



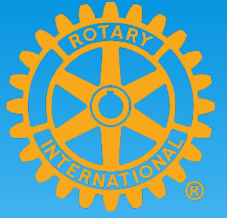
Foundation Grants Seminar 2019

Global Grants

Dave Underhill
Global Grants Coordinator
Rotary District 7780

Today's Objectives:

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1. Learn how to “qualify” to apply for a Global Grant.
2. Learn how to apply.
3. Learn about Community Assessments, Sustainability, Evaluation, and how your grant application will be evaluated by The Rotary Foundation.
4. Learn reporting and financial requirements.

Key Concept



1. Global Grants are a partnership between two or more clubs, in two or more countries
2. HOST CLUB is in-country where project is done (e.g. Guatemala water well) and INTERNATIONAL PARTNER(S) are typically funding partners (e.g. 7780 Clubs)
3. We can also be HOST CLUBS for project inside the US (e.g. Calais ME)

Global Grant Definition and Requirements



- Long-term project with sustainable, measurable outcomes
- Must align with at least one of Rotary's six Areas of Focus
- Multiple-year partnership between two Rotary Clubs in two different countries.
- Global Grants must start with a **community assessment**, must make a **sustainable difference**, and that difference must be **measurable**.
- Must actively involve Rotarians and community members
- Minimum funding and budget at least \$30,000, of which \$15,000 is requested from The Rotary Foundation ["TRF"]
- Must meet the TRF Terms and Conditions for grants.

Examples of a Global Grant?

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- Working with local community leaders to provide learning materials and a curriculum to Syrian refugees currently residing in Jordan (Biddeford-Saco)
- Working with local community leaders to build dams that catch groundwater and rain runoff in India (Sanford-Springvale)
- Working with the school officials and local healthcare workers to ensure children receive basic healthcare checkups in schools in Zambia (Brunswick)
- Chart of current and pending Global Grants in our district at this link: <https://clubrunner.blob.core.windows.net/00000050088/en-ca/files/homepage/2018-2019-global-grants-summary/Global-Grants-2-1-2019.xlsx.pdf>

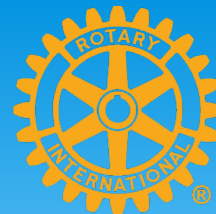
How to Get Started



1. **Build a relationship with a Rotary Club in the country and District of your proposed project. The success of your project will hinge on this relationship.**
2. Be sure that both your club and the in-country host club are “qualified” (see next slide).
3. Make sure that your proposed project falls within the eligibility requirements of ONE Area of Focus (can be more than one but makes grant far more complex to get approved).
4. Understand the financial obligations of a Global Grant. Typically, it is necessary to raise \$10,000 in club cash (from one or more clubs) in order to reach the \$30,000 minimum.
5. Contact the District Global Grants Coordinator, Dave Underhill, dave.underhill.nh@gmail.com, to discuss your grant idea
6. Log in to the Rotary.org grants center and begin a draft!

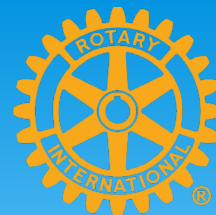
Six Steps to Qualify Your Club (Same as District grants except for deadlines)

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1. A minimum of one member must attend the grant management seminar in person or online (every two years required, annual recommended).
2. Club must appoint a club Foundation chair and report name to district (usually, input his/her name into ClubRunner).
3. Club must establish a goal to support the Annual Fund on rotary.org's Rotary Club Central (ask your Assistant Governor if you are unclear about this)
4. Club President at time grant is active, and either the Club President-elect **OR** Club Foundation Chair must sign and implement the Memorandum Of Understanding [MOU] (available on the Foundation drop-down tab on rotary7780.org). (Qualification deadline is "before the district team will OK submitting your draft")
5. Club must be current with all District and RI dues
6. Club must be current with all Rotary Foundation grant reporting (for Global Grants this pertains to the host club)

Community Needs Assessment

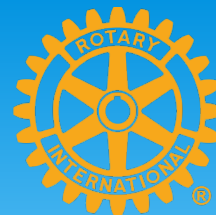


1. **You MUST start with a community needs assessment! (Usually done by host club).** Talk to everyone, use local knowledge and available human assets, think long term. *Don't assume the solution until you've figured out the problem!*
2. **Remember that cultural biases may color your assessment**
3. **Make sure your needs assessment includes baseline metrics, so that later evaluation is possible.**
4. **Your solution must be impactful and solve the problem, not just chip away at it.** Rethink your annual service trip into a multi-year program that will bring about holistic change. This could involve a Vocational Training Team and **MUST** include knowledge transfer (teach local people to do the work).

Sustainability

Be sure your project is Sustainable

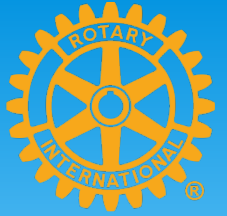
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To test the sustainability of your project, ask yourself: *What will happen to the project after the Rotarians go away?* Sustainable projects all display the following characteristics:

1. **Community needs and strengths:** Projects involve collaboration from multiple participants
2. **Materials and Technology:** Projects use material that is locally sourced and can be replaced
3. **Funding:** Projects ensure that the project will continue after the Grants funding is expended
4. **Knowledge:** Projects involve skills transfer so that local people can continue the project after the Rotarians go away.
5. **Motivation:** Projects provide incentives for local ownership

Monitoring and Metrics



Your project must have clear and measurable outcomes, and those outcomes must be tied to the community needs assessment that started off the project. Be sure you:

- Establish clear project goals and relevant baseline data
- Identify critical project measures and the method for collecting this information

Rules for Cooperating Organization



- Many Global Grants involve a **Cooperating Organization**, that is, a non-Rotary organization or academic institution that provides expertise, infrastructure, advocacy, training, and education for the duration of the grant.
- Cooperating Organizations should not be confused with **Beneficiaries**, which will receive the benefits of the grant. Nor should they be confused with **Vendors**, which supply materials for the grant.
- Cooperating organizations must sign a Memorandum of Understanding, which must be included with the grant application

Global Grant Requirements:

Draft the application

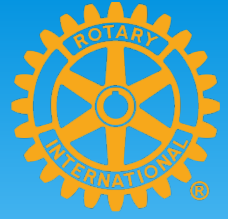


- Grants are drafted and submitted online: www.rotary.org/grants. The grants application is NOT downloaded and it requires data entry in a specific order. There is a draft document version of this template in resource section for your off-line preparation.
- Be sure to answer the questions! It's human nature to talk around a tough question rather than answer it directly. Be specific!
- When you start the online draft, you are assigned a GG number that follows your project through all stages of approval, funding and reporting. This also allows us to “earmark” your DDF funding.
- **Don't forget the 5% administration surcharge in funding calculations! (See explanation in resource section)**



Reporting and Financial Management

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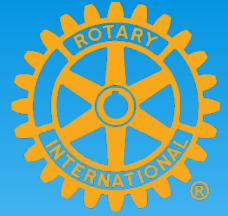
Financial management is described in the MOU that is part of the club “qualification” process:

- All Global Grants must have a separate bank account and a financial plan
- Interim reports are due every six months until the project is finished and the grant is closed out with a final report.



Rotary.org Grants Center

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www.rotary.org -- NOT the district website, not ClubRunner

Your login is for rotary.org, if you don't have one, set that up first

Screenshots that follow show you how to navigate to Grants Center:

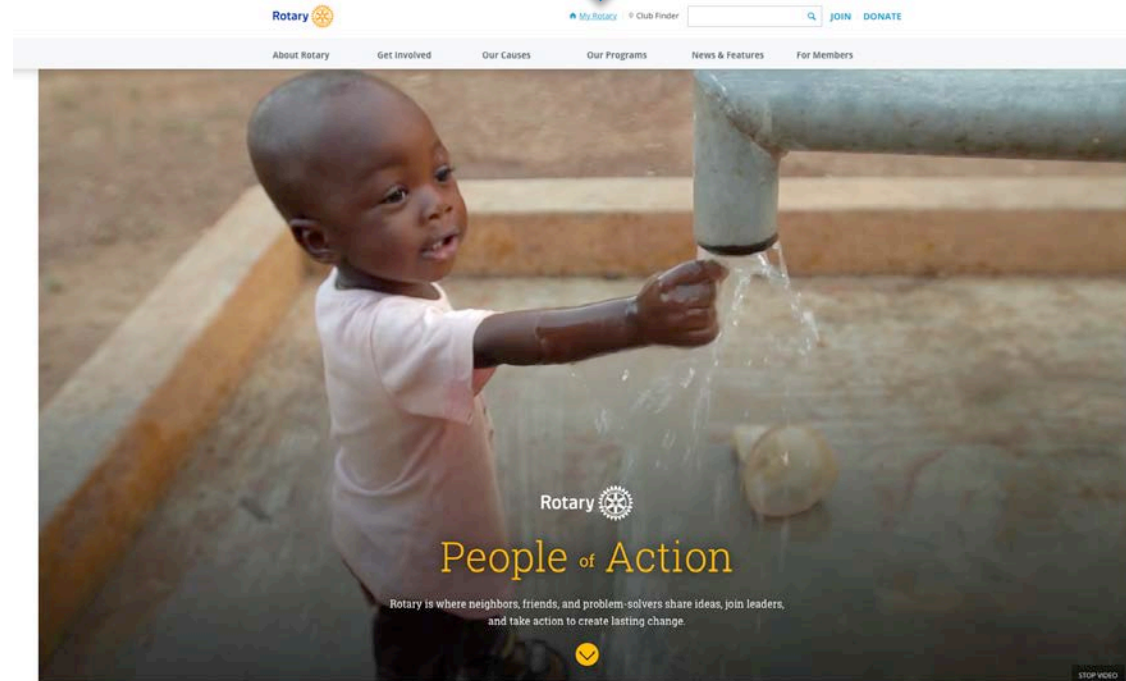
Rotary.org Grants Center

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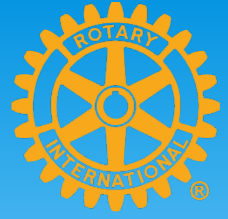
Enter the url: www.rotary.org

Click on “My Rotary” top of screen:



Rotary.org Grants Center

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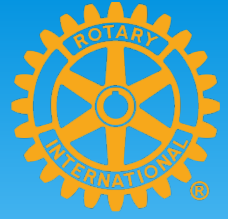
Click “Sign In” to My Rotary



The screenshot shows the "My Rotary" member dashboard. At the top is a dark blue navigation bar with the Rotary logo, "My Rotary" text, and links for "Rotary.org", "Club Finder", "JOIN", and "DONATE". Below this is a white search bar. The main content area has a light gray background. On the left, the heading "My Rotary Member Dashboard" is followed by a welcome message and a link to "Rotary.org" for non-members. On the right, there are two red buttons: "SIGN IN TO MY ROTARY" and "REGISTER FOR AN ACCOUNT". Below the welcome message is a large image of two people shaking hands, with the text "Strategic thinking can help Rotary clubs grow" and a link to "Read more". To the right of this is a "Rotary Spotlight" section featuring a photo of two women in headscarves and a link to "Read more on our strategic plan". At the bottom right is a small image of a city skyline.

Rotary.org Grants Center


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Enter your log-in and password



This website uses cookies, by continuing you are agreeing to our privacy policy. [close](#)

Rotary  My Rotary [Rotary.org](#) [Club Finder](#) [JOIN](#) [DONATE](#)

[Exchange Ideas](#) [Take Action](#) [Learning & Reference](#) [Manage](#) [The Rotary Foundation](#) [News & Media](#) [Member Center](#)

My Rotary Member Dashboard

Welcome to My Rotary, a place for members of Rotary to access tools and information to make your membership experience better.

If you are not a member of Rotary, please visit our home page at [Rotary.org](#).

[SIGN IN TO MY ROTARY](#)

[REGISTER FOR AN ACCOUNT](#)

Sign In

Sign-in Email *

[Forgot email?](#)

Password *

[Forgot password?](#)

☒ Remember me

[SIGN IN](#)


Why Create An Account?

Signing in to My Rotary gives you a customized experience and easier access to tools and information that are relevant to you.

Anyone can create an account and sign in. Existing Member Access users can re-register with their current user ID. For tips on registering and using the site, see our [website resources](#). For assistance, [contact us](#).

[CREATE ACCOUNT](#)

Spotlight

We see a world where people take action to create lasting impact across the globe, in our communities, and in ourselves. [Read our strategic plan](#)

Featured Links **What's new**

Rotary.org Grants Center



Confirm you are logged in (white arrow) and click “The Rotary Foundation” (yellow arrow)

A screenshot of the Rotary.org Grants Center website. At the top, a white arrow points down to the "The Rotary Foundation" link in the top navigation bar. Below the navigation bar, a yellow arrow points up to the "The Rotary Foundation" link in the main content area. The website features a dark blue header with the Rotary logo and "My Rotary" text. Below the header, there are several sections: "Apply for Grants" (with links for District Grants, Global Grants, and Grant Center), "Give" (with links for Ways to Give, Planned Giving, and Donor Recognition), and "About" (with links for Foundation Reports and History). The main content area includes a large image of a woman in a red hat and a blue vest, with the text "Strategic thinking can help Rotary clubs grow" and a link to "Read more". Below this, there are two smaller images: one of two women in blue vests and one of a cityscape.

Rotary.org Grants Center

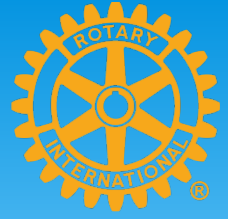


Now click “Grant Center” under the header “Apply for Grants”

The screenshot shows the my.rotary.org website. At the top, there's a navigation bar with links like 'Merrill', 'UBS Online Services', 'Washington Post', 'Boston Globe', 'Seacoast Online', 'Facebook', 'Rotary Intl', 'Home Page | District 7780', 'Portsmouth - Home Page', 'Login | SCORE', 'Boston.com', and 'Twitter'. Below this is a cookie notice: 'This website uses cookies, by continuing you are agreeing to our privacy policy.' with a 'close X' button. The main header features the Rotary logo, 'My Rotary', and a search bar. Below the header is a navigation menu with links: 'Exchange Ideas', 'Take Action', 'Learning & Reference', 'Manage', 'The Rotary Foundation', 'News & Media', and 'Member Center'. The 'Apply for Grants' section is highlighted, showing 'District Grants', 'Global Grants', and 'Grant Center' (indicated by a yellow arrow). Other sections include 'Give' (Ways to Give, Planned Giving, Donor Recognition) and 'About' (Foundation Reports, History). The main content area features a large image of a woman in a red hat and a blue vest, with the text: 'Strategic thinking can help Rotary clubs grow. Rotary members should always be thinking what they can do to make their clubs more interesting. Quality service projects is just one way. Read more >'. Below this is a 'My Club Snapshot' section. To the right, there's a section titled 'Together, we see a world where people unite and take action to create lasting change - across the globe, in our communities, and in ourselves. Read more on our strategic plan >' with a small image of two women in blue vests and a cityscape image below it.

Rotary.org Grants Center

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Select “Apply for Grant” or “My Grants”

The screenshot shows the Rotary.org Grants Center website. A large white arrow points from the text "Select 'Apply for Grant' or 'My Grants'" to the "Apply for a Grant" link in the navigation bar. The website header includes the Rotary logo and navigation links: Home, Apply for a Grant, My Grants, and My Actions. The main content area is titled "Rotary Grant Center" and includes a welcome message, a list of grant types (Global, District, and Packaged grants), and a section titled "The lifecycle of a Rotary grant" which features a five-step process diagram: Draft, Authorization, Submitted, Approved, and Completion. A sidebar on the right lists various grant resources, including application templates, calculators, and monitoring tools.

Rotary Grant Center
Welcome to Rotary grants! As Rotary members, we contribute our skills, expertise, and resources to solve some of the world's most serious problems. From providing clean water in local communities to promoting peace worldwide, Rotary grants can bring your project ideas to life.

Use the Rotary grants tool to apply for a grant, track its progress, report on it, and search for other grants in your district.

Types of grants
The Rotary Foundation offers grants that support humanitarian projects, scholarships, and vocational training teams. Here's an overview:

- Global grants** support large international projects with long-term, sustainable outcomes in one or more of Rotary's areas of focus. They range from \$15,000 to \$200,000.
- District grants** fund smaller-scale, short-term projects that address immediate needs in your community or abroad.
- Packaged grants** fund up to 10 scholarships each year for students in a master's program on water and sanitation at the UNESCO-IHE Institute for Water Education in Delft, Netherlands.

The lifecycle of a Rotary grant

- Draft**
Rotary members plan a project or scholarship and build their grant application online
- Authorization**
Club and district leaders review the application and authorize funding
- Submitted**
The grant's planners submit the application to The Rotary Foundation
- Approved**
If the grant is approved, the Foundation issues payment
- Completion**
Members carry out the project, reporting to the Foundation annually until the work or studies are finished and the grant is closed

District qualification
Before applying for grants, district leaders agree to follow the stewardship requirements listed in the memorandum of understanding.

To apply for a grant, go to [Apply for a Grant](#) page.

Grant Resources
Questions about the grant process? We're here to help, from getting you started to final steps.

- [Application Supplement for Microcredit Projects](#)
- [Areas of Focus Policy Statements](#)
- [Conflict of Interest Policy for Program Participants](#)
- [Cooperating Organization Memorandum of Understanding](#)
- [Global Grant Application Template](#)
- [Global Grant Calculator](#)
- [Global Grant Lifecycle](#)
- [Global Grant Monitoring and Evaluation Plan Supplement](#)
- [Global Grant Report Template](#)
- [Global Grant Scholarship Supplement](#)
- [Grant Travel](#)
- [Global Grants Community Assessment Results](#)
- [Guide to Global Grants](#)
- [Guidelines for Rotary Foundation-Funded Project Signage](#)
- [How to Use the Grant Center](#)

Rotary.org Grants Center

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Example of Grant Application

grants.rotary.org

Mentill USG Online Services Washington P...ington Post Boston Globe Seacoast Online Facebook Rotary Intl Home Page | District 7780 Portsmouth - Home Page Login | SCORE Boston.com Twitter QuickD

Rotary Grants | My Grants | GG1870710 District Number: 7780 District Status: Qualified

Global Grant Application

Healthy Kids Brighter Future #3

Ready to report?

Grant reporting is available once a project has been funded.

[Go to reports page](#)

All fields are required unless noted as "optional".

Step 1: Basic Information

Enter some basic information, and then we'll give your application a number.

What's the name of your project?

Healthy Kids Brighter Future #3 69/100 characters

What type of project are you planning?
Check all that apply. This will tell us what else we need to ask you.

☒ **A humanitarian project**
Address community needs and produce sustainable, measurable outcomes

☐ **Vocational training**
Build skills within a community by supporting a team of professionals that will travel abroad to train or learn from colleagues in the community they visit

☐ **A scholarship**
Fund international graduate-level study by someone seeking a career within an area of focus

Select the primary host and international contacts for this project.

Name	Club	District	Sponsor	Role
Robert Gravino	Ipswich	7930	Club	International
John Kanenungo	Nkwazi	9210	Club	Host

[Exit](#) [Next](#)

Step 2: Committee Members ✓

Step 3: Project Overview ✓

GRANT INFORMATION

GRANT NUMBER
GG1870710

GRANT STATUS
Approved

LAST ACTIVITY
14/02/2019

[Print application \(PDF\)](#)

Grant Resources

Questions about the grant process? We're here to help, from getting you started to final steps.

[Application Supplement for Microcredit Projects](#)

[Areas of Focus Policy Statements](#)

[Conflict of Interest Policy for Program Participants](#)

[Cooperating Organization Memorandum of Understanding](#)

[Global Grant Application Template](#)

[Global Grant Calculator](#)

[Global Grant Lifecycle](#)

[Global Grant Monitoring and Evaluation Plan Supplement](#)

[Global Grant Report Template](#)

[Global Grant Scholarship Supplement](#)

[Grant Travel](#)

[Global Grants Community Assessment Results](#)

[Guide to Global Grants](#)

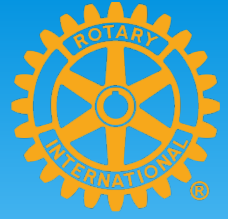
[Guidelines for Rotary Foundation-Funded Project Signage](#)

[How to Use the Grant Center](#)

[Report Supplement for Microcredit](#)

Rotary.org Grants Center

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Example of Project Overview

grants.rotary.org

Merrill | UBS Online Services | Washington Post | Boston Globe | Seacoast Online | Facebook | Rotary Intl | Home Page | District 7780 | Portsmouth - Home Page | Login | SCORE | Boston.com | Twitter | Quora

ROTARY.ORG > My Rotary | David Underhill | Sign out

Grant Search English

Rotary Grant Center Home Apply for a Grant My Grants My Actions

Rotary Grants | My Grants | GG1870710 District Number: 7780 District Status: Qualified

Global Grant Application

Healthy Kids Brighter Future #3

Ready to report?

Grant reporting is available once a project has been funded.

Go to reports page

All fields are required unless noted as "optional".

- Step 1: Basic Information ✓
- Step 2: Committee Members ✓
- Step 3: Project Overview ✓

Tell us a little about your project. What are the main objectives of the project, and who will benefit from it?

This grant's primary focus is Disease Prevention & Treatment. We propose to implement a school-based healthcare model in 17 schools serving 42,500 vulnerable children in Lusaka, Zambia. The school health model was developed as the result of two previously successful Rotary Global Grants. The model has demonstrably improved the health and learning of children. This project aims to expand the model into three

Exit Next

GRANT INFORMATION

GRANT NUMBER
GG1870710

GRANT STATUS

Approved

LAST ACTIVITY
19/02/2019

Print application (PDF)

Grant Resources

Questions about the grant process? We're here to help, from getting you started to final steps.

Application Supplement for Microcredit Projects

Areas of Focus Policy Statements

Conflict of Interest Policy for Program Participants

Cooperating Organization Memorandum of Understanding

Global Grant Application Template

Global Grant Calculator

Global Grant Lifecycle

Global Grant Monitoring and Evaluation Plan Supplement

Rotary.org Grants Center

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Example of Funding Section

grants.rotary.org

All fields are required unless noted as "optional".

Step 1: Basic Information ✓

Step 2: Committee Members ✓

Step 3: Project Overview ✓

Step 4: Areas of Focus ✓

Step 5: Measuring Success ✓

Step 6: Location and Dates ✓

Step 7: Participants ✓

Step 8: Budget ✓

Step 9: Funding ✓

Print application (PDF)

Grant Resources
Questions about the grant process? We're here to help, from getting you started to final steps.

Application Supplement for Microcredit Projects

Areas of Focus Policy Statements

Conflict of Interest Policy for Program Participants

Cooperating Organization Memorandum of Understanding

Global Grant Application Template

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Global Grant Report Template

Global Grant Scholarship Supplement

Grant Travel

Global Grants Community Assessment Results

Guide to Global Grants

Guidelines for Rotary Foundation-Funded Project Signage

How to Use the Grant Center

Report Supplement for Microcredit Projects

RI Exchange Rates

Rotary Grants Staff Contact Sheet

Six Steps to Sustainability

Tell us about the funding you've secured for your project. We'll use the information you enter here to calculate your maximum possible funding match from the World Fund.

#	Source	Details	Amount (USD)	Support*	Total	
1	Cash from Club	Ipswich	4,200.00	210.00	4,410.00	
2	District Designated Fund ...	7930	30,000.00	0.00	30,000.00	
3	Cash from Club	Andover	1,000.00	50.00	1,050.00	
4	Cash from Club	South Portland-Cape...	1,500.00	75.00	1,575.00	
5	Cash from Club	Lynnfield	2,000.00	100.00	2,100.00	
6	District Designated Fund ...	7780	20,000.00	0.00	20,000.00	
7	Cash from Club	Witney	7,000.00	0.00	7,000.00	
8	Cash from Club	Woburn	1,000.00	50.00	1,050.00	
9	Cash from Club	Reading	3,000.00	150.00	3,150.00	
10	Cash from Club	Belle Isle (East Bosto...	1,000.00	50.00	1,050.00	

Rotary Foundation Resources



Dave Underhill, District Global Grants
Coordinator, dave.underhill.nh@gmail.com
[603-706-3143](tel:603-706-3143)

Lawrence Furbish, District Foundation Chair
lkfurbish@mac.com

Rotary.org> [MyRotary](#)> [The Rotary
Foundation](#)> [Grant Center](#)



[Link to resource documents on rotary7780.org](http://rotary7780.org)