**Date \_\_\_\_\_\_\_\_\_\_\_\_\_**

The objective of this questionnaire is to assess the current status of your Club in the general areas of growth and development, including specific aspects of membership, service projects, The Rotary Foundation, fundraising, long-range planning, public relations, and club operations.

Rate your opinion on each statement, using a scale of 1 to 5, where…

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **Strongly Disagree** | **Somewhat Disagree** | **Neither Agree****nor Disagree** | **Somewhat Agree** | **Strongly Agree** | **Not Applicable/** **Don’t Know** |
| **1** | **2** | **3** | **4** | **5** | **n/a** |

**This form is computer and human friendly. Enter an X in the box beneath the number that represents your opinion.**

**Type or write comments in the space provided. For those using a PC for comment entries,**

**the comment box automatically expands to hold your typing.**

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| **Membership** |

|  |  |  |  |  |  |  |  |
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| **Statement** | **1** | **2** | **3** | **4** | **5** | **n/a** | **Comments** |
| 1 Orientation is consistently and regularly provided for new members. |  |  |  |  |  |  |  |
| 2. Our club seeks diversity. |  |  |  |  |  |  |  |
| 3. We maintain a comprehensive plan for recruitment and retention of members. |  |  |  |  |  |  |  |
| 4. New members in our club are enrolled into positions within the first six weeks. |  |  |  |  |  |  |  |
| 5. We ensure that every member is active in a club project or function. |  |  |  |  |  |  |  |

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| **Service Projects: Club** |

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| **Statement** | **1** | **2** | **3** | **4** | **5** | **n/a** | **Comments** |
| 6. Our club is proactive about the scheduling, diversity and management of our programs. |  |  |  |  |  |  |  |
| 7. Our members are made to feel welcome... *Camaraderie* is a hallmark of our club. |  |  |  |  |  |  |  |
| 8. Our club promotes and supports district events. |  |  |  |  |  |  |  |
| 9. Our club leaders attend district training events. |  |  |  |  |  |  |  |
| 10. Educational opportunities on Rotary programs (local, district, and international) are ongoing for club members. |  |  |  |  |  |  |  |

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| **Service Projects: Vocational** |

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| **Statement** | **1** | **2** | **3** | **4** | **5** | **n/a** | **Comments** |
| 11. Our club’s connection to local schools is positive (through programs like Junior Achievement, STRIVE, RYLA, Camp Enterprise, or scholarships). |  |  |  |  |  |  |  |
| 12. We support a mentorship program for high school students. |  |  |  |  |  |  |  |
| 13. Our club members participate in a “job shadow” event with local high school students. |  |  |  |  |  |  |  |
| 14. Our club actively funds RYLA or Camp Enterprise scholarships. |  |  |  |  |  |  |  |
| 15. Recreational and Vocational Fellowships are promoted and supported by our club. |  |  |  |  |  |  |  |

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| **Club Administration & Operations** |

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| **Statement** | **1** | **2** | **3** | **4** | **5** | **n/a** | **Comments** |
| 16. We develop and implement educational, humanitarian, and vocational projects that address the needs of our community. |  |  |  |  |  |  |  |
| 17. Our club has a plan to work with/establish an Interact or Rotaract Club, or participate in Youth Leadership training. |  |  |  |  |  |  |  |
| 18. We constantly promote the club’s service project and activities. |  |  |  |  |  |  |  |
| 19. Rotary symbols are prominent in our community. |  |  |  |  |  |  |  |
| 20. We regularly provide the public with information about Rotary. |  |  |  |  |  |  |  |

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| **Service Projects: International** |

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| **Statement** | **1** | **2** | **3** | **4** | **5** | **n/a** | **Comments** |
| 21. We develop and implement educational, humanitarian, and vocational projects that address the needs of communities in other countries. |  |  |  |  |  |  |  |
| 22. We regularly have Youth Exchange Students sponsored by our club. |  |  |  |  |  |  |  |
| 23. Our club participates in related activities—recruitment, programming, or housing—for Group Study Exchange team members. |  |  |  |  |  |  |  |
| 24. Our club strives to be involved in Matching Grants. |  |  |  |  |  |  |  |
| 25. Our club has participated in the eradication of Polio worldwide. |  |  |  |  |  |  |  |

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| **The Rotary Foundation** |

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| **Statement** | **1** | **2** | **3** | **4** | **5** | **n/a** | **Comments** |
| 26. Our club supports the *“Every Rotarian, Every Year”* campaign. |  |  |  |  |  |  |  |
| 27. We support The Rotary Foundation through participation in its programs. |  |  |  |  |  |  |  |
| 28. Our reporting systems are accurate. |  |  |  |  |  |  |  |
| 29. Recognition of those who donate is timely. |  |  |  |  |  |  |  |
| 30. Our club conducts programs—at least annually—featuring The Rotary Foundation. |  |  |  |  |  |  |  |

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| **Fundraising & Gifting** |

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| **Statement** | **1** | **2** | **3** | **4** | **5** | **n/a** | **Comments** |
| 31. Our club has a fundraising plan. |  |  |  |  |  |  |  |
| 32. Our club supports our annual fundraising events. |  |  |  |  |  |  |  |
| 33. Our club has a granting or giving process. |  |  |  |  |  |  |  |
| 34. Membership in our club understands and supports what our fundraising focus is. |  |  |  |  |  |  |  |
| 35. Our club dues/operations budget and club fundraising/gifting budget are separated. |  |  |  |  |  |  |  |

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| **Long Range Planning & Leadership Development** |

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| **Statement** | **1** | **2** | **3** | **4** | **5** | **n/a** | **Comments** |
| 36. Our club goals are bold, dramatic, and compelling. |  |  |  |  |  |  |  |
| 37. Our club develops leaders capable of serving in Rotary beyond the club level. |  |  |  |  |  |  |  |
| 38. Our club committee chairs attend the district assembly prior to serving as a chair. |  |  |  |  |  |  |  |
| 39. We have developed a long-range plan that addresses the elements of an effective club. |  |  |  |  |  |  |  |
| 40. We set annual goals in harmony with our club’s long-range plan. |  |  |  |  |  |  |  |

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| **Communication & Club Public Relations** |

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| **Statement** | **1** | **2** | **3** | **4** | **5** | **n/a** | **Comments** |
| 41. All our members are conversant with the club’s vision, mission, and core values. |  |  |  |  |  |  |  |
| 42. We distribute a paper or electronic newsletter on a weekly basis. |  |  |  |  |  |  |  |
| 43. We maintain clear communications between the club president, board, committee chairs, and club members. |  |  |  |  |  |  |  |
| 44. We conduct club assemblies that involve members in the planning process and keep them informed of the activities of Rotary. |  |  |  |  |  |  |  |
| 45. Our club activities are routinely represented in the media, TV, radio and/or newspaper. |  |  |  |  |  |  |  |

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| **Club Administration & Operations** |

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| --- | --- | --- | --- | --- | --- | --- | --- |
| **Statement** | **1** | **2** | **3** | **4** | **5** | **n/a** | **Comments** |
| 1. Our club’s operations are managed effectively.
 |  |  |  |  |  |  |  |
| 47. Our club president-elect, president, and immediate past president work together to ensure continuity of leadership. |  |  |  |  |  |  |  |
| 48. The president-elect fills committee vacancies, appoints committee chairs, and conducts planning meetings prior to the start of the year in office July 1. |  |  |  |  |  |  |  |
| 49. We provide for continuity in leadership by making sure committee chairs have previous experience as member of the committee. |  |  |  |  |  |  |  |
| 50. Our committees report to the club board on the status of their activities on a regular basis and at club assemblies, as appropriate. |  |  |  |  |  |  |  |

**Please Return ON or BEFORE**

**YOUR NAME**:

**YOUR PHONE #:**

**YOUR E-MAIL:**