



# November 15, 2023 District 5170 TRF Grants Update

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District TRF Grants Subcommittee Chair

# Grants Committee Update

- Committee Update
- District Grants
- Global Grants
- *Max The Match*

# Committee Updates

- District Grants “*Season*”
- Training Schedule
- DDF Audit Complete
- TRF’s *DDF Aging Program* - Investigation Ongoing
- Outstanding team deserves a *huge* raise! 😊

# Committee Updates - Training



## 2023-2024 GG Training Dates

December 9 - Areas of Focus

February 3 - How to get funding for your project (DDF, MTM, OPM, oh my!)

April 6 - 20 - Community Assessment and Sustainability

June 8 - So I have an idea for a project - how do I move forward?

# Committee Updates- DDF Reconciliation

## DDF Aging Analysis TRF BOY DDF Balance vs. D5170 Known DDF Balance

According to TRF...	
	<b><u>2023-24</u></b>
New DDF	447,994
+ New SHARE Earnings	10,724
Total New DDF	<b>458,719</b>
+ Carry Forward	549,131
Total "Available" DDF at BOY	<b>1,007,850</b>

According to D5170...	
<b>DDF Assigned to Grants not yet Approved as of 11/15/23</b>	
Draft	235,690
Auth Required	10,500
Submitted	51,841
Approved - Unpaid	n/a
Total in Unpaid Grants	<b>298,031</b>
+ DDF Held by Clubs not yet Assigned to a Grant	<b>435,799</b>
+ DDF from Grants Approved since BOY	<b>98,956</b>
+ Unsold MtM DDF	<b>106,818</b>
Total DDF In-play	<b>939,604</b>
"Unaccounted for" DDF (TRF - In-play)	<b>68,246</b>

# District Grants Status

- *As always*, KUDOs to **Roger Swenson** (RC of Santa Cruz Sunrise) – Grants Resource Leader for Area's 3, 4, 5, 7 & 10
- Deadline was 10/31/23 for 22-23 Final Reports and 23-24 Applications
  - 2022-23 Reports: 25 of 32 (7 pending)
  - 2023-24 Applications: 21 of 28 (7 pending)
  - 3 Clubs forfeited their DDF: Evergreen Valley, Silicon Valley (Andhra), Silicon Valley STAR (total of 1,123 DDF)
- Budget
  - Total \$209,224
  - Paid to-date \$155,184
  - Remaining \$ 54,150

District Grants

Status

Santa Clara

Covenant House

Ocean Guardian  
Education Project

Tree Planting  
Giveaway

RYLA &  
Scholarships

Child Abuse  
Training  
in Zimbabwe

KIDS AGAINST  
HUNGAR

Sleep in  
Heavenly Peace

Faces of  
Hope  
Guatemala

Water Project

Cancer Screening  
In Nepal

Rural Youth  
Development  
In Honduras

GOODNESS  
VILLAGE

# District Grants Status

Area of Focus	# of District Grants
Peacebuilding and Conflict Resolution	2
Disease Prevention and Treatment	3
Water, Sanitation and Hygiene	5
Maternal and Child Health	0
Basic Education and Literacy	10
Community Economic Development	8
Environment	1

District Grant Type	#
Local	21
International	8



# Global Grants Status

KUDOs: *Cecelia Babkirk, Sangita Seshadri, Karen Berner & Padma Chari*

- 116 “Active” Global Grants (-21)
- 68 sponsored by D5170 (-10)

Stats	# of Grants w/ D5170 Sponsor	Total # of Grants	% of Total
0 - Draft	20	30	25.9%
1 - Auth Req	2	3	2.6%
2 - Submitted	4	5	4.3%
3 - Appr. Unpaid	3	25	21.6%
3 - Appr. Part. Paid	0	4	3.4%
3 - Appr. Paid	39	49	42.2%
4 - Closed	44	85	
5 - Canceled	29	35	
6 - Disappeared	27	38	

Reviewer	# of Draft Grants Assigned	Total # Assigned
Cecelia	10	35
Karen	4	6
Padma	2	18
Sangita	3	17

# Global Grants Status

Area of Focus Distribution						
AoF	TOTAL (excluding <i>Canceled &amp; Disappeared</i> )	0 - Draft ▼	1 - Auth Req ▼	2 - Submitted ▼	3 - Appr. ▼	4 - Closed ▼
Basic Education and Literacy	34	8	1	1	0	11
Community Economic Development	21	5	0	0	0	6
Disease Prevdenction and Treatment	71	3	2	2	0	41
Environment	3	1	0	0	0	0
Maternal and Child Health	11	3	0	0	0	4
Peacebuilding and Conflict Resolution	4	1	0	0	0	3
Water, Sanitation and Hygiene	55	8	0	2	0	19
<b>TOTAL</b>	<b>199</b>	<b>29</b>	<b>3</b>	<b>5</b>	<b>0</b>	<b>84</b>

# Global Grants Status

+4 since last report

Count of Grants Opened By year *						
		2019-20	2020-21	2021-22	2022-23	2023-24
	<b>Total # Opened</b>	25	62	22	35	8
	<b>Total Budget All Grants</b>	\$858,144	\$2,836,997	\$1,553,777	\$2,293,340	\$173,038
	<b># Opened by D5170 clubs</b>	13	35	13	25	6
	<b>Total Budet D5170 opened grants</b>	\$272,081	\$1,598,391	\$656,312	\$955,172	\$30,217
* Does not include grants that have been Canceled or Deleted						

# Max The Match Update

- **Cap lifted for per-club purchases for the remainder of 2023-24**
- 2022-23:
  - 97,088 DDF sold (\$121,360)
  - Needed to fund District Grants: \$180,393
  - At EOY: Cash balance \$35,950 and DDF balance -21,849
- 2023-24:
  - 145,618 DDF for sale (\$182,023) with 38,800 (\$48,500) sold to-date.
  - Needed to fund District Grants: \$209,334
  - At EOY: Cash balance \$8,639 and DDF balance 0