

Foundation Committee
February report
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January 14, 2017

Major Gifts

Ann Lee Hussey has chosen to step down from the Foundation Committee and from chairing the “100 for 100” campaign. Ann Lee deserves kudos for getting us started down this track but unfortunately, found that other obligations were keeping her from the follow through needed. I am delighted that Mike McGovern has agreed to come on board as our District’s Planned Giving/Major Gifts Chair and will continue this very important push.

Procedural Updates

The District’s Financial Management Plan was finally (finally!) approved by the District Foundation Committee in January. This is a necessary process that has been hanging “fire” for too long.

2017-18 Training

The 2017-18 Grants Training Modules are “up” on rotary.org’s Learning Center, with many, many thanks to Curt Combar for his good work. All Clubs must (must) have two members go through the three modules and take the quiz between now and the end of April (10 weeks from now) in order to “qualify” for District or Global Grant activity next year. The first member of each club who successfully completes the course will be sent an updated Grants Folder with 2017-18 information and dates. Interestingly, we were the first District world-wide to get our grant management seminar on the Learning Center last year; another District has joined us this year and others are working toward this goal. Once again, District 7780 leads the way.

This Year’s Grants

All clubs involved in District Grants in 2016-17 have submitted their Interim reports, thanks to the good work of Penny Jett.

Call for Applications for team members interested in the WASH District trip to Cuba have been sent out.