



# Foundation Grants Seminar Global Grants

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# Objectives:



1. What are Global Grants?
2. Learn how to “qualify” to apply for a Global Grant.
3. Learn how to apply.
4. Learn about essential elements of a successful GG project: Community Assessments, Sustainability, & Evaluation
5. Review funding, reporting and financial requirements.

# What is a Global Grant?



1. Global Grants fund Rotarian led projects, related to Rotary's mission, using TRF World Fund
  - Align with Rotary's 7 Areas of Focus
  - Budget of >\$30,000 (up to \$400,000 from World Fund)
  - Humanitarian Project, Vocational Training Team, International Scholarship (Graduate)
2. Partnership between clubs in two countries
  - **HOST CLUB:** based where the project will take place, responsible for implementation
  - **INTERNATIONAL PARTNER:** provides support, expertise, promotion of the project

# Global Grants Characteristics



**Global Grants must start with a community assessment, have longterm sustainable impact, and measure progress toward outcomes.**

- Based on needs identified by the local community; design includes the community's capacity to meet its needs
- Long-term project with sustainable, measurable outcomes (may be a multiple year process)
- Align with one of Rotary's 7 Areas of Focus
- Actively involve Rotarians and community members
- Must meet the TRF Terms and Conditions for grants (non-competitive)
- Rolling applications: apply at any time

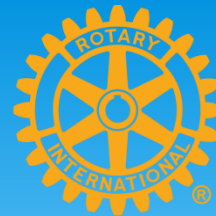
[A Guide to Global Grants](#)

[Terms and Conditions for Rotary Foundation Funded District Grants and Global Grants](#)

[Areas of Focus Policy Statement](#)

# Current D7780 Global Grants

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- Improve health of new-born (premature) babies through a Human Milk Bank (*Dharwad, India /Bridgton-Lake Region*)  
Maternal & Child Health

- Build check dams to catch groundwater and rain runoff in India (*Sanford-Springvale*)  
Water, Sanitation & Hygiene





# Current D7780 Global Grants



- Improve farming techniques and expand local rural markets (*Kakamega, Kenya / Freeport*)  
Economic & Community Development



- Improve health for rural communities through solar powered equipment (*Armenia / Biddeford Saco*)  
Disease Prevention & Treatment

# Current D7780 Global Grants



Develop aquaponics system to develop  
business schools for girls  
(Bridgton /Medellin Nuevo, Colombia)  
Community and Economic Development

## How can your club get involved?

- Participate in D7780 International Cafe Cafe (monthly)
- Contact District International Service Committee
- Contact Global Grants Chair



# Get Started

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## A GUIDE TO **GLOBAL GRANTS**



**Qualify for grant participation:**  
be sure that both your club and  
the in-country host club are  
qualified

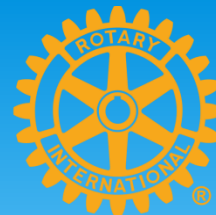


# Get Started



1. **Build a relationship** with a Rotary Club in the country and District of your proposed project. The success of your project will hinge on this relationship.
2. Get to know the community where the project will be implemented

# Get Started

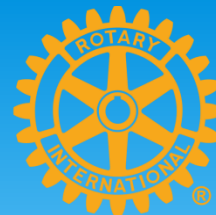


1. **Review Policy Statement** for your identified Area of Focus (determine which AoF is of primary emphasis).
2. **Log on Grants Center @ [rotary.org](https://rotary.org)** to become familiar with the grant application format **Understand the financial obligations** of a Global Grant.
3. **Contact an expert:**
  - Cadre Advisor within your identified Area of Focus [cadre@Rotary.org](mailto:cadre@Rotary.org)
  - Rotary Action Group who support similar project
4. **Contact the District Global Grants Coordinator, Carolyn Johnson, [cfj2@icloud.com](mailto:cfj2@icloud.com)**, to discuss your grant idea



# Six Steps to Qualify Your Club (Same as District grants except for deadlines)

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1. A minimum of two club members attend the **grant management seminar** in person or online (annual recommended).
2. Appoint a **Club Foundation Chair** and report name to district (usually, input his/her name into ClubRunner).
3. Establish (and record) a **Foundation Giving Goal** to support the Annual Fund [rotary.org](https://www.rotary.org) (ask your Assistant Governor if you are unclear about this)
4. **Sign the MOU** (Club President at time grant is active, and either the Club President-elect **OR** Club Foundation Chair) (available on the Foundation drop-down tab on [rotary7780.org](https://rotary7780.org)). (Qualification deadline is “before the district team will OK submitting your grant”)
5. Club must be current with all District and RI dues
6. Club must be current with all Rotary Foundation grant reporting (for Global Grants this pertains to the host club)

# Community Assessment

1. **Begin with (and document) a community assessment! (Usually done by host club).**
  - Talk to a broad range of stakeholders from the community,
  - Use local knowledge and available human assets, think long term.
  - *Don't assume the solution until you've figured out the problem!* [Community Assessment Tools](#)
2. **Document baseline metrics to identify goals and use as a comparison for monitoring and evaluation.**
3. **Identify actions that will have impact and solve the problem over the long term.** (enable local community to continue the program)





# Sustainability



1. **Community needs *and* strengths:** Projects involve collaboration from multiple stakeholders
2. **Solutions that are culturally appropriate:** A small step forward can yield great results
3. **Materials and Technology:** Use locally sourced materials: can be replaced, repaired, maintained (technically feasible)
4. **Funding:** What elements ensure continuation after funding is expended (training, incremental payments, micro-credit reinvestment)
5. **Knowledge:** Projects involve skills transfer so that local community will own, problem solve, and continue the project

*How will the project/program continue after the funding is gone?*



# Monitoring and Evaluation

Your project must identify **clear and measurable outcomes**: tied to the community assessment that informed the project's design.

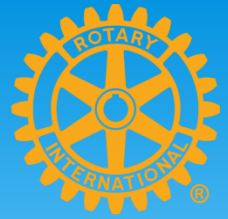
- Establish clear baseline data
- Identify relevant project goals
- Identify a plan to collect data as the project is implemented
- Define your project's impact: **measure outcomes vs outputs**



# Global Grant Requirements:

## *Draft the application*

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- **Grants are completed and submitted online:** [www.rotary.org/grants](http://www.rotary.org/grants).  
Review the draft document version in resource section
- When you start the online draft, you are assigned a **GG number** that follows your project through all stages of approval, funding and reporting. This allows us to “earmark” your DDF funding. [GG2118285](#)
- **Answer the questions! Be specific! Tell your story completely**, remember that the person reviewing your grant is not familiar with the project.
- Factor in the **5% administration fee** for cash (club/individual) contributions in funding calculations!

# Funding, Reporting and Financial Management

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## Basic Funding Structure for a grant:

\$20,000 Club Contributions  
+ \$20,000 District Designated Funds (DDF)  
(\$25 K DDF is maximum for D7780)  
+\$16,000 TRF World Fund (80% of DDF)

= \$56,000 project budget

# Rotary Foundation Resources



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District Global Grants Coordinator,

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207-232-4667

**Aileen Dugan**

District Foundation Chair

[Rotary.org](http://Rotary.org)> [MyRotary](#)> [The Rotary Foundation](#)> [Grant Center](#)

