ROTARY DISTRICT 6840 WEBSITE

WWW.rotary6840.org



AGENDA

- District 6840 Website
- Sychronization with MyRotary
- MyRotary Club Management Functions

DISTRICT 6840 WEBSITE

- Technical Information
- Public Access Information
- Member Access
 - How to log in
 - Member Functions
 - Club Executive Functions

MHY DO I CARES

- Source of District 6840 information
 - Members Functions Accessible to Rotarians
 - General Stories and Information Accessible to the public



TECHNICAL INFORMATION?

- Address is: www.rotary6840.org
 Hosted by ClubRunner
 - If your club also has a ClubRunner hosted website, ID & password is same for both
 - Member & club data can be synced with Rotary.org & local website



TECHNICAL INFORMATION?

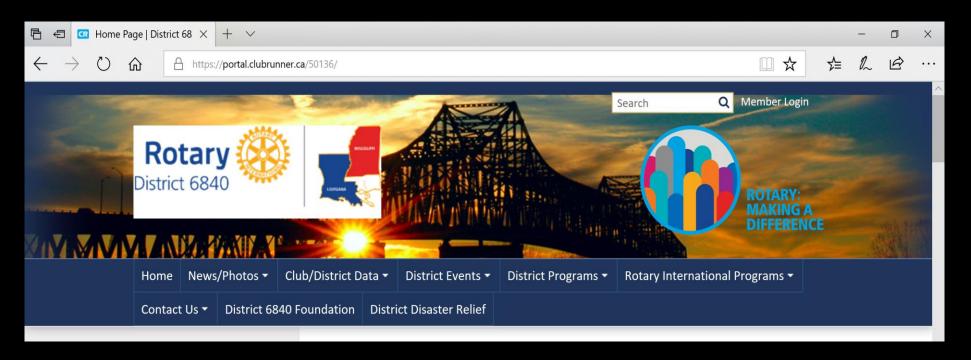
Can Be Functionally Accessed By All Devices

- Computer
- Smart phone
- Tablet



WHAT DOES IT LOOK LIKES

www.rotary6840.org





News/Photos

- District Newsletters
- News
- Stories
- Photo Albums



Club/District Data

- District 6840 Profile
- District Directory
- Club & District Information
- Governing Documents (not Public)
- Membership
- Vocational Services
- PR and Social Media
- Speakers Bureau
- District Office Descriptions



District Events (Includes Registration Link)

- President-Elect Training Seminar
- District Conference
- Mid-Year Check-Up
- District Assembly
- District Calendar
- District, Zone and RI Schedule
- Summer Seminar
- Paul Harris Society Dinner



District Programs

- Rotaract
- International Service
- Rotary Youth Leadership Awards (RYLA)
- Youth Exchange
- Interact
- Rotary Leadership Institute
- District Grants
- District Comference
- Club Officers, Committee Chairs and Member Training
- Ole Man River PETS
- District 6840 Foundation
- District Awards



Rotary International Programs

- Rotary International Convention
- Shelterbox
- Polio-Plus
- Rotary Peace Centers
- The Rotary Foundation
- Rotary Presidential Conferences
- Rotary's Areas of Focus



District 6840 Foundation

District Disaster Relief



ROTARIAN MEMBER ACCESS



Login Nar	ne		
Password	•		
Keep r	me logged in		
Login »			

Email must be your primary email used for Rotary

	Retrieve Login Information	
	n accounts in the system. If you cannot retrieve your login informati ur Club President, or email <u>logins@clubrunner.ca</u> .	i <mark>on</mark>
Please select your club, then enter your password.	our last name and email address to retrieve your login name and/or	reset
* Denotes a required field.		
Select Club:	Select Club V	*
Last Name:		
Email Address:		*
	Submit Cancel	



MEMBER LAUNCHPAD

Welcome, Harry!

Your last district login was on Monday, February 20, 2017



My Profile

Update your personal information, change your password, and other preferences.



My Club's Info

For club executives, update your member data, attendance, officers, and meeting information.



Calendar

View and register for upcoming events, and create new district events.



Website

Design the layout, theme, and content of the district website.



Communication

Send emails, bulletins, and other notices to all members and groups within the district.



Reports

View, download, or print the district directory or export member data.



Membership

View and modify all club and membership data in the district.



Organization

View and modify all club and district executives, directors, and committees.

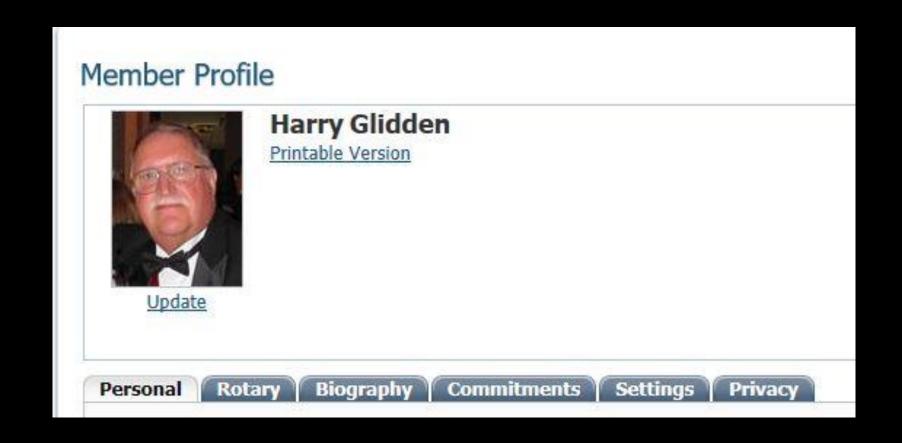


Attendance

Update club attendance, send reminders, and access attendance reports.



FIRST- UPDATE YOUR PROFILE!!





What Does ClubRunner Member Area Do?

- Seamlessly integrate the district database with Rotary International, securely
- Produce unlimited reports to help identify membership growth
- Maintain organizational charts with committee structures
- Maintain club executive/director listings, accessible by Rotarians in the district
- Generate password-protected **district directories** in several formats
- Track and report club attendance
- Send out targeted and personalized email communication and newsletters
- Manage event registrations and reporting, with online payment
- Allow every club to login and maintain their own information

CLUB DIRECTORY

The Club Directory page displays all clubs, their meeting days and times, along with President names, and links to club websites

C	Club Directory & Contact						
	ID#	Club	President	Internal	External	Мар	Meeting Day and Time
	4757	Avon	Johannes Koomen		Website	Map	Tuesday 6:00 PM
	4758	<u>Bath</u>	Bernard Burns			Map	Thursday 12:00 PM
	4759	Belmont	James Arthur			Map	Wednesday 6:00 PM
	4761	Bloomfield	Donald Cicchino		Website	Map	Monday 7:30 AM
	4762	<u>Brighton</u>	Richard Marchese		Website	Map	Monday 6:00 PM
	4763	Brockport	Fred Kimmel		Website	Map	Thursday 6:15 PM
	4764	Caledonia-Mumford	Chris Wood		Website	Map	Tuesday 6:00 PM
	4765	Canandaiqua	Linda Collins		Website	Map	Thursday 12:15 PM
	4766	Canisteo	Linda Mullen			Map	Wednesday 12:00 PM
	26837	Chemung County Sunrise	RC lke		Website	<u>Map</u>	Wednesday 7:00 AM

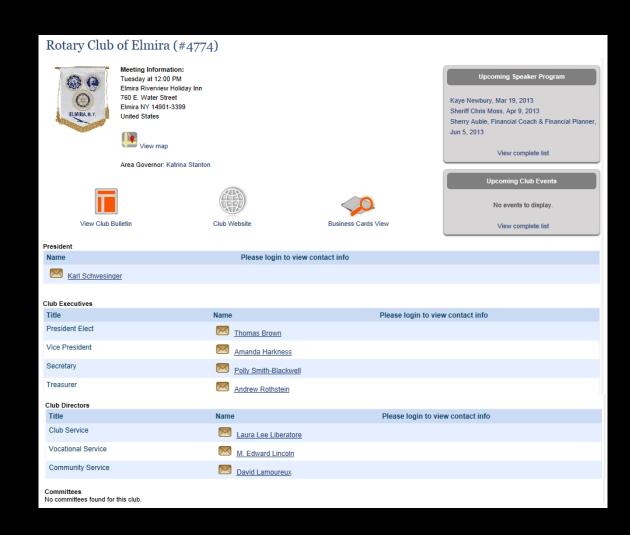
Choose from
Alphabetical listing or
Sorted by Meeting
Day/Time

When & Where Clubs Meet						
	Club	President	Location	Мар	Meeting Day and Time	
₫	Bloomfield	Donald Cicchino	Location	<u>Map</u>	Monday 7:30 AM	
	<u>Naples</u>	William Grove	Location	Map	Monday 12:00 PM	
	Geneseo	Matthew Gaynor	<u>Location</u>	<u>Map</u>	Monday 12:15 PM	
â	<u>Brighton</u>	Richard Marchese	Location	Map	Monday 6:00 PM	
	<u>Gananda</u>	<u>Dawn Reeners</u>	Location	<u>Map</u>	Monday 6:00 PM	
â	<u>Fairport</u>	Robert Hunt	Location	Map	Monday 6:15 PM	
	<u>Livonia</u>	George Harvey	Location	<u>Map</u>	Monday 6:15 PM	
â	Spencerport	William Ewsuk	Location	Map	Monday 6:15 PM	
	Williamson	James Hoffman	Location	<u>Map</u>	Monday 6:15 PM	
â	<u>Waterloo</u>	Paula Kenny	Location	Map	Monday 6:30 PM	

CLUB DETAILS PAGE

Clicking on a club name will display details for that club, including:

- Meeting day/time
- Meeting location
- Assistant Governor
- Club President
- Executives/Directors
- Committees
- Upcoming Speakers
- Upcoming Events
- Link to Club Bulletin
- Link to Club Site



DISTRICT ORGANIZATION CHART

Displays all District
Executives, Officers,
Assistant Governors and
their clubs and
executives, committee
directors and subcommittee chairs.

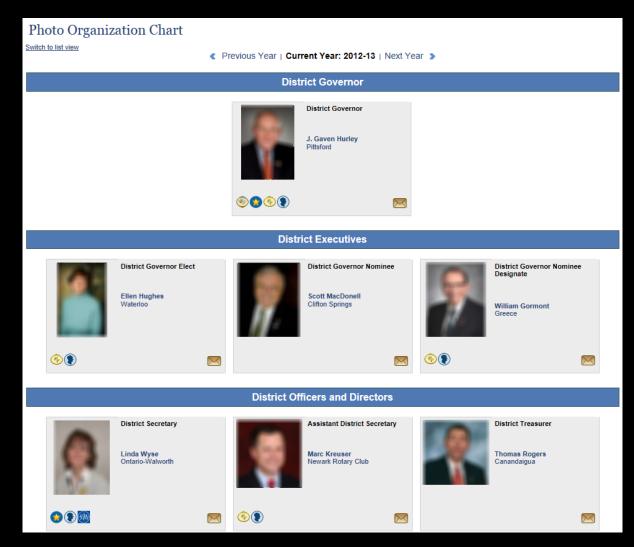
Links go to a private email form to allow members to be contacted by public without divulging email addresses.

C	rganization Chart	
		Previous Year Current Year: 2010-11 Next Year
Dis	trict Governor	
	Title	Name
	District Governor	<u>Jeffrey Krans</u> (<u>Penn Yan</u>)
Dis	trict Executives	
	Title	Name
	District Governor Elect	Norma Madayaq-Reilly (Newark Rotary Club)
	District Governor Nominee	J. Gaven Hurley (Pittsford)
	District Governor Nominee Designate	Ellen Huqhes (Waterloo)
Dis	trict Officers and Directors	
	Title	Name
	District Secretary	William Redden (Lima)
	Assistant District Secretary	Bruce Spector (Pittsford)
	District Treasurer	Charles Clemens (Elmira Heights)
	Assistant District Treasurer	Thomas Rogers (Canandaigua)
	Assistant District Treasurer	Alan Rosbrook (Victor-Farmington)
	Foundation Director	<u>Donald Alhart</u> (<u>Rochester</u>)

DISTRICT PHOTO ORGANIZATION CHART

Displays all District
Executives, Officers,
Assistant Governors and
their clubs and
executives, committee
directors and subcommittee chairs.

Links go to a private email form to allow members to be contacted by public without divulging email addresses.



PRIVATE EMAIL FORM

General Email Message					
Send email to David Rands					
Enter your email address and the message you want to send.					
To:	David Rands				
Your First Name:					
Your Last Name:					
Your Email Address					
Subject:					
Message:		^			
		÷			
	ANHUO				
	Enter the above code here:				
	Can't read? Try different words.				
	Send Close				

ACCESS LEVELS TO MEMBERS AREA

There are 3 main levels of access to the Communication Intranet:

- District Level can access and maintain all District organization charts, as well as all Club listings
- Club Executive Level can access and update all information pertaining to your club and members, including attendance reporting, club executive listings, and membership adds/edits/terminations.
- Member Level can access and update your own membership profile directly regardless of position in club or district. Can also access district directories once logged in.

MEMBER LAUNCHPAD

Welcome, Harry!

Your last district login was on Monday, February 20, 2017



My Profile

Update your personal information, change your password, and other preferences.



My Club's Info

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Calendar

View and register for upcoming events, and create new district events.



Website

Design the layout, theme, and content of the district website.



Communication

Send emails, bulletins, and other notices to all members and groups within the district.



Reports

View, download, or print the district directory or export member data.



Membership

View and modify all club and membership data in the district.



Organization

View and modify all club and district executives, directors, and committees.



Attendance

Update club attendance, send reminders, and access attendance reports.



What can Regular Members Do?

Once logged in, any Rotarian in the District can:

- Update their own membership profile
- View and download district directory reports
- Search for members in the online directory
- Register for any District event
- Access District Committees and view/post info if a member of that committee

What Can Club Executives Do?

Everything a regular member can do, plus:

- Update their club membership listing
- Specify current and next year's club executives
- Update their club information such as meeting time, date, location, and website address
- Report monthly attendance
- Register members for district events

District Directories & Reports

All members can download a Word or PDF version of the District Directory, which is generated from all the data on the website

Choose from a variety of district directories, search the directory, view trend reports such as the District Dashboard, Age/Gender Distribution reports.

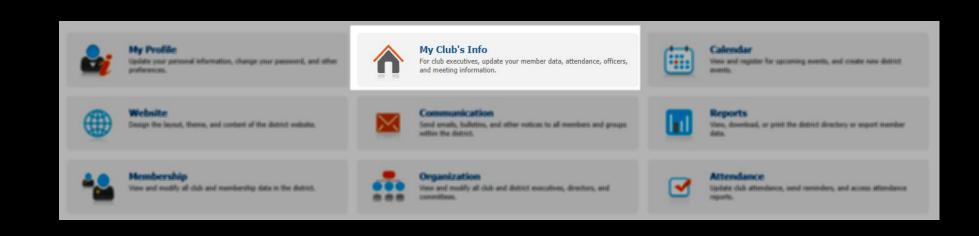
View a report showcasing club positions. Build a custom report with the eDirectory builder.



Reports available include:

Club size/Growth Report
District Dashboard
Rule of 85
Gender and Age Distribution
Years of Service Distribution

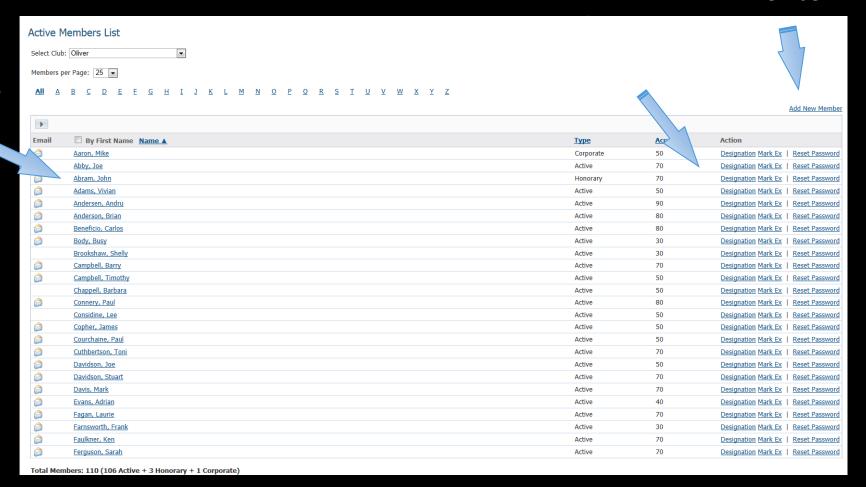
Club Executive Functions



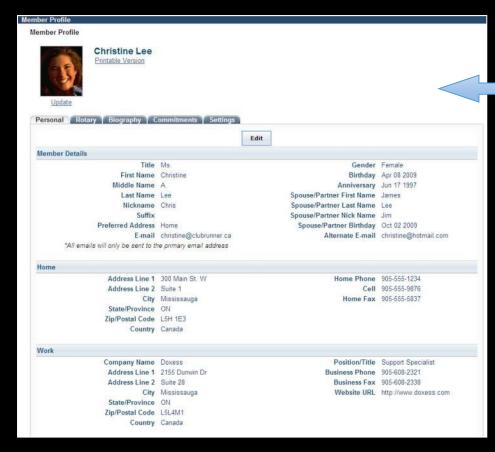
Active Members List

Add New Member

Click on any name to Edit



MEMBER PROFILE



Click on various tabs to access more information.

Edit Club Information

Oliver



Line Dancing

Membership Committee

Meeting Information:

Monday at 7:30 AM ClubRunner Office 2060 Winston Park Drive Oakville ON L5V2W8 Canada



Area Governor: José Fermán



View Club Bulletin



Edit Club Info (Online)

Upcoming Speaker Program

No speakers to display.

View complete list

Upcoming Club Events

test, Mar 11, 2013 Rib Fest, Apr 25, 2013

View complete list

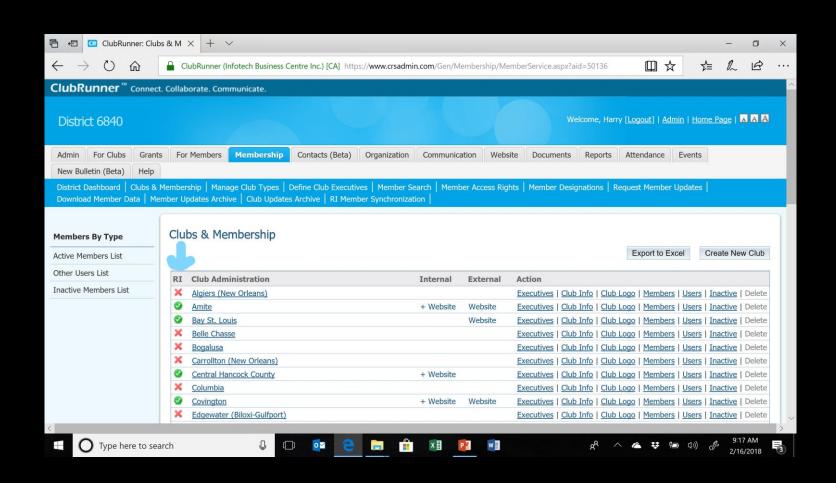


Edit Executives & Directors

President		
Name	Preferred Phone	
M Julie Headlam		
Club Executives		
Title	Name	Preferred Phone
Treasurer	Richard Madison	Home: (310) 555-0975
Secretary	── Bill Souter	
Club Directors		
Title	Name	Preferred Phone
Public Relations Director	Sarah Sunset	Home: 905-555-8989
Webmaster	Toni Cuthbertson	
Director 1	Stuart Davidson	
Committees		
Name	Chair	

Business Cards View

IS CLUB SYNCHRONIZED WITH RI?

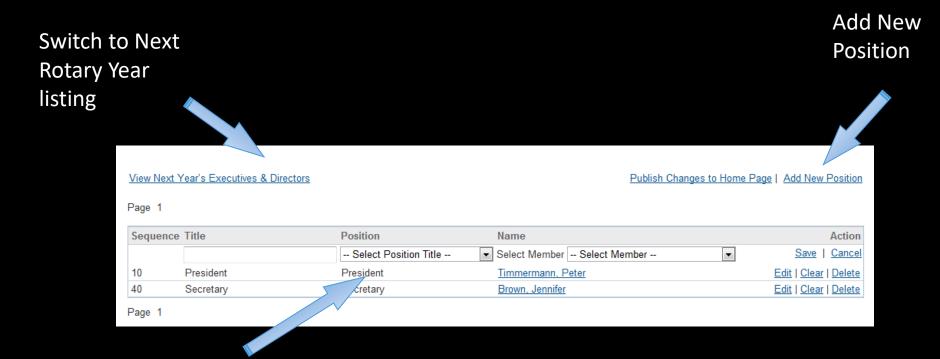


Go to Club & Membership Page

First column shows if synchronized

Other columns allow access to membership and club functions

Edit Club Executives

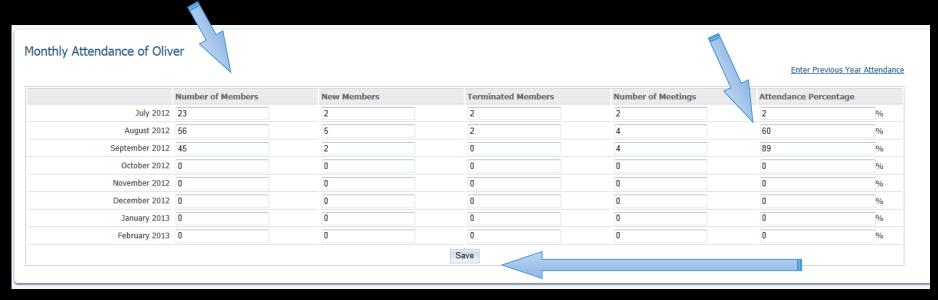


When adding a position, select the closest match under Position. This will ensure this person receives district communications relevant to their title.

Club Attendance Report

Number of Members refers to final count as of end of month

Fill in the numbers



As of 3rd week of month, new line appears

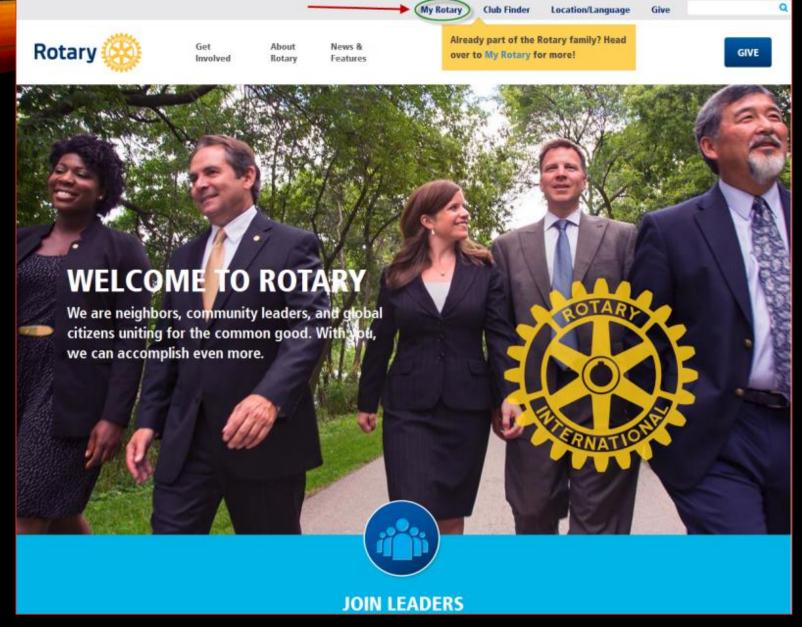
Then press Save

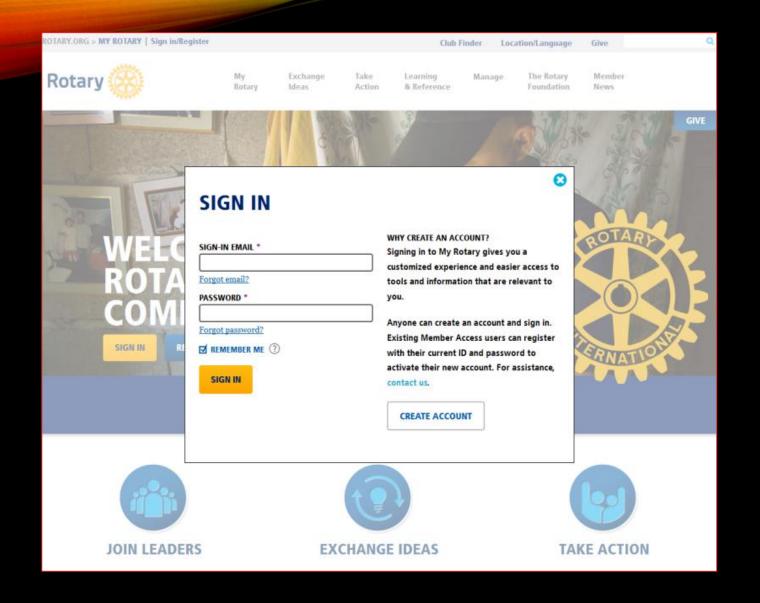
SYNCHRONIZATION WITH MYROTARY

- Opt in on MyRotary (choose ClubRunner)
- Opt in on District (or Club) Website
- Compare and Synchronize

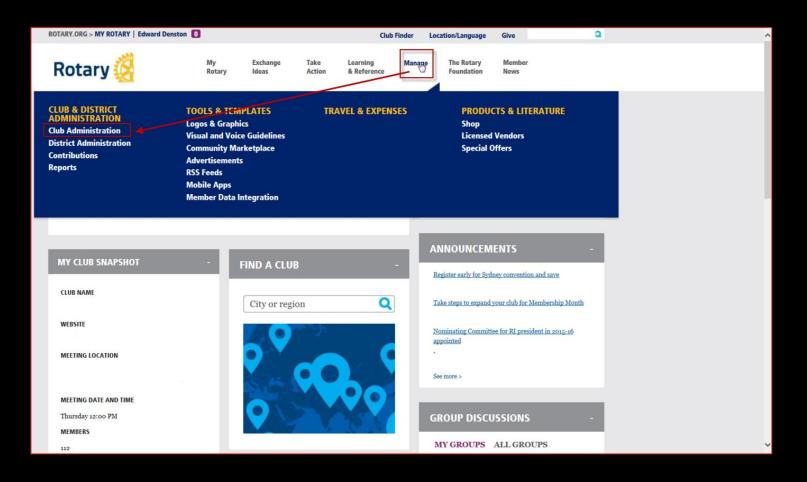
CLUBRUNNER & MY ROTARY SYNCRONIZATION

- Opt in on Rotary's end from My Rotary
- Opt in at ClubRunner
- Set your Club's privacy options
- Wait for RI Member No.s to get populated (under one hour)
- Compare & Synchronize Member Data
- Make updates through ClubRunner

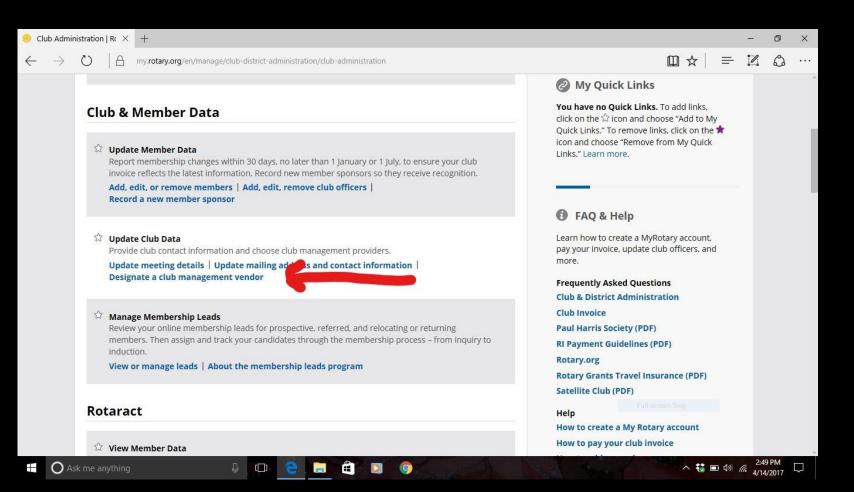




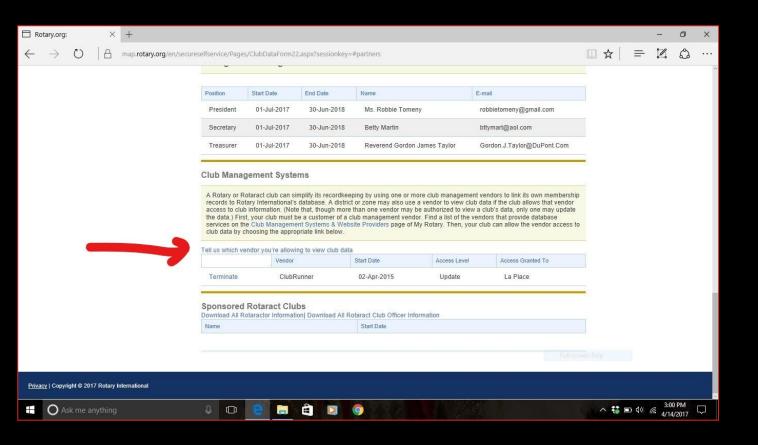
MY ROTARY



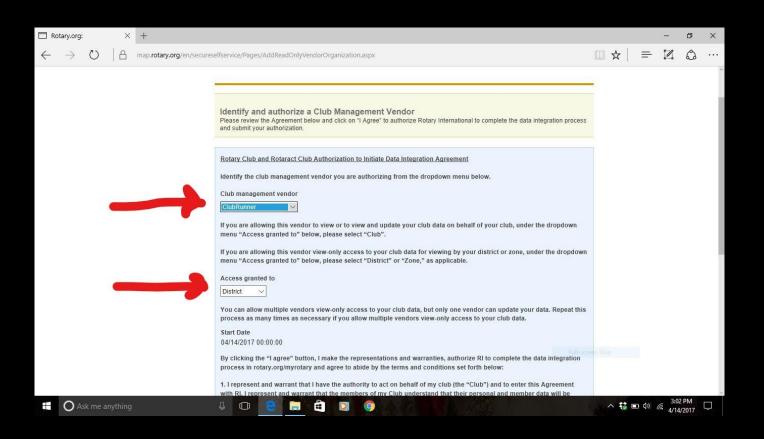
- Log in as Club President,
 Secretary, Treasurer or
 ExecutiveSecretary
- Click on Manage on the top menu and click the Club Administration link



 Click on the Designate a Club Management Vendor link

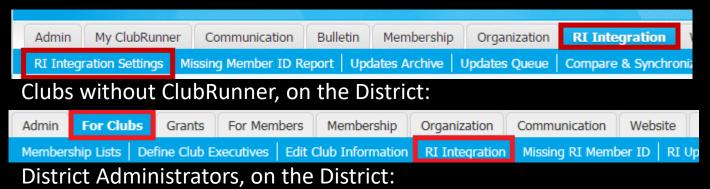


- Look for Club
 Management Systems
- Click on the Tell Us
 Which Vendor You are
 Allowing to View Club
 Data link



- Select ClubRunner from drop down menu
- Select Access Granted to Club (or district)
- Read the terms and conditions, and if you agree, press I Agree button

Clubs with ClubRunner:



District, Clubs & Membership

District Dashboard

Club & Membership Detail

Member Detail

Request Member Updates

Member Access Rights

Clubs Attendance Management

Edit Executives and Directors

Download Member Data

Member Data Changes

RI Integration Archive Member Synchronization

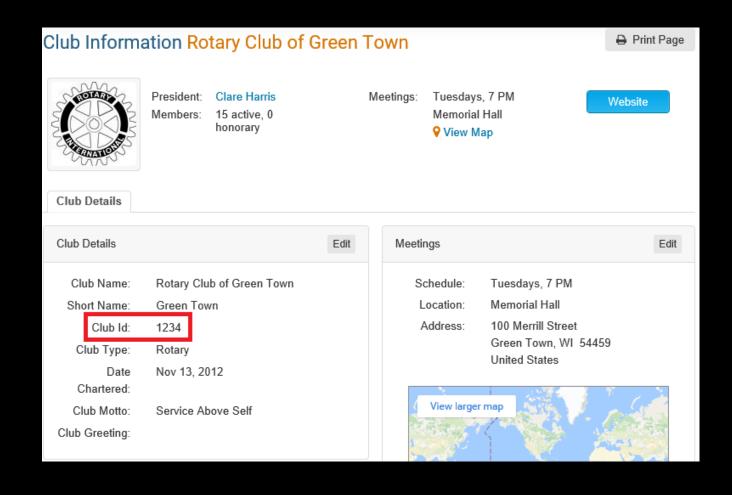
Reports

Member Designations

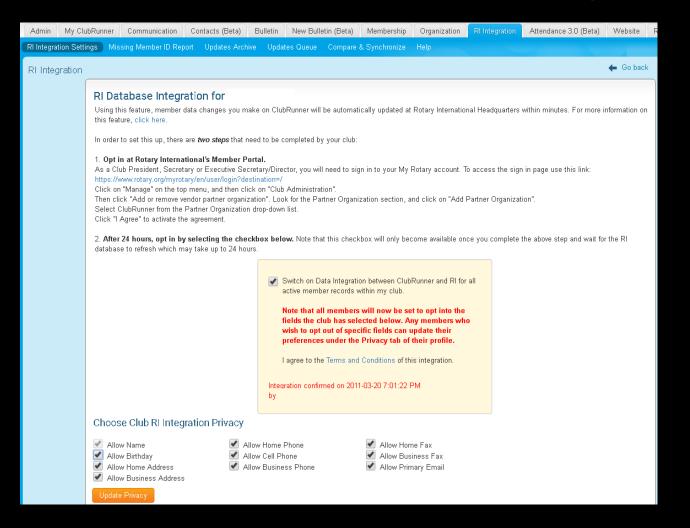
District eDirectory Builder 2.0



- Log into your
 ClubRunner site
- Click on the RI
 Integration Settings or
 RI Integration link



- Verify your Rotary Club ID is properly set by going to Edit Club Info & Settings from the Admin page
- Enter your Club ID if not already populated, then press Save Changes



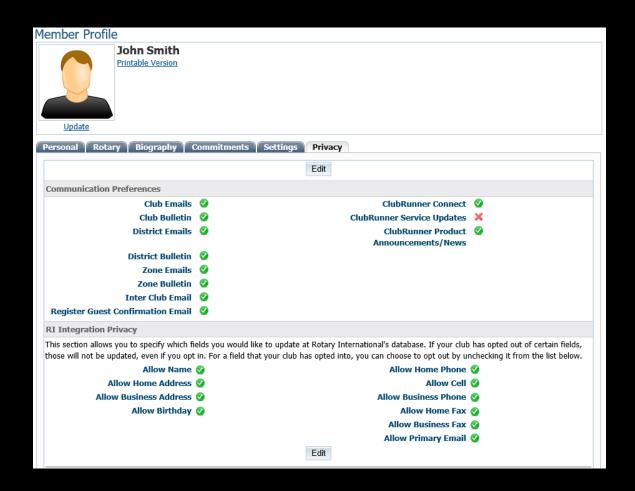
- Check the checkbox to switch on integration
- Customize your privacy options by selecting the fields to synchronize
- Press the Update Privacy button to save the changes

RI MEMBER NO.

- This is the key to making successful updates
- Found within ClubRunner member profile, under Rotary tab
- Automatically populated once you switch on RI Integration
- Allow one hour for completion
- Unmatched members report found in RI Integration Compare and Synchronize link, under Membership tab

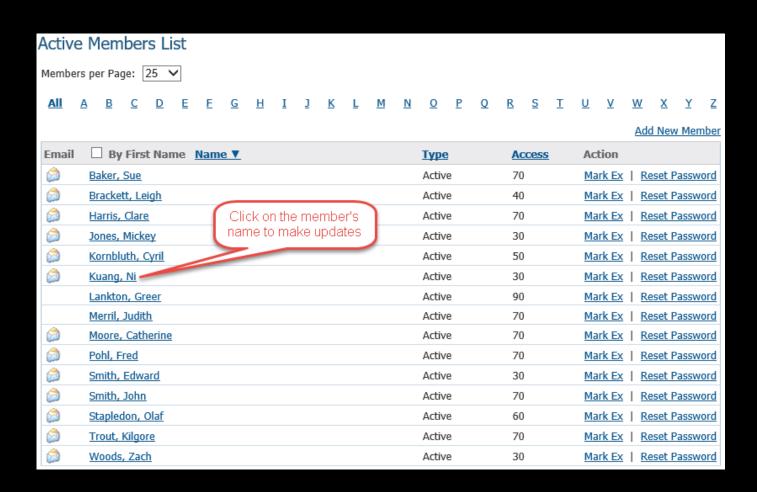
COMPARE & SYNCHRONIZE

- Allows you to compare your member data in ClubRunner with what is available in Rotary Internationals' Member Access
 - Sync data between two systems by "pushing" from ClubRunner to RI or "pulling" data from RI to ClubRunner
 - Remove inconsistencies between two systems
 - Add member directly to RI
 - Add member to ClubRunner



- If you have some members
 who prefer not to send data
 updates, go to their
 ClubRunner member profile,
 and select the Privacy tab
- Uncheck the fields which you do not wish to share with RI for that member

ONGOING UPDATES



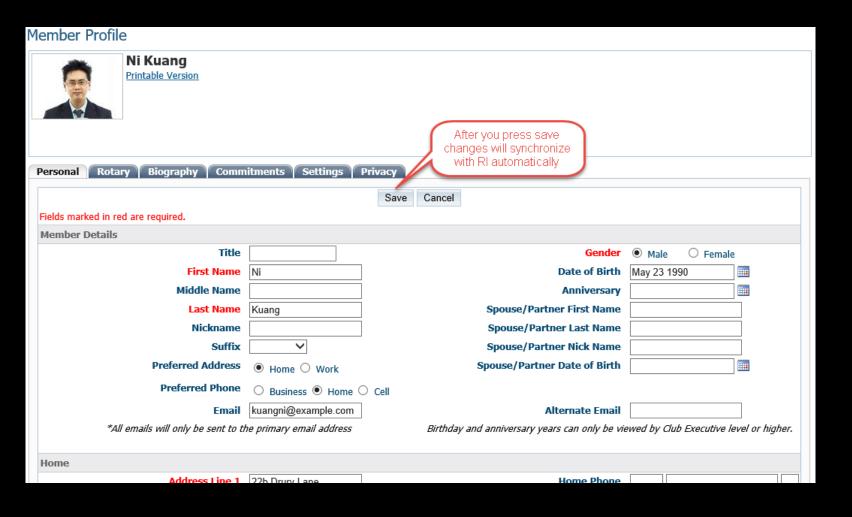
 Now that Integration is switched on, continue to make updates through your ClubRunner site

Member Profile Ni Kuang Printable Version Click the Edit Rotary Biography Commitments Settings Privacy button to make changes **Member Details** Title Gender Male First Name Ni Date of Birth May 23 1990 Middle Name Anniversary Last Name Kuang Spouse/Partner First Name Nickname Spouse/Partner Last Name Suffix Spouse/Partner Nick Name Preferred Address Home Spouse/Partner Date of Birth Preferred Phone Home Email kuangni@example.com Alternate Email *All emails will only be sent to the primary email address Birthday and anniversary years can only be viewed by Club Executive level or higher. Home Address Line 1 22b Drury Lane Home Phone Address Line 2 City Green Town Home Fax Country United States State/Province WI Zip/Postal Code 54459 Work **Company Name** Position/Title Address Line 1 **Business Phone** Address Line 2 **Business Fax** Website URL Country State/Province Zip/Postal Code **Custom Fields** Edit

ONGOING UPDATES

 Click on Edit to make changes

ONGOING UPDATES



 Click Save, and synchronization with RI will happen automatically

Privacy

- No personal information or email address ever exposed on public website
- Member's access to information is restricted based on his or her role in the District or Club
- Strict Privacy Policy assures you that ClubRunner will not release data to third party in any form
- Member can customize privacy level based on fields
- Read our <u>Privacy Policy</u>



Club Version of ClubRunner

- Not a requirement to participate in updating District communication intranet
- Provides your club with your own website and portal
- Club-level directories, email and document management
- Higher detail of attendance tracking
- Event management
- Dues & billing (sending out invoices, not accounting)
- Branded Club newsletter
- Database integrated with District and Rotary International
- More info at <u>www.clubrunner.ca</u>

Support and Help Guides

ClubRunner Contacts & Resources

Subscriber Community Portal community.clubrunner.ca

On Demand Video Tutorials www.clubrunner.ca/videos

Webinar Training www.clubrunner.ca/webtraining

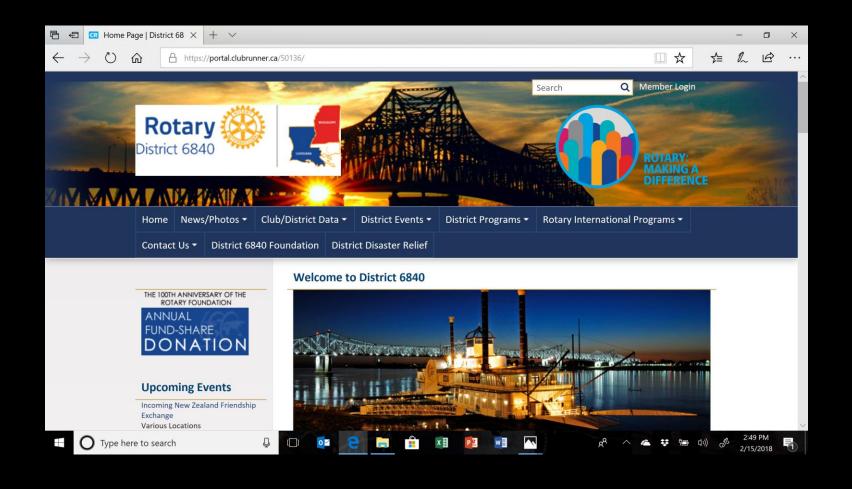
eSupport Center www.ClubRunnerSupport.com



Email ClubRunner Support at:

support@clubrunner.ca

QUESTIONS

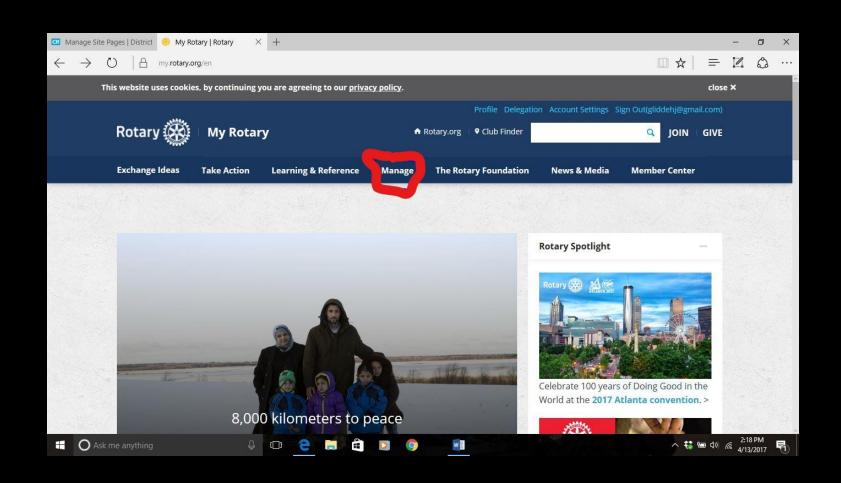


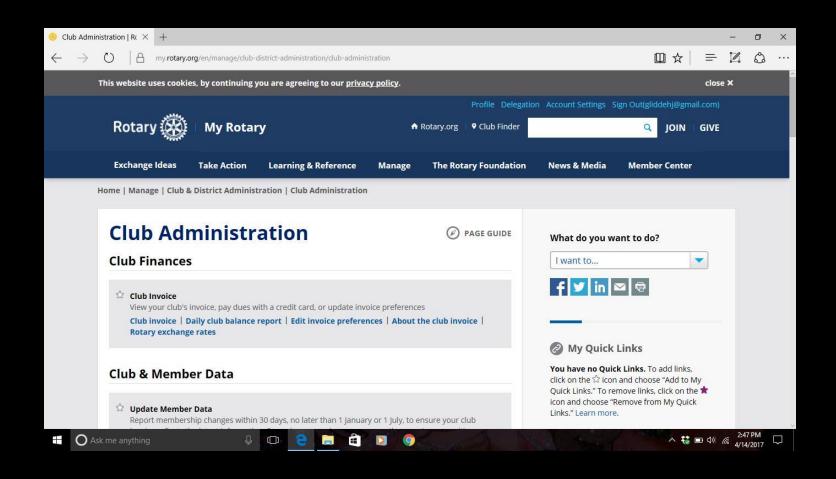


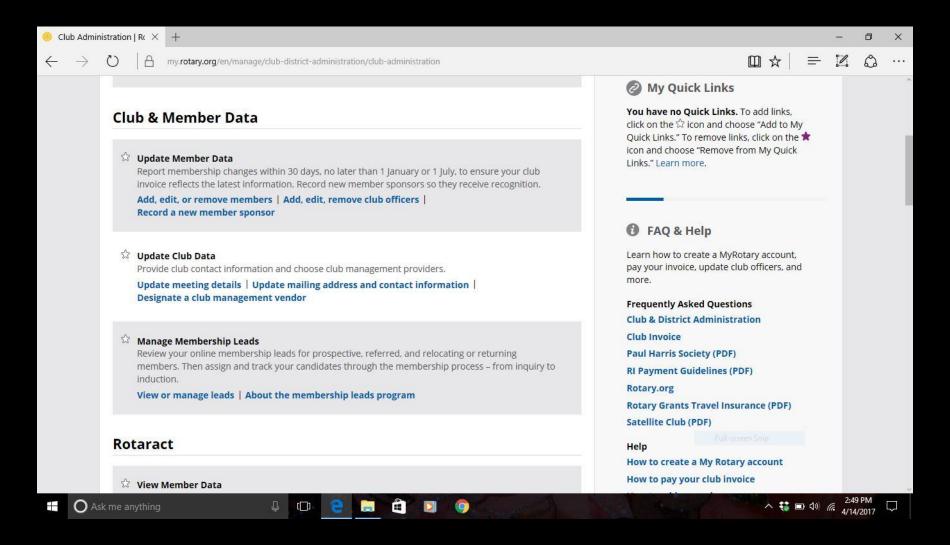
MYROTARY CLUB MANAGEMENT

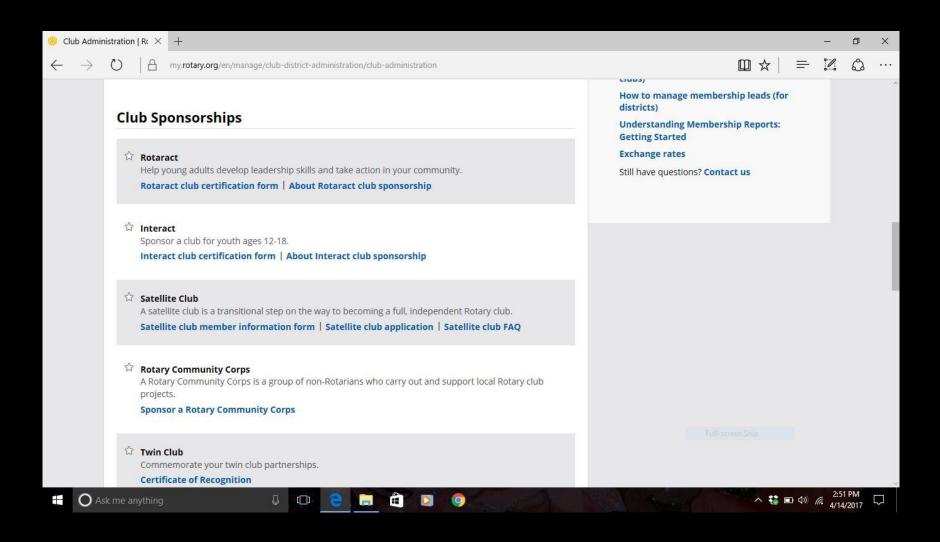
- Club Invoice
- Club & Membership Data
- Club Sponsorships
- Club Foundation Giving
- Forms & Instructions
 - Liability Insurance Information

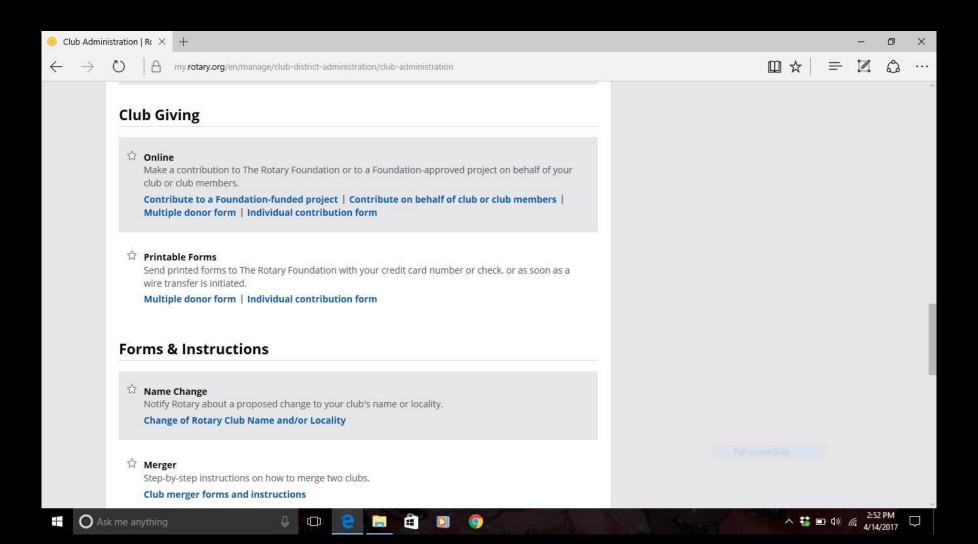
MY ROTARY FUNCTIONS

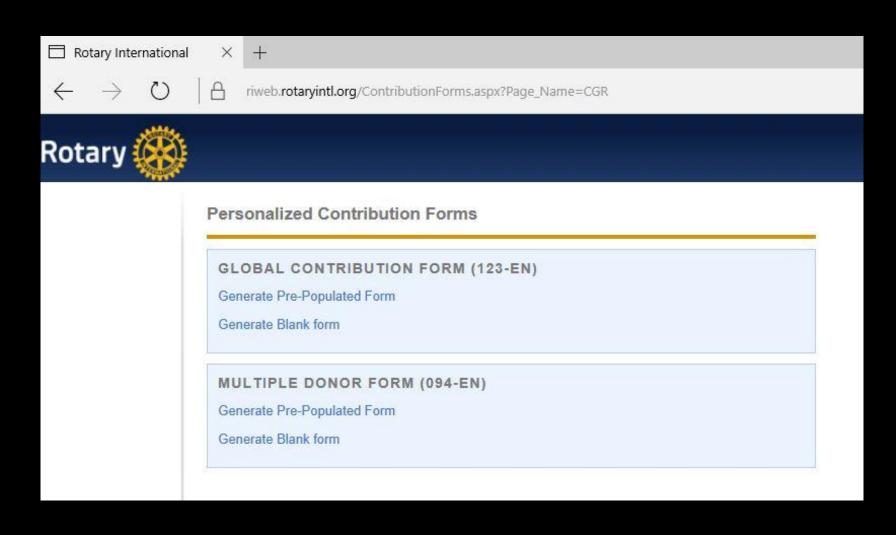






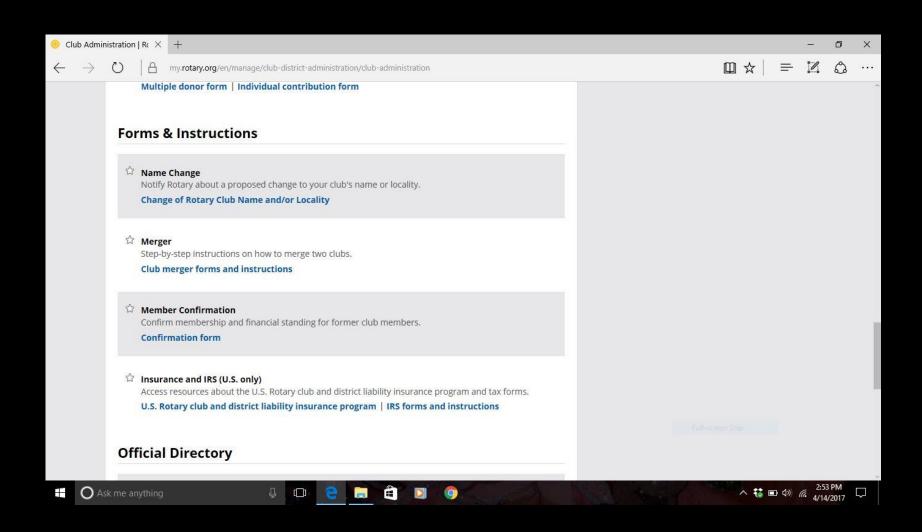






□ Rotary International × +					15	đ	×
\leftarrow \rightarrow \circlearrowleft \mid $\mathrel{\triangle}$ riweb.rotaryintl.org/MultipleDono	r_select.aspx?Page_Name=CGR			□ ☆ =	0	۵	•••
Rotary 🗱							
Multiple Donor Form Club Name: La Place,LA,United States Please select donors Select All Mary Alltmont Eliana De Francesch Kevin George reporter Candice Hemelt Poonam Oberoi Mrs. Linda Stein Mike Tregre Generate form for chosen donors	Anita Dabon District Attorney Bridget Dinvaut Harry Glidden Mr. Jorge Lavastida Mr. John Olynick Reverend Gordon Taylor	Damon Davis Melanie Duhe Jude Gravois Betty Martin Rajender Pannu Ms. Robbie Tomeny	Pastor MICHAEL DAY Lucien Gauff Beverly Harris Cheryl Millet JoAnn Proctor Dean Torres				

						094-EN-(10
Rotary (%)						
THE ROTARY	FOUND	ATION				
MULTIPLE DO	NOR F	ORM				
			eflecting the combined gifts behalf of their club or multip			end cash. Club officers
Contributions to credit R	otary Club of	La Place			3987	6840
		Club Name			Club ≠	District #
1. DE SIGNATION/PUR	RPOSE (Che-	ck one):				
Annual Fund - SHA	RE		Endowment Fund - Wo		Endowment I	Fund - Rotary Peace Centers
Approved Foundation	on grant		(number mandatory)		12-36-1804-11 1	-
2. CONTRIBUTION DE	ETAILS					
Amount of contribution	8	Ci	urrency			
Credit card contributions	60	-0.000		-		
<u>v—2</u> 5			give.			
Check - Payable to	The Rotary Fo	oundation."	Check n	umber		
Wire transfer Date	te initiated		(Please send completed	contribution form a	s soon as possible afte	r initiating a wire transfer.)
2 INDIVIDUAL DONO	D DETAIL S	(Identify and allo	cate individual contribu	tion amounts l		
		H	me, and personal contributi		atia ID a autom and a	and the second second second
		membership ID, hai b Recognition Sum	이 마음이 집에 아름다면 하나 하면 없어? 유명하면 되었는 나 없었다.	on amount, iviembe	rsnip ID numbers may b	be obtained from the club
secretary and are also lis						
하면 되는 것이 아무리 아이들이 아이들은 사람이 되었다.	mation can on	ly be requested witl	hin 90 days of gift receipt da	ite within current Ro	otary year.	
NOTE: Changes to desig		ly be requested witi	Tomas	Take market	There is	To the second
NOTE: Changes to desig	or Name		Contribution	Membership	Donor Name	Contribution
NOTE: Changes to desig Membership Don ID # (as	or Name appears on Cl		Tomas	Membership ID #	Donor Name (as appears on CRS	
Membership Don ID# (as 6734856 Anit	nor Name appears on Cl a Dabon		Contribution	Membership ID # 8562761	Donor Name (as appears on CRS Betty Martin	
Membership Don (as: 6734856 Anit 5772108 Bev	nor Name appears on Cl a Dabon rerly Harris	RS)	Contribution	Membership ID # 8562761 3477613	Donor Name (as appears on CRS Betty Martin Cheryl Millet	
Membership Don (as: 6734856 Anit 5772108 Bev 8509194 Dan	nor Name appears on Cl a Dabon rerly Harris non Kenydell D	RS) Davis	Contribution	Membership ID # 8562761 3477613 2408355	Donor Name (as appears on CRS Betty Martin Cheryl Millet Dean Torres	Amount
Membership Don (as: 6734856 Anit 5772108 Bev 8509194 Dan	nor Name appears on Cl a Dabon rerly Harris non Kenydell D	RS)	Contribution	Membership ID # 8562761 3477613	Donor Name (as appears on CRS Betty Martin Cheryl Millet	Amount



QUESTIONS