ClubRunner



How to Add a New Member

ClubRunner [™] Connect. Collaborate. Communicate.													
District 7190									Welco	me, Robert	[<u>Logout]</u> <u>Admin</u>		
Admin For Clubs Grants	For Members	Membership	Organization	Communication	Website	Documents	Reports	Attendance	Events	Help			
Launchpad Administration													
Неір	Administra	ition											
Support		Late	et Undates - Re	leace Notes Availabl	a on Service	Undates nade							
Downloads		Late	est opuates - Re	lease Notes Availabl	e on <u>service</u>	opuates page.							
Service Updates													
Submit a Ticket		Hor	ne Page Editin	g			District, Clubs & Membership						
		Home Page Stories											
ClubRunner Add-Ons		Stor	<u>y Management</u>				Club & Membership Detail						
MyEventRunner		Edit	Home Page Link	<u><</u>			Bequect Member Undeter						
Online Payment & eCommerce		Sito	Dages Manager	ant			Momber Accors Pights						
Module (US)		Pho	to Albums Mana	gement			Clubs Atte	ndance Manage	ment				
Online Payment & eCommerce		Doc					Edit Execu	tives and Direct	ors				
Module (Canada)		Web	Website Sponsoring Area				Download	Member Data					
		Web	Website Sponsoring Guide				Member D	ata Changes					
		Web	Website Designer 3.0				RI Integration Archive Member Synchronization						
		Edit	Edit Meta Tags NEW				Reports						
		Edit	Edit Favicon Logo					esignations					

Click on "Membership Tab"; the submenu tabs will appear.

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Admin For Clubs Grants	For Members Membership	Organization	Communication	Website	Documents	Reports	Attendance	Events	Help		
District Dashboard Clubs & M RI Integration Queue RI Integ	embership Manage Club Types gration Archive RI Member Sync	Define Club Exect hronization	utives Member Se	arch Mem	ber Access Right	ts Membe	r Designations	Request	Member U	Ipdates	Download M
Help	Administration										
Support	Lat	est Undates - Rele	ase Notes Available	on Service L	Indates page						
Downloads		est oputes neie	use notes multiple	on <u>service e</u>	puttes puge.						
Service Updates											
Submit a Ticket	Ho	me Page Editing me Page Stories				District Dash	iboard	rsnip			

Click on "Clubs & Membership"; the Club and Membership Menu will appear.

Clubs & Membership

RI	Club Administration	Internal	External	Action
	Cohoes		Website	Executives Club Info Club Logo Members Users Inactive Delete

Click on Members; the Active Member list will appear.

Active	Members List																					
Select Cl	lub: Cohoes		~																			
Members	s per Page: 25 🗸																					
<u>All</u>	<u>A B C D E</u>	<u>E</u> <u>G</u>	H	I	<u>1 K</u>	L	M	N	<u>0</u>	<u>P</u>	Q	<u>R</u>	<u>S</u>	Ι	<u>U</u>	V	W	<u>X</u> Y	Z			
																						Add New Member
Email	By First Name	Name 🔺													<u>Type</u>			Acces	5	Action		
	Barrett, Marshall														Active	9		70		Designation	<u>Mark Ex</u>	Reset Password
	Brooks Jr., Mike														Active	9		70		Designation	Mark Ex	Reset Password
	Demers, Colin														Active	9		70		Designation	<u>Mark Ex</u>	Reset Password
	<u>Farrell, Jack</u>														Active	;		70		Designation	Mark Ex	Reset Password
	<u>Heslin, Stephanie</u>														Active	;		70		Designation	Mark Ex	Reset Password
	Hovey, Curtis														Active			70		Designation	Mark Ex	Reset Password

Click on "Add New Member"; the New Member Menu will appear.

New Member

Rotary Club of	Cohoes Latham, NY, United States	
Title		
First Name		
Middle Name		
Last Name		
Suffix		
Gender	Male Female	
Membership Type	Active V	
Sponsor		
Date Joined Rotary	Jan 26 2016	
Date Joined Club	Jan 26 2016	
		a

Add information as indicated. At a minimum you must enter information highlighted in red.

Member Mailing Address	
	● Home ○ Work
Address Line 1	
Address Line 2	
City	
Country	United States V
State	New York V
Zip/Postal Code	

Add information as indicated. At a minimum you must enter information highlighted in red.

Transferring Member?	
Rotary Member No. Former Rotary Club District	No Yes

If the new member is transferring from another Rotary Club and/ or District, enter information above; obtain from new member.

ClubRunner Account					
E-mail					
Login Name					
Temporary Password	7101				
Send email notification to this member?	System V Welcome New Member V				
Check here if you do NOT wish to notify Rotary International of this new member enrollment Please note that member additions are performed manually by RI Data Services, and could take up to 5 business days to be processed.					
Add Member					

- Add information as indicated. At a minimum you must enter information highlighted in red.
- Always check to notify RI of new member.
- Click "Add Member"