2015 PESS

Presidents Elect Training Seminar

Presentations Outlines

This booklet contains an outline summary of each of the presentations at the 2015 PETS Training. Use this booklet as your PETS Program/diary. Write notes in it, jot down your questions / comments and keep it as a reference for your year as President of your club.





Be a gift to the world

PETS Training Team:

2015-16
District Governor



David Lavicka











	PETS Schedule								
10.00 414		Saturday PETS training 10:00 to 5:10 Welcome to PETS DG David Kennedy							
10:00 AM 10:05 AM		Welcome Overview	Training Toam	DG David Kennedy					
10:05 AW 10:30 AM		DG Aims 2015/16	Training Team						
		RI Presidents Theme	Board & Ags	DGE Gary Roberts					
11:00 AM 11:10 AM		Plan Your Year-The Process		DGE GaryRoberts					
11:10 AM				Alan Sharp					
11:30 AIVI 11:45 AM		Break Now Online Directory	Clubrunner	David Muserav					
12:05 PM		New Online Directory Club / Executives data	Clubrunner	Paul Murray					
12:05 PM			Clubrunner	Paul Murray					
12:25 PM		Login - Profile correct Lunch	Clubrullier	Paul Murray					
1:30 PM				Dan C. Marilus Maltar					
		Leadership-Conflict Resolution		Ron & Marilyn Walter					
1:50 PM		Youth Programs		PDG Fred Loneragan					
2:00 PM		Service Projects		Peter Gissing					
2:10 PM		Risk Management and Ins		Sam Catanzariti/J Egan					
2:30 PM		Grants/Foundation		PDG Ian Simpson					
3:00 PM	10	Stretch Break							
3:10 PM	20	A dissipations	Includes Child	Cora Canalan					
2.20 DM	20	Administration	Protection	Sue Gordon					
3:30 PM		Growing Your Club		Russ Martin					
3:50 PM		Financial Responsibility		Doug Conkey					
4:10 PM		Your Role-Meeting Procedure	Devision	DGN Michael Milston					
4:30 PM		Reports and Presentations	Powerpoint	Paul Murray					
4:50 PM	20	Public Image	Dinner 7 for	PDG John Egan					
5 40 554		NA7 11 .	Dinner 7 for						
5:10 PM		Wrap Up	7.30 PM	PDG John Egan					
9:00 AM	40	Sunday PETS training 9:00 to 12:00		DCE Comu Debarta					
		Welcome Overview Rotary Club Central	My Dotom	DGE Gary Roberts					
9:10 AM 9:30 AM		AG Groups-YourPlan	My Rotary RCC Goals	Paul Murray					
	_	Stretch Break	RCC Goals	AG's					
10:40 AM				David Marriage					
10:50 AM	15	Your Club Website Options	Facebook/Link	Paul Murray					
11:05 AM	15	Social Notworking	edIn/Twitter						
11:20 AM	20	Social Networking Make Your Club the Place to BE	eum/ (Witter	Lauren Slater					
				PDG John Egan					
11:40 AM	_	General Meeting Calendar-Essential Dates		DG David Kennedy					
11:55 AM	5		Return Home	DGE Gary Roberts					
12:00 PM		PETS Concluded	Neturn nome	DGE Gary & PDG John					



Saturday	Start	10:00:00 A	M	Duration	5	minutes	
Presentation T	itle						
Welcome from the DG							
Phone: 263684111 Mobile: 0429 316 266 David kenn							David kennedy
Email: davidkennedy9700@gmail.com Club: Blayney						DG	

Young - Feb 27 - Mar 1, 2015



Saturday	Start	10:05:00 /	AM	Duration	25	minutes	Charles St.
Presentation 1	Presentation Title						
Welcome Overview							
Training Team/Program							
Phone:26921	6270	Mobile:	0402	488 349			John Egan
Email: johnandmariaegan@gmail.com Club: Wollundry WW					Training Team Chair		

Our Objectives

You will

- Have confidence using Club Runner
- I Understand your Financial and Insurance Responsibilities
- Understand your responsibilities with Youth Protection.
- Have confidence using Club Runner
- I Understand your Financial and Insurance Responsibilities
- Understand your responsibilities with Youth Protection.
- Discuss and Share Ideas for Membership and Club Improvement.
- Learn about Leadership Styles
- Plan your Year



PRESIDENT

As president, you lead and motivate your club, ensuring that club members feel valuable, inspired, and connected to each other.

WHAT YOU DO

- · Preside over club and board meetings
- · Appoint committee chairs and members
- Conduct club assemblies
- Create a budget and manage club finances, including an annual audit
- · Develop a safe environment for youth participants
- Work with your district governor and assistant governor

HOW TO PREPARE

The year of planning before you take office is crucial to achieving the objectives you set out for your club. As president-elect, you work with your assistant governor and incoming leadership team to set annual goals that support your club's strategic plan. In this year you should:

- · Assess your club's strengths, weaknesses, opportunities, and risks in order to set goals
- · Develop an action plan for your annual goals, which support long-term achievements
- · Appoint committee chairs
- Ensure continuity in leadership and service projects
- Attend presidents-elect training seminar
- · Attend district training assembly

RESOURCES & REFERENCE

- Club President's Manual
- Be a Vibrant Club: Your Club Leadership Plan
- Membership Growth and Retention Support
- The Rotary Foundation Reference Guide

- Standard Rotary Club Constitution
- Recommended Rotary Club Bylaws

TOOLS

- Pay or view your club invoice (Rotary International dues and fees)
- Update your club membership data
- Add club officers
- Set and track goals in Rotary Club Central
- Take a course in the Learning Center
- Register for a webinar
- Check our discussion groups

ROTARY SUPPORT

- Immediate past president
- Assistant governor
- District leaders

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Saturday Presentation T DG's G Introduce Be	oard &	Ags	5/16	Duration		minutes	
Phone:02 692	21 3135	Mobile:	041	1 431 534			Gary Roberts
Fmail: robwa	a2@hia	nond.com	Club: W	W Murrum	hido	IEE	DGE

- Welcome
- Purpose of Training
- Introductions 2015-16 Team
- Today
- Tomorrow
- Tonight
- You are my key people
- Thankyou



Saturday Presentation T		11:00:00 Al	M	Duration	10	minutes	
RI Presidents Theme							
Phone:02 6921 3135 Mobile: 0411 431 534						Gary Roberts	
Email: robwag2@bigpond.com Club: WW Murrumbidgee						DGE	

- RIPE Ravi has given us a great theme.
- Make Public Image matter
- Theme
- Ravi's Message
- Be A Gift To The World
- Be proud
- Presentations



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Saturday	Start	11:10:00 A	M	Duration	20	minutes		6
Presentation T	Presentation Title							
Plan Your Year-The Process								
Phone:6926 2	965	Mobile:	0429 0	95878				Alan Sharp
Email: alan.s	narp99(a bigpond.c	om Clu	b: WW Sur	nrise			AG Group 5

A Process That You May Use

Key Points of the presentation

- *Every club is unique
- *Presidents are individuals
- *Management
- *Leadership
- * Use of Club Board
- * An effective Rotary Club
- *Annual projects

THE CLUB PLAN

- *An instrument to assist
- *Common elements
- *Use of the D9700 plan
- *Club goals to consider resources of the club
- *How to measure success
- *Goals need to be time specific

CAUTIONS

- *Time management
- *Assistance to team members
- *Human resources

NOTES

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Saturday	Start	11:45:00 AM	Duration	20	minutes		
Presentation Title							

New Online Directories

Clubrunner

Phone: 69285562 Mobile: 0408285562

Email: grampamurray@gmail.com Club: Wollundry WW



Paul Murray
District
Webmaster

DRAFT New District Directory

(Will comes in two versions)

1. Directory File (PDF)

PDF file...NO INTERNET Anchor links (very fast) Released at Assembly Emailed after Assembly

2. Dynamic Director

Updated continuously On the District Website DIRECTORY (on menu) Committees (on menu) Source of PDF file

File Instructions

To View Demo Directory

- a. Copy to your computer (USB)
- b. Copy to Desktop
- c. Go to Desktop
- d. Double click on DEMO

Try this

Click on Blue links Click on GoBack box

Click on all blue links

Click on Presidents Photos (Note Missing Pres photos)

Note Missing phones, emails and partners Click "Members by Clubs"

Is the Partner listed?

Is the phone listed and correct? (local number OK)

la tha a sa a a li li a

Is the e-mail listed and correct?

Click "Clubs and Executives"

Are the Titles Correct? (Director is not correct)

Is the phone listed and correct? (local number OK)

Is the e-mail listed and correct?





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Saturday Presentation 1		12:05:00	PM	Duration	20	minutes	
Tech tools for Presidents Clubrunner							
Phone:69285 Email: gramp		Mobile: y@gmail.c	040828 com Club		y W\	N	Paul Murray District Webmaster

Directory deadlines

1. RI Directory...by March 10th

Need: Pres , Sec into Clubrunner

2. 9700 Directory...by March 31st

Need: Board Positions & all members contact details correct

Club Officers Data: (Menu: Organization>Define Club Executives Next year)

Next Year's Club Officers

- Next Year's Presidents photo
- Next Year's Club Officers Photos

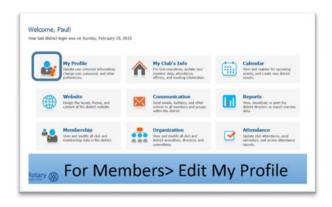
Members Data

- Contact details
- Join Date (will provide dates)
- DOB (Date of Birth)
- Photos
- Partners
- Classification
- Designations (PP, PDG, PHF)

The Control of the Co

The New Directory will show off your club.

How would you like it to look?



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How to get your club data right!

Click on Clubs and Executives or Members by Clubs to review your club data.
Find the empty boxes and go in and fill them in.



- Presidents and Secretaries have access rights...BUT.....
- Your members have the info.
 They can easily edit it themselves
- Encourage your members to edit their own profiles



By the way

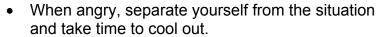
It would be a good idea for your club to have an **IT committee**. It may be only one person.(with Photographer) to :

- Assist with training members on updating profiles
- Investigate and/or support Club website (you will receive support from District)
- Take **Members photos** (Member's photos put a personal touch to Rotary. It brings the profile to life and is the reason for facebook)
- Take **Club or city photos** for District website. Show off your successful projects with a good photo.

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Saturday	Start	1:30:00 PM	Duration	20	minutes	
Presentation T						
Leade						
Phone: 69262	Marilyn & Ron Walter					
Email: mgwa	Training Team Member					



- Attack the problem, not the person. Start with a compliment.
- Communicate your feelings assertively, NOT aggressively. Express them without blaming.
- Focus on the issue, NOT your position about the issue.
- Accept and respect that individual opinions may differ.
- Do not review the situation as a competition,
- Focus on areas of common interest and agreement, instead of areas of disagreement
- NEVER jump to conclusions or make assumptions about what another is feeling or thinking.
- Listen without interrupting; ask for feedback if needed to assure a clear understanding of the issue.
- Remember, when only one person's needs are satisfied in a conflict, it is NOT resolved and will continue.
- Forget the past and stay in the present.
- Build 'power with' NOT 'power over' others.
- Thank the person for listening.







Saturday Start 1:50:00 PM Duration 10 minutes **Presentation Title**

Youth Programs

Phone:69263755 Mobile: 0413 277609

Frederick Loneragan Dir Youth **Programs**

Rotary	(A)
	Separate Separate

Youth Service Programs – Contacts and details

D9700 October 2014

20.00		0010001 20	10010		
Project	Age Range	Contact/Chair	Details	Date/Venue	Website/Email
District 9700 Director Youth Service Projects 2014-15		PDG <u>Fred</u> and Rae Loneragan	02 6926 3755 0413 277 609		fredloneragan@bigpond.com
District 9700 Youth Protection Officer		Brenden and Jennifer McKay	0412 903 962		brendenmckay@hotmail.com
Rotary Youth Exchange Australia RYEA	Y9-Y11	George and Carol Weston	02 6953 6344 02 6953 3199 0417 519 580	Enquiries to Contact person	www.rotary9700.org.au d9700yx@gmail.com
Rotary Youth Leadership Award RYLA	18-28 yrs	<u>Lauren</u> Slater	02 6925 5422 0457 230 615	Camp Kurrajong Oura Road Wagga Wagga April 13-18 2015	lauren.a.slater@hotmail.com
Rotary Youth Program of Enrichment RYPEN	Y9	<u>Darren</u> and Kathryn Wallace	0409 120 108	Borambola – Wagga Wagga November 21-23 2014	Darren@pcresources.com.au
Rotaract	18-30yrs	Contact Director PDG Fred Loneragan			
Interact	High School	Contact Director PDG Fred Loneragan			
Road Safety Education (formerly RYDA)	Y11	PDG Peter and Peggy Chivers Southern Area Sandra Robinson Northern Area Brian Burke	02 6342 1760 0408 639 849 02 6953 0931 02 6331 7769 0438 159 323	Usually Bathurst and Cowra In March	www.ryda.org.au pchivers@bigpond.com rso@leeton.nsw.gov.au brianburke3@bigpond.com





Youth Service Programs - Contacts and details

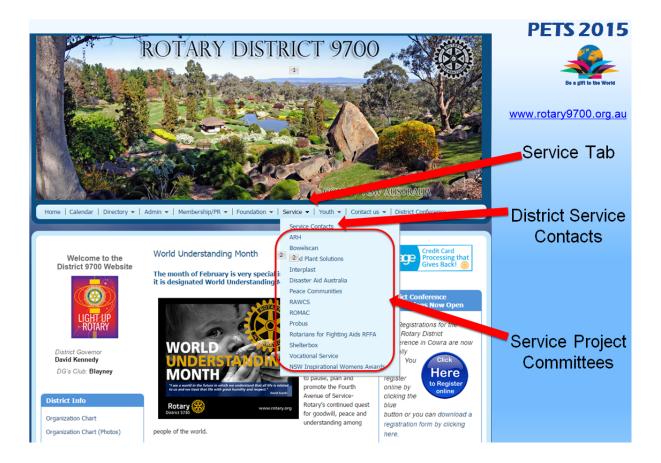
D9700 October 2014

Project	Age Range	Contact/Chair	Details	Date/Venue	Website/Email
Rotary Murray- Darling	Y11	Rochelle Petrie Or Rosie Busuttil	02 6024 9650	Wonga Wetlands is a 5 minute drive from the centre of	www.mdfrc.org.au
School of Freshwater Research			02 6024 9690	Albury along the Riverina Highway (Howlong/Corowa Road) Applications close in March Camp is normally April	rmdsfr@mdfrc.org.au
Model United Nations Assembly MUNA	Teams of Secondary Students	Stephen and Sharon Meere	02 6385 1728 0437 386 165	MUNA is usually held in May and is scheduled at Boorowa Central School	meere1@bigpond.com
Rotary Adventure in Citizenship RAIC	Y11			Canberra in May 2015 Applications open in February and close in April	www.raic.org.au
Dream Cricket	Disabled & Disadvantaged Primary aged Children	PDG <u>Geoff</u> and Bettye Tancred	02 6362 3487 0427 455 040	Contact Geoff for details	gjt@bigpond.net.au
National Youth Science Forum NYSF	Y11	Sue Moffatt	02 6365 8195 0414 961 390	Two week science odyssey in Canberra in January	susimoffatt@gmail.com
Science and Engineering Challenge	Secondary Students	John Saleh (Forbes) Bruce Whiley (Orange North)	02 6851 2590 0427 655 173	Various venues	sandhill@westserv.net.au bruce@orangeengineering.com.au
		Trevor Webb (WW Kooringal) Frank Lincoln (Young)	02 6925 5627 0427 917 334		Trevor.webb@bigpond.com.au flincoln@bigpond.net.au
Salanas			02 6382 2783 0418 150 370	Various Universities	
Science Experience	Y9-10			See Website	www.scienceexperience.com.au

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Saturday Presentation T	Start	2:00:00 PM		Duration	10	minutes	
Service	Service Projects						
Phone:6922 3213 Mobile: 0419 358 063							Peter Gissing
Email: pgissi	ng@y7ı	mail.com Cli	ıb: WW	/ Sunrise			Dir Service Projects



SOME USEFUL RESOURCES

District Bulletin & News items www.rotary9700.org.au

My Rotary www.rotary.org/myrotary/en/home

Rotary Showcase <u>www.rotary.org/en/search/all/showcase</u>

Subscribe to RI Newsletters <u>www.rotary.org/en/news-features/newsletters</u>

Other Clubs, Bulletins, Facebook, Conferences etc. etc.

A FEW RANDOM THOUGHTS

- 1. Local Community Service is the backbone of Rotary Service and Fellowship.
- 2. Give thought to sharing and using ideas from other Clubs.

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- 3. Let District know of some of your recent projects, perhaps when submitting service hours so that we can learn and pass on to others.
- 4. Promote your projects well to ensure their success and to raise the profile of Rotary in your community flows through to membership etc.
- 5. Does your club have a website? Is it kept updated? Does your Club use social media to communicate with members and the broader community?
- 6. Remember Rotarians are volunteers. Recognise their individual skills and understand their availability. Encourage and support them and thank them for their involvement.
- 7. Monitor and review ongoing projects. Are they still relevant and effective for your Club and Community?
- 8. Risk assessments including consideration of Occupational Health & Safety, Food Safety regulations, insurance arrangements etc. must be understood and in place.
- 9. Local School or University Scholarships.
- 10. Public Speaking Competitions with local schools.
- 11. Work with organisations assisting disabled members of your Community.
- 12. Engage with members and organisations in your local multi-cultural community.
- 13. Support Indigenous Health Scholarships (Australian Rotary Health).
- 14. Nominate someone from your community for the District Vocational Excellence Awards.
- 15. Consider a RAWCS project. Teams can contain community members as well as Rotarians. Arrange your own project or join in with another Club's project.
- 16. Consider a project which might attract a District Grant. Applications close April each year
- 17. Consider utilising other sources of grant funding to support projects. Your local council can often help.
- 18. Consider donations to causes such as Polio Plus, Rotary Foundation, Shelter Box, RFFA, ROMAC ARH etc.
- 19. Support Rotary Youth programmes including RYPEN, RYLA, RYDA, NYSS etc.
- 20. Do you have any Rotary community activities relating to Peace in your town?
- 21. Use the District website www.rotary9700.org.au to keep updated on activities and to find local resources.
- 22. Use internet resources provided by Rotary International www.rotary.org including educational materials, My Rotary www.rotary.org/myrotary etc.
- 23. Have fun.

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Saturday	Start	2:10:00 F	² M	Duration	20	minutes	
Presentation ⁻	Title						
Risk Management and Ins							
Phone:69622	7725	Mobile:	0412 6	91 717			Sam Catanzariti
							District Insurance
Email: sam.o	atanzar	iti@aon.c	om Club:	Griffith			Officer

Insurance Cover Includes; All Rotary Districts & Clubs and including all Rotaract and Interact Clubs: All members of above including spouses, volunteer workers, Honorary Members, Host Families. Office Bearers Liability, Association Liability, Professional Indemnity, Fidelity Guarantee and Crime.

Trailer, Caravan and BBQ limit any one loss \$10,000 Third Party Property Damage \$30,000,000 Supplementary Bodily Injury \$5,000,000

Travel.

Cover includes; Kidnap & Extortion Hijack & Detention Medical & Additional expenses Loss of Baggage Electronic equipment Money & Travel Documents/Deprivation of Baggage

Rotary has a Duty of Care to it's members and in certain circumstances to Members of the Public.

Rotary Leaders at Club, District and Organisation level are expected to implement Health & Safety procedures for all activities undertaken.

Rotary at all levels, should appoint a Risk Management Authority within the respective club. It could be one person and/or sub-committee.

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Saturday	Start	2:30:00 PM	Duration	30	minutes	
Presentation T	itle					New
Grants/Foundation						
What our Rotary Foundation can do for your Club						
Phone: 63614491 Mobile:						Ian Simpson
Email: isimpson@ix.net.au Club: Orange North						Dir Rotary

Purpose of The Rotary Foundation

To enable Rotarians to advance world understanding, goodwill & peace through: improved health; support of education; & alleviation of poverty.

6 Areas of Foundation Focus

- Peace and conflict prevention/resolution
- Disease prevention and treatment
- Water and sanitation
- Maternal and child health
- Basic education and literacy
- Economic and community development

District Grants - a Club opportunity

District Grants fund short-term projects and activities, either local or international that support the Foundations Mission of **'Doing Good in the World'**. They are a partnership between the District, Clubs and other partners. Applications close 1st April with successful projects announced at District Assembly.

Global Grants for larger-projects

Global Grants fund large scale international projects and activities, are a partnership between the Club &/or District and The Rotary Foundation. Involve 1 or more Area of Focus, an International (D9700) Club & Host Club partner; and must have measurable results and sustainable outcomes.

Polio Plus

Rotary's No 1 Challenge is a polio free world by 2018.

Where the Foundation \$\$\$ come from

Combinations of:

- Personal and annual contributions D9700 Centurions
- Club Contributions to 'Annual Programs' Fund (returned as District Designated Fund)
- Club contributions to 'Polio eradication'
- Special events e.g. D9700 Foundation Dinner, End Polio charity film night, Special events
- Club benefactor bequests

Further Information and Support

- ✓ Ian Simpson, District Rotary Foundation Director
- ✓ John McKenzie, District Rotary Grants Coordinator
- ✓ 2015 District Polio-Plus Coordinator TBA
- ✓ District Assembly session with Club Foundation Directors
- ✓ Club Presentations, Seminars & Information Booklet on Foundation Grants

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Saturday	Start	3:10:00 PM		Duration	20	minutes	(\$) S
Presentation T	itle						
Admin		ation					
Phone:6382 1	113	Mobile:	0412	361681			Susan Gordon
Email: gordo	n.manto	on@bigpon	d.com	Club: Youn	g		Dir Administration

Protection of young and vulnerable people is a community responsibility. Their safety and well being should be uppermost in every adult's mind.

Discussion on legal requirements of volunteers "working" with children from the NSW Office of the Children's Guardian

Discussion on Rotary's requirements of volunteers "working" with children/youth.

Getting members onside

By-Laws

How to apply for authorization.

Fact sheet 2

Phase-in schedule for existing workers

January 2015





- Volunteering? You will also be phased in. Find your industry sector on the chart below
- Self-employed? Apply when your Certificate for Self-Employed People (CSEP) expires, or if you do not have a CSEP, when your sector is phased in
 Starting a new job? Apply before you start work.

Not sure which sector you belong to? See FACT SHEET: Which sector do I belong to? at www.kidsguardian.nsw.gov.au/check

	INDUSTRY S	SECTORS – Phase-in dates		
15 Jun 2013 to 31 Mar 2014	1 Apr 2014 to 31 Mar 2015	1 Apr 2015 to 31 Mar 2016	1 Apr 2016 to 31 Mar 2017	1 Apr 2017 to 31 Mar 2018
Child protection Disability services Justice services Religious services (work as a minister, priest, rabbi, mufti or other like religious leader or spiritual officer of the organisation) Youth workers Adults who reside in the home of an authorised carers* Adults who reside in the provider or home-based education and care service provider or home-based education and care service provider	Child development and family welfare services Religious services (work in roles including youth groups, youth camps, teaching children and child care) Residential services Transport services for children Principal Officer of a designated agency registered agency that provides voluntary out-of-home care (not those that arrange voluntary out of home care) accredited adoption service provider Members of governing body of a registered agency that provides voluntary out-of-home care (not those that arrange voluntary out-of-home care) designated agency designated agency edesignated agency accredited adoption service provider	Clubs or other bodies providing services to children (including sporting bodies and dance schools) Entertainment for children Assessment of reportable matters (assessment officer)	Children's health services(Local Health Districts) Central Coast LHD Hunter New England LHD Illawarra Shoalhaven LHD Mid North Coast LHD Northern NSW LHD South Eastern LHD Education - Secondary schools Education - Vocational Education - Private tuition and coaching	Children's health services - All remaining LHDs The Sydney Children's Hospitals Network (Randwick and Westmead) Justice Health and Forensic Mental Health Network Ambulance Service of NSW Children's Health – remaining services Early education and child care Education – all remaining services Education and care service – approved provider, manager or certified supervisor

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Children's

Guardian

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Saturday	Start	3:20:00 PM	Duration	20	minutes	
Presentation :		3.20.00 T W	Duration	20	minutes	000
Growi	ng Y	our Club				
Phone: M	obile:	0487 630 700				Russell Martin
Email: russe	llmartin	1@optusnet.com.au	Club: Or	ange	Daybreak	Dir Membership

Rotarians care about the health and wellbeing of children

Rotarians care about providing communities with access to clean, drinkable water

Rotarians care about the education of children

Rotarians care about providing opportunities for youth

Rotarians care about making sure medical facilities are accessible

Strong clubs build better communities

- Stronger your membership, the more your club is able to make a positive impact in your local community and around the world
- Strong Clubs also raise the public's awareness of Rotary and its programs

The year so far

- Net increase 15 Rotarians
- 266 new Rotarians
- Lost 251 Rotarians
- 15 clubs have had no change in membership
- 8 clubs have had a decrease in membership
- 17 clubs have had an increase in membership

There is no easy solution – but it's not that hard either

- · One size does not fit all
- You decide what path you want to take
- D9700 is there to help

How to Start

- 1. Evaluate your club
- 2. Create a vision for your club
- 3. Attract new members
- 4. Engage your club's members

Have you a plan for your club?

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Saturday	Start	3:50:00 PM	1	Duration	20	minutes	
Presentation T	itle						
Financial Responsibility							
Phone:69253	039	Mobile:	04009	09992			Douglas Conkey
Email: doug.o	conkey(@bigpond.o	om Clu	ıb: Wollund	Iry V	W	District Treasurer

- mportance of reading Club Treasurers Manual
- Responsibility of Treasurer to;
 - Manage Club Funds
 - Collect and submit dues/fees
 - Report on the state of Club finances
 - Develop a budget
 - Preparing your successor
- Dues and Fees
 - Club Dues
 - Admission fees
 - District Dues
 - RI per capita dues and RI fees
 - Pro rata fees
- Separation of Clubs Charitable and Operational Funds
- Financial Reporting Requirements
 - Tier 1 and Tier 2 Associations
 - Form A12
 - Lodgement fee \$53
 - Due date within a month of AGM
 - NSW Fair trading www.fair trading.nsw.gov.au
- Importance of advising RI of membership changes data@rotary.org
- District Treasurers details <u>doug.conkey@bigpond.com</u> PH 02 69253039

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DGN

Saturday Presentation T		4:10:00 PM	Dui	ration	20	minutes	
Your Role-Meeting Procedure							
Phone:02 636	52 5360	Mobile:	0419 41	4 959			Michael Milston

Meetings can mean many things to many people. It is fair to say that most people avoid meetings as they are invariably boring, drawn out, full of long-winded speakers, easily go off topic, often poorly chaired, rarely stick to time, are viewed as achieving little!

Our session will consider:

How you as President can make your Rotary Breakfast/Lunch/Dinner purr

How you can manage your Board/Committee meetings for full effectiveness

What techniques you can use to manage difficult meeting participants (Check out this YouTube "What to Say when..." at https://www.youtube.com/watch?v=uvLDIPlxaRg) [Paul I will be linking this clip into my pptx]

Key Things to Remember:

- You are the chair make a difference
- Run the Rotary Breakfast/Lunch/Dinner as an event not a meeting
- Your meeting must have a purpose, outline at the beginning when opening it, what you hope to achieve
- Have board members submit reports before the meeting then select 2 key items they need to discuss
- During a board meeting, go around the table and ask each member for their view instead waiting for them to talk
- Don't have General Business if you must, then ask for the items at the beginning of the meeting and schedule them into the agenda
- Don't say the meeting will be quick, or only take an hour if your past meetings are usually 2.5 hours. Ask if people would like the meeting concluded in say 2 hours, then work towards it
- Order your agenda so the important matters are dealt with first – there is no rule that says Correspondence has to be done at the beginning of the meeting
- Be aware of the time wasting "Business arising" agenda item. Only use it when there are items that need to be considered outside of any other agenda item.



PETS items from PEs

Value diminishing	Challenging behaviour
Speakers/members going over allotted time x 4	People 'hogging' question time – long winded
Speakers/members going over anotted time x 4	questions
AV gear failing	Inappropriate jokes/comments/swearing x 2
drawn out meetings	district visitors to not be offended by our members
-	getting up and leaving for work
members complaining that the meeting is going too	one or two members who insist on forcing their own
slow and wondering when they are going to get home	personal views on others
Impact on visitors when speaker exceed their time	People speaking when someone else has the floor x 4
	the "knife and forkers" always tend to have very
Going to the bar at any time	strong views on how, when and why things should be
	done in Rotary
Getting to the monthly board meeting in general, I'd	Religion and Politics
like to see it moved to bi-monthly - makes it a long	even worse a guest speaker under the guise of a
evening once the club dinner is over	different subject spruiking
We do not always stay on track and very easily get side	People not wanting to listen to a minority view on a
tracked	club operation
lack of good guest speakers and monotony of the	I intend to re-introduce the gong at the meetings so
meetings	everyone will know when I want to speak
Meetings drawing things out when it is not necessary	Male members taking over the discussion
people who are very, very passionate about Rotary,	small number of members making the decisions and
and so become quite boring with their long reports on	others being expected to be equally interested in
Rotary affairs	putting their decisions into place
how can the new members be made more inclusive	
and their interest in Rotary be increased? I've noticed	When a guest speaker is present and either during or
that many of the new members while not exactly	at the end of their presentation when questions are
ignored, still seem to be to be in some ways, left out of	called for, how do you stop the member who insists on
the pre meeting socialising, or during the meal; the	giving their own experiences, rather than asking a
older members (unintentionally I'm sure) sit and talk	question, and can spend 5 minutes or more
with each other leaving the new member to fend for	"rabbiting" on?
his/her self.	At last and desired as a second
	At last year's change over dinner, every award went to
	a Board member which annoyed at least one of the
	new members (now gone) who thought she had contributed far more than most of the Board
	members. While not expecting to receive an award, she (and a few others) did question the selection
	criteria
	CITETIA

Good things	
fortnightly meetings we are finding that all members are getting to meetings more often	different activities and venues can be planned for refreshing vitality and keeping people interested
Keeping to time	it is the president's job to give talkative speakers a time limit
overall, there is little I can comment on due to the fact, in the main, the meetings have been well run and enjoyable – each President has endeavoured to adhere to the meeting time limits and so on	



Saturday S Presentation Title Duration 20 minutes Start | 4:30:00 PM

Reports and Presentations

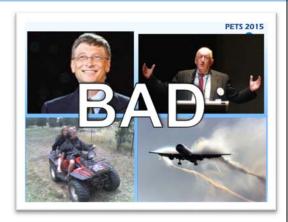
Powerpoint

Phone:69285562 Mobile: 0408285562

Email: grampamurray@gmail.com Club: Wollundry WW

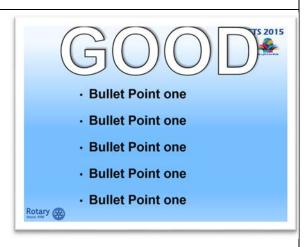


Paul Murray District Webmaster













Young - Feb 27 - Mar 1, 2015



Chair

Saturday	Start	4:50:00 PM	Duration	20	minutes

Presentation Title

Public Image

Phone:269216270 Mobile: 0402 488 349 John Egan
Email: johnandmariaegan@gmail.com Club: Wollundry WW Training Team

The Media.

Newspaper, Radio, TV. Look for opportunities to make use of these.

Your Club Venue.

Use the Rotary emblems. Sign "Rotary meets here at...." Good audio visual equipment Beware of roving mics. Main complaints come from meals and costs. Be creative.

Your Club Logo

People judge an organisation by the way it represents itself.

Branding.

Use the new Rotary Logo. It gives us a consistent message. Never be "clever" and incorporate it into other designs.

Social Media

Establish a Facebook page, use Clubrunner for a Website. Include the addresses for these on your personal emails and

stationary







Young - Feb 27 - Mar 1, 2015

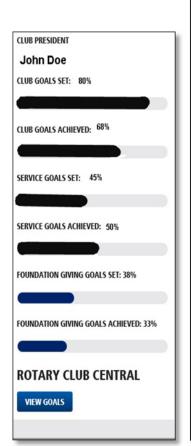


Webmaster

Sunday		9:10:00 AM	Du	ration	20	minutes	
Presentation T		1 0 1					TO TOTAL
Rotary	Clu	b Centr	al				
My Rotary							
Phone:69285	562	Mobile: ()40828556	2			Paul Murray
		y@gmail.com			ry W	W	District

To help clubs, We Created a form Matching the goals in RCC.

You and your board review the goals and come back to Assembly with the form completed.



Submit	Rotary Club of <u>GRONG GRONG</u> ted by JOHN DOE			Goal
Source	Club (Membership)		July 2015	June 2016
ource	Members retained (cannot be more than July 2015 number)		2.5	23
	New Members	-	~~	22
	Total Members		25	28
	Rotarian Engagement		July 2015	June 2016
1000	Members in club roles		20	
		-	,,,,	22
	Members participating in club service activities	-	22	25
	Members participating in club social activities	-	10	20
	Members sponsoring new Rotarians Members in leadership development programs or activities	-	0	3
		+	0	0
	Members in Rotary Fellowships		.3	5
	Members in district roles	-	2	-
	Members attending district conference	-	3	3
	Committee chairs attending district assembly	-	5	/
	Club Communication		July 2015	-
	Our club has a strategic plan	-	-	~
	Club assemblies conducted per year		4	4
	Our online presence accurately reflects current activities NO W	BBSI	1E	,
	Number of communications distributed per month	-	/	/
	Number of social activities for members outside of club meetings per		12	/4
	year		4	4
	Public Relations		July 2015	June 2016
	Number of times we update our website per month		100	-
	Number of media stories (broadcast and/or print) covering our club's		-	77
	projects per year		5	5
	Number of advertisements we place per year		5	5
	Number of people in the media we invite to visit a club project or		_	
	meeting per month		0	/
	We use social media to promote service activities		20	_
	We use RI produced advertising/public service materials		15	
		Total	Number of	Cash in
	Service (Projects and Activities)	Hrs	volunteers	\$USD
	RAFFEE	40	10	700
	GATES AT SHOW	200	15	2000
17.00	Youths Clubs	1 300	July 2015	June 2016
	Number of Rotaract clubs	-	July 2013	Julie 2010
	Number of inbound Youth Exchange students			
	Number of infound Youth Exchange students		_	
	Number of Outbourid Youth Exchange Students Number of RYLA, MUNA, RYPEN, RYDA, NYSF etc. participants	-	3	5
195.07	Mulliper of KTLA, MIDINA, KTFLIA, KTDA, KTDF etc. participants		Number of	2
	Foundation (Giving)		Donors	Cash in \$US
	Paul Harris Society (\$1,000 US annually)		-	-
	Centurion (\$100 AU annually)		5	7
	Other Contributions			,
	Polio Plus Fund		1000	1500
	Major Gifts (\$10,000 \$US or more)		7	-
	Bequest Society (\$10,000 \$US or more from your estate)		^	-
	Benefactors (\$1,000 \$US or more from your estate)	_	,	-

Rotary Club Central Goals 2015-16

Rotary Club of	
Submitted by	 Goal

Source	Club (Membership)		July 2015	June 2016
	Members retained (cannot be more than July 2015 number)			
	New Members			
	Total Members			
	Rotarian Engagement		July 2015	June 2016
	Members in club roles			
	Members participating in club service activities			
	Members participating in club social activities			
	Members sponsoring new Rotarians			
	Members in leadership development programs or activities			
	Members in Rotary Fellowships			
	Members in district roles			
	Members attending district conference			
	Committee chairs attending district assembly			
	Club Communication		July 2015	June 2016
	Our club has a strategic plan		i i	
	Club assemblies conducted per year			
	Our online presence accurately reflects current activities			
	Number of communications distributed per month			
	Number of social activities for members outside of club meetings per			
	year			
	Public Relations		July 2015	June 2016
	Number of times we update our website per month		July 2013	Julic 2010
	Number of media stories (broadcast and/or print) covering our club's			
	projects per year			
	Number of advertisements we place per year			
	Number of people in the media we invite to visit a club project or			
	meeting per month			
	We use social media to promote service activities	+		
	We use RI produced advertising/public service materials	+		
	we use ki produced advertising/public service materials	Total	Number of	Cash in
	Service (Projects and Activities)	Hrs	volunteers	\$USD
	Service (Projects and Activities)	1113	volunteers	Ş03D
		+		
	Youths Clubs		I.J. 2015	luna 2016
			July 2015	June 2016
	Number of Rotaract clubs			
	Number of inbound Youth Exchange students			
-	Number of outbound Youth Exchange students	+		
	Number of RYLA, MUNA, RYPEN, RYDA, NYSF etc. participants			
	Foundation (Civing)		Number of	Cook in Cuco
	Foundation (Giving)		Donors	Cash in \$USD
	Paul Harris Society	+		
	Centurion	-		
	Other Contributions			
	Polio Plus Fund	1		
	Major Gifts (\$10,000 \$US or more)			
	Bequest Society			
	Benefactors			



Sunday Start 9:30:00 AM Duration 70 minutes

Presentation Title

AG Groups -Your Plan









Group 2 Mick Doyle



Group 3 George Weston



Group 4 Tony Sinclair



Group 5 Alan Sharp



Group 6 Alex Kruczaj

District Priorities	District Targets	Club Targets	Action	Time
From District Plan	Sample Only	PETS 2015	Who?	When?
1 Develop leaders for club,	20 plus clubs receive a	Meet the criteria for the Citation	Club Board assess and	By March 2016
District and International	Presidential Citation		complete Citation	
levels	Ensure clubs support District	Club Directors support District	Club Directors	During Rotary Year
	Committees	Committees		
	President elect attend PETS	President elect identified	Club Board	By December 2016
	Encourage clubs to attend	Club officers attend Assembly	Club Officers attend	May 2016
	District Assembly		Assembly	
3 Increase and sustain the	Achieve a net increase of 80	A net increase of 10%	Membership committee	March 2016
District Membership base	members		and members	
	All clubs implement a New	Update the club orientation	Club Director, W Green	July 2015
	Rotarian Plan			100
	Promote diversity and	Identify possible members	Club Members	During Rotary Year
	flexibility of Membership			
	Implement an Action Plan	Have a club plan for all members to	Club Director, W Green	July 2015
	for 2015-16	use in recruitment		
	Clubs participate in a variety	Ensure that the activities make use of	Club Service Director, J	During Rotary Year
	of service activities	the talents of members	Williams	

Time	When?									PETS 2014
Action	Who?									
Club Targets	What?									
District Targets	From the District Plan									
District Priorities	From the District Plan									

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Sunday Presentation 1	Start	10:50:00 /	AM	Duration	15	minutes	
Your C							
Phone:69285 Email: gramp		Mobile: y@gmail.c	040828 com Club		y W	W	Paul Murray District Webmaster

What to look for?

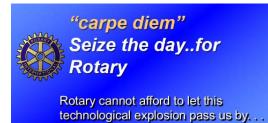
What do you want to do with your website?

Options range from Facebook to a hand written in Dreamweaver.

"Buy What your friends have" **Support is very important**

Suggestions:

- Website
- Database
- Emails
- Publisher
- Events
- Archives



Rotary Website Update Options Compared											
	Club Runner	Dream weaver	Content Mgmt. System	Rotary news.info							
Include club sites	2	0	0	4							
Software cost	2	2	4	5							
Cost to build	5	1	1	3							
Cost to maintain	2	4	4	5							
Rotary database	5	0 ¹	O ¹	O ²							
Sustainable	5	2	2	2							
Summary	21	9	11	19							
Gradin	g: 1-5 (1=bad	l 5=good)									

²could be linked to the RI database with additional time and programming ²Currently planning to implement

web.com	Flexible & professional 東京富文 Nate HCT/922 Perfect for those who want a builder to do the MODX Read Webuson review	✓ SEO TOOIS f ¥ 8-	9.8 Visit Site
W iX	Great for beginners ****** * * * * * * * * * * * * * * *	✓secroos f ¥ 8· 9	9.1 Visit Site
weedly	Great features & tools *** * * * * * * * * * * * * * * * * *	SECITORIS.	8.7
(SQUARESPACE	Makes beautiful sites 大大大小。Remail (629) New 7th edition offers even better features Real Busanting review	√secroos f⊌8·in p	8.4

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Sunday	Start	11:05:00	AM	Duration	15	minutes	
Social Social		worki	ng				
Facebook/			3				
Phone:6925	3083	Mobile:	04572	30615			Lauren Slater
Email: laure	n.a.slate	er@hotma	il.com CI	lub: WW Mu	ırrun	nbidgee	Training Team Member

Facebook

- Facebook is a popular free <u>social networking</u> website that allows registered users to create profiles, upload photos and video, send messages and keep in touch with friends, family and colleagues. It incorporates the following as well as personal profiles:
 - Groups allows members who have common interests to find each other and interact.
 - Events allows members to publicise an event, invite guests and track who
 plans to attend.
 - Pages allows members to create and promote a public page built around a specific topic.
- Only need one member with Facebook to create a page for your club.
 - The club can choose if one person, a select few or everyone has access to run the page.
- Club Members and the general public can like your page to start receiving updates about your club and what it is doing.
- Great means of getting in contact with the Youth of your town.
- Encourage members to like and share posts made by the page
 - Wider spread of information about the club and its activities
 - Clicking Like below a post on Facebook is an easy way to show that you are interested in the post. The fact that you liked the post is visible below it. For example, if your members click Like on a post made by your page the following will occur:
 - People who can see the page will be able to see that they have liked it
 - A story will be posted on their Timeline that they have liked your pages post
 - The page will get a notification that the post has been liked.
 - Clicking Share below a post on Facebook is an easy way to spread your post further.
 - When a member shares a link that you posted, they can share the link with a wider audience than you originally shared it with. This means that the information is able to reach a larger audience without you having to do anything extra.

Twitter

- Twitter is an online social networking service that enables users to send and read short 140-character messages called "tweets".
 - A Tweet is an expression of a moment or idea. It can contain text, photos, and videos

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- When you follow people, their Tweets instantly show up in your timeline.
 Similarly, your Tweets show up in your followers' timelines.
- # is used to highlight something within your post and people are able to search for topics using the # eq. #rotary #BBQ #PolioPlus

LinkedIn

- LinkedIn is a business-oriented social networking service
- The basic functionality of LinkedIn allows users to create profiles and connections to each other online which may represent real-world professional relationships. Users can invite anyone (whether a site user or not) to become a connection.
 - Clubs can gain professional connections, sponsors and new members though LinkedIn.
- LinkedIn also supports the formation of interest groups
 - o Rotary groups can gain connections and ideas through these groups.
- A LinkedIn member's profile page, has professional network news feeds and a limited number of customizable modules.
- Unlike other free social networking sites like <u>Facebook</u> or <u>Twitter</u>, LinkedIn requires connections to have a pre-existing relationship. And it is from these relationships that your network grows.
- One of the most enhanced features of LinkedIn is the ability to see who viewed your profile.
 - You can get valuable demographic data about the people who are checking you out. You can discover which keywords searchers used to find you, how they found you, where they come from.
 - You can also see the number of viewers by date. This will help you measure the impact of your communications.
 - LinkedIn shows you how you rank among your connections based on the total number of profile views.

All of these social media networking sites are accessable by computer but they also have apps for smart phones so you can be live facebooking, tweeting or LinkedIn posting at your event, meeting or whenever you find something interesting to share. You are no longer restricted to only post event reporting.



Sunday Presentation 1	 11:20:00	AM	Duration	20	minutes	
Make `						
Phone:26921 Email: johna	Mobile: egan@gm		488 349 Club: Woll	undr	y WW	John Egan Training Team Chair

NOTES:



Sunday	Start	11:40:00 AM		Duration	15	minutes	
Presentation 1							
Genera							
Phone:26368	4111	Mobile:	0429	316 266			David kennedy
Email: david		DG					

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Sunday Presentation T	itle	11:55:00 Al	'	Duration	5	minutes	
Calend Clos							
Phone:02 692 Email: robwa		Mobile:		1 431 534 W Murrum	bido	166	Gary Roberts DGE

Calendar- Essentials Dates

- Calendar of major events
- Club activities
- Develop Club Calendar incorporating district events
- D.G. visits.

Closing remarks

• Thank you - DG David Kennedy

Directors

AG's

John Egan and his training team.

Maria Egan for her assistance.

Paul Murray for all his work with ClubRunner.

Marilyn

Margaret and Graeme Fathers

and most important.

YOU THE PRESIDENTS ELECT AND PARTNERS

You are the reason we organise this weekend.

DISTRICT 9700 STRATEGIC PLAN 2015 TO 2018

Core Essence Statement

"We are a network of inspired individuals with a commitment to Service Above Self to benefit local and international communities"

Mission

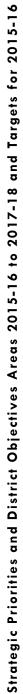
"To provide service to others, promote integrity and advance world understanding, goodwill and peace through a fellowship of business, professional, and community leaders".

Fellowship Our Core Values include:

Diversity Integrity

Service

Leadership



Clubs may choose to use the Priority Areas and District Objectives as a basis for developing their plans, adapting them to their club size, the varied skills of members, and six Priority Areas supported by Objectives. The Plan incorporates the Strategic Priorities of the Rotary International Strategic Plan, effective from 1 July 2014. In 2015-16, Governor Gary's goal is "to promote Youth programs as our Flagship Projects and highlight Peace and Business Development and Networking". Our Rotary District focuses on delivering services that benefit local and international communities. To achieve this, the District Strategic Plan has the needs of the communities they serve.

	Strateg	Strategic Priorities	District Objectives	Targets 2015-16
		1 Develop	Focal	✓ Local
Dos		leaders	 Encourage every Club President to qualify for a 	 20+ Clubs qualify for a RI Presidential Citation
ge 3		capable of	Presidential Citation	✓ District
7 ^5		serving	Encourage strategic planning at club level	 Ensure Directors support District Committees and their Chairs
20	sq	Rotary at	▼ District	 Expand the District Learning & Development Team
	n	the Club,	 Implement a District Leadership Plan 	 40 President Elects attend PETS and over 200 Club Directors attend
	C	District and	Conduct a comprehensive training program for District	Assembly
	u:	Internation-	and Club leaders	 Encourage Clubs under 20 members to attend Assembly
	əų	al levels	 Ensure District Training events are well structured to 	 Conduct an interactive AGs training and PETS (Feb 2015) &
	1 6		provide time for networking and fun	informative Assembly (May) 2015 and 2016
	ùuŧ		Support District Committees and ensure their membership	 Establish Rotary Leadership Institute
	ļķ		renewal through succession plans	-
	ıs		▶ International	
		2 Improve the	Ensure effective communication with all Clubs and members	✓ Circulate a monthly newsletter that informs on Rotary Programs and
		organica-	Review and update the District Strategic Plan to align with	Achievements and meets the needs of Clubs and members
	, †	tong land:	Rotary International's needs and expectations	✓ Update the District Strategic Plan to reflect the Priorities and Goals of the
	10	londitond londitond	Provide support for Clubs in administration and program	District and RI Strategic Plan, effective 1 July 2015
	dc	perform-	areas through AG visits	Encourage regular Assistant Governor contact with Clubs
	ln	ance of the	Ensure Clubs and the District comply with appropriate	Quarterly Group meetings of Presidents hosted by Assistant Governors
	S	District	Constitution and By-Law requirements	Present the District Strategic Plan at President Elect Training Seminar
			Periodically assess Board governance procedures to ensure	(PETS) and encourage its use in Club planning
			the use of cost-effective best practices	✓ Conduct at least 4 meetings of the District Board
				✓ Invite Assistant Governors to contribute to meetings of the District Board.

DISTRICT 9700 STRATEGIC PLAN 2015 TO 2018

Support	Targets 2015-16	 All Clubs implement an Action Plan for 2015-16 Develop & implement a multi-year New Rotarian Development Plan Achieve a Net increase of 80 members in the District Promote diversity & flexibility of membership in Clubs Encourage clubs to participate in a variety of service activities 	>>
ategic 8 4 4 8	District Objectives	Ω > δ(i) _	
20 17 17 17 17 17 17 17 1	c Priorities	-	
⊋ esiviee Humanitarian Service	Strategic	V	Focus and increase Humanitarian Service

DISTRICT 9700 STRATEGIC PLAN 2015 TO 2018

 b. Use the activities of Public Image and awareness of Rotary through regular public increase b. Use the activities of Promote the image and awareness of Rotary through regular public increase b. Conduct interesting and rewarding District Conferences of Rotary c. Use the activities of Public Image training seminar of Public Image training seminar for Clubs c. Develop and run at least old two District Public Image training seminar for Clubs c. Develop and run at least old two District Public Image training seminar for Clubs d. Develop and implement a successful Public Image project for Rotary d. District Conferences e. B. Sonduct interesting and rewarding District Conferences e. At least 350 attend e. Highlights the achievements of Clubs 	b cativities of activities of publicity Rotarians to increase awareness awareness Conduct interesting and rewarding District Conferences of Rotary	Strategi	Strategic Priorities	District Objectives	Targets 2015-16
		awareness	6 Use the activities of local Rotarians to increase awareness of Rotary	 Appoint a Public Image Director Promote the image and awareness of Rotary through regular publicity Utilise strong communications media to reach Rotarians and the broader community Conduct interesting and rewarding District Conferences 	> >>