

Rotary District 5340 Policies for Rotary Foundation Grants 2023-2024 (For Rotary Clubs)

Club Qualification – *Basic Requirements*

To be considered for District Designated Funds (DDF), the sponsoring club must:

- Be current on all District and Global Grant reporting.
- Be current on Rotary International and District dues.
- Enter Rotary Foundation giving goals on MyRotary.org by August 1, 2023.
- Ensure projects comply with the District 5340 Youth Protection Policy.

District Grants

- **To be eligible for district grant DDF, the Rotary club requesting the DDF allocation must have contributed either a minimum of \$50 per capita to the Annual Fund or a total of \$5,000 to the Annual Fund of The Rotary Foundation for the 2022-2023 Rotary year.**
- **Two Club members must attend the District Grants In-person or Online Training by **June 23, 2023**. Trainees must also complete and pass the District Grants online quiz by **June 23, 2023**. **Potential Primary Contacts are strongly encouraged to attend the District Grants In-person or Online Training.****
- DDF 1:1 match of Club cash up to \$3000 per club (one or multiple projects).
- Minimum project size \$500.
- Clubs are encouraged to partner to create larger projects.
- District Grant Applications must be submitted on www.matchinggrants.org/district on or before **August 1, 2023**.
- All grant applications must be electronically signed by the Primary Contact and Club President or Club Treasurer.
- All District Grants are subject to District Governor and TRF final approval.
- Projects will be evaluated on merit, defined as:
 - Grant application completeness on MatchingGrants.org (this means signed too!)
 - Likelihood the grant will be completed within the Rotary year of the application
 - Grant's overall impact
- Grants will be awarded at the first District Foundation Committee meeting held after August 1, 2023.
- All funds will be distributed via electronic funds transfer. Clubs must upload the Club Bank Account Information form as a restricted document on www.matchinggrants.org/district with each grant application every year.
- Final Reports to close District Grants are due within 30 days of completion of the project or no later than April 1, 2024.
- Approval of District Grants may be based on Clubs completing the closure of their prior District Grants by the April 1, 2023 deadline.

Global Grants

- **To be eligible for Global Grant DDF, the Rotary club requesting the DDF allocation must have contributed either a minimum of \$100 per capita to the Annual Fund or a total of \$20,000 to the Annual Fund of The Rotary Foundation for the 2021-2022 Rotary year.**
- **Club MOU (Memorandum of Understanding) must be signed by the Club Presidents for 2023-24 and 2024-25.**
- **Two club members must attend the Global Grants In-person or Online Training by June 23, 2023 if that club is to be an International or Host Sponsor of a Grant. Trainees must also complete and pass the Global Grants online quiz by June 1, 2023. Potential Primary Contacts are strongly encouraged to attend the Global Grants In-person or Online Training.**
- DDF 1:1 match of Club cash up to \$10,000 per club may be requested.
- DDF for a single global grant is limited to \$30,000.
- Clubs may sponsor more than one Global Grant.
- Clubs are encouraged to partner to create larger projects.
- Global Grant Applications must be submitted on www.matchinggrants.org/global and be fully pledged for DDF consideration.
- When a Global Grant is fully pledged and appropriately entered on www.matchinggrants.org, DDF for that grant will be considered at the next meeting of the District Rotary Foundation Committee.
- Once a grant is fully pledged, DDF will be allocated based on review by the District Rotary Foundation Committee on a first come, first serve basis until the available DDF for the year is exhausted.
- Projects will be evaluated on a combination of merit and club Annual Fund contribution history.
- All Global Grants are subject to TRF final approval.

Note: There is NO match for Club cash donations from The Rotary Foundation; only the DDF match from the District will be matched by the World Fund at 80%. The International Club must contribute a minimum of 15% of the total grant budget.