Entering FOUNDATION Goals New Rotary Website

Step 1

Go to <u>www.rotary.org</u> to log in. The click My Rotary.



Step 2

Click on yellow sign in box and the sign in screen appears. Log in using your e mail address. Create an account if you don't already have one



Step 3

Click on Visit Rotary Club Central



Step 4

Click on Foundation Giving to open

veicome Grant Smith		1
Club View		
	District 9910 Club Albany	[
	Your Club Service Foundation Giving	
Club View		
District View	Your Club	Print Pa
Club Group View	Successful clubs achieve their goals by staying vibrant, flexible, and innovative. This tab provides you the	e opportunity to view and
Global View	track membership, Rotarian engagement, club communication, and public relations goals.	
Rate Clubs	Current, incoming, and immediate past club leaders — the president, secretary, treasurer, executive sec and membership chair — can edit goals and achievements. All club members can view goals and achieve	retary, Foundation chair, ments.
Rate Clubs Resources	Current, incoming, and immediate past club leaders — the president, secretary, treasurer, executive sect and membership chair — can edit goals and achievements. All club members can view goals and achieve	retary, Foundation chair, ments
Rate Clubs Resources Reports	Current, incoming, and immediate part (shi baden — the president, secretary, treasure, executive sec and membership thai — can dit goals and achievements. All (shi members can view goals and achieve Trends	retary, Foundation chair, ments.
Rate Clubs Resources Reports	Current, incoming, and immediate part club ladders — the president, secretary, treasure; executive sec and membership chair — can edit goals and achievements. All club members can view goals and achieve Trends This graph shows your club's membership over five years. Click on the labels in the legend to add or rem chart. Now row new two or lines in the chart to see details.	retary, Foundation chair, iments.

Step 5

Enter Goals using the EDIT BUTTONs. The Save.

2012.12	2012.14	2014.15		
2012-13	2013-14	2014-15		
Annual Fund 🛞				@ EDI
656 USD		3300 USD		0 USD
2012-13		2013-14		2013-14
10142				
	2012-13 TOTAL		2013-14 GOAL	5-YEAR HIGH
Paul Harris Society	0 USD		0 USD	0
Sustaining Members	0 USD		0 USD	310 USD
Every Rotarian, Every Year	656 USE)	800 USD	1030 USD
Other Contributions	0 USD		2500 USD	2105 USD
PolioPlus Fund @				@ EDI
	2012-13		2013-14	2013-14
	TOTAL		GOAL	YEAR TO DATE

Step 6

To clarify terminology, **Every Rotarian Every Year** is what we refer to as **Centurion**. In this box enter the amount as \$US80 and enter the number of Centurions you want to achieve.

Other Contributions is what we refer to as **Club Annual Giving**, which should be \$US100 x the number of club members.

In addition you should enter a PolioPlus Fund goal of \$US20 per club member.

Then SAVE

Screen shot examples on next page:

2012-13 2	013-14 201	4-15	
Annual Friend Co			Ø EDI
Annual Fund (g			P
656 USD 2012-18 TOTAL	3300 201 CI) USD 8-14 JAL	0 USD 2018-14 YEAR TO DATE
	2012-18 TOTAL	2018-14 COAL	5-YEAR HIGH
Paul Harris Society	0 USD	- USD	0
Sustaining Members	0 USD	– USD	310 USD
Every Rotarian, Every Year	656 USD	800 USD	1030 USD
Other Contributions	0 USD	2500 USD	2105 USD
Other Contributions	0 USD 2012-18 TOTAL	2018-14 COAL	2105 USD
Other Contributions PolioPlus Fund	0 USD 2012-18 TOTAL 0 USD	2500 USD 2018-14 COAL 800 USD	2105 USD EDI 2018-14 YEAR TO DATE 0 USD
Other Contributions PolioPlus Fund PolioPlus Fund Major Gifts and Endowmen	0 USD 2012-18 TOTAL 0 USD	2500 USD 2018-14 COAL 800 USD	2105 USD 2018-14 YEAR TO DATE 0 USD @ EDT
Other Contributions PolioPlus Fund () PolioPlus Fund Major Gifts and Endowrmen	0 USD 2012-18 TOTAL 0 USD tt Fund (?) 2012-18 TOTAL	2018-14 COAL 2018-14 COAL 2018-14 COAL	2105 USD 2018-14 YEAR TO DATE 0 USD ALL-TIME TOTAL
Other Contributions PolioPlus Fund () PolioPlus Fund Major Gifts and Endowrmen	0 USD 2012-18 TOTAL 0 USD tt Fund (?) 2012-18 TOTAL 0	2018-14 COAL 800 USD 2018-14 COAL	2105 USD 2018-14 YEAR TO DATE 0 USD ALL-TIME TOTAL 0
Other Contributions PolioPlus Fund PolioPlus Fund Major Gifts and Endowrmen Major Gifts Bequest Society	0 USD 2012-18 TOTAL 0 USD tt Fund (?) 2012-18 TOTAL 0 0	2018-14 COAL 800 USD 2018-14 COAL -	2105 USD 2018-14 YEAR TO DATE 0 USD ALL-TIME TOTAL 0 0

Click on Edit button to enter data.

This will then take you to the next screen (examples below)

Club View					
District View	Annual Fund				
Club Group View	۲				
Global View	Every Rotarian, Every Year encourage the Annual Euclidearch year	as Rotarians to part	icipate in Foundation prog	rams and to make a financial	contribution to
Rate Clubs	Free work and a starting surplus of the				
Resources	that goal will be calculated automati	cally. Your Paul Ha	rris Society goal should on	ly reflect the Annual Fund giv	ing, not PolioPlus
Reports	contributions. Each club member is a	counted in only on	a category.		
	Set and Edit Your Go	als			
		S-YEAR HIGH	NUMBER OF INDIVIDUAL DONORS	AVERAGE CONTRIBUTION AMOUNT	GOAL TOTAL
	Paul Harris Society (1000 USD or more)	0 USD	-	- USD	USD
	Achievement				0 USD
	Sustaining Members	310 USD			
	(100 USD or more)	(2010-11)	-	- USD	USD
	Achievement				0 USD
	Every Rotarian, Every Year (Up to 100 USD)	(2009-10)	10	80 USD	800 USD
	Achievement				0 USD
	Other Contributions (Fundraising events, corporate and community gifts)	2105 USD (2010-11)			2500 USD
	Achievement				0 USD
	2013-14 Goal Total				3300 USD
			S	Clear all	Cancel

	Your Club Service Four	ndation Giving	
Club View			
District View	PolioPlus Fund		
Club Group View			
Global View	End Polio Now. Be a part of history and hel Paul Harris Fellow recognition.	p Rotary achieve a polio-free world. Contributions	to the PolioPlus Fund are eligible for
Rate Clubs			
Resources			
Deserts	Set and Edit Your Goals		
Reports			
Reports	PolioPlus Fund	S-YEAR MICH 2390 USD	COAL TOTAL 800 USD
керота	PolioPlus Fund Achievement	5-1648 HICH 2290 USD	COAL TOTAL 800 USD 0 USD
reports	PaliaPlus Fund Achievament 2013-14 Coal Total	5-1548 HIGH 2390 USD	COAL TOTAL 800 USD 800 USD