars share with Rotarians and others the experiences that led to greater understanding of their host countries.

2ND ANNUAL ZONE 22 EAST—SCHOLAR AND GSE ORIENTATION

The second multi-district orientation session for outbound Ambassadorial Scholar and GSE Team members will beheld in Toronto on Nov 14—15th.

Look for more information will in the next issue of the Zone Alumni Coordinator Newsletter Joan Hayward—the Zone 22 east Rotary Alumni Coordinator.

CITATION FOR MERITORIOUS SERVICE



Article by Greg Rediske, PP RC of Lakewood WA

Gordon Quick has received the Rotary International Citation for Meritorious Service, one of the most prestigious awards presented by the million-plus member international service organization.

Quick and his wife Juanita have made 11 trips around the world as Rotary volunteers, primarily teaching teachers. Their journeys have taken them to Thailand, Russia, Fiji, Mexico, Jamaica and Latvia; several times to Thailand and Russia.

Spending at least three months on each of their teaching trips, the Quicks were able to not only help teachers gain valuable background information and training but also to change their opinions of America and Americans.

After one trip to Russia, a student, Tanya, wrote them "You've changed my opinion about Americans. I didn't like your coun-

try because of many books I've read and many films I've seen But now I can see it's not right to accuse American people. Rulers often make mistakes and Russian government and any others aren't exceptions. I had an opportunity to understand it when I met you. Besides, you said you belonged to average Americans. This modesty touched me and showed that most Americans are like you. So I can't dislike the country with such people."

To recognize his contributions to the world through his Rotary volunteerism, Quick received the Citation for Meritorious Service at the Lakewood Rotary Club meeting June 20. The citation was presented by Leigh Higinbotham of Vancouver, BC, Regional Rotary Foundation Coordinator for the Rotary Foundation.

Higinbotham said the Citation for Meritorious Service is awarded to only a very few people in the world of Rotary each year. "This is not an award for financial contribution," the Rotary Foundation representative said in making the presentation, "though the Quicks clearly sacrificed much in making these excursions." Quick donated the small stipend that Rotary gives volunteers back to Lakewood Rotary to use in matching grants. Each time he returned from his experience, he orchestrated a matching grant to the place he just left.

Quick is a retired teacher and administrator from Clover Park Technical College. He earned his doctorate from the University of Nebraska, and is past president and long time member of the Rotary Club of Lakewood, going on to lead one of the largest districts (more than 80 clubs with over 5,000 members) in the Rotary world as District Governor in 1993-94. Juanita also taught school and served as a principal before retiring.

Gordon and Juanita Quick are shining examples of the Rotary motto: Service Above Self. But it is their personality, their success in touching the hearts of their students, which will pay dividends for years to come around the world. As Tanya from Russia continued in her letter, a letter

ADDRESSES FOR USA AND CANADIAN CONTRIBUTIONS

Just a reminder that the lockbox addresses for sending in contributions to the Foundation are: In the United States, all contributions should be sent to:

The Rotary Foundation 14280 Collections Center Drive Chicago, IL 60693 In Canada, all contributions should be sent to: The Rotary Foundation Canada Lockbox B9322 P.O. Box 9100 Postal Station F Toronto, ON M4Y 3A5

All Fund Development contribution forms are available for download on the RI website. Please encourage clubs to use them.

THANK YOU!



Three years have flown by and my term as a Zone 22 – West, Regional Rotary Foundation Coordinator ends on June 30th. I have certainly enjoyed working with Rotarians in the 9 districts from the Western portion of Zone 22.

A big thank you to those who have worked so hard on the Zone Foundation teams over the past three years: Annual Programs Fund Strategic Advisor Chris Offer, Major Gifts Advisor Rob Martin, Major Gifts Advisor Bob Lovely and Regional Foundation Alumni Coordinator Judy Harcourt.

I have enjoyed working with the Zone 22 – East RRFCs Reid Asselstine and Richard Clarke. Together we have organized the Foundation Days and District Foundation Chair training seminars at Zone Institutes, produced this Zone 22 TRF Newsletter and served as members of the Board for TRF (Canada).

Rotarians in our Zone have been very generous in their support of our Foundation – both financially and through involvement in, and support of, the Foundation's programs. Because of this support our Foundation continues to make a profound difference in the lives of people lives throughout the world. We truly do make a difference.

Thank you for all you have done to support our Rotary Foundation.

Leigh

WELL DONE!

RRFC Leigh is not the only Rotarian completing his Zone 22 Foundation team assignment. Zone 22 has been blessed with an excellent team of Rotarians—who as at every level of Rotary—rotate through assignments that take commitment, time and indeed a chunk of personal treasury.

Also completing their 3 year terms are: our two Regional Alumni Coordinator's Judy Harcourt, Edmonton Riverview, D 5370 and Roger Hayward, Alliston, D 7070; and Major Gift Advisors, Bob Martin, Burlington D 5050 and Bob Lovely, Olympia WA. D 5020.

DRFCs completing their terms are: Harriet McNeill D 7810, Tim Allen, D5010 and Mary Watson, D5040. A big vote of thanks to them for their dedicated service to Rotary and to our Foundation!

Next time you see Leigh, Judy, Roger, the 2 Bobs, Harriett, Tim and Mary - please congratulate them on jobs well done and thank them for their service to Rotary.

We will introduce the 08-09 Zone 22 Foundation Teams in the next issue of the newsletter.