

# **Rotary International District 5020**



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## **1. Message from the D5020 Scholarship Committee**

I'm pleased to announce that in the next Rotary Year, District 5020 will sponsor one District Rotary Ambassadorial Scholar (DRAS) valued at \$US 15,000.

On July 1, 2013, Rotary's Future Vision Plan became effective for all Rotary Districts. While the old "Ambassadorial Scholarship" is now the The Rotary Foundation (TRF) Global Grant Scholarship (GGS) program, D5020 has chosen to use some of its District Designated Funds (DDF) to offer a D5020 Ambassadorial Scholarship (DRAS) to a deserving candidate.

To be eligible for the scholarship, Rotary D5020 must be the applicant's legal or permanent residence, or place of full-time study or employment. D5020 scholarship funds can be used to fund one year of post-baccalaureate study at an accredited university in a country other than the USA or Canada, or is a member of a body accepted by the international university community as the equivalent to an accrediting body. Notwithstanding the accreditation or membership above, the DRAS Scholarship Committee may, at its sole discretion decline to fund a particular program of studies at a particular university.

The DRAS Scholar does not need to be registered in a degree-granting program. However the Scholar's study area must support **Rotary ideals** (to encourage and foster the ideal of service above self) (see [www.rotary.org](http://www.rotary.org)).

If the successful DRAS candidate is accepted into a post-graduate degree program, and the studies lead to sustainable, high-impact outcomes in one of **Rotary International's (RI) six Areas of Focus** (see Section 3), the Scholar may also apply for a Global Grant Scholarship (GGS) an additional \$15,000 from TRF's World Fund. Overall, the successful candidate could receive a total of \$US 30,000, comprised of the following:

**District Rotary Ambassadorial Scholarship (DRAS): \$US 15,000**

**The Rotary Foundation Global Grant Scholarship (GGS): \$US 15,000**

Both DRAS and GGS recipients are required to study in a country other than Canada or the USA where Rotary has a presence so that a Rotary host club can be arranged. Rotary International (RI) does place restrictions on travel to certain countries. Travel concerns are principally related to terrorism (foreign & domestic), political instability and serious crimes that can endanger the safety of anyone traveling at RI's expense. Because the situation changes from time to time, the Scholarship Committee will assist applicants to obtain an updated list of countries where Rotary travel bans exist.

In summary, the DRAS and GGS programs support graduate-level study for career-minded professionals. DRAS funds must be expended within one year of the onset of post-graduate studies, and studies do not need to lead to a degree. GGS recipients must enroll in a postgraduate **degree** program related to one of **RI's six Areas of Focus** (see Section 3), which can last up to four years, thereby enabling a candidate have some financial support for an entire degree program. **Note that the GGS scholarship provides one-time funding of \$30,000.**

Scholars who receive either the DRAS or GGS are expected to be ambassadors of D5020. Scholars are expected to participate in Rotary activities, and their sponsors, both local and international, should provide opportunities for them to do so. The primary consideration is forging a link between Rotary and future skilled professionals.

Both the DRAS and GGS Scholarships require that:

1. Applicants must know where they will apply for postgraduate studies and what program they plan to apply for before submitting the DRAS application.
2. Scholars must gain their own admission to college before the GGS application is submitted to TRF;
3. District 5020 has an agreement with a host District in the county of study; and
4. Scholarship management is the responsibility of D5020. The District Foundation Chair will be responsible for disbursing these funds in accordance with the Terms and Conditions for District Grants and TRF Global Grants.

Applications must be received by Sept. 15 for funding to begin in the next Rotary year (July 1 – June 30). Prior to receiving any funds, the candidate must be admitted to his/her program of study.

We understand that the process is complex! The D5020 Scholarships Committee will help guide potential applicants and sponsoring Rotary Clubs through the process. We are aware that you may have many questions, and this packet has been compiled to help you.

Lastly, there are several ways in which Rotary Clubs club can participate hands-on in the scholarship process. These include:

1. Sponsoring a scholar candidate;
2. Promoting members to join the District Scholarship Committee

As always, please contact me with questions and I will make every effort to maintain our District 5020 website scholarship pages.

Yours in Rotary Service,

**Ms. Victoria Pitt, Chair, District 5020 Scholarship Committee (2014-16)**

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**As of the date this handbook was published, the deadline for DRAS applications is Sept. 15, 2014, and DRAS interviews are scheduled to take place on Oct. 25, 2014.**

## 2. General Qualifications and Requirements

The D5020 Scholarship Committee follows a two-step application process to identify and select candidates for the DRAS and GGS awards

### A. **District 5020 Rotary Ambassadorial Scholarship (DRAS)**

The D5020 Scholarship Committee receives DRAS applications up to the deadline of September 15<sup>th</sup>. The Committee interviews qualified applicants and the top candidate is selected as the D5020 Ambassadorial Scholar. The Committee may also select one or two stand-by scholars who may be offered the scholarship in the event the first-choice scholar cannot use the scholarship in the timeframe it was offered.

An applicant should be someone who:

- Possesses excellent leadership skills and potential.
- Has a proven record of success in his or her academic field or vocation.
- Has demonstrated a personal commitment to community service.
- Has well-defined and realistic goals that align with the Rotary ideals or Area of Focus in which the Scholar has chosen to study.
- Will study in an academic program located in a country other than Canada or the USA.
- Has concrete ideas as to how he or she will make advances within the chosen career field.
- Has a good understanding of Rotary D5020 in order to ensure he or she will be a good international ambassador.
- Is sincere about maintaining a lifelong relationship with Rotary after the scholarship period.

The candidate must be proficient in the language of study at the university to which they are accepted. Successful candidates will be required to provide evidence of proficiency in the language of prior to the date of the district interviews. *Costs for language training are NOT a reimbursable scholarship expense.*

DRAS applicants should note the following:

- The applicant must be a permanent resident of D5020, or a resident who is temporarily living outside of D5020.
- The proposed academic program must be a postgraduate level program but does not need to lead to a graduate degree.
- The applicant's previous work in the field of study, and his or her career plans, will be considered when evaluating the application.
- Applicant must submit a District 5020 Ambassadorial Scholarship Application (attached) prior to the deadline of Sept. 15.
- Because the Rotary Foundation enjoys charitable status in both Canada and the USA, and since DRAS and GGS funds originate with TRS, the applicant may NOT be:

- A Rotarian
  - An employee of a club, district, or other Rotary entity, or of Rotary International
  - The spouse, a lineal descendant (child or grandchild by blood or stepchild legally adopted or not), the spouse of a lineal descendant, or an ancestor (parent or grandparent by blood) of any person in the foregoing two categories in the past three years.
- Scholarship candidates should make every effort to appear in person at the district interviews. In rare instances and at the discretion of the Committee, an interview may be conducted via live electronic media. The latter is not recommended, as it is more difficult for the committee to fully evaluate the candidate.
  - The successful DRAS Scholar will be awarded US\$15,000 upon providing the proof of acceptance a university and field of study approved by the Committee.
  - The successful Scholar must begin his or her academic program between July 1 and June 30 of the next Rotary Year.
  - DRAS funds must be expended within 12 months of starting studies.
  - The scholarship may be used to fund tuition, books and supplies, room and board, and return travel to and from D5020 at the start and completion of studies, in accordance with a pre-approved budget.
  - During the period of the scholarship, the Scholar must live in the immediate vicinity of the approved study institution and host district so that he or she can participate in Rotary club and district activities of host district.
  - The Scholar must complete all required reports during and after his or her scholarship time, including submission of receipts for all scholarship-related purchases of \$US 75 or more.
  - If a DRAS Scholar is unable to complete the DRAS funded studies, the Scholar must inform the D5020 Scholarship Chair immediately. The D5020 Scholarship Chair will discuss the circumstances that prevent completion with the Scholar and then make recommendations to the D5020 Rotary Foundation Chair regarding any return of Scholarship funds to D5020.

**DRAS Scholarships are awarded with a number of responsibilities and expectations pre-departure, during studies, and upon completion of their program of studies.**

#### Pre-Departure

- DRAS Scholars must make a minimum of three presentations to D5020 Rotary Clubs, Assemblies or Conferences explaining why they chose their particular fields of study and how they intend to use their learning to further the Object of Rotary or the Mission of the Rotary Foundation while studying abroad.
- DRAS Scholars must arrange for a personal pre-departure briefing and travel orientation, to be arranged by the D5020 Scholarship Chair.
- DRAS Scholars must affirm, in writing, that they have read D5020's DRAS Policy and agree to abide by it.

### During Studies

- DRAS Scholars must make a minimum of three presentations to Rotary Clubs, Assemblies or Conferences in their host Rotary District about D5020 and its characteristics. Because D5020 is an international District, DRAS Scholars must be comfortable representing both the US and Canada as D5020 Ambassadors. In the event that there are no Rotary Clubs within reasonable proximity of their study locales, DRAS Scholars must make their presentations to other community organizations.
- At the conclusion of each academic term of their studies, DRAS Scholars must send a written term report to the D5020 Scholarship Chair explaining their academic progress and their expenditures of DRAS Scholarship funds. These reports should be accompanied by a one-page report on major learnings and experiences suitable for publication in D5020 and their Sponsoring Club's newsletters.

### Upon Graduation

- During the year after they complete their studies, DRAS Alumni are expected to contact at least one Rotary Club and offer to speak about their DRAS related experiences.

**As of the date this handbook was published, the DRAS interviews are scheduled to take place on Oct. 25, 2014.**



## B. TRF Global Grant Scholarship (GGS)

D5020 will support only the successful DRAS candidate to apply for a GGS. The GGS application must be submitted to TRF by July 1, and the grant must be approved prior to the disbursement of any funds.

Please note the following:

- At the time of the GGS application, the candidate must be admitted to his or her study program.
- The proposed academic program must lead to a postgraduate degree.
- The academic program must be no less than one academic year, but not longer than four years.
- GGS applications must be submitted at least 90 days before travel approved in the GGS budget to ensure that ticketing can be completed before the scholar's departure date. Rotary has a travel agent to assist scholars for a small booking fee, and this fee can be included in the grant budget.
- The program of study must be in one of the six **Areas of Focus** established by Rotary International (see Section 3).
- Because the Rotary Foundation enjoys charitable status in both Canada and the USA, and since DRAS and GGS funds originate with TRF, the Scholar may NOT be:
  - A Rotarian
  - An employee of a club, district, or other Rotary entity, or of RI
  - The spouse, a lineal descendant (child or grandchild by blood or stepchild legally adopted or not), the spouse of a lineal descendant, or an ancestor (parent or grandparent by blood) of any person in the foregoing two categories in the past three years.
- Since the GGS application process starts immediately after completion of the district interviews, all candidates must know the college or university they want to attend by the time of the district interview.
- The applicant's previous work in the field of study, and his or her career plans, will be considered when evaluating the application.
- The standard practice is that the scholar begins his or her academic program between July 1 and June 30 of the next Rotary Year.
- As of April 2014, TRF will now consider each semester of a postgraduate degree program a new activity and thereby allow funding for ongoing studies and studies in progress. Thus, students who have already begun a graduate program may apply for global grant funds to cover the remainder of their program. However, the D5020 Scholarship Committee must approve the candidate and the GGS application must be approved by TRF before incurring any expenses or making travel arrangements.
- The GGS scholarship provides **one-time funding of \$30,000.**
- The Scholar must adhere to residency and reporting requirements as listed for DRAS Scholars.



### **3. The Rotary Foundation's Six Areas of Focus**

The following 6 Areas of Focus have been established by The Rotary Foundation of Rotary International for study under a Global Grant Scholarship:



**Peace and conflict prevention/resolution**



**Disease prevention and treatment**



**Water and sanitation**



**Maternal and child health**



**Basic education and literacy**



**Economic and community development**

#### **Peace and conflict prevention/resolution**

Scholars in this area are expected to study ways to prevent and mediate conflict, and to support peace-building in communities and regions affected by conflict.

Preferred academic programs include conflict prevention/resolution, peace and justice studies, and international relations or law with a specialization in peace and conflict;

- Programs that will be considered favorably include those that focus directly on peace and conflict issues;
- Programs that will not be considered favorably include those that relate to general international relations or law.

#### **Disease prevention and treatment**

Scholars in this area are expected to study ways to prevent disease and promote health by:

- Improving the capacity of local health care professionals;
- Promoting disease prevention programs, with the goal of limiting the spread of communicable diseases and reducing the incidences of and complications from non-communicable diseases;
- Enhancing the health infrastructure of local communities;
- Educating and mobilizing communities to help prevent the spread of major diseases;
- Preventing physical disability resulting from disease or injury.

Preferred academic programs include public health, advanced degrees in nursing and medicine.

### **Water and sanitation**

Scholars in this area are expected to study ways to ensure that people have sustainable access to water and sanitation by:

- Providing equitable community access to safe water, improved sanitation and hygiene;
- Strengthening the ability of communities to develop, fund and maintain sustainable water and sanitation systems;
- Supporting programs that enhance communities' awareness of the benefits of safe water, sanitation and hygiene.

Preferred academic programs include water science/engineering, water management, environmental science, epidemiology, and parasitology.

### **Maternal and child health**

Scholars in this area are expected to study ways to improve the health of mothers and their children by:

- Reducing the mortality and morbidity rate for children under the age of five;
- Reducing the maternal mortality and morbidity rate;
- Improving access to essential medical services, trained community health leaders and health care providers for mothers and their children.

Preferred academic programs include epidemiology, nutrition, global health, public health, and health promotion and degrees in nursing and medicine.

### **Basic education and literacy**

Scholars in this area are expected to study ways to ensure that all people have sustainable access to basic education and literacy by:

- Involving the community to support programs that strengthen the capacity of communities to provide basic education and literacy to all;
- Increasing adult literacy in communities;
- Working to reduce gender disparity in education.

Preferred academic programs include education, literacy, curriculum development, special education, and school administration.

### **Economic and community development**

Scholars in this area are expected to study ways to invest in people by creating sustainable, measurable and long term economic improvements in their communities and livelihoods by:

- Building the capacity of entrepreneurs, community leaders, local organizations, and community networks to support economic development in impoverished communities;
- Developing opportunities for productive work;
- Reducing poverty in underserved communities.

Preferred academic programs include social science degrees with a specific focus on economic and community development, and business degrees tailored for social business or microcredit.

- Programs that will be favorably considered include those that
  - Focus on grass-roots economic development strategies;
  - Focus on addressing economic issues of poor and underserved communities;
  - Support social business development, such as a tailored track within a Masters of Business Administration program;
  - Include “community development” in the name of the program or tailored track.
- Programs that will not be favorably considered include those that
  - Focus on purely theoretical or macro-level economics;
  - Support general private business development, such as a masters of business administration;
  - Connect in a general way to the field of community development but do not include “community development” in the name of the program or tailored track.

The applicant’s career plans as they relate to economic and community development:

- Careers that will be considered favorably include those that either (1) focus on improving the economic well-being of poor and underserved communities, or (2) are in a non-profit or social enterprise environment.
- Careers that will not be considered favorably include those that focus on general business activities in a private or corporate environment.

#### **4. Timeline for Selecting a 2015-16 Scholar**

Scholars wishing to begin study during the 2015-16 Rotary Year should follow the following timeline.

##### **Spring - Summer 2014**

- Review the updated scholarship handbook and application form posted on the D5020 website and distributed to clubs via email.
- **Find a Rotary Club in D5020 who will sponsor their application**. Candidates are advised to contact a club several months in advance of the application deadline.
- Meet with your Rotary Club who will arrange to interview potential applicants to determine if they are willing to sponsor the application. If the Club decides to endorse the applicant, the Club assigns a member to mentor applicant.
- The Club mentor will ensure the application is complete and submitted in a timely manner.

##### **September 15, 2014**

- Clubs must submit all required documents to the **D5020 Scholarship Chair**. The scholar must have identified the university that he or she wants to attend.
- The D5020 Scholarship Chair must receive all supplemental documents required for the application by the application deadline.
- The D5020 Scholarship Chair acknowledges receipt to both applicant and Rotary mentor and provides them with information related to the interview process, location, date and time.

##### **October 2014 (final date to be confirmed)**

- District interviews will be held in Victoria, BC.
- If, for any reason, the candidate is unable to be interviewed on that day he or she will not be eligible to receive a scholarship.
- Within one week of the interviews, applicants and mentors are informed of interview results.
- As of the date this handbook was published, the DRAS interviews are scheduled to take place on **Oct. 25, 2014**.

##### **November 2014 – June 30, 2015**

- Based on the Committee's recommendations, the District Scholarship Chair assists the applicant to complete the application process and if appropriate, apply for a Global Grant Scholarship.

##### **July 1, 2015**

- The GGS application must be submitted to TRF for processing before this date.
- Note that the GGS application must be approved prior to incurring any expenses in the GGS budget.

##### **July 1, 2015 – June 30, 2016**

- Scholars arrive in country to begin study.

## **5. Sponsoring or Hosting a D5020 DRAS or GGS Scholar**

### **Roles & Responsibilities of a D5020 Sponsor Club & Counselor**

Each D5020 Club may sponsor one DRAS applicant each year. Sponsoring clubs are expected to:

- Interview their applicants to ensure suitability.
- Appoint a club member to serve as the applicant's Scholarship Counselor.
- Provide a written endorsement of their applicants.
- Assist the candidate in completing the scholarship application.
- Prepare the candidate for the club and/or district interviews, including familiarizing their applicant with the Object of Rotary, the Mission of TRF, and the characteristics of D5020.
- Submit the application to the D5020 Scholarship Chair by the deadline of Sept. 15.
- Finance their applicants' travel to District Interviews.
- If your candidate is successful, consider supplying the scholar with club banners to exchange while abroad.

### **Receiving District Host Club Responsibilities**

The D5020 Scholarship Committee will endeavor to find a host Rotary Club for each of its Scholars. Host clubs are expected to:

- Appoint a mentor to personally meet and welcome the Scholar
- Help the Scholar secure speaking engagements
- Assist the Scholar with any issues that may arise during the Scholar's stay

### **Roles & Responsibilities of the D5020 Scholarship Committee**

- Promote the opportunity within District 5020 through a variety of media.
- Assist the Club Counselor and / or the candidate in completing the scholarship application and preparing for the club and district interviews.
- Assist the candidate in identifying any relevant applications or other deadlines (e.g., university deposits) the candidate may need to consider.
- Select one candidate (and one or more back-up candidates) through an interview process.
- Appoint a Committee member to serve as the successful candidate's Scholarship Counselor.

### **Before the GGS application is submitted**

- Ensure the candidate meets the deadlines for submission of their application to graduate studies programs in one of the Areas of Focus (see Section 3).
- Verify that the candidate has been accepted to graduate studies in an accredited university in a country other than Canada or the USA where Rotary has a presence so that a Rotary host club can be arranged.

- Work with the D5020 Scholarship Chair to find an international host counselor. Early contact between host and international sponsor Rotarians can help facilitate the scholar's transition in the host country.
- Assist the candidate to utilize the TRF web site to input information on the proposal and application. This will require a Member Access User Name and Password for the candidate.
- Assist the candidate in creating a realistic scholarship budget, as well as a personal one, which is required for the GGS application.

*After the GGS application is submitted*

- Inform the candidate of any requests for additional information from the Scholarship coordinator at the Rotary Foundation, so you can supply it through Member Access or e-mail. (e.g., questions from the TRF review committee regarding the application).

*After the GGS application is approved*

- Inform the candidate of any requests for additional information from the Scholarship coordinator at the Rotary Foundation, so you can supply it through Member Access or e-mail. (e.g., travel through the Rotary International Travel Services (RITS), travel insurance through TRF).
- Arrange for the scholar to attend an orientation program in your district.
- Arrange visits to Rotary club meetings, district functions, and other Rotary-related events.
- Provide the candidate with business cards, with the Rotary emblem and their picture, as well as information about the International and Host Districts.
- Develop and clearly communicate payment requirements and reporting schedules to the Scholar. Provide him or her with a copy of the approved budget and clearly communicate expectations about eligible expenses for each line item (e.g., groceries, yes; personal travel outside of the direct requirements of the study/internship program, no).
- Obtain banking information from the candidate. TRF will transfer funds to the District, and upon approval of the District Foundation Chair, scholarship funds will be sent directly to the student by online bank wire transfer. Payment details and dispersion of funds must be agreed upon in advance with the candidate, the D5020 Scholarship Chair and the District Foundation Chair.
- If possible, be present when the Scholar is leaving the District.

*During the scholarship period*

- Maintain regular correspondence with the scholar in order to share news with fellow Rotarians and to enable the Scholar to relate news about his or her host club.
- Encourage the scholar to share concerns or problems experienced abroad. Scholars may sometimes feel uncomfortable involving the host counselor in a sensitive issue, and will turn to you as a symbolic contact back home.
- If the scholarship is longer than 12 months, collect interim reports from the

scholar for submission to The Rotary Foundation and receipts for expenses of US\$75 and more for the retention and reporting requirements for the District 5020 Audit Committee for their scholarship year.

*After the scholarship*

- If possible, arrange to meet and welcome Scholar home.
- Help the Scholar arrange speaking engagements at clubs in D5020. In addition to giving club members the opportunity to learn about the Scholar's experiences, such events help publicize the Foundation.
- Ensure that the Scholar submits a final report to you, with applicable receipts.
- Encourage the Scholar's participation in any Foundation alumni activities available in the district in which he or she resides after the scholarship term.
- Maintain communication with the Scholar and keep track of his or her current address.

Finally, follow-up, communicate, and be p-a-t-i-e-n-t.



## 6. Checklist: D5020 Ambassadorial Scholarship Application

As a reminder and before the DRAS application is submitted, please note the following.

- All applicants MUST be a permanent resident of D5020, or a resident who is temporarily living outside of D5020.
- Each application MUST be sponsored by a Rotary Club in D5020.
- The Rotary year runs from July 1 – June 30.
- **Application forms and all required documents** must reach the D5020 Scholarship Chair by **midnight, Sept. 15** for programs to begin in the next Rotary year (academic programs starting between July 1 – June 30 of the following year).
- It is the responsibility of the Applicant and Club Mentor to ensure that all documents are submitted in a timely manner.

### APPLICATION CHECKLIST.

Required documents include:

- **Completed Application Form** (Section 1)
- **Essay** (Section 2)
- **Rotary Club Endorsement** (Section 3)
- **Recent Photograph of Applicant**
- **Applicant's Certification** (Section 6) (signed and dated)

Note that if more information is required, additional pages may be added to any section of the application.

In addition, the following documents should be sent **DIRECTLY to the D5020 Scholarship Chair** and must reach the D5020 Scholarship Chair by the application deadline of Sept. 15.

- **Letters of Reference – Academic/Employer/Supervisor Recommendation** (Section 4) - We recommend a **minimum of three** detailed letters of reference.
- **Language Ability Form** (Section 5) - required if the candidate intends to study in a country where the native language or language of study is not English.
- **Academic Transcripts** – the candidates most recent transcripts, sent directly from academic institution to the D5020 Scholarship Chair. Note that if the candidate has not completed his or her undergraduate degree at the time of application, the final official transcripts will be required prior to final approval of a scholarship.

## 7. Comparison of D5020 DRAS and GGS Scholarships

<b>D5020 DRAS Scholarship</b>	<b>TRF Global Grant Scholarship</b>
<ul style="list-style-type: none"> <li>• One-time award of US\$ 15,000 from District Designated Funds</li> </ul>	<ul style="list-style-type: none"> <li>• One-time award of US\$30,000</li> </ul>
<ul style="list-style-type: none"> <li>• Supports one year of study in a post-baccalaureate program</li> </ul>	<ul style="list-style-type: none"> <li>• May be used to support one to four years of study</li> </ul>
<ul style="list-style-type: none"> <li>• The approved program does not need to result in a degree</li> </ul>	<ul style="list-style-type: none"> <li>• Must be used for studies leading to a graduate degree</li> </ul>
<ul style="list-style-type: none"> <li>• Studies must relate to the Object of Rotary or the Mission of the Rotary Foundation</li> </ul>	<ul style="list-style-type: none"> <li>• Studies must relate to one of TRF's six Areas of Focus</li> </ul>
<ul style="list-style-type: none"> <li>• Studies must take place outside of the US and Canada</li> </ul>	<ul style="list-style-type: none"> <li>• Studies must take place outside of the US and Canada</li> </ul>
<ul style="list-style-type: none"> <li>• Proof of university acceptance is required before funds are disbursed to Scholars</li> </ul>	<ul style="list-style-type: none"> <li>• Candidates must show clear intent to pursue a career in field of study</li> </ul>
<ul style="list-style-type: none"> <li>• D5020 selection of Scholars is final</li> </ul>	<ul style="list-style-type: none"> <li>• Proof of university acceptance required at time of GGS application</li> </ul>
	<ul style="list-style-type: none"> <li>• D5020 selection of Scholars is final</li> </ul>