Form 990

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations).

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990 for instructions and the latest information.

A For the 2018 calendar year, or tax year beginning

B Check if applicable: Address change

C Name of organization: Rotary International District 5340

Business name: Doing business as Room/ suite

Number and street (or P.O. box if mail is not delivered to street address)

P.O. Box 420786

City or town: San Diego State CA ZIP code 92124

Foreign country name: San Diego Foreign province/state/county California Foreign postal code 92124

D Employer identification number 33-0304451

E Telephone number 619-276-8279

G Gross receipts $ 590,721

F Name and address of principal officer: Mel Gallegos PO Box 420786, San Diego, CA 92124

I Tax-exempt status: 501(c)(3) X 501(c) (4) (insert no) 4947(a)(1) or 527

J Website: www.rotary5340.org

K Form of organization: Corporation Trust X Association Other

L Year of formation: 1941 M State of legal domicile: CA

Part I: Summary

1 Briefly describe the organization’s mission or most significant activities: To help district clubs advance the mission & objectives of Rotary, providing leadership training, humanitarian services, and social & economic development projects.

2 Check this box □ if the organization discontinued its operations or disposed of more than 25% of its net assets.

3 Number of voting members of the governing body (Part VI, line 1a).

4 Number of independent voting members of the governing body (Part VI, line 1b).

5 Total number of individuals employed in calendar year 2018 (Part V, line 2a).

6 Total number of volunteers (estimate if necessary).

7a Total unrelated business revenue from Part VIII, column (c), line 12.

7b Net unrelated business taxable income from Form 990-T, line 38.

Activities & Governance

8 Contributions and grants (Part VIII, line 1h).

9 Program service revenue (Part VIII, line 2g).

10 Investment income (Part VIII, column (A), lines 3, 4, and 7d).

11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e).

12 Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12). 536,167 580,721

13 Grants and similar amounts paid (Part IX, column (A), lines 1–3).

14 Benefits paid to or for members (Part IX, column (A), line 4).

15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10).

16 Professional fundraising fees (Part IX, column (A), line 11e).

17 Total fundraising expenses (Part IX, column (D), line 25).

18 Other expenses (Part IX, column (A), lines 11a–11d, 11f–24e).

19 Total expenses. Add lines 13–17 (must equal Part IX, column (A), line 25).

20 Revenue less expenses. Subtract line 18 from line 19.

Revenue

Expenses

Part II: Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Marta Knight, District Governor

Type or print name and title

Date 11-8-19

Paid Preparer Use Only

Print/Type preparer’s name Leonard C Sonnenberg

Preparer’s signature Leonard C Sonnenberg

Date 9/12/2019

Check if self-employed □

PTIN PO0267581

Paid Preparer Use Only

Firm’s name: Sonnenberg & Co. CPAs

Firm’s EIN: 95-3749711

Firm’s address: 5190 Governor Dr. #201, San Diego, CA 92122

Phone no. 858-457-5252

May the IRS discuss this return with the preparer shown above? (see instructions) □ Yes □ No

For Paperwork Reduction Act Notice, see the separate instructions.

HTA

Form 990 (2018)