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ENDOWMENT FUND DESIGNATIONS

The principal of a contribution to the Endowment is never spent, but a portion of the earnings is made available annually for specific program activities. An outright gift or commitment of any amount can be designated to Rotary's Endowment to provide support of the following programs:

WORLD FUND

The World Fund provides general support, which is spent at the discretion of the Foundation wherever the need is greatest. The World Fund offers an opportunity for every Rotary district and club to participate in Foundation programs.

SHARE

Gifts designated for SHARE are split between the World Fund and District Designated Funds. The Rotary district of your choice uses District Designated Funds to participate in programs of the Foundation to improve communities locally and around the world.

AREAS OF FOCUS

Gifts designated for global grants support humanitarian projects, scholarships, and vocational training teams in a Rotary area of focus of your choice:

PEACEBUILDING AND CONFLICT PREVENTION

DISEASE PREVENTION AND TREATMENT

WATER, SANITATION, AND HYGIENE

MATERNAL AND CHILD HEALTH

BASIC EDUCATION AND LITERACY

COMMUNITY ECONOMIC DEVELOPMENT

ENVIRONMENT

ROTARY PEACE CENTERS

Gifts to the Rotary Peace Centers support the Foundation's partnerships with leading universities around the world to train professionals in conflict resolution, peace studies, international relations, and related disciplines.



GLOBAL GRANTS

Endowment Naming Opportunities

The Rotary Foundation offers special opportunities to create a customized fund within Rotary's Endowment that will provide ongoing support for global grants in perpetuity. Donors can create a lasting legacy in their name or in honor of a loved one. By making an outright gift or a commitment in their estate plans, donors can support their favorite Rotary program forever.

Donors who create an endowment during their lifetime receive an annual financial summary on the performance of their fund. In addition, these donors receive information about their gift and the grant(s) it supports.

Global grants are humanitarian projects, scholarships, or vocational training teams sponsored by Rotary clubs or districts in one of Rotary's areas of focus:

- PEACEBUILDING AND CONFLICT PREVENTION
- DISEASE PREVENTION AND TREATMENT
- WATER, SANITATION, AND HYGIENE
- MATERNAL AND CHILD HEALTH
- BASIC EDUCATION AND LITERACY
- COMMUNITY ECONOMIC DEVELOPMENT
- ENVIRONMENT

\$250,000+ CUSTOMIZED GLOBAL GRANT FUND

Donors may tailor their fund to emphasize their philanthropic priorities.

*For a gift of \$250,000 or more, the donor may **select two** of these priorities.*

*For a gift of \$500,000 or more, the donor may **select three** of these priorities.*

- Activity (humanitarian project, scholarship, or vocational training team)
- Area of focus
- District that will sponsor the grant
- Geographic location (such as Africa, Asia, or Latin America)

For example: The John and Jane Smith Endowed Fund for Maternal and Child Health provides the couple's home district in California with funding for humanitarian grants that enhance maternal and child health anywhere in the world.

When the donor selects the district that will sponsor the grant, the district will be able to access the available earnings for a global grant project. The district may choose to fund a global grant with endowment earnings alone, or they may supplement the earnings with District Designated Funds and/or cash contributions. Earnings that are not used will carry over and accumulate until the district accesses them for a global grant.

When the donor does not specify a district, the available earnings will be applied by the Foundation to a global grant after it is approved as part of the Foundation's match of District Designated Funds.

\$150,000+ ACTIVITY GLOBAL GRANT FUND

Donors may choose to support either humanitarian projects, scholarships, or vocational training teams in any of the areas of focus. Available earnings will be applied to the global grant(s) as part of the Foundation's match of District Designated Funds.

For example: The John and Jane Smith Endowed Scholarship supports scholarships for graduate students in one of the areas of focus.

\$25,000+ GENERAL SUPPORT FUND

Endows support for one of the following: the donor's district through SHARE, general support to the World Fund, or one of Rotary's areas of focus (listed above).

All amounts are in U.S. dollars.



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ROTARY PEACE CENTERS Endowment Naming Opportunities

The Rotary Foundation offers special opportunities to create a customized fund within Rotary's endowment that will provide ongoing support for the Rotary Peace Centers in perpetuity. Donors can create a lasting legacy in their name or in honor of a loved one. By making an outright gift or a commitment in their estate plans, donors can support their favorite Rotary program forever.

Donors who create an endowment during their lifetime receive an annual financial summary on the performance of their fund. In addition, select designations receive information about their fund's activity, the aspect of the program they support, and the overall Rotary Peace Centers program.

\$1,500,000 ROTARY PEACE MASTER'S FELLOWSHIP

Endows a master's degree Rotary Peace Fellow **every year** at a Rotary Peace Center.

\$1,000,000 ROTARY PEACE MASTER'S FELLOWSHIP

Endows a master's degree Rotary Peace Fellow **every two years** at a Rotary Peace Center.

\$1,000,000 ROTARY PEACE CERTIFICATE FELLOWSHIPS

Endows **four** professional development certificate program Rotary Peace Fellowships each year.

\$750,000 ROTARY PEACE MASTER'S FELLOWSHIP

Endows a master's degree Rotary Peace Fellow **every three years** at a Rotary Peace Center.

\$500,000 ROTARY PEACE MASTER'S FELLOWSHIP

Endows a master's degree Rotary Peace Fellow **every four years** at a Rotary Peace Center.

\$500,000 ROTARY PEACE CERTIFICATE FELLOWSHIPS

Endows **two** professional development certificate program Rotary Peace Fellowships each year.

\$500,000 ENTREPRENEURIAL ROTARY FUND FOR PEACE

Endows support for new approved opportunities within Rotary's peace programs. Examples may include workshops, retreats, and other strategic initiatives.

\$250,000 ROTARY PEACE CERTIFICATE FELLOWSHIP

Endows **one** professional development certificate program Rotary Peace Fellowship each year.

\$100,000 ROTARY PEACE CENTER ANNUAL SEMINAR

Endows support for the annual seminar at a Rotary Peace Center.

\$25,000+ ROTARY PEACE CENTER GENERAL SUPPORT

Endows general support for the Rotary Peace Centers program.

\$25,000 ROTARY PEACE FELLOW LEADERSHIP RETREAT

Endows support for the biennial retreat bringing together peace fellows on a mutually beneficial topic.

All amounts are in U.S. dollars.