



ENDOWMENT GIFT DESIGNATIONS

The principal of a contribution to the Endowment is never spent, but a portion of the earnings is made available annually for specific program activities. A commitment or gift of any amount can be designated to Rotary's Endowment to provide support of the following programs:

World Fund

The World Fund provides general support, which is spent at the discretion of the Foundation wherever the need is greatest. The World Fund offers an opportunity for every Rotary district and club to participate in Foundation programs.

SHARE

Gifts designated for SHARE are split equally between the World Fund and District Designated Funds. The Rotary district of your choice uses District Designated Funds to participate in programs of the Foundation to improve communities locally and around the world.

Areas of Focus

The spending portion of gifts designated for global grants supports humanitarian projects, scholarships, and vocational training teams in a Rotary area of focus of your choice:

- Basic education and literacy
- Community economic development
- Disease prevention and treatment
- Maternal and child health
- Peacebuilding and conflict prevention
- Water, sanitation, and hygiene

Rotary Peace Centers

Gifts to the Rotary Peace Centers support the Foundation's partnerships with leading universities around the world to train professionals in conflict resolution, peace studies, international relations, and related disciplines.

ENDOWMENT NAMING OPPORTUNITIES

Special opportunities exist to create a custom fund that is tracked separately within the Endowment. Donors can create a lasting legacy — in their name or to honor a loved one — to see the impact of their gift and watch it grow over time. By making a commitment in their estate plans, donors can support their favorite Rotary programs forever. Annual financial updates are sent to donors and available to their district as a reminder of their generosity for generations to come.

Options depend on the size and purpose of the gift:

Customized Global Grant Endowed Fund

An endowed fund customized with up to **three** of the following options for a minimum gift of **\$500,000**, or up to **two** options for a minimum gift of **\$250,000**:

- Activity (humanitarian project, scholarship, or vocational training team)
- Area of focus (listed below)
- District
- Geographic location (such as Africa, Asia, or Latin America)

For example: The John and Jane Smith Humanitarian Endowed Fund for Maternal and Child Health provides the couple's home district in California with funding for humanitarian grants that enhance maternal and child health anywhere in the world.

Activity Global Grant Endowed Fund

An endowed fund that supports **one** of the following grant types for a minimum gift of **\$150,000**:

- Humanitarian projects
- Scholarships
- Vocational training teams

For example: The John and Jane Smith Endowed Scholarship supports scholarships for graduate students in one of the areas of focus.

Named Endowed Fund

An endowed fund that supports your district through SHARE or provides general support to the World Fund, Rotary Peace Centers, or **one** of Rotary's areas of focus (listed below) in your name for a minimum gift of **\$25,000**:

- Community economic development
- Basic education and literacy
- Disease prevention and treatment
- Maternal and child health
- Peacebuilding and conflict prevention
- Water, sanitation, and hygiene

\$500,000- *Entrepreneurial Endowed Fund for Peace*

\$1,000,000 Spendable earnings provide partial to full support for new opportunities within Rotary's peace programs for global grants and the Rotary Peace Centers. Examples may be workshops, retreats, and other new initiatives.



GLOBAL GRANTS

Directed Gift Naming Opportunities

Special opportunities are available to those who wish to support global grant activities through a directed gift. A directed gift will be fully expended, usually in the year after the gift is made. The global grant(s) funded by the gift will carry the name of the donor or a loved one — for instance, the John and Jane Smith Global Grant for Basic Education and Literacy. Rotary will provide the donor with information about the project(s) their gift helped make possible.

Directed gifts will provide support to humanitarian projects, scholarships, and vocational training teams in one of Rotary's areas of focus:

- Basic education and literacy
- Community economic development
- Disease prevention and treatment
- Maternal and child health
- Peacebuilding and conflict prevention
- Water, sanitation, and hygiene

Options available are:

- \$15,000+** Funds one or more global grants with an area of focus chosen by the donor. A geographic preference for the grant, such as Africa, Asia, or Latin America, may be specified. When a global grant is identified, the donor will receive a letter with general information regarding the grant.
- \$30,000+** Funds one or more global grants with an area of focus chosen by the donor. The donor may specify the district that will develop the grant, as well as the project or activity type: humanitarian project, scholarship, or vocational training team. A geographic preference for the grant, such as Africa, Asia, or Latin America, may be specified. When a grant is identified, the donor will receive a report with specific information on the grant funded by the gift.
- \$150,000+** Funds one or more global grants as described above. Additionally, the donor may specify up to two areas of focus and may choose to support any current special initiatives of the Foundation — for example, the WASH in Schools initiative. When a global grant is identified, the donor will receive a personalized report that includes general information on the grant, the amount of additional funds that were leveraged, and pictures (when available).
- \$75,000-
\$1,000,000** *Entrepreneurial Named Gift for Peace*
A directed gift that is fully expended on new opportunities within Rotary's peace programs for global grants and the Rotary Peace Centers. Examples may be workshops, retreats, and other new initiatives.

Directed gifts are typically supplemented with other Rotary funding that leverages and maximizes each gift. Please contact The Rotary Foundation to discuss the opportunity that is best for you.



ROTARY PEACE CENTERS

Endowed Fund Naming Opportunities

Special naming opportunities are available to those who wish to support the Rotary Peace Centers:

- \$1,500,000** *Endowed Rotary Peace Fellowship*
Endows a Rotary Peace Fellow every year at a Rotary Peace Center.
- \$1,000,000** *Endowed Rotary Peace Fellowship*
Endows a Rotary Peace Fellow every two years at a Rotary Peace Center.
- \$1,000,000** *Endowed Rotary Peace Centers Visiting Lecturer*
Endows a visiting lecturer to teach and mentor for one year at a Rotary Peace Center.
- \$750,000** *Endowed Rotary Peace Fellowship*
Endows a Rotary Peace Fellow every three years at a Rotary Peace Center.
- \$500,000** *Endowed Rotary Peace Fellowship*
Endows a Rotary Peace Fellow every four years at a Rotary Peace Center.
- \$500,000-
\$1,000,000** *Entrepreneurial Endowed Fund for Peace*
Provides partial to full support for new opportunities within Rotary's peace programs for global grants and the Rotary Peace Centers. Examples may be workshops, retreats, and other new initiatives.
- \$250,000** *Endowed Rotary Peace Certificate Program Fellowship*
Endows a Rotary Peace Certificate Fellow enrolled in the professional development certificate program every year.
- \$100,000** *Endowed Rotary Peace Center Annual Seminar*
Endows an annual seminar at a Rotary Peace Center.
- \$25,000** *Rotary Peace Centers Endowed Fund*
Endows a fund to provide general support for the program.

Endowed Rotary Peace Fellowship donors receive updates on the fellows their endowment supports, including information on the Rotary Peace Center and internships or research projects the fellows participate in.

For additional Rotary Peace Centers naming opportunities, see the Rotary Peace Centers Directed Gifts Naming Opportunities.



ROTARY PEACE CENTERS

Directed Gift Naming Opportunities

Special opportunities are available to those who wish to support the Rotary Peace Centers through a directed gift. A directed gift will be fully expended, usually in the year after the gift is made. The peace fellowship(s) funded by the gift will carry the name of the donor or a loved one — for instance, the John and Jane Smith Directed Rotary Peace Fellowship. Rotary will provide the donor with information about the project(s) their gift helped make possible.

Options available are:

- \$75,000-
\$1,000,000** *Entrepreneurial Named Gift for Peace*
A directed gift that is fully expended on new opportunities within Rotary’s peace programs for global grants and the Rotary Peace Centers. Examples may be workshops, retreats, and other new initiatives.
- \$75,000** *Directed Rotary Peace Fellowship*
Provides funding for a Rotary Peace Fellow to complete a two-year master’s degree program at a Rotary Peace Center.
- \$75,000** *Directed Internships or Research Projects*
Provides funding for up to 10 internships or research projects for peace fellows.
- \$60,000** *Directed Rotary Peace Certificate Program Fellowship*
Provides funding for up to five fellows enrolled in the professional development certificate program.
- \$10,000** *General support*
Gifts of \$10,000 or more will be used for general support for the program.

Directed Rotary Peace Fellowship donors receive updates on the fellows their gifts support, including information on the Rotary Peace Center and internships or research projects the fellows participate in.

Rotary Peace Symposium

- \$400,000-
\$500,000** *Rotary Peace Symposium Sponsorship*
Leadership gifts underwrites the costs of the Rotary Peace Symposium and related activities. The sponsorship reflects the actual cost of that particular event.
- \$50,000-
\$100,000** *Rotary Peace Symposium Designated Gift*
Provides funding for a donor-specified element of the Rotary Peace Symposium operating expenses (speakers, Rotary Peace Fellow travel, etc.).
- \$10,000-
\$25,000** *Rotary Peace Symposium Hosted Event*
Provides funding for receptions and other celebrations connected to the Rotary Peace Symposium.
- \$10,000+** *Rotary Peace Symposium General Support*
Gifts of \$10,000 or more can be used for general support of an approved Rotary Peace Symposium.

For additional Rotary Peace Centers naming opportunities, see the Rotary Peace Centers Endowed Fund Naming Opportunities.

All monetary amounts in this document are in U.S. dollars.



RI WORLD HEADQUARTERS RECOGNITION OPPORTUNITIES

Special recognition opportunities are available for those who support The Rotary Foundation's Endowment. In appreciation for a significant outright contribution, a supporter can be recognized with a personalized plaque in a designated space at Rotary International World Headquarters in Evanston, Illinois, USA. Rotary will recognize one supporter per space.

Designated RI headquarters spaces include:	Amount	Duration
Paul Harris Boardroom	\$5,000,000	10 years
Main lobby	\$5,000,000	10 years
Arch C. Klumph Auditorium	\$3,000,000	8 years
First-floor conference rooms (three)	\$1,500,000	6 years
Other conference rooms (multiple)	\$1,000,000	5 years

The Paul Harris Boardroom and Arch C. Klumph Auditorium will keep their names but will display signs for a designated time, saying the spaces have been underwritten or sponsored by a donor. The main lobby will display a similar sign. The conference rooms will be renamed for the appropriate donor for a designated time.

Funds will be established with The Rotary Foundation's approval;
major gift pledges over three to five years are available.