

THE ROTARY FOUNDATION



Listed below are some Frequently Asked Questions along with their Answers.

If you do not see a question and answer below that you are looking for, please contact D5930 Million Dollar Dinner Chairperson, District 5930 Governor Nominee Andy Hagan directly at AndyHagan@Rotary5930.com or (956) 592-0944

Q) What is the purpose of the District 5930 Million Dollar Dinner?

A) To recognize donors who have made or will commit to make a new contribution of \$10,000 or more to The Rotary Foundation. The donors will be thanked for their support.

Q) When and where will the Million Dollar Dinner be held?

A) On Saturday March 11, 2017 at the Corpus Christi Country Club, Corpus Christi, TX

Q) How do I get invited to the Million Dollar Dinner?

A) Complete the *Your Rotary Legacy* form or pledge card for the Million Dollar Dinner. Mail or give the card the D5930 Million Dollar Chairperson, Andy Hagan.

Andrew Hagan
District 5930
2016-17 MDD
590 Rancho Escondido
Olmito, TX 78575-9402

Feel free to contact Andy Hagan or Sean Allen, Rotary International Senior Major Gifts Officer (Sean.Allen@rotary.org) if you have questions about ways to give.

Q) What is the deadline for submission of *Your Rotary Legacy* form or pledge cards in order to attend the Million Dollar Dinner?

A) March 1, 2017 for the Million-Dollar Dinner

Q) How long do I have to fulfill my pledge?

A) You have until June 1, 2017 to fulfill the requirements you agree to meet on the pledge card.

Q) I am an existing Major Donor. Will my spouse (partner) & I get invited to the Million Dollar Dinner?

A) The purpose of the Million Dollar Dinner is to raise NEW funds for The Rotary Foundation (TRF). This is your opportunity to move to a higher level in contributing funds to TRF or to a higher level with a bequest, charitable trust, etc.

Q) I am already a Bequest Society member. How may I attend the Million Dollar Dinner?

A) By increasing your bequest by \$10,000 or more, or making a gift of \$10,000 or more.

Q) What are the ways I may give?

A) You may contribute (a) cash, (b) appreciated stock, (c) make a pledge to give \$10,000 or more over 3 years, (d) create a Life Income Agreement, or (e) transfer ownership of life insurance. You may also make a bequest through your (a) will or living trust, (b) retirement plan, or (c) life insurance policy. Andy Hagan has more details on the various options and he may connect you with Rotary International Foundation staff that will help with your specific situation.

Q) What programs may I support with my gift?

A) You may donate to any of the following:

1. Endowment Fund: Gifts are held in perpetuity and earnings can be designated to supplement your district's Annual Fund, support grants, or the Rotary Peace Centers. With a gift of \$25,000 or more, you may establish a named fund and earnings can be designated to support a broader set of your priorities. Your options increase with the size of the endowment, so please consult with your district representative or TRF staff to learn more.
2. Rotary Peace Centers: Your options on how funds are used will increase with the size of your gift.
3. PolioPlus: Gifts to this fund are spent on the Global Polio Eradication Initiative. Thanks to the current Gates matching fund opportunity, your gift will be matched 2 for 1. Therefore, a gift of \$10,000 will result in \$30,000 worth of polio eradication funds.
4. Annual Fund: Gifts to this fund support district and global grants and are allocated and spent through the SHARE System.
5. Term Gifts: Donations are spent on a designated Rotary project or area of your choice, depending on the size of your gift. Please consult our district representative or RI staff for more information.

Q) I am a Paul Harris Society member. May I give another \$9,000 this year and qualify to attend the Million Dollar Dinner?

A) Yes, if you already have made or will make by May 15, 2017 this year's \$1,000 gift. Another way to accomplish this is to make a Bequest of \$25,000 that will generate \$1,000 (assuming earnings of 4% per annum) in perpetuity in either your name or in the name of a family member or friend.

Q) I am a Paul Harris Society member and will give \$1,000 in cash to the Annual Fund as I normally do. I also want to support PolioPlus with a cash donation of \$1,000 (especially since the Bill & Melinda Gates Foundation will match it with another \$2,000). Finally, I want to donate \$8,000 in securities to the Endowment Fund to support the Peace Centers. Will my total contributions of \$10,000 count toward the minimum and result in an invitation to the Million Dollar Dinner?

A) Yes as long as the deadline for submitting the pledge card is met.