

# **GLOBAL GRANTS TRAINING SEMINAR**

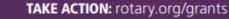
# Rotary District 5340 For Rotary year 2025-2026





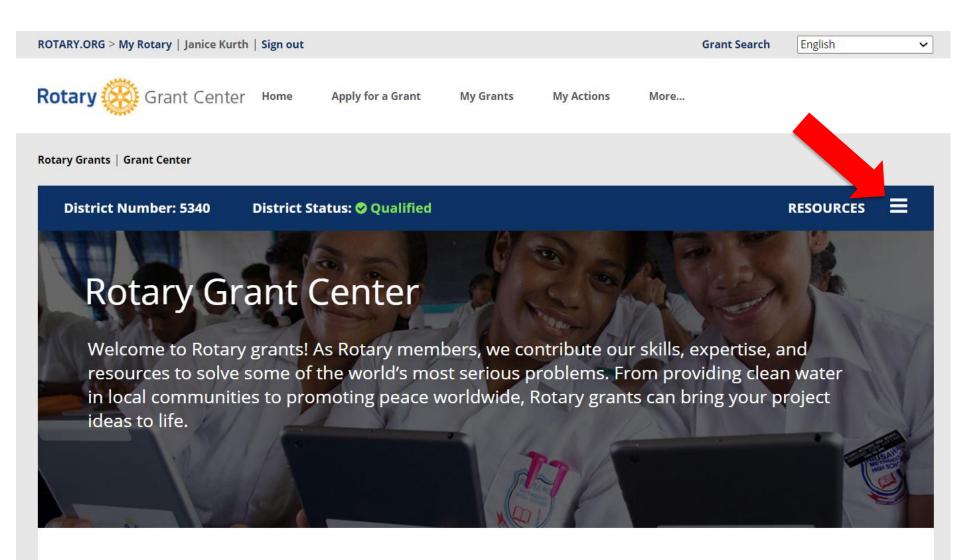
Rotary {





# My.Rotary.org





Use the Grant Center to apply for a grant. track its progress. report on it. and search for other



### **Rotary Grant Center**

Welcome to Rotary grants! As Rotary members, we contr resources to solve some of the world's most serious prol in local communities to promoting peace worldwide, Rot ideas to life.



Use the Grant Center to apply for a grant, track its progregrants in your district.

# Types of grants

The Rotary Foundation offers grants that support human vocational training teams. Here's an overview:

#### **GRANT RESOURCES**

Questions about the grant process? We're here to help, from getting you started to final steps.

Application Supplement for Microcredit Projects Areas of Focus Policy Statements **Community Assessment Results** Cooperating Organization Memorandum of Understanding **Global Grant Application Template Global Grant Calculator Global Grant Lifecycle Global Grant Monitoring and Evaluation Plan** Supplement **Global Grant Report Template** 

**Global Grant Scholarship Supplement** 

**Grant Travel** 

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- **District grants** fund smaller-scale, short-term projec your community or abroad.

# The lifecycle of a Rotary gran





Draft Rotanymemhers Authorization Club and district

Submitted

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The grant's

**Global Grant Monitoring and Evaluation Plan** Supplement

**Global Grant Report Template** 

Global Grant Scholarship Supplement

**Grant Travel** 

Guide to Global Grants.

Guidelines for Rotary Foundation Signage

unded Project

How to Use the Grant Center

**Report Supplement for Microcredit Projects** 

**RI Exchange Rates** 

**Rotary Grants Staff Contact Sheet** 

Six Steps to Sustainability

Terms and Conditions for Rotary Foundation District Grants and Global Grants

**Training Plan for Global Grants** 

Vocational Training Team Itinerary

Vocational Training Team Member Application

# HOW TO USE THE GRANT CENTER



The Grant Center is the place to go for everything you need to do online for your Rotary Foundation grants, and it keeps all of Rotary's grant-related resources handy for you. This guide will show you how to:

- Find the Grant Center
- Navigate the Grant Center
- Apply for a Global Grant
- <u>Authorize a Global Grant Application (Club Presidents and District Leaders)</u>
- Enter Global Grant Bank Account Information
- Report on a Global Grant
- Authorize a Global Grant Report
- <u>Apply for a District Grant (District Leaders Only)</u>
- <u>Report on a District Grant (District Leaders Only)</u>

For general information about grants, go to Rotary.org's Grants page.

### **CULTIVATING EFFECTIVE PROJECTS**

#### FINDING RESOURCES

- 1. Publicize your project plan
- 2. Participate in project fairs
- 3. Secure funding outside of Rotary
- 4. Secure funding through Rotary

#### EVALUATING & SHARING

- 1. Measure your results
- Promote your project and share what you learned
- 3. Submit reports

### GETTING

- 1. Use your district's local expertise
- 2. Conduct a community assessment
- **3. Set project geals**
- 4. Work with partners
- 5. Create a project plan and budget

#### IMPLEMENTING YOUR PROJECT

- 1. Communicate and seek feedback
- 2. Raise awareness about your work
- 3. Ask questions along the way

### Go to YouTube. Search "Rotary cultivating effective projects" See videos 1-5.



# **GLOBAL GRANTS**

- Large, long-term projects
- Sustainable, measurable outcomes
- Alignment with areas of focus
- International partnership

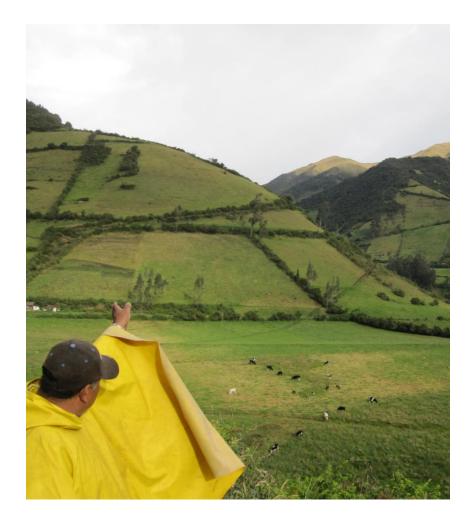


# **YOUR PROJECT MUST:**

- Have a long-term, sustainable impact
- □ Include activities that align with the goals of one of Rotary's areas of focus
- □ Have a minimum budget of \$30,000
- Address an important need identified by the community
- Strengthen the community's capacity to address its own needs

# SUSTAINABILITY OF PROJECTS IS IMPORTANT FACTOR IN TRF CONSIDERATION

Giving a community the skills and knowledge to maintain project outcomes for the long term, after grant funds have been expended.



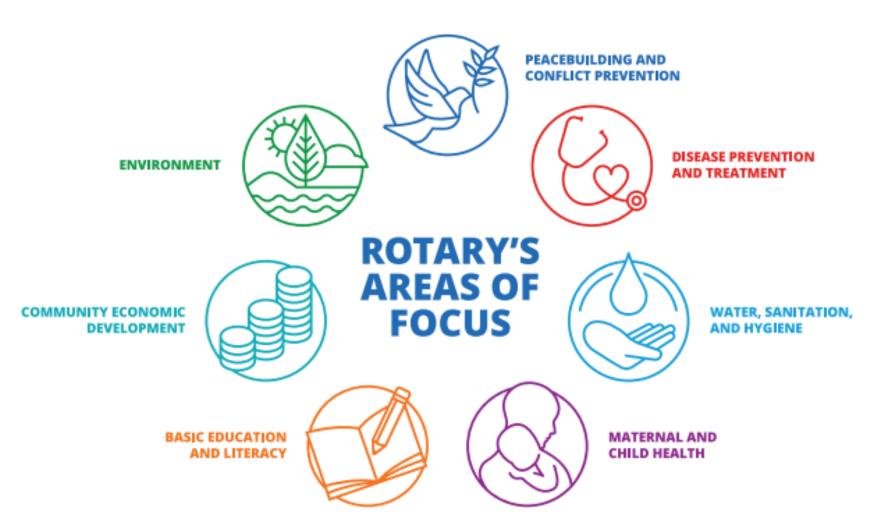






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# MOST IMPORTANT BIT OF GRANT ADVICE

# Only pick only **ONE** area of focus no matter how many areas of focus you think you project fits in to!



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# Are BIG!

- \$30,000 minimum total budget
- World Fund match
  - No minimum
  - Maximum \$200,000 (without additional review)



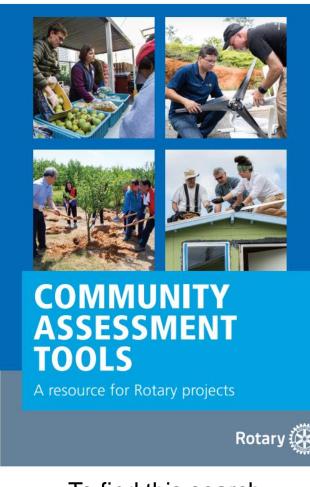


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# COMMUNITY ASSESSMENT IS REQUIRED!

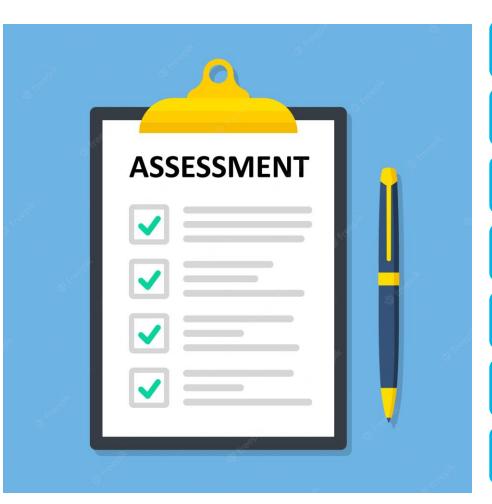
- Base projects on real needs
- Identify resources that your club and potential partners have
- Talk to the community



To find this search "Rotary Community Assessment Tools"



# METHODS USED FOR ASSESSMENT



#### Survey

#### **Community meeting**

Interview(s)

Focus group

Asset inventory

**Community mapping** 

Other



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- Qualify your club or district for global grants every year
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- For humanitarian projects and those that involve vocational training teams:
- Conduct a community assessment before applying and include the results in your application
- Measure progress toward the outcome



 To qualify for global grant DDF, club must have achieved a minimum of \$100 per capita giving to the Annual Fund or a club total of at least \$20,000 for the 2024-2025 Rotary year.

**2.** All District and RI dues must be up to date.

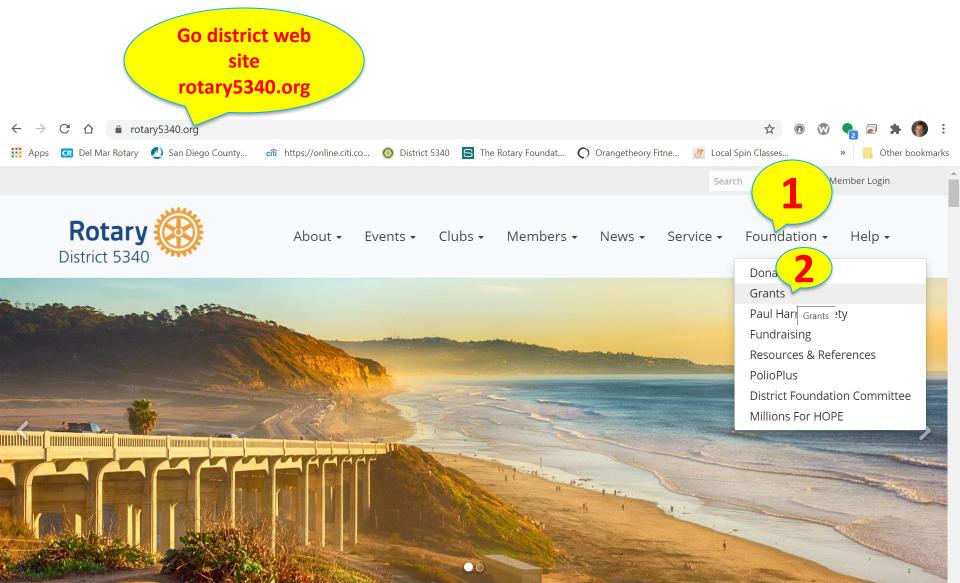


**3.** Two club members must attend this training and complete the assessment quiz.

- **4.** TRF Memorandum of Understanding must be signed.
  - Signed by 2025-2026 & 2026-2027 presidents
  - Email signed form to PDG Mel Gallegos at <u>melgallegos1819@gmail.com</u>



# To download MOU:





# Rotary5340.org

#### GRANTS

#### Guide to Grants

Grant Policies District 5340 -2025-2026

Grant Policies District 5340 -2024-2025

#### **Global Grants**

2024-25 Global Grants Seminar

2024-25 Global Grant Quiz

DDF Special Grant Project

**Global Grants** 

Club Memorandum of Understanding (PDF)

Club Memorandum of Understanding Worksheet (PDF)

MatchingGrants.org - Global Grants

**Rotary Grant Center** 



### **WELCOME TO GRANTS**

exciting and meaningful projects in your own community and/or with a Rotary Club in another country.

District Grants can leverage your club's cash (often doubling it!) for a project at a local or regional organization.

Global Grants are even more exciting. They usually involve partnering with a Rotary club in another country to a high



**5.** All grant reporting must be up to date.

6. No more than 10 active global grants.

7. The club's Rotary Foundation giving goals for 2025-2026 must be entered by the club president (or elect).



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# **GLOBAL GRANTS REQUIRE**

International partnership

- Host
- International Club
  - must contribute at least 15% of funding
  - Exceptions
    - Term gifts involved





# HOW TO FIND ROTARY PARTNERS FOR GLOBAL GRANTS



#### **Rotary Convention**

**Project fairs** 

LinkedIn

Facebook

#### **Rotary events**

www.matchinggrants.org/global

www.rotary.org/rotaryideas



# YOUR GLOBAL GRANT "COMMITTEE"

- Both the Host and International Clubs must have:
  - Primary Contact
  - Two additional club members for the grant committee





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Each Club eligible for up to \$10,000 in District Designated Funds (DDF) for 2025-2026 Rotary year.

# <u>Club cash contributions are</u> matched 1:1 up to \$10,000.



### **DISTRICT 5340 GLOBAL GRANT RULES**

- Clubs encouraged to work together to do bigger grants
  - No more than \$40,000 in DDF collectively for <u>a single grant</u>
- Grants must be fully pledged on MatchingGrants.org before DDF will be allocated for your project.
- Grants must comply with D5340 Youth Protection Policy (if applicable)



### **ROTARY FOUNDATION MATCHING FUNDS**

# Cash donations by Clubs No Rotary Foundation match Note: 5% must be added to club cash contributions for administrative costs (May be avoided by contributing directly to project account) District Designated Funds Matched 80%



## **ROTARY FOUNDATION MATCHING FUNDS**

## Example:

- \$12,000 Clubs' cash
- \$12,000 District Designated Funds (1:1 cash match)
- TRF Match
  - \$9,600 for DDF (80% of \$12,000)
- Total Funds for project -- \$33,600



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**Grant Travel** 

obal Grant Financing Planner	Арр	lication #	GG2	012345	Proj	ject Country	Uto	pia				
		F (USD)	Cas	sh Direct Project				ıh TRF (Equ	uiv USD)			
			(Eq	uiv USD)	Pr	oject Cash		5%	Total to TRE	:		
Host Rotary Clubs/Districts												
Rotary Club of ABC	\$	5,000			\$	5,000	\$	250	\$ 5,250	D		
Rotary Club of DEF						10,000		500	10,50	D		
Rotary Club of GHI				10,000				-	-			
								-	-			
								-	-			
								-	-			
								-	-			
								-	-			
Total Host Contributions	s	5,000	s	10,000	s	15,000				s	30,000	7
	Ť	0,000	Ť	10,000	Ť	10,000				Ť	00,000	
Rotary Club of UVW	\$	6,000			\$	3,000	\$	150	\$ 3,150	)		
Rotary Club of XYZ		1,000				0,000			• •,•••			
		1,000										
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Total International Contributions	\$	7,000		-	\$	3,000				\$	10,000	2
	\$	12,000	\$	10,000	\$	18,000	T	otal Rotaria	n Contribution	s \$	40,000	10
TRF World Fund match (80% of DDF)	\$	9,600						Wo	rld Fund matc	h	9,600	
Endowed/Directed Gift#			·					(5% NA)			-	
							Т	tal Global	Grant Fundin	a S	49,600	
Other donors (unmatched)											10,000	
							\$	-	s -			
								-	-			
				_				-				
L					-	Project Fun		/ 11			49,600	

## WHEN YOUR GRANT IS APPROVED.....

- Project specific bank account must be established.
- All cash must be sent to TRF or bank account.
  - 5% surcharge for funds sent to TRF get Paul Harris credit
  - No surcharge if funds sent directly to project bank account
- TRF will wire funds to bank account, including DDF.



## <u>NOTE</u>

(and answer to a very common question)

The DDF portion is never in the District's hands. We don't need to do anything once the grant is approved to transfer these funds to the project account. The Rotary Foundation does this directly.



## **Grant Management**



### Ensures that projects

- Have proper financial controls
- Adhere to technical standards
- Meet the needs of beneficiaries
- Fulfill their objectives
- Safeguard funds

<u>Grant management and</u> <u>reporting</u> is the responsibility of both the international and host grant committees.



## **Grant Management**



#### **Document ALL expenditures**

- Save all receipts and invoices
- Keep a log of all expenses

Retain all bank statements. They are required as part of your reporting.

Reports due annually and 2 months after project completion.

Submit reports online through Grants Center

Take pictures of the project before initiation, during your work and after completion.



## **Grant Management**

- Spend grant funds only on items in the grant application
  - If you need to alter your spending plan significantly, contact TRF <u>in advance</u> for approval.
  - If you are underbudget, you may contact TRF <u>in</u> <u>advance</u> for permission to spend remaining funds in some other manner.
  - Any unspent funds will need to be returned to TRF.



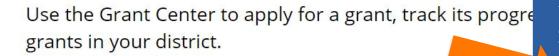
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**Grant Travel** 

### STEPS FOR MONITORING AND EVALUATION PLAN

- 1. Establish clear project goals in the planning phase.
- 2. Identify applicable **Rotary Foundation standard measures**.
- 3. Identify additional **project-specific measures**.
- 4. Establish baseline data and the methods you'll use to collect data.
- 5. Submit the plan as part of the online application.
- 6. Collect data during the project and monitor progress.
- 7. Evaluate data and submit results to the online report.



## **EXAMPLES OF ROTARY FOUNDATION STANDARD MEASURES**



Number of direct beneficiaries

Number of indirect beneficiaries

Number of people trained

Number of participants

Number of people receiving service

Number of events

Number of jobs created

Number of benefitting facilities

Number of communities with less conflict



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### **TRF Reporting Requirements**

• Every 12 months throughout the project duration

## AND

• Within 2 months after grant completion



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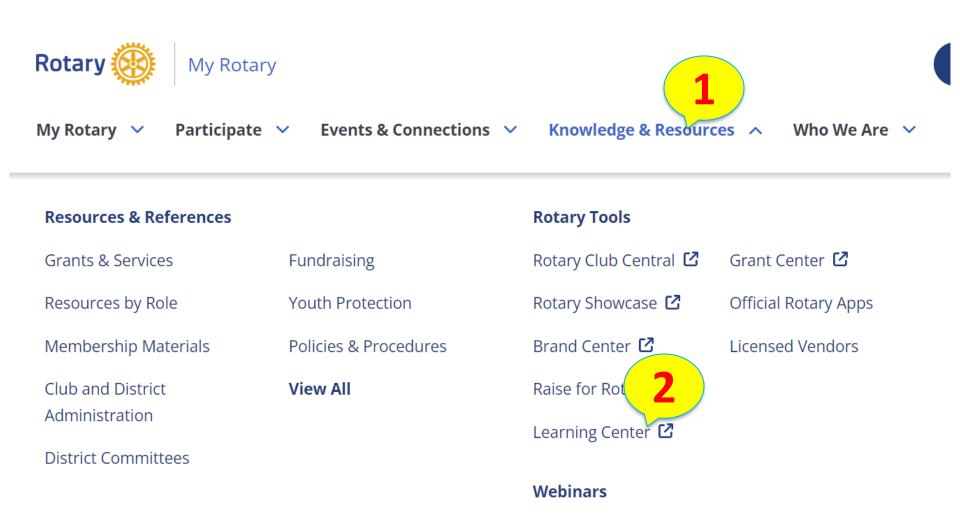




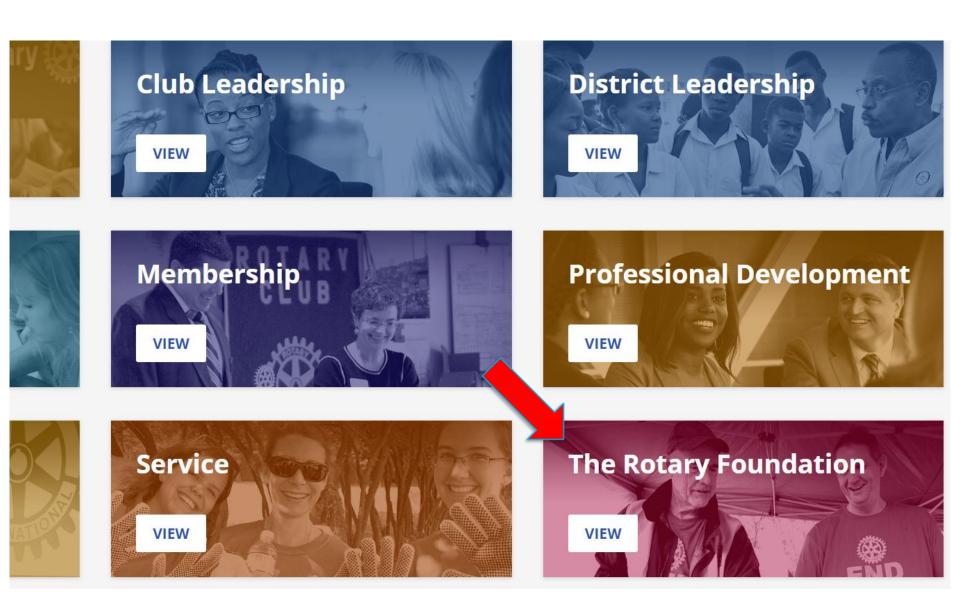
## GLOBAL GRANT VOCATIONAL TRAINING TEAM



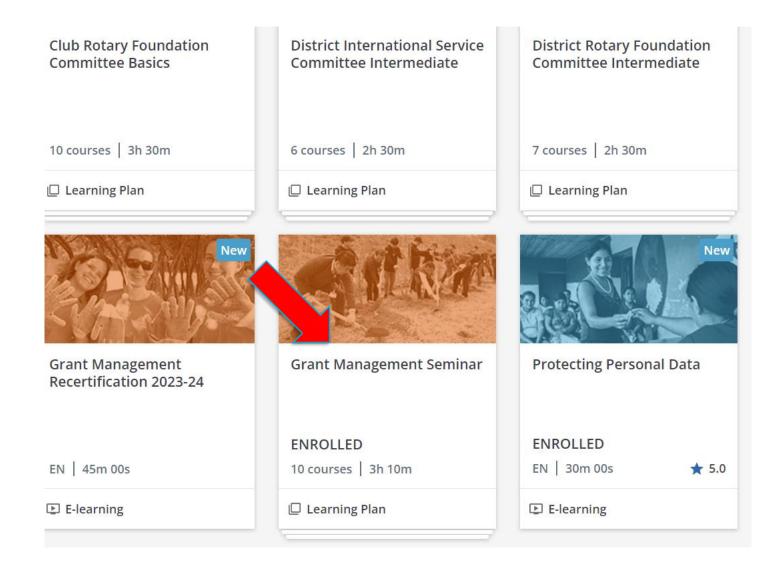
















Course Catalogs > My courses and learning plans > Grant Management Seminar



Grant Management Seminar

10 courses

### About this Learning Plan

Interested in applying for a global grant? These courses can serve as part of the required training on grants in order to qualify you district on their specific requirements around training.

These courses will look at a grant from start to finish. It's best to take these courses before you start thinking about the type of g Interested in applying for a global grant and you have already completed this nine course series? The Grant Management Recert training on grants in order to qualify your club to apply for grants. Check with your district on their specific requirements around



#### **Grant Management Overview**

Learn why grant management is an integral part of a successful global grant and get a compreh E-learning | Duration: 15m



#### Planning for Sustainability

Well-planned Rotary grant projects can make lasting impacts on communities across the globe.



Conducting a Community Assessment The most successful projects work with a community to identify a need, how best to addre E-learning | Duration: 15m



Project Planning Use the results of your community assessment to start planning your project. In this cours E-learning | Duration: 15m



Scholarships Get tips for planning a global grant scholarship. Updated June 2023 E-learning | Duration: 15m



Roles and Responsibilities Planning your global grant project includes finding all the resources you'll need to ensure s E-learning | Duration: 10m



Global Grant Financial Management

Learn the importance of a financial management plan and how to prepare one to help you E-learning | Duration: 15m



Measuring and Reporting Our Impact

Measuring and Reporting Impact will help members define impact as it relates to the proje



### Measuring and Reporting Our Impact

Measuring and Reporting Impact will help members define impact as it relates to the E-learning | Duration: 45m



### Protecting Youth Program Participants

Effective youth protection policies may not prevent all incidents, but they can suppo E-learning | Duration: 30m



### **Club Qualification**

Review the club memorandum of understanding and learn the best practices for imp E-learning | Duration: 15m





## To get approval for your grant DDF allocation from our District, you MUST enter your grant on matchinggrants.org and show that it is fully pledged.

# Approvals will be considered at the next Foundation Committee meeting.



• Enter your project on Matchinggrants.org







Main List | Submit Project | Pledge Support | Help | About This Site | District Grants | Matching Grants

#### Welcome to the Rotary Global Grants Website

Look below for a list of project. Use the **search feature** to find a specific project. Click on **My Account** to login and see your own projects.

#### **List of Projects**

#	Title	Country	Location	District	Club	Amount	Status
G-1320	Social Inclusion for Deaf	Brazil	Jundiai	4590	Jundiaí-Serra do Japy	\$100,000	Need \$58,000
G-1318	1001 Tapis	Tunisia	Kasserine	9010	Tunis Golfe New Generation	\$32,000	Need \$13,334
G-1317	Sehloi Primary School	South Africa	Limpopo	1150	Usk	\$600,000	Need \$393,334
G-1316	Medical Support for Clinics	Mexico	San blas	5300	Walnut Valley (Diamond Bar)	\$82,500	Need \$40,667
G-1315	2017 Eco-sanitation	Bolivia	Comanche	4690	La Paz-Sopocachi	\$183,000	Need \$74,000
G-1314	Medical Equip.for Maternity	Argentina	Pilar	4895	Pilar Norte	\$30,500	Need \$20,334
G-1313	Heart Defects Prevention	Ukraine	Lviv	2232	Lviv International	\$35,000	Need \$23,334
G-1312	Breast Cancer Detection	Mexico	Chihuahua	4110	Ciudad Juarez Frontera	\$84,001	Fully Pledged



**Rotary Year** 

2016-17 •

	Project Title       Rotary Year       2016-17 ▼         Region       Africa       Country       Location         Areas of Focus (Check all that apply)       Peace and conflict prevention/resolution       Disease prevention and treatment
	Areas of Focus (Check all that apply)  Peace and conflict prevention/resolution Disease prevention and treatment
	Peace and conflict prevention/resolution Disease prevention and treatment
	Water and sanitation       Maternal and child health         Basic education and literacy       Economic and community development
	Basic education and literacy     Economic and community development      Project Description: You should include what needs have been identified, how the project will meet those needs, and the timeline for your
	Primary Host Partner         District Number
	Contact Name Email
	Amount contributed by Club in Project Country (if any)
	Amount contributed by District in Project Country (if any)
	Primary International Partner
	This section is optional. Fill this section only if you have an International Partner (fully pledged or partially pledged). Leave blank otherwise.
	District Number Rotary Club of
	Contact Name Email
	Amount contributed by International Club (if any)
	Amount contributed by International District (if any)
	Project Budget
tary 🛞	Project Budget       TRF Grant #     TRF Staff       TRF Email

Ask for TRF Match (uncheck when TRF funds are exhausted)

G-1037	CostaRica	Craniofacial Smile	2S		Administration	
Đ	Description	Financing	Documents	Photos	History Logs	
Projec	t Description					
•	Region: Central America       Country: Costa Rica       Location: San Jose District 4240       Total Budget: \$150,000         Area of Focus: Disease prevention and treatment       Focus: Disease prevention and treatment       Focus: Disease prevention and treatment				Total Budget: \$150,000	
disorder advance total join procedu access f able to h associat The pop will be th will outg are an e	s is in place this coming ad and debilitating condit t replacement surgery, r res such as Cranio-Orth or this care via specialis have sustainable care pr ed with this charitable a ulation located in Costa he direct beneficiaries. F row their free benefits be stimated population in C	Spring 2016 treating mind tions will need this advance elease of total jaw ankylos ognathic reconstructions. Its educating the local clinic ovided by the ongoing edu nd educational clinic. Rica afflicted with residua uture patients currently tree efore obtaining final recon		ving ble to obtain e facial b have d still be a efforts n disorders bital who nefit. There	Pledge Support for this Project! View Online Proposal Form	
Prima	ry Host Partner					
District: Primary	<b>4240</b> Contact: Juan Augusto	Hernandez Hernandez	-	f: San Juan de ndez@hdezcp	l Murcielago-Tibás a.com	
Prima	ry International P	Partner				
District: Primary	5340 Contact: Dr Jeff Moses		Rotary Club of: Ca Email: drjeffmoses			
Projec	Project Status					
This proje see the lis project wi	Need \$100,000 This project needs to receive some pledges to go to the next level. Please check the "Financing" tab to see the list of current pledges. Once the amount pledged is equal to the project budget, the status of the project will be automatically changed to "Fully Pledged". Click here to pledge support for this project					

Rotary 🎇

Project listed for the 2016-17 Rotary Year.

The TRF Grant application number is #16366.

project. You do not have to send the money until instructed to do so. You will be contacted when all the funding for this project has been identified. Thank you for your support!

### Pledge Support for Project G-1037 - CostaRica Craniofacial Smiles

Click here IF	District Number       5340       Rotary Club of       Del Mar         Contact Name       Janice Kurth       Contact Email       jkurth1@san.rr.com
you do want to make an immediate donation by credit card instead of a	Amount contributed by this Club (if any) (Cash) 1000 Amount contributed by this District (if any) (DDF)
pledge for your club or district.	Cancel Reset Save



San Salvador Cuscatlán (4240)       9-May-16       \$5,000       -       \$5,000         La Jolla Sunrise (5340)       9-May-16       \$10,000       \$10,000       \$20,000         Coronado (5340)       19-Sep-16       \$1,000       -       \$1,000         District 6960 DDF       21-Sep-16       -       \$5,000       -       \$5,000         Poulsbo-North Kitsap (5020)       21-Sep-16       \$3,715       -       \$3,715         Bainbridge Island (5020)       19-Oct-16       \$5,000       -       \$5,000         Torrey Pines (La Jolla) (5340)       18-Nov-16       \$10,000       \$10,000       \$20,000         Ciudad Merliot-Santa Tecla (4240)       22-Dec-16       \$500       -       \$500         Burlington (5050)       8-Feb-17       -       \$10,000       \$10,000         District 5280 DDF       8-Feb-17       -       \$10,000       \$10,000         District 5280 DDF       8-Feb-17       -       \$5,000       \$5,000         Remaining Amount to Raise        \$41,786       -       \$41,786	G-1144	Empowerir	ig Salvadorans				Administratio
Existing Contributions Towards This Project         Date         Cash         DDF         Total           San Salvador Cuscatián (4240)         9-May-16         \$5,000         -         \$5,000           La Jolla Sunrise (5340)         9-May-16         \$10,000         \$10,000         \$20,000           Coronado (5340)         19-Sep-16         \$1,000         -         \$1,000           District 6960 DDF         21-Sep-16         -         \$5,000         \$5,000           Poulsbo-North Kitsap (5020)         21-Sep-16         \$3,715         -         \$3,715           Bainbridge Island (5020)         19-Oct-16         \$5,000         \$5,000           Torrey Pines (La Jolla) (5340)         18-Nov-16         \$10,000         \$10,000         \$20,000           Ciudad Merliot-Santa Tecla (4240)         22-Dec-16         \$500         -         \$500           Burlington (5050)         8-Feb-17         \$10,000         \$10,000         \$10,000           District 5280 DDF         8-Feb-17         \$10,000         \$10,000         \$10,000           District 5280 DDF         8-Feb-17         \$5,000         \$5,000         \$5,000           Remaining Amount to Raise         Additional Club Contribution (Needed) - Add a contribution         \$41,786         \$41,786	∋ D	Description	Financing	Documents	Photos	His	story Logs
San Salvador Cuscatlán (4240)       9-May-16       \$5,000       -       \$5,000         La Jolla Sunrise (5340)       9-May-16       \$10,000       \$20,000         Coronado (5340)       19-Sep-16       \$1,000       -       \$1,000         District 6960 DDF       21-Sep-16       -       \$5,000       -       \$5,000         Poulsbo-North Kitsap (5020)       21-Sep-16       \$3,715       -       \$3,715         Bainbridge Island (5020)       19-Oct-16       \$5,000       -       \$5,000         Torrey Pines (La Jolla) (5340)       18-Nov-16       \$10,000       \$10,000       \$20,000         Ciudad Merliot-Santa Tecla (4240)       22-Dec-16       \$500       -       \$500         Burlington (5050)       8-Feb-17       -       \$10,000       \$10,000         District 5280 DDF       8-Feb-17       -       \$5,000       \$5,000         Remaining Amount to Raise       X41,786       -       \$41,786       \$41,786	Proposed	Financing					
La Jolla Sunrise (5340)       9-May-16       \$10,000       \$20,000         Coronado (5340)       19-Sep-16       \$1,000       -       \$1,000         District 6960 DDF       21-Sep-16       -       \$5,000       \$5,000         Poulsbo-North Kitsap (5020)       21-Sep-16       \$3,715       -       \$3,715         Bainbridge Island (5020)       19-Oct-16       \$5,000       -       \$5,000         Torrey Pines (La Jolla) (5340)       18-Nov-16       \$10,000       \$10,000       \$20,000         Ciudad Merliot-Santa Tecla (4240)       22-Dec-16       \$500       -       \$500         Burlington (5050)       8-Feb-17       -       \$10,000       \$10,000         District 5280 DDF       8-Feb-17       -       \$5,000       \$5,000         Remaining Amount to Raise       Additional Club Contribution (Needed) - Add a contribution       \$41,786       -       \$41,786	Existing C	Contributions Tow	ards This Project	Date	Cash	DDF	Total
Coronado (5340)       19-Sep-16       \$1,000       -       \$1,000         District 6960 DDF       21-Sep-16       -       \$5,000       \$5,000         Poulsbo-North Kitsap (5020)       21-Sep-16       \$3,715       -       \$3,715         Bainbridge Island (5020)       19-Oct-16       \$5,000       -       \$5,000         Torrey Pines (La Jolla) (5340)       18-Nov-16       \$10,000       \$10,000       \$20,000         Ciudad Merliot-Santa Tecla (4240)       22-Dec-16       \$500       -       \$500         Burlington (5050)       8-Feb-17       \$3,000       -       \$3,000         District 4240 DDF       8-Feb-17       -       \$10,000       \$10,000         District 5280 DDF       8-Feb-17       -       \$10,000       \$10,000         Remaining Amount to Raise       Additional Club Contribution (Needed) - Add a contribution       \$41,786       -       \$41,786	San Salva	dor Cuscatlán (424	0)	9-May-16	\$5,000	-	\$5,000
District 6960 DDF       21-Sep-16       -       \$5,000       \$5,000         Poulsbo-North Kitsap (5020)       21-Sep-16       \$3,715       -       \$3,715         Bainbridge Island (5020)       19-Oct-16       \$5,000       -       \$5,000         Torrey Pines (La Jolla) (5340)       18-Nov-16       \$10,000       \$10,000       \$20,000         Ciudad Merliot-Santa Tecla (4240)       22-Dec-16       \$500       -       \$500         Burlington (5050)       8-Feb-17       \$3,000       -       \$3,000         District 4240 DDF       8-Feb-17       -       \$10,000       \$10,000         District 5280 DDF       8-Feb-17       -       \$5,000       \$5,000         Remaining Amount to Raise       Additional Club Contribution (Needed) - Add a contribution       \$41,786       -       \$41,786	La Jolla Su	unrise (5340)		9-May-16	\$10,000	\$10,000	\$20,000
Poulsbo-North Kitsap (5020)       21-Sep-16       \$3,715       -       \$3,715         Bainbridge Island (5020)       19-Oct-16       \$5,000       -       \$5,000         Torrey Pines (La Jolla) (5340)       18-Nov-16       \$10,000       \$20,000         Ciudad Merliot-Santa Tecla (4240)       22-Dec-16       \$500       -       \$500         Burlington (5050)       8-Feb-17       \$3,000       -       \$3,000         District 4240 DDF       8-Feb-17       -       \$10,000       \$10,000         District 5280 DDF       8-Feb-17       -       \$5,000       \$5,000         Remaining Amount to Raise       Additional Club Contribution (Needed) - Add a contribution       \$41,786       -       \$41,786	Coronado	(5340)		19-Sep-16	\$1,000	-	\$1,000
Bainbridge Island (5020)       19-Oct-16       \$5,000       -       \$5,000         Torrey Pines (La Jolla) (5340)       18-Nov-16       \$10,000       \$10,000       \$20,000         Ciudad Merliot-Santa Tecla (4240)       22-Dec-16       \$500       -       \$500         Burlington (5050)       8-Feb-17       \$3,000       -       \$3,000         District 4240 DDF       8-Feb-17       -       \$10,000       \$10,000         District 5280 DDF       8-Feb-17       -       \$5,000       \$5,000         Remaining Amount to Raise       Additional Club Contribution (Needed) - Add a contribution       \$41,786       -       \$41,786	District 696	60 DDF		21-Sep-16	-	\$5,000	\$5,000
Torrey Pines (La Jolla) (5340)       18-Nov-16       \$10,000       \$20,000         Ciudad Merliot-Santa Tecla (4240)       22-Dec-16       \$500       -       \$500         Burlington (5050)       8-Feb-17       \$3,000       -       \$3,000         District 4240 DDF       8-Feb-17       -       \$10,000       \$10,000         District 5280 DDF       8-Feb-17       -       \$5,000       \$5,000         Remaining Amount to Raise       Additional Club Contribution (Needed) - Add a contribution       \$41,786       -       \$41,786	Poulsbo-N	lorth Kitsap (5020)		21-Sep-16	\$3,715	-	\$3,715
Ciudad Merliot-Santa Tecla (4240)       22-Dec-16       \$500       -       \$500         Burlington (5050)       8-Feb-17       \$3,000       -       \$3,000         District 4240 DDF       8-Feb-17       -       \$10,000       \$10,000         District 5280 DDF       8-Feb-17       -       \$5,000       \$5,000         Remaining Amount to Raise       Additional Club Contribution (Needed) - Add a contribution       \$41,786       -       \$41,786	Bainbridge	e Island (5020)		19-Oct-16	\$5,000	-	\$5,000
Burlington (5050)       8-Feb-17       \$3,000       -       \$3,000         District 4240 DDF       8-Feb-17       -       \$10,000       \$10,000         District 5280 DDF       8-Feb-17       -       \$5,000       \$5,000         Remaining Amount to Raise       -       \$41,786       -       \$41,786	Torrey Pine	es (La Jolla) (5340	)	18-Nov-16	\$10,000	\$10,000	\$20,000
District 4240 DDF       8-Feb-17       - \$10,000       \$10,000         District 5280 DDF       8-Feb-17       - \$5,000       \$5,000         Remaining Amount to Raise       Additional Club Contribution (Needed) - Add a contribution       \$41,786       - \$41,786	Ciudad Me	erliot-Santa Tecla (4	1240)	22-Dec-16	\$500	-	\$500
District 5280 DDF8-Feb-17-\$5,000Remaining Amount to RaiseAdditional Club Contribution (Needed) - Add a contribution\$41,786-\$41,786	Burlington	(5050)	-	8-Feb-17	\$3,000	-	\$3,000
Remaining Amount to RaiseAdditional Club Contribution (Needed) - Add a contribution\$41,786-\$41,786	District 424	40 DDF		8-Feb-17	-	\$10,000	\$10,000
Remaining Amount to RaiseAdditional Club Contribution (Needed) - Add a contribution\$41,786-\$41,786	District 528	80 DDF		8-Feb-17	-	\$5,000	\$5,000
Additional Club Contribution (Needed) - Add a contribution \$41,786 - \$41,786	Remaining	g Amount to Rais	e			·	
		-		า	\$41,786	-	\$41,786
					\$40,000	\$40,000	\$79,999

DDF contributions in grey are pending approval of the corresponding district committee.

Note: as of July 1, 2015 there is a 5% additional support fee for cash contributions. This fee does not appear in the financials above because it does not apply if the funds are sent directly to the project account (without going through TRF, and therefore without Paul Harris credit). Clubs sending their cash contribution to TRF must be aware they will have to send an additional 5%.



## When you are working on matchinggrants.org, click refresh if you don't see your work reflected on the screen!



## YOU MUST:

- Qualify your club or district for global grants every year
- Actively involve the benefiting community in the project
- Partner with a club in another country
- Act as primary sponsor of no more than 10 active global grants at a time
- Develop a project plan that includes a budget and a financial management plan
- + Apply for a grant through the Grant Center
- □ Stay up-to-date in reporting for all active grants
- For humanitarian projects and those that involve vocational training teams:
- Conduct a community assessment before applying and include the results in your application
- Measure progress toward the outcome





RESOURCES

Rotary Grants | Grant Center

District Number: 5340

District Status: 🛇 Qualified

### **Rotary Grant Center**

Welcome to Rotary grants! As Rotary members, we contribute our skills, expertise, and resources to solve some of the world's most serious problems. From providing clean water in local communities to promoting peace worldwide, Rotary grants can bring your project ideas to life.

Use the Grant Center to apply for a grant. track its progress. report on it. and search for other

Global Grant Application	GRANT INFORMATION			
	GRANT NUMBER			
ll fields are required unless noted as "optional".				
Step 1: Basic Information	GRANT STATUS			
Enter some basic information, and then we'll give your application a number.	LAST ACTIVITY 17/03/2017			
What's the name of your project?				
100/100 characters What type of project are you planning? Check all that apply. This will tell us what else we need to ask you.	process? We're here to help, from getting you started to final			
<ul> <li>A humanitarian project</li> <li>Address community needs and produce sustainable, measurable outcomes</li> </ul>	Application Supplement for Microcredit Projects			
<ul> <li>Vocational training</li> <li>Build skills within a community by supporting a team of professionals that will travel abroad to train or learn from colleagues in the community they visit</li> </ul>	Areas of Focus Policy Statements Conflict of Interest Policy for			
<ul> <li>A scholarship</li> <li>Fund international graduate-level study by someone seeking a career within an area of focus</li> </ul>	Program Participants Cooperating Organization Memorandum of Understanding			
Select the primary host and international contacts for this project.	Global Grant Calculator			
Name Club DistrictSponsor Role	Global Grant Lifecycle			
+Add Primary Contact	Global Grant Monitoring and Evaluation Plan Supplement			
Save & Continue Exit				



Step 2: Committee Members

Step 3: Project Overview

Step 4: Areas of Focus

Step 5: Measuring Success

Step 6: Location and Dates

Step 7: Participants

Step 8: Budget

Step 9: Funding

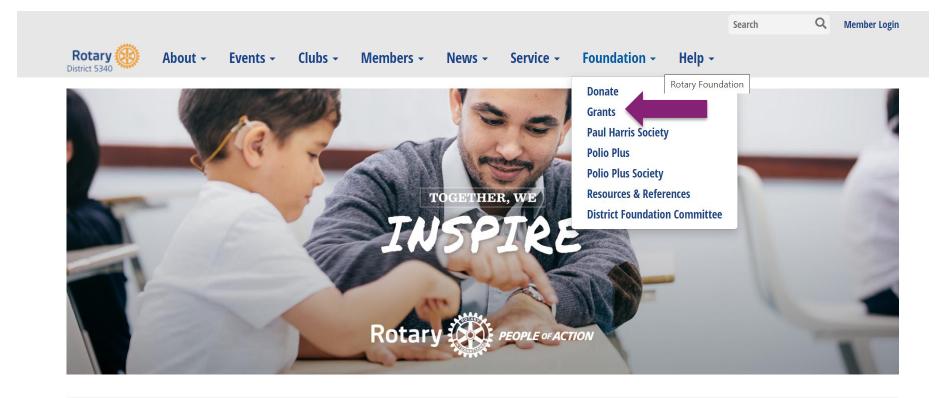
Step 10: Sustainability

### Finalize & Submit

Step 11: Review and Lock



## Rotary5340.org





## Rotary5340.org

### GRANTS

Guide to Grants

### **Global Grants**

Grant Policies District 5340 -2023-2024

Grant Policies District 5340 2022-2023

**Global Grants** 

Global Grants Training Seminar 2022 Youtube

Global Grants Seminar 2 (PDF)

Global Grant Quiz

Club Memorandum of Understanding (PDF)

Club Memorandum of Understanding Worksheet (PDF)

MatchingGrants org - Global



### **WELCOME TO GRANTS**

District Grants and Global Grants from The Rotary Foundation (TRF) are a wonderful way o exciting and meaningful projects in your own community and/or with a Rotary Club in anoth

District Grants can leverage your club's cash (often doubling it!) for a project at a local or reg

Thank you for completing this quiz.





DDF allocations for Global Grants for the 2025-2026 Rotary year will be considered starting immediately!

(If qualification requirements are complete.)

## RESOURCES

### My.rotary.org

- Grants Center
- Learning Center
- Cadre@rotary.org

www.rotary5340.org

- "Foundation"
- "Resources & References"

YouTube

"Rotary cultivating effective projects"



### THE ROTARY FOUNDATION SAYS:



## And I thank you too. Contact me at <u>janice@janicekurth.com</u> with questions and/or clarifications.

