

ROTARY FOUNDATION

PDG Bruce Lakin
District Foundation Chair 2019-20



GOAL FOR TODAY

**Encourage you to support the Rotary Foundation
in your role,
in your Club,
in your life**

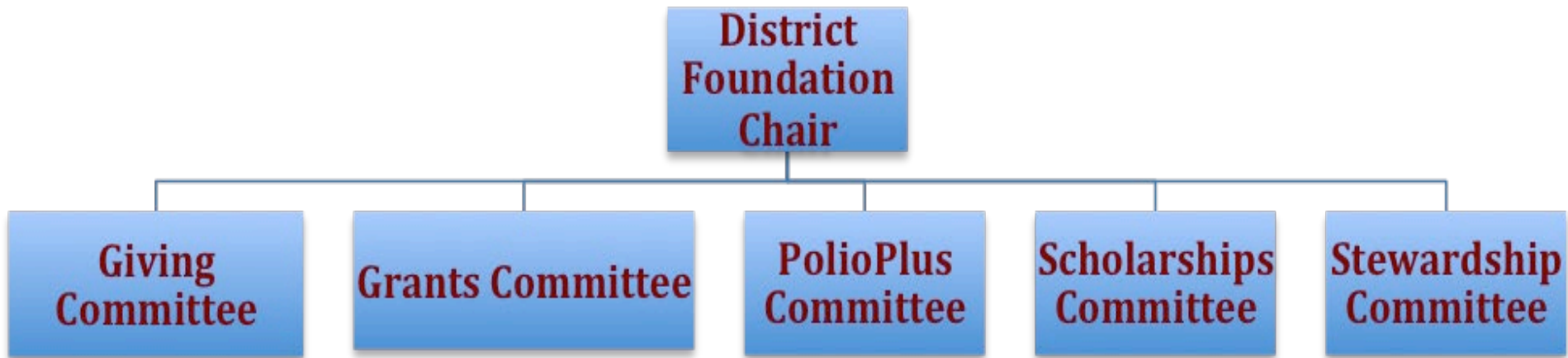


GOALS FOR THE YEAR

- ❖ **Every Club and Every Rotarian gives to the Rotary Foundation**
- ❖ **All available grants funding is utilized**
- ❖ **An outstanding scholar is selected**



DISTRICT ROTARY FOUNDATION COMMITTEE



And ...14 Rotary Foundation Ambassadors



DISTRICT ROTARY FOUNDATION AMBASSADORS

- ❖ **Zone Reps and Committee Members are all Rotary Foundation Ambassadors**
- ❖ **Available to Clubs to advise, meet and present**
- ❖ **Contact me or contact Ambassador directly**



FOCUS FOR THE YEAR

- ❖ **Rotary Foundation content in all District events and communications**
- ❖ **Rotary Foundation Team is engaged with District Team especially AGs and Presidents**
- ❖ **Rotary Foundation Team is available to all Clubs and all Rotarians**
- ❖ **Any myths or knowledge gaps are resolved**
- ❖ **Make use of available automation**



GIVING REFRESHER

Centurion + EREY



Paul Harris Fellow Recognition



Paul Harris Society



Major Donor



■ Benefactor



■ Bequest Society



■ Club Major Donor - NEW !!!!!



QUESTIONS ????

And

THANK YOU



District & Global Grants

David Dean

District Rotary Foundation Grants Subcommittee Chair



DISTRICT GRANTS - DOUBLE YOUR IMPACT!

- About \$100,000 in District Grant Funds to award to 30+ clubs
- We will match your project dollar for dollar:
 - Up to \$3000 for Australian projects
 - Up to \$6000 for International projects
- Must be a new project – starting and ending in 2019/20
- One-page application form
- One Grant per club



DISTRICT MATCHING GRANTS



International Projects

Community Projects



DISTRICT MATCHING GRANT RULES

- One Grant per club
- Applications by May 30th helps District access Rotary Foundation funds quicker
- “To do Good in the World”
- Minimum club contribution 100% of grant
- Must be new project - not yet started
- Should involve your club - not just a cheque hand out
- District and Clubs must be re-qualify every year!



GRANT QUALIFICATION REQUIREMENTS

- Incoming President & Foundation Chair must sign MOU
- Participate in the District Assembly Training
- Complete the Club Annual Fund Donation Goals online
- Prior District Grants must be completed



GRANT ASSESSMENT PROCESS IF OVER-SUBSCRIBED

1. Did your club receive a grant in 2018/19?

No: 5 points

Yes: 0 points

2. Does your club support the Rotary Foundation Annual Fund in 2018/19?

1 point per \$25 per capita as of 31 May, up to 10 points

3. Are club members actively involved in the project?

10 points if the project is solely organised and delivered by the club,

5 points if the club is actively participating with another organisation,

0 points if the club is simply writing a cheque to another organization

4. Is your application complete by 31 May?

10 points if the club's application is received, and all mandatory requirements (Attendance at District Assembly, completion of Giving goals on line, MoU signed and returned) are completed by 31 May.

0 points if any items are missing

Maximum Score: 35 points

Grants will be ranked and approved until all funds are allocated



DISTRICT GRANT EXAMPLE



The Rotary Club of Belrose supported a project in Sri Lanka called Network Heaven which provided school supplies to 1200 children via Frenchs Forest Baptist Church. They raised \$2500 which was matched by a District Grant of \$2500.



Global Grants



TRIPLE THE IMPACT OF YOUR LARGER PROJECT!

- **About \$US 100,000 in District Grant Funds to award in 2019/20**
- **Projects must be at least \$US 30,000 (up to \$US 200,000)**
- **D9685 can match your contribution dollar for dollar:**
 - Up to \$US 8,000
 - World Fund matches your club 50% and matches District 100%
 - Your \$US 10,000 club project becomes \$US 31,000
- **Requires Club or District in another Country**
- **International Partner must contribute at least 30%**
- **Can fund projects in Australia or in other countries**
- **Must be in an Area of Focus of the Foundation**



AREAS OF FOCUS



Peace and conflict prevention/resolution



Disease prevention and treatment



Water and sanitation



Maternal and child health



Basic education and literacy



Economic and community development

GLOBAL GRANT LIFECYCLE – ONE TO TWO YEARS!

The lifecycle of a Rotary grant



Draft

Rotary members plan a project or scholarship and build their grant application online

Authorization

Club and district leaders review the application and authorize funding

Submitted

The grant's planners submit the application to The Rotary Foundation

Approved

If the grant is approved, the Foundation issues payment

Completion

Members carry out the project, reporting to the Foundation annually until the work or studies are finished and the grant is closed

SUSTAINABILITY

For Rotary, sustainability means providing long-term solutions to community problems that community members themselves can support after the grant funding ends.



Start with the community

Identify a need and develop a solution that builds on community strengths and aligns with local values and culture.

Encourage local ownership

Identify key community members who can help pioneer lasting improvements.



Provide training

A project's success depends on people.



Buy local

Purchase equipment and technology from local sources.



Find local funding

Get local funding through governments, hospitals, companies, and other organizations.



Measure your success

Develop clear and measurable project outcomes and determine how you will collect your data.



KEYS TO SUCCESSFUL APPLICATION

- **Reliable international partner club / personal contacts**
- **Sustainability of the project over many years**
- **Anticipate critical, detailed review of the application**
- **Ask for help early and often**
 - **David Dean 0412 798 526 djhdean@gmail.com**
 - **TRF Liaison Person – Stephen Sundstrom**
- **Patience !**



BOTTOM LINE

- You can double your funds using a District Grant
 - Very easy and simple process for small projects
- You can triple your funds using a Global Grant
 - More complex process for larger projects
- Our District is very successful in obtaining grants
- This is only possible because our district's clubs and individuals give generously to the Foundation

