

## **Rotary District 5340 Policies for Rotary Foundation Grants 2022-2023 (For Rotary Clubs)**

### **Club Qualification** – *Basic Requirements*

To be considered for District Designated Funds (DDF), the sponsoring club must:

- Be current on all District and Global Grant reporting.
- Be current on Rotary International and District dues.
- Enter Rotary Foundation giving goals on MyRotary.org by August 1, 2022.
- Ensure projects comply with the District 5340 Youth Protection Policy.

### **District Grants**

- **To be eligible for district grant DDF, the Rotary club requesting the DDF allocation must have contributed either a minimum of \$50 per capita to the Annual Fund or a total of \$5,000 to the Annual Fund of The Rotary Foundation for the 2021-2022 Rotary year.**
- **Two Club members must attend the District Grants In-person or Online Training by June 1, 2022. Trainees must also complete and pass the District Grants online quiz by June 1, 2022. Potential Primary Contacts are strongly encouraged to attend the District Grants In-person or Online Training.**
- DDF 1:1 match of Club cash up to \$3500 per club (one or multiple projects).
- Minimum project size \$500.
- Clubs are encouraged to partner to create larger projects.
- District Grant Applications must be submitted on [www.matchinggrants.org/district](http://www.matchinggrants.org/district) on or before August 1, 2022.
- All grant applications must be electronically signed by the Primary Contact and Club President or Club Treasurer.
- Projects will be evaluated on a combination of project merit and club Annual Fund contribution history.
- Grants will be awarded at the first District Foundation Committee meeting held after August 1, 2022.
- All funds will be distributed via electronic funds transfer. Clubs must upload the Club Bank Account Information form as a restricted document on [www.matchinggrants.org/district](http://www.matchinggrants.org/district) with each grant application every year.
- Final Reports to close District Grants are due within 30 days of completion of the project or no later than April 1, 2023.
- All District Grants are subject to TRF final approval.
- Approval of District Grants may be based on Clubs completing the closure of their prior District Grants by the April 1, 2022 deadline.

## Global Grants

- To be eligible for Global Grant DDF, the Rotary club requesting the DDF allocation must have contributed either a minimum of \$100 per capita to the Annual Fund or a total of \$20,000 to the Annual Fund of The Rotary Foundation for the 2021-2022 Rotary year.
- Club MOU (Memorandum of Understanding) must be signed by the Club Presidents for 2022-23 and 2023-24.
- Two club members must attend the Global Grants In-person or Online Training by June 1, 2022 if that club is to be an International or Host Sponsor of a Grant. Trainees must also complete and pass the Global Grants online quiz by June 1, 2022. Potential Primary Contacts are strongly encouraged to attend the Global Grants In-person or Online Training.
- DDF 1:1 match of Club cash up to \$10,000 per club may be requested.
- DDF for a single global grant is limited to \$30,000.
- Clubs may sponsor more than one Global Grant.
- Clubs are encouraged to partner to create larger projects.
- Global Grant Applications must be submitted on [www.matchinggrants.org/global](http://www.matchinggrants.org/global) and be fully pledged for DDF consideration.
- When a Global Grant is fully pledged and appropriately entered on [www.matchinggrants.org](http://www.matchinggrants.org), DDF for that grant will be considered at the next meeting of the District Rotary Foundation Committee.
- Once a grant is fully pledged, DDF will be allocated based on review by the District Rotary Foundation Committee on a first come, first serve basis until the available DDF for the year is exhausted.
- Projects will be evaluated on a combination of merit and club Annual Fund contribution history.
- All Global Grants are subject to TRF final approval.

Note: There is NO match for Club cash donations from The Rotary Foundation; only the DDF match from the District will be matched by the World Fund at 80%. The International Club must contribute a minimum of 15% of the total grant budget.