

Return of Organization Exempt From Income Tax

OMB No. 1545-0047

2018

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990 for instructions and the latest information.

A For the 2018 calendar year, or tax year beginning , and ending

B Check if applicable:
☒ Address change
☐ Name change
☐ Initial return
☐ Final return/terminated
☐ Amended return
☐ Application pending

C Name of organization Rotary International District 5340
 Doing business as
 Number and street (or P.O. box if mail is not delivered to street address) Room/suite
 P.O. Box 420786
 City or town State ZIP code
 San Diego CA 92124
 Foreign country name Foreign province/state/county Foreign postal code

D Employer identification number 33-0304451
E Telephone number 619-276-8279
G Gross receipts \$ 580,721

F Name and address of principal officer:
 Mel Gallegos PO Box 420786, San Diego, CA 92124

H(a) Is this a group return for subordinates? ☐ Yes ☒ No
H(b) Are all subordinates included? ☐ Yes ☐ No
 If "No," attach a list. (see instructions)

I Tax-exempt status: ☐ 501(c)(3) ☒ 501(c) (4) ◀ (insert no.) ☐ 4947(a)(1) or ☐ 527

J Website: www.rotary5340.org

K Form of organization: ☐ Corporation ☐ Trust ☒ Association ☐ Other ▶ **L** Year of formation: 1941 **M** State of legal domicile: CA

H(c) Group exemption number ▶ 0573

Part I Summary

1 Briefly describe the organization's mission or most significant activities: To help district clubs advance the mission & objectives of Rotary; providing leadership training, humanitarian services, motivation & support; promotes integrity & advance world understanding, goodwill, peace.

2 Check this box ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets.

3 Number of voting members of the governing body (Part VI, line 1a)	3	1
4 Number of independent voting members of the governing body (Part VI, line 1b)	4	1
5 Total number of individuals employed in calendar year 2018 (Part V, line 2a)	5	1
6 Total number of volunteers (estimate if necessary)	6	75
7a Total unrelated business revenue from Part VIII, column (C), line 12	7a	0
7b Net unrelated business taxable income from Form 990-T, line 38	7b	0

	Prior Year	Current Year
8 Contributions and grants (Part VIII, line 1h)	141,952	140,116
9 Program service revenue (Part VIII, line 2g)	394,215	440,605
10 Investment income (Part VIII, column (A), lines 3, 4, and 7d)	0	0
11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	0	0
12 Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)	536,167	580,721
13 Grants and similar amounts paid (Part IX, column (A), lines 1–3)	139,219	132,499
14 Benefits paid to or for members (Part IX, column (A), line 4)	0	0
15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)	0	1,631
16a Professional fundraising fees (Part IX, column (A), line 11e)	0	0
b Total fundraising expenses (Part IX, column (D), line 25) ▶	0	0
17 Other expenses (Part IX, column (A), lines 11a–11d, 11f–24e)	376,376	445,763
18 Total expenses. Add lines 13–17 (must equal Part IX, column (A), line 25)	515,595	579,893
19 Revenue less expenses. Subtract line 18 from line 12	20,572	828

	Beginning of Current Year	End of Year
20 Total assets (Part X, line 16)	255,377	287,202
21 Total liabilities (Part X, line 26)	6,667	37,664
22 Net assets or fund balances. Subtract line 21 from line 20	248,710	249,538

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here Signature of officer *Marta Knight* Date 11-8-19
 Marta Knight, District Governor
 Type or print name and title

Paid Preparer Use Only Print/Type preparer's name Leonard C Sonnenberg Preparer's signature Leonard C Sonnenberg Date 9/12/2019 Check ☐ if self-employed PTIN P00287581
 Firm's name ▶ Sonnenberg & Co. CPAs Firm's EIN ▶ 95-3749711
 Firm's address ▶ 5190 Governor Dr, #201, San Diego, CA 92122 Phone no. 858-457-5252

May the IRS discuss this return with the preparer shown above? (see instructions) ☐ Yes ☐ No

For Paperwork Reduction Act Notice, see the separate instructions.

Form 990 (2018)