

4. Purpose of this project? Provide a brief description:

5. Amount of DAF Grant Funds being requested: \$ _____
Amount of Sponsoring Organization funds being used: \$ _____

6. Identify the specific community this Project is aimed at benefiting:

7. Describe how the project will meet the needs of the community:

8. If this project involves other cooperating organizations provide the *name(s)* of the organizations and explain each of their roles in the Project (Attach a *Letter of Participation* from the organizations that specifically states their role/responsibilities, how they will interact with the sponsoring organization in this project, and the organization's agreement to cooperate in any financial review of activities connected with the project):

9. Will this project involve an international organization? Yes No

10. If an international organization is involved that has not been identified in # 6 above please provide the information requested in item #6 for the international organization:

11. Project Committee: At least two Rotarians from the Rotary Club/Organization

Proposed start and end dates of the project: Start: _____ End: _____

At the end of the project an accurate accounting of all expenditures will be provided to the DAF Advisory Committee. Do you agree to do this: [] Yes [] No. Note: this is a requirement in order to be eligible for future Donor Advised Fund Grants.

It is understood that unused funds will gladly be returned to the Donor Advised Fund Account with the Rotary Foundation so the proceeds can continue to grow and benefit other DAF Project requests for entities within District 5840. Do you agree with this obligation: [] Yes [] No

By signing below, we **are agreeing to the** following:

- All information contained in this application is true and accurate, to the best of our knowledge.
- The Sponsoring Organization has agreed to undertake this project as an activity of the club/district.
- The 501 (C) (3) organization will perform the legal functions required in receiving and disbursing funds

- Sponsoring Organization Name:

- Name of President/Chairperson of Sponsoring Organization:

- Signature of President/Chairperson of Sponsoring Organization:

- Name of 501 (C) (3) organization indicating agreement to receive and disburse funds for the Project:

- Signature of 501 (C) (3) organization agent indicating agreement to receive and disburse funds for the Project:

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- Date District 5840 - Donor Advised Fund Proceeds Project Grant Application Form was submitted to the Donor Advised Fund Advisory Committee:
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Forward the **completed** District 5840 - Donor Advised Fund Proceeds Project Grant Application Form to: rgbaggett03@gmail.com (**mandatory**)

Hard copy option: (non-mandatory)

Dick Baggett, PDG
Chairman
District 5840 Donor Advised Funds Committee
5528 Fairway Drive
San Angelo, TX 76904

Revised March 7, 2017