

**District 7780 Foundation Committee Final Report 2021-2022
For the Rotary Year Ended June 30, 2022**

This report includes information furnished by DRFC Dave Underhill, Global Grant chair Carolyn Johnson, District Grant chair Michele Varuolo-Cole, many other committee members, and from our committee and Rotary Foundation records. Some of the numbers are unaudited but believed correct as of this date, September 29, 2022.

Dollars Expended:

(District Grants)

The closing report for district grant DG 2229593 is attached and incorporated into this yearend summary.

The Rotary Foundation provided \$51,842 of DDF to the district under this grant. \$5,000 of this amount was set aside for a district group exchange outreach to work with Indigenous peoples of Canada (which subsequently did not take place due primarily to Covid-19 issues). The remainder was allocated to fifteen Rotary Clubs as outlined in the attached district grant report. At yearend, \$41,143 had been spent and \$10,699 was returned to The Rotary Foundation. Please see the attached "closed" report for the details of the individual district projects and spending. Of the returned amount, \$5,000 was the unspent outreach funding and the remainder reflected funds returned by the Biddeford-Saco, Rochester, Brunswick Coastal, and Brunswick Clubs. No charges for administration or contingency were applied. The grant was marked "closed" as of June 30, 2022.

Subsequent event: after the close of this grant, an additional \$467 in grant money was returned by the Ogunquit Club, and the district will reallocate those funds in accordance with TRF policy as discussed with TRF's Steve Sundstrom, our Zone grant administrator.

Funds returned: these are detailed in the closing report noted above.

(Global Grants)

At the start of the 2021-22 Rotary Year, \$120,184 DDF was available:

- \$108,309.96 (50% of Annual Fund Share contributions from 2018-19)
- \$7,370.05 (50% Available Endowment Fund Share Earnings)
- \$5674.58 (Carry forward from 2021-2022)

Per District policy, 50% of the total available DDF was made available for District Grants, providing \$51,842 for club projects, including our International Outreach program, this year

designated for indigenous peoples outreach. The Foundation Committee approved three allocations of DDF toward Polio Plus: \$10,831, \$6200, and \$4631 for a total of \$21,662.

With allocations toward Polio Plus and District Grants, \$47,850.59 was then available to match club contributions for Global Grant projects.

Three Global Grant projects were sponsored (International Partner) by D7780 Clubs, submitted and approved. One of these grants utilized DDF from D7780 allocation:

- Disease Prevention & Treatment (Portland) Breathing Life: to provide a Psi O2 Concentrator for hospital (Host Club: Coimbatore, Texcity, India (D3201) \$137,400 Total Funding. \$7000 District DDF
- Water Sanitation & Hygiene (Yarmouth) to provide a water purification & conversion system, water management training (Host Club: Pune University, India D3131) \$60,000 Total Funding. No District DDF
- Disease Prevention & Treatment (Yarmouth) to increase chemotherapy capacity (Host Club, Pune Pristine, India D3131) \$82,600 Total Funding. No District DDF

\$7000 total DDF

D 7780 Clubs supported 5 Global Grant Projects led by clubs in other districts, contributing club funds and requesting DDF

- Disease Prevention & Treatment (Brunswick) Global Scholar to study Public Health at Johns Hopkins University (Host districts D9142, Nigeria and D7620 USA) (\$30,000 total project budget) our district \$10,000 DDF
- Basic Education & Literacy (multiple D7780 Clubs) APADPEL Downs Syndrome Training Center , Brazil (Host clubs: Alpharetta GA D6900, Pelotas Oeste D4680) (\$68,500 total project budget) our district \$2500 DDF
- Maternal & Child Health Rotary Human Milk Bank (multiple D7780 clubs) Host Clubs Seven Hills Dharwad, India D3170, Central Chester (PA,USA D7450) (\$76,500 total project budget) our district \$5275 DDF
- Disease Prevention & Treatment Touching Hearts Saving Lives provides heart surgeries, Vocational Training Team, Philippines (multiple D7780 Clubs) \$67,900 total project funding, our district no DDF
- **Basic Education & Literacy** Guatemala Literacy Project (multiple D7780 Clubs) \$506,600 total Project budget, our district no ddf.

\$17,775 total DDF

Global Grants submitted prior to 30 June 2022 and requesting DDF, but had not yet been approved by close of the Rotary year:

- Maternal & Child Health (Brunswick Coastal) Ambulance to transport pregnant women to birthing facility, training for attendants (D9150, Burundi) Total Funding \$52,100, our district \$16,500 DDF Submitted, not yet approved
- Water, Sanitation & Hygiene (Multiple Clubs) Saving the Ipswich River & Watershed (Ipswich MA & Ipswich, UK D7930 and D1080) (\$38,600 total project budget) , our district \$1,000 DDF (approved in 2022-23)
- Disease Prevention & Treatment Pediatric Oncology Center (Yarmouth) \$118,000 total budget (Pune Pristine Rotary, India, D3131), our district \$3000 DDF (approved in 2022-23)

\$20,500 DDF (requested in 2021-22, paid or pending for 2022-23)

The total DDF contributed to 8 projects approved in 2021-22 was \$24,775

Participation: 22 of the district's 41 clubs participated in one or more Global Grants, with six serving as primary sponsors. This represents 54% of our clubs.

After the Rotary Foundation closed its books, the net "carry forward" amount of DDF into the new fiscal year 2022-2023 was \$23,125. Of that amount, \$20,500 had been 'earmarked' for grants submitted before the end of the year but not yet approved, effectively yielding a 'carry forward' of \$2,625. As of the date this report is being published to our district, the carry-forward amounts for the new fiscal year have not yet been posted and confirmed on rotary.org.

Dollars Raised:

After the Rotary Foundation books were closed (unaudited numbers), they showed our Rotarians and Clubs donated a total of \$299,149 in Annual Giving, a record for our district. Of this amount, \$224,363 went to the SHARE fund (which returns almost half its dollars to the district as DDF after three years, in Rotary year 2024-2025).

The remaining \$74,786 went to other named funds, primarily to the special Ukraine Disaster Relief Fund to which our district Rotary members contributed over \$66,000, as well as donations to Area of Focus (AOF) funds.

In addition to the Annual Fund giving, our district Clubs and Rotarians donated \$72,024 to PolioPlus. As noted earlier, the Foundation Committee authorized transfer of \$21,662 in DDF to PolioPlus, which met our 20% Trustee goal. The district's total giving to PolioPlus, \$93,687, was then eligible for the Bill and Melinda Gates Foundation 2:1 match, bringing our "impact" amount to \$281,061, a truly impressive support of Rotary's commitment to End Polio in the world.

Endowment giving:

This fiscal year marked a truly unusual and wonderful event, the start of a large endowment gift from the Otto and Fran Walter Foundation in the amount of \$8,910,557. This represents payment of over half the \$15-million dollar pledge that funds a new Rotary Peace Center in the Middle East. For this reason, our yearend endowment giving totaled \$9,012,499.

The total giving from our district (annual, polio, other and endowment funds) was \$9,686,925.

Other information

Per capita annual giving was \$205.18. There was one non-giving Club to the annual fund and there were six non-giving clubs to polio plus. All but one of our Clubs established an Annual Fund goal for the year.

Four clubs achieved 100% The Rotary Foundation Giving and EREY giving: Bath, Bath Sunrise, Damariscotta-Newcastle and Wells. These four clubs will receive recognition banners in both categories, congratulations and thank-you!

At year-end, 103 members were Paul Harris Society (PHS) eligible, and 72 of them were members of the PHS. 106 members are regular donors through Rotary Direct.

For the 2021 – 2022 Rotary year, of the 1,527 active Rotarians in District 7780:

757 individual members or half the District's membership made a contribution to the Rotary Foundation. 714 individual members or 49% of the District's membership made a contribution to the Annual Fund – EREY of at least \$25.

In closing:

We are grateful and extremely pleased with the substantial support of the Rotary Foundation by our Clubs and members this year, as we all slowly emerge from the effects of the Covid-19 pandemic. We continue to celebrate the success of our many global and district grant projects, with gratitude to the many who support OUR Rotary Foundation.

Respectfully submitted on behalf of the District Foundation Committee,
Dave Underhill, District 7780 Rotary Foundation Chair
(dave.underhill.nh@gmail.com, 603-706-3143)

Committee posting date: September 29, 2022
Attachment: closing report for DG2229593