

Annual Member Involvement Appraisal

From friendship to community service, people are drawn to and stay with their Rotary club for a variety of reasons. Use the Annual Member Involvement Appraisal to ensure members stay engaged and receive the support, benefits and recognition that they deserve. The checklist can be used in two ways:

- club officers should complete the check list if they are knowledgeable about the experience of their members
- in conjunction with the survey that should be distributed and filled out by each member to gauge involvement

Club officer: Please fill in the names of your club members below and check off each box that pertains to their engagement in your club.

Rotary Club Of: _____

Member Names	Friendship	Involvement	Continuing Education	Recognition	Benefits
1.					
2.					
3.					
4.					
5.					
6.					
7.					
8.					
9.					
10.					
11.					
12.					
13.					
14.					
15.					
16.					
17.					
18.					
19.					
20.					

To be completed by club members.

Friendship

1. Did you participate in any social gatherings, parties, or other fun activities with the club this year?

- ☐ Yes ☐ No
☐ Club did not offer

If yes, please list that activity or activities:

If yes, were these social gatherings, parties, or other fun activities?

- ☐ Social gatherings
☐ Parties
☐ Fun activities

2. What ideas do you have to increase social activities and friendship among members in the club?

Involvement

3. Were you involved in any club service projects or club administration (i.e., club leadership roles, committees, task forces) during the current Rotary year?

- ☐ Yes ☐ No

If yes, what were your favorite projects or activities?

4. Did you receive information on the following programs sponsored by Rotary International or The Rotary Foundation for? (Please check all that apply)

- ☐ New Generations (Interact, Rotaract)
☐ Rotarian special interests (Fellowships, Rotarian Action Groups)
☐ Vocational service (Rotary service, Rotary volunteers, group study exchange)
☐ Youth leadership (RYLA)
☐ Youth study abroad (Youth Exchange)
☐ Host of youth exchange student
☐ Rotary foundation grants

5. What types of projects or activities were you involved in with the club this year?

- | | |
|--|---|
| <input type="checkbox"/> Committee | <input type="checkbox"/> Assumed roles at club meetings |
| <input type="checkbox"/> Community service project | <input type="checkbox"/> Host of group study exchange |
| <input type="checkbox"/> Club leadership position | <input type="checkbox"/> Hosted a Rotarian from another country |
| <input type="checkbox"/> Rotary fellowship | <input type="checkbox"/> Attended a board meeting |
| <input type="checkbox"/> Proposed a new member | <input type="checkbox"/> Fundraising |
| <input type="checkbox"/> International service project | |

6. What area(s) *would* you like to be involved in?

- | | |
|--|---|
| <input type="checkbox"/> Committee | <input type="checkbox"/> Assume a role at club meetings |
| <input type="checkbox"/> Community service project | <input type="checkbox"/> Host of group study exchange |
| <input type="checkbox"/> Club leadership position | <input type="checkbox"/> International service project |
| <input type="checkbox"/> Rotary fellowship | <input type="checkbox"/> Host a Rotarian from another country |
| <input type="checkbox"/> Propose a new member | <input type="checkbox"/> Attend a board meeting |
| <input type="checkbox"/> Fundraising | |
| <input type="checkbox"/> I want to stay with the same activity | |

7. Did you participate in the club's community service project(s)?

- ☐ Yes
☐ No
☐ I was unaware of an opportunity for involvement
☐ The club did not participate in any community service project(s)

If yes, please share your favorite community service project:

8. How did you become engaged in the club's community service project(s)? (Choose one)

- ☐ I volunteered for service
☐ I was nominated or asked to participate
☐ Other (Please explain):

9. Did you participate in the club's international service project(s)?

- ☐ Yes
☐ No
☐ I was unaware of an opportunity for involvement
☐ The club did not get involved in any international service project(s)

If yes, please share the project you were involved in:

10. How did you become involved? Choose one:

- | | |
|--|--|
| <input type="checkbox"/> I volunteered for service | <input type="checkbox"/> I was nominated or asked to participate |
| <input type="checkbox"/> Other: _____ | |

11. What suggestions do you have for increasing club member involvement in club service opportunities?

12. Please choose the appropriate response to complete the following statement:

“My participation in club community projects this year.....”

- | |
|---|
| <input type="checkbox"/> Went above and beyond my original expectations |
| <input type="checkbox"/> Did not meet my expectations |

Please explain:

13. If you chose “did not meet my expectations,” what were the reasons? (Check all that apply)

- | | |
|--|--|
| <input type="checkbox"/> Project(s) did not address community needs | <input type="checkbox"/> Insufficient knowledge of project |
| <input type="checkbox"/> Not enough resources were available to accomplish a project | <input type="checkbox"/> Project(s) too costly |
| <input type="checkbox"/> Club lacked the skills required to accomplish the project | <input type="checkbox"/> Project(s) lacked support |
| <input type="checkbox"/> Competing personal time conflicts | <input type="checkbox"/> Project(s) did not meet my interest |
| | <input type="checkbox"/> Did not know enough about project opportunities |

14. What suggestions do you have for improving the club’s community projects?

Continuing Education

15. Do you receive updated and consistent information on Rotary activities?

- | | |
|------------------------------|-----------------------------|
| <input type="checkbox"/> Yes | <input type="checkbox"/> No |
|------------------------------|-----------------------------|

16. Do you receive updated and consistent information on the club's activities?

☐ Yes

☐ No

17. What is your primary source of information about Rotary? (Choose only one)

☐ Rotary International's e-learning center

☐ *The Rotarian* Magazine or regional magazine

☐ Club programs

☐ www.rotary.org

☐ RI e-newsletters: Which one? _____

☐ Rotary Video Magazine

☐ Other: _____

18. Please choose one answer to complete the statement, "My Rotary education..."

☐ Exceeded my expectations

☐ Met my expectations

☐ Did not meet my expectations

19. Please choose one answer to complete the statement, "My club education..."

☐ Exceeded my expectations

☐ Met my expectations

☐ Did not meet my expectations

20. If you chose "did not meet my expectations," what might the club do differently?

21. Does the club provide sufficient continuing education programs?

☐ Yes

☐ No

22. Did you enjoy the topics that were presented in the club's weekly programs?

☐ Yes

☐ No

23. If your answer is no, why not?

☐ The topics were not interesting

☐ Too few programs or topics

☐ I didn't learn anything

☐ Too many programs

☐ No variety in topics

☐ Other: _____

24. What suggestions do you have for improving the club's weekly programs?

Recognition

25. Has the club recognized you for your efforts or service within the club?

☐ Yes

☐ No

Please explain:

26. What suggestions do you have for improving recognition of members' efforts in the club?

Benefits of Being a Member

27. What is the benefit of being a member of this Rotary club?

(Please select all that apply)

- | | |
|--|--|
| <input type="checkbox"/> Community service opportunities | <input type="checkbox"/> Friendship |
| <input type="checkbox"/> Networking | <input type="checkbox"/> Family engagement |
| <input type="checkbox"/> Leadership skills | <input type="checkbox"/> Involvement with youth based programs |
| <input type="checkbox"/> International service | <input type="checkbox"/> Support of The Rotary Foundation |
| <input type="checkbox"/> Public speaking skills | <input type="checkbox"/> Professional development |
| <input type="checkbox"/> Community relationships | <input type="checkbox"/> Other: _____ |

28. What benefit would you most like the club to focus on next year?

- | | |
|--|--|
| <input type="checkbox"/> Community service opportunities | <input type="checkbox"/> Friendship |
| <input type="checkbox"/> Networking | <input type="checkbox"/> Family engagement |
| <input type="checkbox"/> Leadership skills | <input type="checkbox"/> Involvement with youth based programs |
| <input type="checkbox"/> International service | <input type="checkbox"/> Support of The Rotary Foundation |
| <input type="checkbox"/> Other: _____ | |

29. Please explain what the value of being a member of this Rotary club is to you.

30. Is the benefit of your membership in this club worth the time and money you have invested in the club? ☐ Yes ☐ No

Please explain.
