# **EVALUATE YOUR ROTARY BRAND EXPERIENCE**

The Rotary Brand Experience is part of everything we do!
The following questions are a starting point to help you better understand your club's Rotary Brand Experience and opportunities that may exist to strengthen your club.

## **First Impression:**

- 1. Do you have signage with clear Rotary club identity inside and outside the meeting? Yes/No
- 2. Are all guests warmly greeted? Yes/No
- 3. Are all guests introduced to officers and members? **Yes/No**
- 4. Does your club track guests with contact info and have a process to follow up with them? Yes/No
- 5. Would business, professional, and community leaders want to meet in your room? Yes/No
- 6. Is the meeting conducted in a professional manner? Yes/No
- 7. Are guests invited to introduce themselves to the group? Yes/No
- 8. Are guests and speakers considered as potential members? Yes/No
- 9. Do you explain the benefits of membership to potential members? **Yes/No**
- 10. Are your website and social media pages up-to-date, including clear Rotary identity and an easy way to contact club leadership? **Yes/No**
- 11. Has your club been recognized in local media in the last year? Yes/No

#### **New Member Orientation:**

- 1. Does your club hold a personalized induction, including presentation of a membership pin and Rotary and club information for new members? **Yes/No**
- 2. Does your club assign a mentor for each new member? Yes/No
- 3. Does your club have a written mentorship plan? Yes/No
- 4. Are new members' needs assessed for engaging them in club activities? Yes/No
- 5. Do you use an objective way to measure new member satisfaction? Yes/No
- 6. Are new members given an opportunity to get involved in club activities? Yes/No
- 7. Are new members personally encouraged to get involved in club activities? Yes/No
- 8. Has your club updated new member orientation in the last two years? Yes/No
- 9. Do you explain the benefits of membership to your new members? Yes/No
- 10. Does the club president meet personally with new members at least once to assess satisfaction and engagement? **Yes/No**
- 11. Does the club president (or other officer) personally send welcome letters and information to new member's home address? **Yes/No**

### Fellowship, Variety and Communications:

- 1. Are members and guests greeted warmly and made to feel welcome? Yes/No
- 2. Are enjoyable, interesting and educational meetings planned? **Yes/No**
- 3. Does your club have regularly scheduled social events? **Yes / No**
- 4. Do all members participate in club, district and international events? Yes/No
- 5. Are interclub events encouraged and planned? Yes/No
- 6. Does your club issue a newsletter on a regular basis? Yes/No
- 7. Are your website and social media pages updated regularly (at least weekly)? Yes/No
- 8. Does your website and social media include photos of local Rotarians in action? Yes/No
- 9. Have all your members "friended" your club Facebook page? Yes/No

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### **Program Planning and Meeting Organization:**

- 1. Are the meeting programs, agenda and speakers publicized in advance? Yes/No
- 2. Do meetings begin and end on time? Yes/No
- 3. Are club meetings varied and exciting? Yes/No
- 4. Are members asked to complete a club evaluation at least each year? Yes/No
- 5. Does your club promote ongoing Rotary education? Yes/No
- 6. Do you request your members to sit at different tables each week? Yes/No

## **Membership Strength:**

- 1. Does your club want to attract new members? Yes/No
- 2. Is your membership application process documented and readily available? Yes/No
- 3. Does your club membership grow each year? Yes/No
- 4. Do you know your club's membership retention percentage for the last two years? Yes/No
- 5. Do long-term members stay active in the club? Yes/No
- 6. Is your club promoted in the community? **Yes/No**
- 7. Are new member sponsors recognized? Yes/No
- 8. Does your club hold a regular membership-building program? Yes/No
- 9. Are benefits of membership explained to your existing members? Yes/No
- 10. Does your club have a membership retention program? Yes/No
- 11. Does your club have a protocol for following up with members who are not engaged in club activities or have missed several meetings in a row? **Yes / No**
- 12. Are club members' needs and wants assessed to determine club projects and activities? Yes/No
- 13. Is your club flexible to help members stay in the club? Yes/No
- 14. Do you know all the members of your club? Yes/No
- 15. Do you know the names, occupations and passions of all your club members? Yes/No
- 16. Does your club encourage annual participation in The Rotary Foundation? Yes/No

#### **Recognizing Accomplishments:**

- 1. Does your club have recognition awards? **Yes/No**
- 2. Does your club share progress reports and impact of projects to keep all members informed? Yes / No
- 3. Are member's personal and vocational achievements recognized at the club? Yes/No
- 4. Are club leaders recognized and thanked? Yes/No
- 5. Are club and member achievements publicized outside the club? Yes/No
- 6. Are Rotary Foundation contributions recognized at the club? **Yes/No**
- 7. Does your club participate in district or Rotary recognition programs? Yes/No

**HOW CAN WE TURN NO TO YES?**