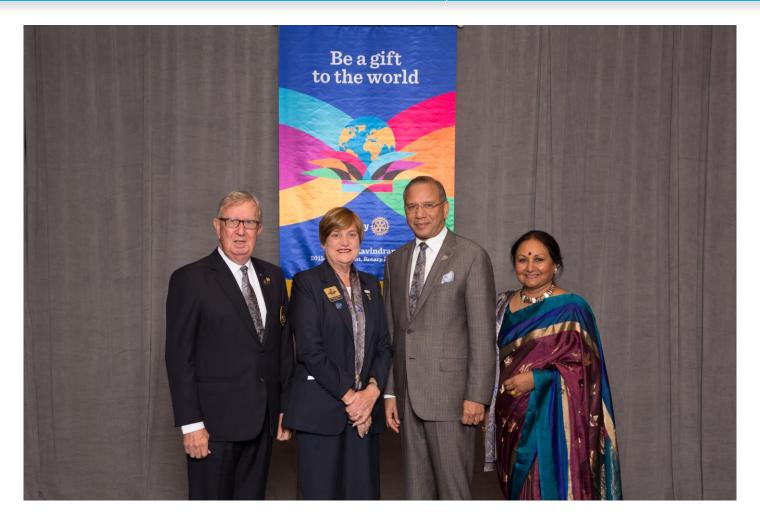
# DG 2015-16 GINA GROWDEN WITH PDG HAROLD SHARP OFFICIAL PHOTO WITH RI PRESIDENT 2015-16, K.R. "RAVI" RAVINDRAN AND VANATHY







# Check your Mobile

... is it OFF?





# Check your Mobile

... is it OFF?

#### REGISTER FOR THE DISTRICT CONFERENCE



# The 2016 District Conference

is being held on
11-12 March
at the Canberra Convention
Centre/AIS

Registrations are now open - go to: conference2016.rotarydistrict9685.org.au





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#### **PURPOSE**

The purpose of District Assembly in District 9685 is to

help Presidents Elect build on the leadership skills they

obtained at PETS, and for incoming club leaders to learn their new roles





## SESSION 1 (JOINT)

# Presidents Elect, Secretaries Treasurers, Administration Directors





#### **CLUB ADMINISTRATION - SPEAKERS**

District Admin Director Bryan O'Shannassy

District Secretary
 John Steel

District Treasurer
 Peter Ainscow

Rotary Resources
 Barbara Misfud

VisioningPeter Ward

Rotary Leadership

Institute Harold Sharp







## **CLUB ADMINISTRATION & SERVICE**

Bryan O'Shannassy
District Administration Director 2015-16





## Club Administration

Conduct activities for the effective operation of the club





#### **CLUB ADMIN COMMITTEE?**

- -President
- -Secretary
- -Treasurer
- -Club Service Director
- -Sergeant
- -Others



#### **CLUB ADMIN RESPONSIBILITIES**

- Risk Management
- Insurance
- Child Protection and Sexual Harassment
- Club programs
- Club Assemblies
- Communications
- Fellowship
- Track attendance
- Goal setting to support club's strategic plan



### BE A GIFT TO THE WORLD



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## SECRETARY'S ROLE & RESPONSIBILITIES

John Steel
St Ives
District Secretary 2015-16





#### **REFERENCES**

- Club Secretary's Manual
- Standard Rotary Club Constitution
- Recommended Rotary Club By Laws
- Associations Incorporations Act
- My Rotary
- Charitable Fundraising Act OLGR
- Office of the Children's Guardian New Legislation from 1
   January 2015 WWC check
- D9685 website





#### TIMETABLE – PRIOR TO 30 JUNE 2015

- Attendance at joint Board meetings
- Review Constitution & By Laws with Treasurer
- Member records up to date for July SARS liaise with Treasurer



#### TIMETABLE – AFTER 30 JUNE 2015

- Obtain records from previous Secretary
- Appoint Public Officer notify NSW Fair Trading
- Fundraising Authority Is it current? Is there one?
- Register with My Rotary
- Meeting protocols
- Monthly Board meetings Agenda/Minutes
- Monthly Attendance and Member reporting





#### RI YEAR END – 31 DECEMBER 2015

- Liaise with Treasurer for preparation of AGM
- Audited Accounts available for presentation to Members at AGM
- Election of Office Bearers/Board members notify District/RI
- Liaise with Treasurer re Annual Return NSW Fair Trading
- Member records up to date for January SARS liaise with Treasurer





#### **OTHER**

- Club/District Changeover
- Rotary Foundation CRS [Club Recognition Summary] liaise with President/Treasurer
- District Awards liaise with President
- Resolutions for District Conference
- Nomination for Zone representative on DG Nominating Committee
- Nomination for position on COTA





### BE A GIFT TO THE WORLD



Be a gift to the world







## TREASURERS' ROLE & RESPONSIBILITIES

Peter Ainscow
Galston
District Treasurer 2015-16





#### **REFERENCES**

- Guide to Treasurers
- Club By Laws
- Charitable Fundraising Act 1991



#### TIMETABLE – PRIOR TO 30 JUNE 2015

- Joint Board meetings
- Review Constitution & By Laws with Secretary
- Review Charitable Fundraising Act with Secretary
- Club Budget
- Banking authority changes
- Review last Annual accounts
- Review latest Board Reports



#### TIMETABLE – AFTER 30 JUNE 2015

- Handover Records
- Close books as soon as possible

#### YEAR END

- Whose Responsibility
- Draft accounts
- Audit
- Solvency Resolution





#### OTHER ISSUES

- GST -"to be or not to be".
- Board Reporting

### BE A GIFT TO THE WORLD



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## ROTARY RESOURCES FOR CLUB OFFICERS

Barbara Mifsud - Club & District Support RI regional office - Parramatta





#### **ROTARY RESOURCES FOR CLUB OFFICERS – DISTRICT ASSEMBLY 2015**

## **Topics**

- Club administration: My Rotary
- Club goals: Rotary Club Central
- Projects initial stage: Rotary Ideas
- Projects promotion: Rotary Showcase
- Club invoice



#### **ROTARY RESOURCES FOR CLUB OFFICERS – DISTRICT ASSEMBLY 2015**

## **Club administration**

- Club Runner: make changes
- My Rotary: check changes



### **Action:**

## **UPDATE MEMBERSHP CHANGES WITHIN 30 DAYS**



#### MY ROTARY - MANAGE - CLUB ADMINISTRATION



My Rotary Exchange Ideas Take Action Learning & Reference Manage

The Rotary Foundation Member News

#### CLUB & DISTRICT ADMINISTRATION

Club Administration
District Administration

Contributions

Reports
Club Invoice

#### TOOLS

**Community Marketplace** 

RSS Feeds Mobile Apps

Member Data Integration

#### **BRAND CENTER**

Our Story Guidelines Logos

Materials

Ads Images & Video

Strengthening Rotary Resources

#### **PRODUCTS & LITERATURE**

Shop

Licensed Vendors
Special Offers

**TRAVEL & EXPENSES** 



#### **RESTORING VISION TO HUNDREDS IN CHINA**

US and Chinese Rotary clubs use a Rotary grant to provide cataract surgery to 400 blind residents of rural area of China. Read more

**ANNOUNCEMENTS** 

Go to messages >

#### The Rotary Foundation Earns Coveted 4-Star Rating

27-Oct-2014

Previewing the World Polio Day Livestream event 20-Oct-2014

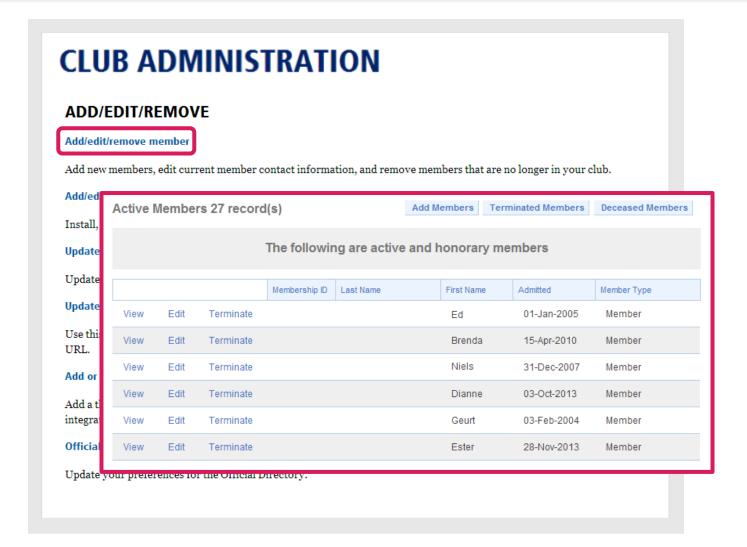
Chat with food experts on Twitter about alleviating hunger
13-Oct-2014

See more >

**ROTARY SPOTLIGHT** 



#### **MY ROTARY – MANAGE – CLUB ADMINISTRATION**





### **Action:**

# REPORT INCOMING CLUB OFFICERS BY 1 FEBRUARY 2016



## MY ROTARY -

#### Club Officers

The list below includes assigned and unassigned club officer positions for the current and coming Rotary year. Edit, remove, or assign positions as needed.

#### **Assigned Current Year Officers**

# **CLUB**

#### ADD/EDI1

#### Add/edit/remo

Add new memb

#### Add/edit/remo

Install, edit, or

#### Update club m

Update the tim

#### Update a club'

Use this form t URL.

#### Add or remove

Add a third-parintegration wit

#### Official Directo

Update your p

#### Position Start Date End Date Name E-mall 01-Jul-2014 30-Jun-2015 Executive Remove Secretary/Director Edit Term 01-Jul-2014 30-Jun-2015 Club Membership Remove Edit 16-Dec-2014 30-Jun-2015 Remove President Term 01-Jul-2014 30-Jun-2015 Remove Secretary Term 01-Jul-2014 30-Jun-2015 Remove Treasurer

#### Unassigned Current Year Officer Positions

The list below contains the open and paritially filled terms for the current Rotary year. To assign a Current Year Officer Position, select the "Assign" link next to the unassigned position.

	Position
Assign	Foundation Chair
Assign	President

ite

#### Assigned Incoming Year Officers

	Position	Start Date	End Date	Name	E-mall
Remove	Executive Secretary/Director	01-Jul- 2015	30-Jun- 2016		
Remove	President	01-Jul- 2015	30-Jun- 2016		

#### **Unassigned Incoming Year Officer Positions**

The list below contains the open and paritially filled terms for the incoming Rotary year. To assign an Incoming Year Officer Position, select the "Assign" link next to the unassigned position.

	Position
Assign	Club Membership Chair
Assign	Foundation Chair
Assign	Secretary



# **Action:**

# SET CLUB GOALS IN ROTARY CLUB CENTRAL



# ROTARY CLUB CENTRAL



Rotary

TOOLS

Member

#### **CLUB & DISTRICT ADMINISTRATION**

Club Administration District Administration

Contributions

Reports

Club Invoice

Rotary Club Central



# **MY CLUB SNAPSHOT** CLUB NAME otary WEBSITE dation MEETING LOCATION MEETING DATE AND TIME Commun RSS Feed MEMBERS Mobile A CHARTER DATE CLUB PRESIDENT CLUB GOALS SET: 96% CLUB GOALS ACHIEVED: 4% SERVICE GOALS SET: 0%

SERVICE GOALS ACHIEVED: 0%

FOUNDATION GIVING GOALS SET: 33%

Go to messages >

Member

Shop

Licensed Vendors

**TRAVEL & EXPENSES** 

Special Offers

**PRODUCTS & LITERATURE** 

News

#### **ANNOUNCEMENTS**

New program logos available in Brand Center

26-Mar-2015

Club invoices, grant applications unavailable 21-23 March

18-Mar-2015

World Water Day: Tap into Lake Michigan

18-Mar-2015

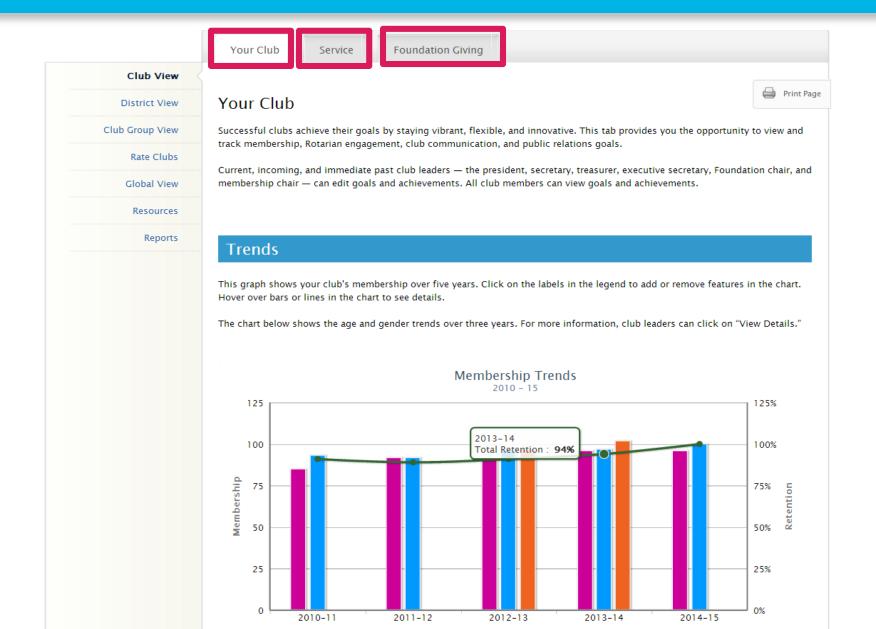
See more >



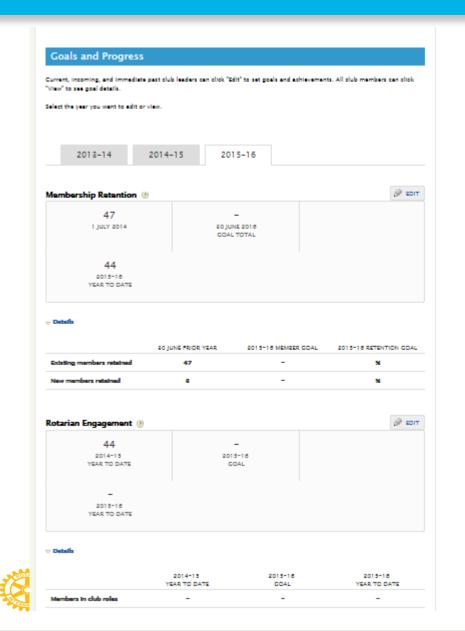


## **ROTARY CLUB CENTRAL**

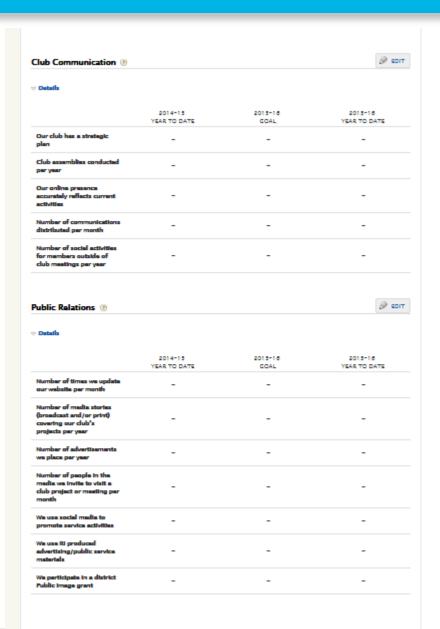
Rotary



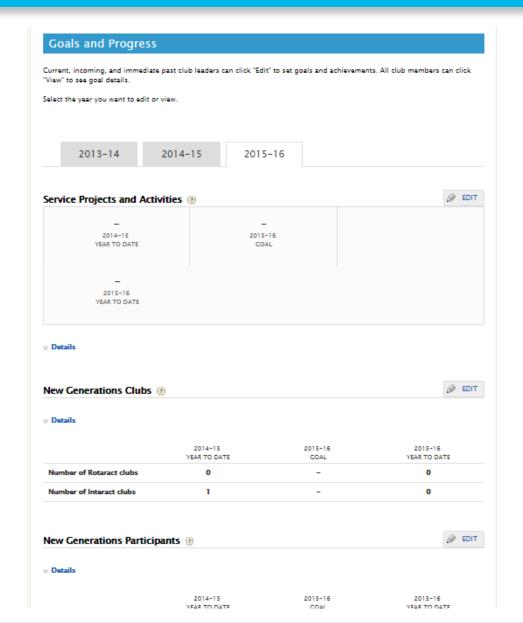
## **ROTARY CLUB CENTRAL – 'YOUR CLUB'**



Rotary

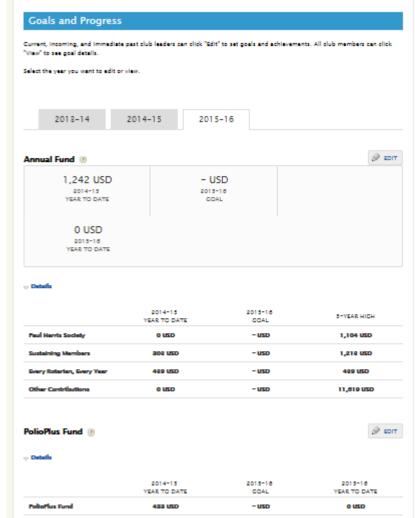


# **ROTARY CLUB CENTRAL – 'SERVICE'**





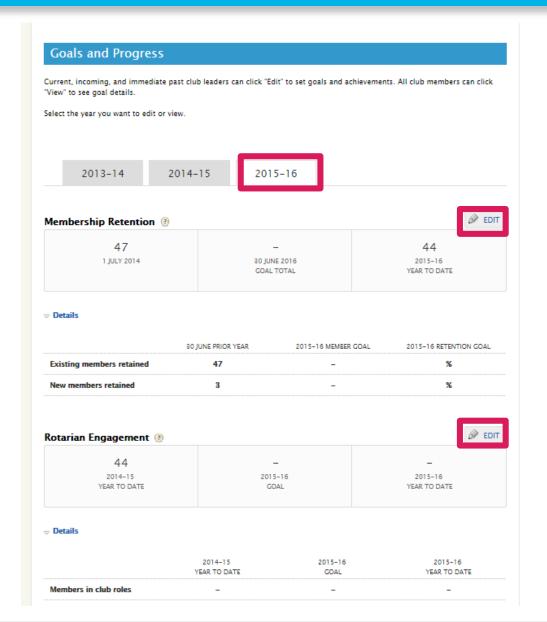
# **ROTARY CLUB CENTRAL – 'FOUNDATION'**







# **ROTARY CLUB CENTRAL - GOALS**



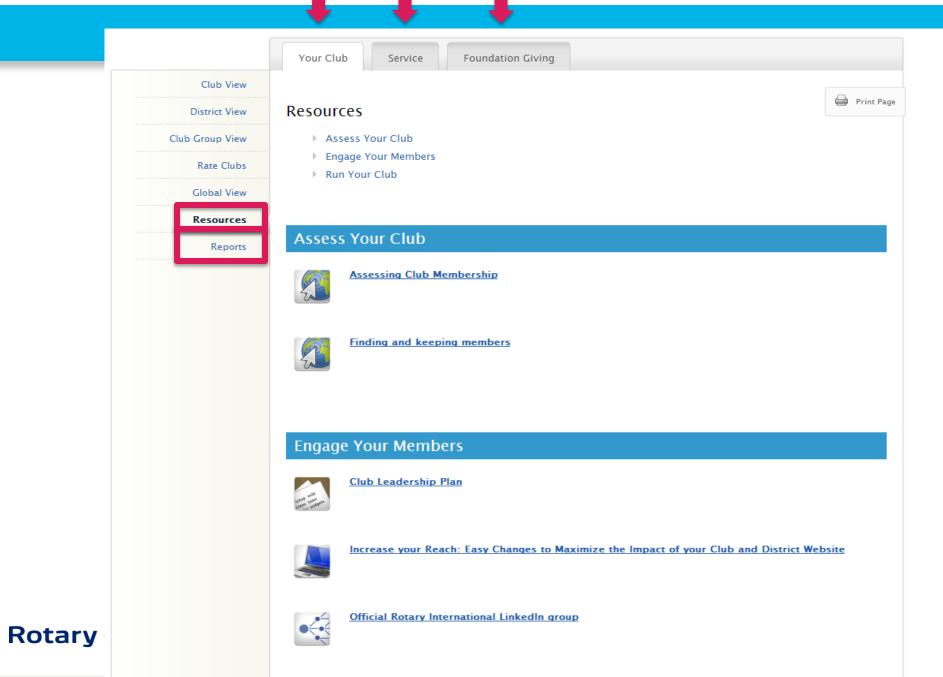


# ROTARY CLUB CENTRAL – ACHIEVEMENTS

PRIOR YEAR	2014-15 MEMBER GOAL 80		
33712		101111001112	
30 JUNE 2015		2014-15 YEAR TO DATE	
92		86	
		92 30 JUNE 2015 GOAL TOTAL	

	2013-14 TOTAL	2014-15 GOAL	2014-15 YEAR TO DATE
Members in club roles	-	18	-
Members participating in club service activities	-	88	-





Sign in or Register

Search

Q

#### **Featured Projects**

# ideas.rotary.org



Browse

Projects

#### 1000 Wheel Chairs to Disabled/Chlidren

To Provide Wheel Chairs to 1000 eligible children/person all around India. This is a rotary global project and we require an international Partner. Please visit

http://rotarywheelchairproject.com for more











#### PROVISION OF SAFE DRINKING WATER FOR BISHOP COMBONI COLLEGE - KAMBUGA

Bishop Comboni College – Kambuga, has a student population is 672 students. Safe and sufficient drinking water supply to the school is therefore a great necessity to the children and











#### Rotary Family Health Days 2014-Africa (April)

Rotary Family Health Days (RFHD) are a comprehensive, holistic offering of free health care services held over three days across Africa for all community members. This project is the signature program of the Rotarians For Family













Indicate the amount of financial assistance your project needs. Set suggested contribution levels to encourage donations.



Define your project's need for volunteers. Allow volunteers to select their time availability online.



Materials

Create a list of items that are needed to achieve your project's goals. Contributors can pick specific items to donate.



Partners

Find local or international partners to help complete your project. Indicate the types of connections your project needs such as international clubs, subject matter experts, and more.





# rotary.org/showcase

Help



Share

# Making a difference

Rotarians are improving lives in communities around the world every day through thousands of service projects. Browse projects to explore the good work that Rotary clubs are doing locally and globally. Share your own with the Rotary community and your Facebook friends.

#### SHOWCASE HIGHLIGHTS



### The Magical Zabibu Centre

Zabibu Centre is a training and rehabilitation institution for girls with disabilities



# **CLUB INVOICE**

# The club invoice?

- Membership dues
- · Subscription to *The Rotarian* magazine
- Council on Legislation



# **Action:**

# FINALISE MEMBERSHIP DATA BY 1 JULY AND 1 JANUARY



# **CLUB INVOICE**

# Where to find the club invoice?

Notification sent by email



Available in My Rotary





## **MY ROTARY – MANAGE – CLUB ADMINISTRATION**

## **CLUB ADMINISTRATION**

#### **CLUB INVOICE**

Pay or view club invoice

Pay your club's inv

Edit invoice prefer

Choose not to receionline.

About membership

Get information on methods, and outst

Invoice detail

View supporting in (if applicable).

#### **Account Overview**

Rotary Club Of (balance as of 28 March 2015)

Please confirm your payment amount and currency under Make Payment, and click continue. You'll be asked to enter your credit card information on the next screen. If you want to make a partial payment, uncheck the individual line items to change your payment amount. Please contact your <u>Financial Representative</u> for assistance or questions.

	ITEM NUMBER	ITEM DATE	ITEM DESCRIPTION	LOCAL AMOUNT - AUSTRALIAN DOLLAR	USD AMOUNT
•	AO-206229	25-Nov-2014	Overpayment to be adjusted	-300.96	-264.00
•	AU-282803	16-Mar-2015	Underpayment to be adjusted	337.92	264.00
			Outstanding Balance	36.96	0.00

#### — Download -

Details

View Current Invoice
View Current Invoice Details
View Previous Invoice

View Previous Invoice

#### -Make Payment –

Payment Amount	36.96	Australian Dollar	▼
USD equivalent	28.88		

Please note that the Local Amount in the item detail table was calculated using the RI exchange rate that was in effect at the time the item was created. Actual payment amounts in local currency are calculated using the <u>current</u> RI exchange rate which may differ from the rates used in the item detail table.

#### Current RI Exchange Rate per USD 1.28

Dues are calculated based on RI membership information as of 1 January and 1 July. Payment is due upon receipt. If you have questions about your account, please contact your <u>Financial Representative</u>.



## **MY ROTARY – MANAGE – CLUB ADMINISTRATION**

# **CLUB ADMINISTRATION**

#### **CLUB INVOICE**

#### Pay or view club invoice

Pay your club's invoice with a credit card, or view your club invoice.

#### Edit invoice preferences

Choose not to receive a paper copy of your invoice. You will still receive the digital version by email and can access it online.

#### About membership dues

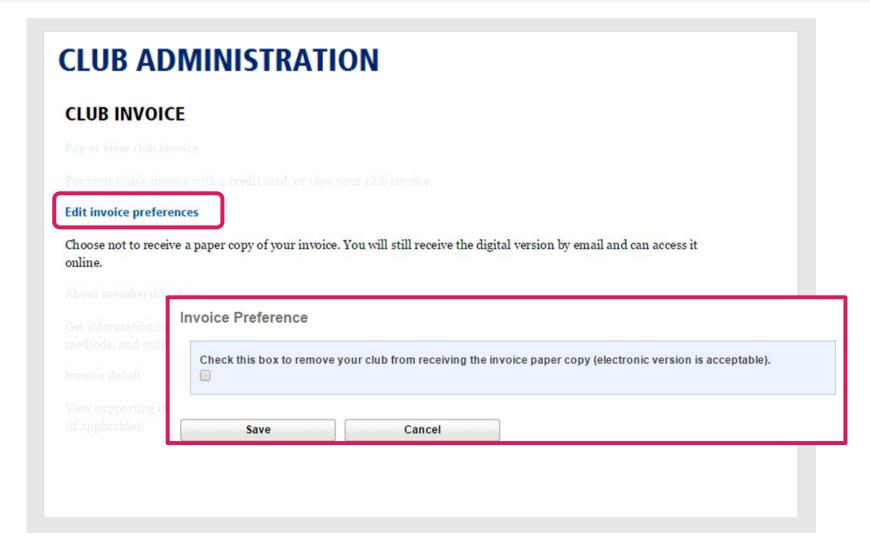
Get information on Rotary membership dues and fees, including receiving and reviewing the club invoice, payment methods, and outstanding dues.

#### Invoice detail

View supporting information used for your club's invoice, including membership, pro rata, and subscription fee details (if applicable).



## **MY ROTARY – MANAGE – CLUB ADMINISTRATION**





# **Action:**

# **CLUB INVOICE PAYABLE ON RECEIPT**



## **CLUB INVOICE**

# How to pay the invoice?





Via credit card



- AUD cheque to 'Rotary International'
   PO Box 1415, Parramatta 2124
- Via electronic funds transfer



Finance Representative



# **CLUB INVOICE**

# **Contact your Finance Representative:**

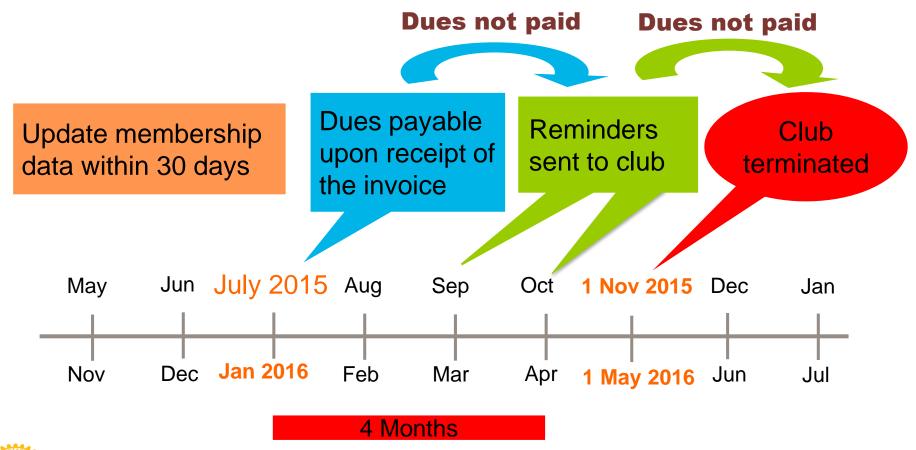
- Sally Furto
- Sally.Furto@rotary.org
- · +61 2 8894 9832





## **CLUB INVOICE - COLLECTION CYCLE**

# Which dates to remember?





# **ROTARY RESOURCES FOR CLUB OFFICERS – DISTRICT ASSEMBLY 2015**

# **Questions?**





# BE A GIFT TO THE WORLD



Be a gift to the world







# **CLUB VISIONING**

Peter Ward
The Entrance
AG Central Coast 2015-16





# WHAT'S IN IT FOR YOU (ME)?

- > Why?
- > What?
- > Works?
- > How?
- > When?



## WHAT IS CLUB VISIONING

# Four hour facilitation session that delivers:

- ✓ A vision for the future of your Club
- **✓** A shared view to guide actions
- ✓ A foundation for long and short term planning
- ✓ A road map and ongoing support

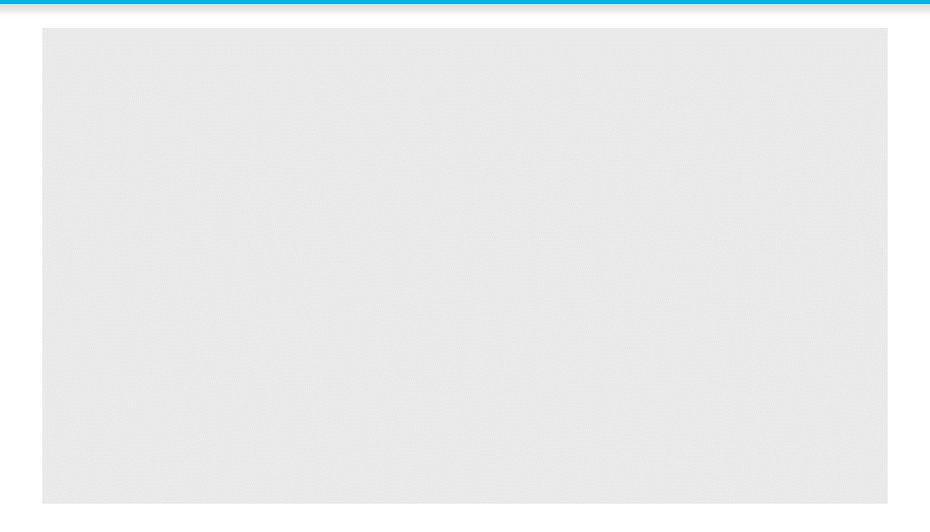
# **Video – Purpose of Club Visioning**

https://www.youtube.com/watch?v=4btJc\_ZDHYA





# PURPOSE OF CLUB VISIONING - VIDEO







# WILL IT WORK FOR YOUR CLUB?

- > The process?
- > The team?
- > Your members?
- ✓ It worked in my Club



## HOW DO YOU GET STARTED?

# **Contact - David Mylan**

0411 878 854 or email clubvisioning@rotarydistrict9685.org.au

# **More information:**

- District 9685 web site visioning
- > YouTube videos Rotary visioning





## WHEN SHOULD YOU GET STARTED?

**Now !!!** 

Talk to your board, contact David, set a time.

"What ever you can do, or dream you can do, begin it.

Boldness has genius, power and magic in it."

Goethe





# BE A GIFT TO THE WORLD



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# ROTARY LEADERSHIP INSTITUTE (RLI)

Harold Sharp Crows Nest





# BE A GIFT TO THE WORLD



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# LUNCH

We resume at 2pm in Breakout rooms



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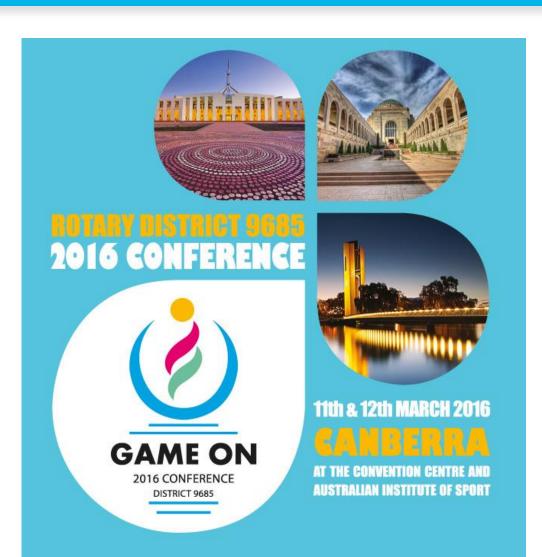
# SESSION 2 LOCATIONS

<b>Presidents Elect</b>	Secretaries	Treasurers	Club Admin
AUDITORIUM	CLL	Classroom	Classroom W7
	BUILDING	W6	
CLL BUILDING	Room C01		
(downstairs)			
Chaired by DGE	Chaired by	Chaired by	Chaired by
Gina Growden	John Steel	Peter Ainscow	Bryan O'Shannassy





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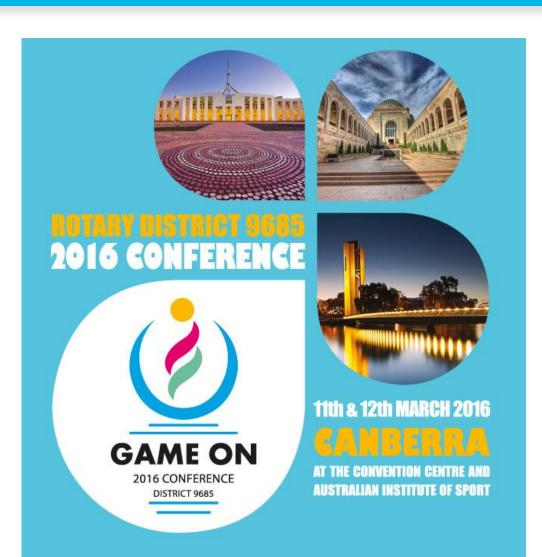
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