

DISTRICT 5170

# TRF NEWS TODAY

APRIL, 2015

CURRENT NEWS OF DISTRICT 5170 AND THE ROTARY FOUNDATION

## It's Time for the Big Push!

The magic of Springtime is upon us, which means that our Rotary year is winding through its final quarter. Many Rotarians are already looking to next year and preparing plans for new leadership. But wait! We still have lots of unfinished business for 2014-15! Many clubs have achieved the TRF Annual Giving goals they set just a year ago...but many others still have a gap to close. 25 of our 53 Clubs have not yet reached their Annual Giving goals (highlighted on table, Page 6). **Some are very close**, and some have a considerable way to go. Please look below, right now, to see where your club stands with less than three months to go in the year, both for the Annual Giving campaign, and for contributions to Polio Plus. **If you are a Club President, TRF Chair or even an Assistant Governor, you must ask: Have I done all I can to encourage Rotarians in my Club or my area to reach the goals we set? Have I reviewed pledges to see if there are funds still to be collected? Have I devoted a meeting or part of a meeting to encouraging the members about support for TRF this year?** There are still 38% of District Rotarians who have given NOTHING to the Annual Fund this year....are some of these in your Club? Now is the time work on your 2014-15 team legacy, so you can say "We challenged ourselves during MY year, and we met the challenge". As always, your District TRF team is here to help you reach your goals.



*"Mothers hold their children's hands for a short while, but their hearts forever."*

SIMPLY BY PURCHASING MOTHER'S DAY CARDS, SPECIALLY PRODUCED BY DISTRICT 5170, ROTARIANS HAVE AN OPPORTUNITY TO MAKE A CONTRIBUTION TO SAVING A CHILD'S LIFE FROM POLIO

**LAST CHANCE, BY APRIL 25<sup>TH</sup>!**

**[charliewasser@att.net](mailto:charliewasser@att.net)**

# *The District Foundation Chair's Corner*

*By Cecelia Babkirk*

Wow! May is just around the corner! Many of our tasks are accomplished and we're preparing for the 2015-2016 Rotary year. I've been working to increase the Fund Development staffing, arrange trainings, setting Foundation policy and procedure and a dozen other things. Rather than bore you with all that, I'll keep this to a minimum with a rundown of a few important things.

## **Annual Giving for 2014-2015:**

The year is not over and there are still a number of clubs which have not reached their Annual Fund goal. We'll be working with you to get those contributions in as we come down the home stretch in this Rotary year. Governor Ed would love to see us overtake District 5320 in Annual Fund contributions and EREY and we are "this close"! It ain't over 'til it's over, as they say.

## **Rotary U:**

The District Rotary Foundation Committee will have **TWO** sessions at Rotary U. One for Fund Development and one for Grants. The will not run concurrently, so those who are interested in both topics can get their fill on Tuesday, May 21. The schedule will be out shortly and we hope to see you there.

In the Fund Development session, we'll have a panel discussion which will include members who are reaching beyond their clubs (other peoples' money and crowdsourcing) to raise money for The Rotary Foundation programs, including grants and Polio Plus.

In the Grants session, we'll bring you up to date with the newest and latest information regarding District Grants, Global Grants and Scholar Grants. The Rotary Foundation has provided a crowdsourcing platform for clubs to raise money for Rotary projects – very exciting information for you grants folks, so don't miss it!

## **District Foundation Fund Development Team:**

The village will grow in the coming year, with Resource Leaders in each area within the District, as well as financial professionals who will be available to help members with such things as estate planning, financial planning, tax and insurance needs, while identifying potential major donors and Legacy Society members. If you are an estate attorney, financial planner, insurance professional or EA/CPA and would like to be a member of the team, please contact me at [rotariancecelia@gmail.com](mailto:rotariancecelia@gmail.com)

Come and meet the team at Rotary U!

**APRIL 30 DEADLINE: DDF Spending Plans and Club MOUs are DUE. If your club wishes to choose how it uses its DDF and to be qualified to do Rotary Foundation Grants, the club President-Elect (and nominee) needs to complete return these forms.**

## 2014-15 ROTARY YEAR END DEADLINES

**Credit Cards:** **Online** via [www.rotary.org](http://www.rotary.org)— must be authorized on or prior to **Tuesday 30 June 2015**, midnight (Central Standard Time)

**Note:** Sending credit card information by mail is less secure and slower than contributing on-line. For security purposes, please do not send credit card contributions electronically, rather fax them to 847-328-5260.

**Fax: (+1-847-328-5260)**—must be received by **Tuesday 30 June 2015**

**Phone: (+1-866-976-8279)** - must be received prior to the close of business on **Tuesday 30 June 2015**

**Checks\*:** must be postmarked **Tuesday 30 June 2015** or prior and received at the Foundation by **Wednesday 8 July 2015**

United States	Canada
The Rotary Foundation 14280 Collections Center Dr. Chicago, IL 60693 USA	The Rotary Foundation (Canada) c/o 911600 PO Box 4090 STN A Toronto, ON M5W 0E9 Canada

**\*Please do NOT send in checks for the 2015-16 Rotary year until Wednesday 1 July 2015.**

**Wire transfers:** must be initiated prior to **Tuesday 30 June 2015** and received by **Thursday 2 July 2015**

**Securities:** must be received prior to **Tuesday 30 June 2015**

[Learn how](#) you can donate stocks, mutual funds, or other securities.

**Special gifts:** to obtain instructions for Charitable Gift Annuities and Charitable Remainder Unitrusts email [plannedgiving@rotary.org](mailto:plannedgiving@rotary.org) or call +1-847-866-3100

## *Special Grants Report*

From the start of each Rotary year, the main focus for the District TRF Team is encouraging the fulfillment of Annual Giving and PolioPlus goals set by each Club. But each year, equal attention ought to be given to the creativity, persistence and expertise of our Clubs in designing and executing Grants Projects...that is, the *spending* of the money that you all so generously donate. So we are very pleased to present in the following tables some of the D-5170 Clubs and the projects funded by District or Global Grants.... the money that comes back to us from TRF.



### D-5170 District Grants 2014-15

Club	Project Name	Club DDF for Project	Transferred-in DDF	Transferred-Out DDF	DDF Reverting to District
Alameda Proj 1	Transf to Oakland Sunrise Faces of Hope	\$0.00	\$0.00	\$3,049.00	\$0.00
Alameda Proj 2	Coaniquem Burn Center	\$2,000.00	\$0.00	\$0.00	\$0.00
East Oakland		\$0.00	\$0.00	\$0.00	\$93.00
Oakland Sunrise Proj 1	Faces of Hope	\$500.00	\$5,549.00	\$0.00	\$0.00
Oakland Sunrise Proj 2	Monterrey Acare Project	\$1,284.00	\$0.00	\$0.00	\$1.00
Piedmont/Montclair		\$0.00	\$0.00	\$0.00	\$829.00
Castro Valley	Fesco Emergency Shelter	\$1,000.00	\$0.00	\$0.00	\$0.00
San Leandro	Xfer'd to Oakland Sunrise Faces of Hope	\$0.00	\$0.00	\$1,500.00	\$0.00
Fremont Warm Springs	Thesauruses to 5th graders	\$725.00	\$0.00	\$0.00	\$0.00
Mission San Jose		\$0.00	\$0.00	\$0.00	\$1,382.00
Newark		\$0.00	\$0.00	\$0.00	\$1,774.00
Niles/Fremont Proj 1	Blacow Elementary Upgrades	\$2,500.00	\$0.00	\$0.00	\$0.00
Niles/Fremont Proj 2	Interact / Rotaract Joint Projects	\$1,500.00	\$0.00	\$0.00	\$0.00
Niles/Fremont Proj 3	Adopt-a-school Guatemala	\$3,000.00	\$0.00	\$0.00	\$0.00
Dublin	Dictionaries for 3rd Graders	\$5,617.00	\$0.00	\$0.00	\$0.00
Livermore Valley		\$0.00	\$0.00	\$0.00	\$1,519.00
Pleasanton	Rotary Park / Clock Project	\$2,092.00	\$0.00	\$0.00	\$0.00
Pleasanton North Proj 1	4H / Interact Pasta Feed	\$907.00	\$0.00	\$0.00	\$0.00
Pleasanton North Proj 2	Open Heart Kitchen	\$1,000.00	\$0.00	\$0.00	\$0.00
Pleasanton North Proj 3	Valley Humane Society	\$1,000.00	\$0.00	\$0.00	\$0.00
Milpitas		\$0.00	\$0.00	\$0.00	\$1,835.00
San Jose	Vietnam - Furniture for Schools	\$17,086.00	\$0.00	\$0.00	\$0.00
San Jose East-Evergr	Dictionaries for Schools	\$718.00	\$0.00	\$0.00	\$0.00
San Jose Sil Val (North)	5th Graders to Science Camp	\$3,635.00	\$0.00	\$0.00	\$0.00
Santa Clara Proj 1	Enterprise Leadership Conference	\$5,611.00	\$0.00	\$0.00	\$0.00
Almaden Valley	Transfer to Morgan Hill	\$0.00	\$0.00	\$990.00	\$0.00
Gilroy	Transfer to Morgan Hill	\$0.00	\$0.00	\$1,360.00	\$0.00
Gilroy Sunrise	Transfer to Morgan Hill	\$0.00	\$0.00	\$303.00	\$0.00
Hollister	Transfer to Morgan Hill	\$0.00	\$0.00	\$858.00	\$0.00
Morgan Hill	Villa Mira Monte Work Day	\$1,962.00	\$3,879.00	\$0.00	\$0.00
San Juan Bautista	Transfer to Morgan Hill	\$0.00	\$0.00	\$368.00	\$0.00
Capitola/Aptos	Rotocare	\$2,000.00	\$0.00	\$0.00	\$0.00
Freedom	Watsonville Fairgr Bench/Plaque Restor	\$1,008.00	\$0.00	\$0.00	\$0.00
Santa Cruz	Guatemala Water Project	\$8,175.00	\$0.00	\$0.00	\$0.00
Watsonville Proj 1	RHS Sports League Fees	\$1,500.00	\$0.00	\$0.00	\$0.00
Watsonville Proj 2	EA Hall Calendar	\$750.00	\$0.00	\$0.00	\$0.00
Watsonville Proj 3	EA Hall Campus Beautification	\$1,694.00	\$0.00	\$0.00	\$0.00
Campbell Proj 1	Changed to ELC Leadership Conference	\$1,000.00	\$0.00	\$0.00	\$0.00
Campbell Proj 2	Back-to-School Backpacks	\$2,445.00	\$0.00	\$0.00	\$0.00
Los Gatos Proj 1	Stop Hunger Now	\$3,900.00	\$0.00	\$0.00	\$0.00
Los Gatos Proj 2	Wildcat RR Improvement	\$3,503.00	\$0.00	\$0.00	\$0.00
Los Gatos Morn-Proj 1	Lighting for Literacy	\$6,204.00	\$0.00	\$0.00	\$0.00
Los Gatos Morn-Proj 2	Transfer to Oakland Sunrise	\$0.00	\$0.00	\$1,000.00	\$0.00
Saratoga	Rotary Elderly Support Project	\$4,831.00	\$0.00	\$0.00	\$0.00
Silicon Valley STAR		\$0.00	\$0.00	\$0.00	\$155.00
Palo Alto Univer- Proj 1	Agricultural in El Salvador	\$4,000.00	\$0.00	\$0.00	\$0.00
Palo Alto Univer- Proj 2	Service Project with Youth	\$2,000.00	\$0.00	\$0.00	\$0.00
Palo Alto Univer- Proj 3	New Voices for Youth	\$1,815.00	\$0.00	\$0.00	\$0.00
	Jump Start	\$7,588.00		\$5,088.00	\$0.00
	Wheel Chairs			\$2,500.00	

# D-5170 Global Grants 2014-15

Club	Allocated to Global	Transf'd Amount	Project Title	Country	Club Amount	Total DDF
East Oakland	\$173.00					\$0.00
Oakland #3	\$13,600.00	\$13,600.00	Pediatric Cardiac Program	El Salvador		\$13,600.00
Castro Valley	\$2,113.00	\$693.00	School for Special Education	Mexico		\$693.00
Castro Valley 2		\$1,420.00	Composting Toilets	Nicaragua		\$1,420.00
Hayward	\$4,199.00	\$4,199.00	School for Special Education	Mexico		\$4,199.00
San Leandro	\$3,078.00	\$3,078.00	Sanik-Ya/Chitulum Water Project	Guatemala		\$3,078.00
Fremont	\$2,896.00	\$2,896.00	Sanik-Ya/Chitulum Water Project	Guatemala		\$2,896.00
Fremont Warm Springs	\$1,000.00	\$1,000.00	Water for Mafu	Cameroon		\$1,000.00
Fremont/Union City/New	\$640.00	\$640.00	Sanik-Ya/Chitulum Water Project	Guatemala		\$640.00
Mission San Jose	\$1,000.00	\$1,000.00	Water for Mafu	Cameroon		\$1,000.00
Niles/Fremont	\$1,270.00	\$1,270.00	Water for Mafu	Cameroon		\$1,270.00
Livermore	\$13,580.00		Composting Toilets	Nicaragua	\$13,580.00	\$13,580.00
Livermore Valley	\$1,519.00	\$1,519.00	Water for Mafu	Cameroon		\$1,519.00
Tri-Valley	\$1,496.00	\$1,496.00	Basic Education of Siam Children	India		\$1,496.00
San Jose East-Evergreen	\$717.00	\$717.00	Feeding Dreams Cambodia	Cambodia		\$717.00
Almaden Valley	\$3,963.00	\$2,983.00	Orkeswa Second'y School Proj			\$2,983.00
Almaden Valley 2		\$980.00	Water for Mafu	Cameroon		\$980.00
Gilroy	\$5,448.00	\$4,100.00	Orkeswa Second'y School Proj			\$4,100.00
Gilroy 2		\$1,348.00	Water for Mafu	Cameroon		\$1,348.00
Gilroy Sunrise	\$1,210.00	\$910.00	Orkeswa Second'y School Proj			\$910.00
Gilroy Sunrise 2		\$300.00	Water for Mafu	Cameroon		\$300.00
Hollister	\$3,430.00	\$2,582.00	Orkeswa Second'y School Proj			\$2,582.00
Hollister 2		\$848.00	Water for Mafu	Cameroon		\$848.00
Morgan Hill	\$7,844.00		Orkeswa Second'y School Proj	Tanzania	\$5,904.00	\$5,904.00
Morgan Hill 2		\$1,940.00	Water for Mafu	Cameroon		\$1,940.00
San Juan Bautista	\$1,469.00	\$1,106.00	Orkeswa Second'y School Proj	Tanzania		\$1,106.00
San Juan Bautista 2		\$363.00	Water for Mafu	Cameroon		\$363.00
Capitola/Aptos	\$1,869.00		Saving Newborn Lives	Tibet	\$1,869.00	\$1,869.00
Freedom	\$2,000.00	\$2,000.00	Sanik-Ya/Chitulum Water Project	Guatemala		\$2,000.00
Santa Cruz	\$0.00		Sanik-Ya/Chitulum Water Project	Guatemala	\$0.00	\$0.00
San Lorenzo Valley	\$1,089.00	\$1,089.00	School for Special Education	Mexico		\$1,089.00
Santa Cruz Sunrise	\$7,711.00	\$2,000.00	Feeding Dreams Cambodia	Cambodia		\$2,000.00
Santa Cruz Sunrise 2		\$5,711.00	Sanik-Ya/Chitulum Water Project	Guatemala		\$5,711.00
Scotts Valley	\$4,782.00		Feeding Dreams Cambodia	Cambodia	\$4,782.00	\$4,782.00
Cupertino 1	\$26,159.00		School for Special Education	Mexico	\$6,000.00	\$6,000.00
Cupertino 2			Maternal Aid Health Ambulance	Nigeria	\$6,000.00	\$6,000.00
Cupertino 3			Healthy Kidneys	India	\$3,000.00	\$3,000.00
Cupertino 4			VTT and E-Learning	China	\$5,000.00	\$5,000.00
Cupertino 5		\$2,500.00	Lake Atitlan Fuel Efficient Stoves	Guatemala		\$2,500.00
Cupertino 6		\$2,000.00	Cataract Eye Camp	Mexico		\$2,000.00
Cupertino 7		\$1,659.00	Water for Mefou	Cameroon		\$1,659.00
Saratoga	\$5,000.00	\$5,000.00	Orkeswa Secondary Sch'l Proj	Tanzania		\$5,000.00
Silicon Valley STAR	\$287.00	\$287.00	Healthy Kidneys			\$287.00
Sunnyvale	\$8,624.00	\$1,000.00				\$1,000.00
Sunnyvale 2		\$7,624.00	Feeding Dreams Cambodia	Cambodia		\$7,624.00
East Palo Alto Baysh	\$362.00	\$362.00	Water for Mafu	Cameroon		\$362.00
Los Altos	\$13,775.00	\$5,000.00	Orkeswa Secondary School Proj	Tanzania		\$5,000.00
Los Altos Project 2			Child Aids Prevention	Ethiopia	\$8,775.00	\$8,775.00
Los Altos Sunset	\$2,816.00	\$2,816.00	Water for Mafou	Cameroon		\$2,816.00
Mountain View	\$3,495.00	\$3,495.00	Child Aids Prevention	Ethiopia		\$3,495.00
Palo Alto	\$7,786.00		Water for Mafou	Cameroon	\$5,286.00	\$5,286.00
Palo Alto		\$2,500.00				\$2,500.00
Sunnyvale Sunrise	\$2,032.00	\$715.00	Child Aids Prevention	Ethiopia		\$715.00
Sunnyvale Sunrise 2		\$682.00	Water for Mafou	Cameroon		\$682.00
Sunnyvale Sunrise 3		\$635.00	Orkeswa Second'y School Proj	Tanzania		\$635.00
Sunnyvale 3	\$500.00		Child Aids Prevention	Ethiopia		
Los Altos 3	\$28,329.00		Solar and Sustainable Technologies Tatop	Nepal	\$14,359.00	
Los Altos 4			Child Aids Prevention	Ethiopia	\$13,970.00	



# District 5170 Annual Fund and EREY for 2014-2015

as of 04/20/2015

Club	4/20/15	EREY	EREY%	Annual Fund Goal 2014- 2015	Annual Fund through 04/20/2015	APF Per Capita	% of Goal Achieved	PolioPlus
Alameda	78	47	60%	\$16,200.00	\$18,474.00	\$236.85	114.04%	\$ 1,700.00
Almaden Valley	39	26	67%	\$10,000.00	\$6,100.00	\$156.41	61.00%	\$ 200.00
Campbell	53	35	66%	\$13,900.00	\$8,075.00	\$152.36	58.09%	\$ 2,620.00
Capitola-Aptos	46	40	87%	\$10,000.00	\$10,050.00	\$218.48	100.50%	
Castro Valley	55	24	44%	\$16,000.00	\$7,650.00	\$139.09	47.81%	\$ 224.00
Cupertino	211	146	69%	\$60,000.00	\$56,117.00	\$265.96	93.53%	\$ 2,367.50
Dublin	49	20	41%	\$14,001.00	\$7,130.00	\$145.51	50.92%	
East Palo Alto Bayshore	51	2	4%	\$2,000.00	\$1,400.00	\$27.45	70.00%	
E-Club of Silicon Valley	28	4	14%					
Freedom	39	17	44%	\$7,750.00	\$5,130.00	\$131.54	66.19%	\$ -
Fremont	45	40	89%	\$9,500.00	\$13,175.00	\$292.78	138.68%	\$ 4,560.00
Fremont Union City Newark Sunse	27	26	96%	\$2,600.00	\$2,905.00	\$107.59	111.73%	\$ 100.00
Fremont Warm Spring Sunrise	18	15	83%	\$5,356.00	\$5,950.00	\$330.56	111.09%	
Gilroy	110	71	65%	\$22,000.00	\$27,544.00	\$250.40	125.20%	\$ 1,550.00
Gilroy Sunrise	19	8	42%	\$5,800.00	\$3,300.00	\$173.68	56.90%	\$ 210.00
Hayward	88	41	47%	\$7,500.00	\$9,800.00	\$111.36	130.67%	\$ 320.00
Hollister	69	51	74%	\$9,520.00	\$8,820.00	\$127.83	92.65%	\$ 940.00
HuaRen Silicon Valley	18		0%			\$0.00		
Livermore	134	59	44%	\$35,000.00	\$33,952.16	\$253.37	97.01%	\$ 7,900.00
Livermore Valley, The	47	20	43%	\$9,625.00	\$3,034.76	\$64.57	31.53%	
Los Altos	182	171	94%	\$31,290.00	\$33,940.07	\$186.48	108.47%	\$ 1,712.87
Los Altos Sunset	9	8	89%	\$2,200.00	\$5,600.00	\$622.22	254.55%	
Los Gatos	101	69	68%	\$19,500.00	\$21,810.00	\$215.94	111.85%	\$ 3,200.00
Los Gatos Morning	65	45	69%	\$17,400.00	\$19,903.00	\$306.20	114.39%	\$ 1,910.00
Milpitas	32	15	47%	\$5,000.00	\$5,870.00	\$183.44	117.40%	
Mission San Jose	18	7	39%	\$3,508.00	\$3,970.00	\$220.56	113.17%	\$ 700.00
Morgan Hill	119	92	77%	\$29,450.00	\$26,955.00	\$226.51	91.53%	\$ 2,725.00
Mountain View	36	32	89%	\$7,000.00	\$8,375.00	\$232.64	119.64%	
Newark	38	22	58%	\$8,500.00	\$4,900.00	\$128.95	57.65%	
Niles (Fremont)	95	37	39%	\$22,000.00	\$9,800.00	\$103.16	44.55%	\$ 7,068.00
Oakland	334	92	28%	\$32,000.00	\$49,218.48	\$147.36	153.81%	\$ 1,675.00
Oakland Sunrise	15	10	67%	\$4,900.00	\$4,490.00	\$299.33	91.63%	\$ 500.00
Palo Alto	136	92	68%	\$20,000.00	\$26,600.00	\$195.59	133.00%	\$ 100.00
Palo Alto/University	100	65	65%	\$20,900.00	\$20,879.60	\$208.80	99.90%	\$ 250.00
Piedmont-Montclair	18	11	61%	\$1,550.00	\$1,870.00	\$103.89	120.65%	
Pleasanton	86	16	19%	\$7,250.00	\$2,350.00	\$27.33	32.41%	\$ 200.00
Pleasanton (Tri-Valley Evening)	15	13	87%	\$3,800.00	\$5,295.00	\$353.00	139.34%	
Pleasanton North	54	23	43%	\$6,000.00	\$7,500.00	\$138.89	125.00%	
San Jose	431	257	60%	\$42,000.00	\$38,480.00	\$89.28	91.62%	\$ 3,000.00
San Jose East-Evergreen	19	19	100%	\$4,600.00	\$6,150.00	\$323.68	133.70%	\$ 400.00
San Jose Silicon Valley	28	28	100%	\$7,435.00	\$7,905.00	\$282.32	106.32%	
San Juan Bautista	34		0%	\$6,000.00	\$4,570.00	\$134.41	76.17%	
San Leandro	39	30	77%	\$10,150.00	\$10,525.00	\$269.87	103.69%	
San Lorenzo Valley (Felton)	20	19	95%	\$3,250.00	\$3,215.00	\$160.75	98.92%	
Santa Clara	93	37	40%	\$14,500.00	\$13,500.00	\$145.16	93.10%	\$ 200.00
Santa Cruz	117	73	62%	\$15,600.00	\$18,445.00	\$157.65	118.24%	
Santa Cruz Sunrise	95	71	75%	\$21,000.00	\$18,527.50	\$195.03	88.23%	\$ 500.00
Saratoga	125	97	78%	\$20,610.00	\$30,786.00	\$246.29	149.37%	\$ 580.00
Scotts Valley	41	30	73%	\$10,000.00	\$9,830.00	\$239.76	98.30%	\$ 2,360.00
Silicon Valley Star	15	1	7%	\$2,800.00	\$250.00	\$16.67	8.93%	
Sunnyvale	67	49	73%	\$24,000.00	\$19,654.25	\$293.35	81.89%	\$ 1,670.00
Sunnyvale Sunrise	13	11	85%	\$2,600.00	\$6,293.00	\$484.08	242.04%	
Watsonville	81	33	41%	\$10,000.00	\$11,934.00	\$147.33	119.34%	\$ 1,454.00
<b>District Totals</b>	<b>3895</b>	<b>2267</b>	<b>58%</b>	<b>\$693,545.00</b>	<b>\$687,997.82</b>	<b>\$176.64</b>	<b>99.20%</b>	<b>\$ 52,896.37</b>

## *Letter from the Chair*

District 5170 Rotarians,

Once again, I want to make you aware of the humanitarian tragedy that has affected Vanuatu, in the far west Pacific Ocean. Most of us have barely heard of it, but we are hearing now. Last October, PDG Lindsay Ford (pictured on the right), visited our district as a Partner in Service and his presentation included many images of the people of Vanuatu and the work he and his district are doing there.

On March 13, a Category 5 super storm, slammed into Vanuatu, destroying 90% of the structures and rendering an estimated 70% of the population homeless. It will be some time before the extent of the devastation to the outer islands of the archipelago, where



Lindsay does much of his work, is known.

Lindsay has issued an urgent request to his many Rotary friends, including District 5170, for financial assistance. An account has been established in New Zealand to receive funds. However, I am working with our District 5170 Foundation to be able to receive funds from our Rotarians and others in the US. I will have details in the coming



days and will communicate them through the club Presidents, Secretaries and Foundation Chairs. I know that Lindsay will be a great steward for our funds, assuring they get to where they are needed most.

Please get the word out and let's help a new friend make a Rotary difference in the western Pacific! My contact information follows, should you have any questions.



Warm Rotary Regards,

*Cecelia Babkirk*, DRFC

Direct: (408) 688-0302

Mobile: (408) 242-6286

E-mail: [rotariancecelia@gmail.com](mailto:rotariancecelia@gmail.com)

# **Rotary District 5170**

## **Fund Development Report 2014-2015**

### **Annual Fund:**

Annual Fund total giving to date is **\$679,826**. The Annual Fund Goal, as set by the clubs for 2014-2015 is \$692,670. With two and a half months remaining, we need only \$12,844 to meet our clubs' goal. The Annual Giving Total to this date in 2014 was \$683,346, which is \$3,520 higher than the current year.

### **Polio Plus:**

Polio Plus contributions to date are **\$49,725**. The Polio Plus Goal is \$55,883. We have \$6,157 to reach our clubs' goal for the year. Note that District Governor Ed Jellen's contribution of \$12,500 DDF has not been transferred, so with the Governor's contribution plus additional anticipated cash contributions from members will allow the district to exceed the goal. Polio Plus contributions to date in 2014 were \$50,995. The goal for the 2013-2014 year was \$80,550. The previous year's (2012-2013) total contributions were \$94,626.

## **Fund Development Plan for the 2015-2016 Year**

### **Annual Fund:**

Increase the size of the Fund Development committee to include a Resource Leader for each area. This person will be responsible for tracking club contributions each month and for working with the club Foundation Chairs to identify opportunities for clubs to achieve their fundraising goal, attain EREY status (Every Rotarian Every Year). District 5170 is currently #2 in the Zone for EREY. Additionally, we will work with the Resource Leaders to identify potential major donors/benefactors.

### **Major Gifts/Legacy Society:**

Create a new group in each area of the district, which will include estate planning specialists, life insurance and financial planning professionals. With input from the Annual Fund Resource Leaders, the District Rotary Foundation leadership and Zone specialists they will identify potential major donors and approach them to participate in the major Gifts/Legacy Society programs, whether through outright gifts or through some sort of planned giving involving their estate. Each group will have a minimum of three to four members – one in each specialized area, who will make themselves available to assist Rotarians with estate planning, insurance needs and financial planning services, if needed.

### **Polio Plus:**

We will work to identify why the clubs' goals have been declining over time and assist the Presidents-Elect in setting goals and having a program to meet the goal. We will also examine whether the Mother's Day Card program has performed as expected and make adjustments, if necessary. We will also educate the clubs on fund development methods being used by clubs in our own and other districts/the Zone, in order to improve contributions.

### **Other:**

We will work with club Foundation Chairs to divide their year into "seasons", so as not to confuse members about where their contributions should go. The above-mentioned programs are the three major fund development initiatives at The Rotary Foundation. In addition, many clubs have endowment or other capital campaigns. Working with clubs to segment these activities will hopefully improve the results for all fund development areas.

*Respectfully Submitted on April 17, 2015, by Cecelia Babkirk  
Chair, District 5170 Rotary Foundation Committee for 2014-2016*



## *From the District Grants Chair's Corner*

*By Georganna Hildebrand*

We are well into the second half of the 2014-2015 Rotary year and it feels like everyone is ready to wind down. However, there is still pending activity in Grant-land and some important dates and deadlines.

**April 30: Club Spending Plans and MOUs are due. We have received many, but not all. How your club will use its DDF can be decided by the club or by the District. If you would like the decision to be made by the club, as well as complete one of the key requirements for club qualification, please return the completed documents to me by the April 30 deadline.**

**May 1:** This is not an official deadline, but those who have pending global grants that would like them funded by June 30 should submit the applications by this date. During June, there is less staff available at The Rotary Foundation, which slows the pipeline for approvals and funding.

**July 1:** Global Grants in which cash is part of the financing will be subject to a 5% cash management fee and the budgets will have to be adjusted accordingly. If the cash contribution is not processed through the Rotary Foundation and the funds are submitted directly to your Grants Bank account, this fee will not apply. Therefore, we strongly recommend that all pending Global Grants which are intended to be funded by June 30 be submitted by May 1.

Note that there is a significant change to the scholarship program for the 2015-2016 year. Please refer to Marie Sikora's article in this issue of TRF News Today for more details. The District 5170 web site is being updated to reflect those changes.

If any of you has questions regarding these or other grants-related matters, please contact me at [georganna@antarestech.com](mailto:georganna@antarestech.com) , or your Grant Resource Leaders as follows:

Areas 1-3   Bob Dolci   [bobandkathleen@comcast.net](mailto:bobandkathleen@comcast.net)

Areas 4-6   Jon Winston   [jon@winstonhome.com](mailto:jon@winstonhome.com)

Areas 7-9   Gerri Hussey   [gerri.hussey@mail.com](mailto:gerri.hussey@mail.com)

# ***Rotary District 5170 Scholarship Program 2015-2016***

***By Marie Sikora, District Scholar Chair***

Significant changes will take place in the District 5170 Rotary Scholarship program in the 2015-2016 Rotary year. The District will begin a pilot which will broaden the program to include both upper-division and graduate students and bring the program within the reach of more clubs.

Applicants must submit their applications to their local Rotary Club for their sponsorship. Following are the highlights:

1. The scholarship is for the 2015-2016 school and Rotary year only.
2. Study may take place in the US or abroad.
3. Open to college or university juniors, seniors and graduate students.
4. The major or graduate work must be within one or more of the six Areas of Focus.
5. The program will be conducted through the District Grant program only.
6. Scholarship awards are a minimum of \$1,000 and maximum of \$5,000 per club/scholar, first-come, first-served, until the funds (\$20,000) are depleted.
7. Clubs may award more than one scholarship, subject to the \$5,000 limit.
8. The student application will be online.
9. The sponsoring club must interview the scholar and complete/submit a cover letter signed by the club President with the student application to [MLSikora@earthlink.net](mailto:MLSikora@earthlink.net). The District Scholarship Committee will issue the final approval.
10. The grant/scholarship will cover tuition and books only.
11. The student must reside in District 5170, although they may attend college outside the district.
12. All District Grant rules and deadlines apply, except as stated above.

If you have any questions, please contact Marie Sikora, District 5170 Scholar Chair at [MLSikora@earthlink.net](mailto:MLSikora@earthlink.net) or Georgie Hildebrand, District Grants Chair, at [georganna@antarestech.com](mailto:georganna@antarestech.com).