

LEADERSHIP & LEGACY

Midwest PETS 2025

District Breakout Session #4



WE MADE IT!

NEXT STEPS:

- Create Club Goals & Align with Club Leadership
- Insert into MyRotary Club Central before May 1, 2025
- Identify club officers & begin onboarding
- Complete Youth Protection Module & Sign Form before July 1, 2025
- Sign up for PolioPlus Society immediate
- Read By-Laws before July 1, 2025
- Calendar:
 - District Training Assembly: May 17th Sauk Valley College, Dixon
 - District Governor Installation: June 29th 1-4 NorthPointe Spa, Roscoe, IL
 - Club visits Stay Tuned



REFLECTION ON THE WEEKEND



INDEX CARD ACTIVITY

- WRITE 3 TAKEAWAYS & 1 GOAL ON EACH CARD
- GIVE ONE CARD TO YOUR ACCOUNTABILITY PARTNER
- EXCHANGE CONTACT INFORMATION
- COMMIT TO CHECKING IN



WHAT IS YOUR IMPACT ON YOUR CLUB?



MENTORSHIP CHALLENGE

MY WHY...

IDEAS

- 1. Partner with local organizations to establish leadership mentorship program for girls
- 2. Establish Cause-Based Club
- 3. Girls in Service Day
- 4. Scholarship for Young Women Leaders



SECRET TO CLUB'S LIFE....

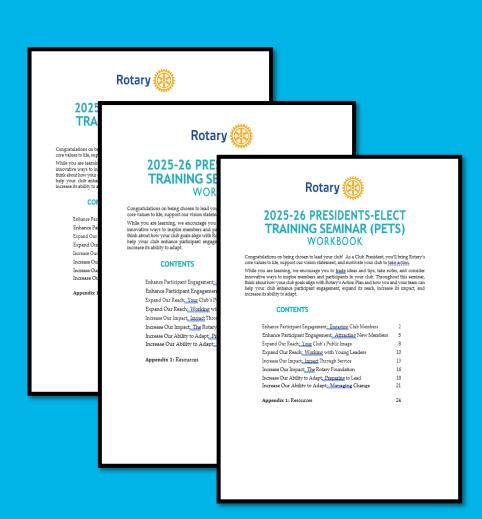
Membership Growth & Engagement through:

- Innovation
- Partnerships
- Consistency



REFINE & DEFINE





ESSENTIAL TIPS FOR ROTARY PE **SUCCESS**

PETS 2025

February 28 - March 2, 2025

Essential Tips for Rotary President-Elect Success

1. Identify Your Leadership Team

Assemble a strong team that includes key positions such as the president, president-elect, presidentnominee, secretary, treasurer, and main committee chairs

2. Establish a Standard Club Meeting Agenda

Create a consistent agenda format for meetings if one isn't already in place.

Delegate Key Empower oth

- MvR;
- o Track o Meeti
- o Club i o Chair
- o Speak
- 4. Engage Men Get to know t
- 5. Use the Club If club uses CI directories.
- 6. Engage the A Your AG is a
- 7. Hold Regula Schedule cons following atter
 - o Presid o Secret
 - o Optio o Use a
- 8. Maintain Acc Continue relat trusted peers.
- 9. Set Boundari Limit Rotary t
- 10. Plan for Succ Identify your p o President, Presiden This helps with
 - o Optional: Key com
 - 8. Maintain Accountability Continue relationships with
 - Limit Rotary tasks to one or
 - 10. Plan for Succession Early Identify your president-non This helps with succession t

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- 2. Establish a Standard Club Meeting Agenda Create a consistent agenda format for meetings if one isn't already in place
- Delegate Key Responsibi Empower others by delegati
 - o MyRotary Goal Ad-Tracking Goal Met
 - o Meeting Notes & C o Club Meeting Setup
 - o Chair roles for: Foundation
 - Public Ima Membershi o Speaker Scheduling
- o Service Event Coor 4. Engage Members Based
- Get to know your members 5. Use the ClubRunner App
- If club uses ClubRunner, do
- 6. Engage the Assistant Gov Your AG is a valuable resou
- 7 Hold Regular Board Mee Schedule consistent quarter following attendees:
 - o Secretary and Treas
 - o Use a standardized
- trusted peers.
- 9. Set Boundaries for Rotary

February 28 - March 2, 2025

Essential Tips for Rotary President-Elect Success

- 1. Identify Your Leadership Team
- Assemble a strong team that includes key positions such as the president, president-elect, presidentnominee, secretary, treasurer, and main committee chair
- 2. Establish a Standard Club Meeting Agenda
- Create a consistent agenda format for meetings if one isn't already in place
- Delegate Key Responsibilities

Empower others by delegating tasks such as:

- o MyRotary Goal Administration
- o Tracking Goal Metrics & Communication to the leadership team
- o Meeting Notes & Club Communications
- o Club Meeting Setup & Technology
- Foundation & Grants
- Public Image
- Membershir o Speaker Scheduling
- o Service Event Coordination
- 4. Engage Members Based on Their Skills Get to know your members' strengths and interests - assign tasks accordingly to boost involvement.
- If club uses Club Runner, download the app for easy access to club resources and member
- 6. Engage the Assistant Governor (AG) four AG is a valuable resource and support system—remember, you're not alone!
- 7. Hold Regular Board Meetings Schedule consistent quarterly or monthly board meetings, regardless of club size. Include the
 - o President, President-Elect, President-Nominee, Immediate Past President

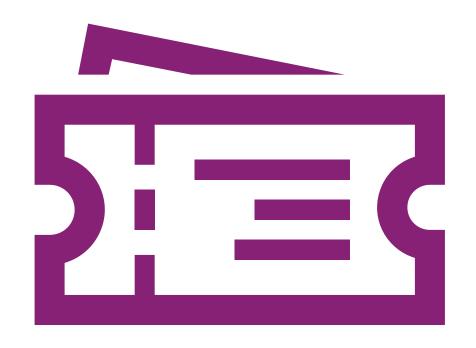
 - o Optional: Key committee chairs and other members who can add value Use a standardized agenda to keep meetings efficient and productive.
- 8. Maintain Accountability Relationships

Continue relationships with accountability buddies, such as fellow PEs in District 6420 or other

- 9. Set Boundaries for Rotary Business
- Limit Rotary tasks to one or two times per week to prevent burnout and maintain work-life balance

Identify your president-nominee (PN) and president-nominee-designate (PND) as soon as possible. This helps with succession planning, reduces stress, and strengthens your leadership pipeline.





SUNDAY SWAG GRAND PRIZE

FINAL THOUGHTS...

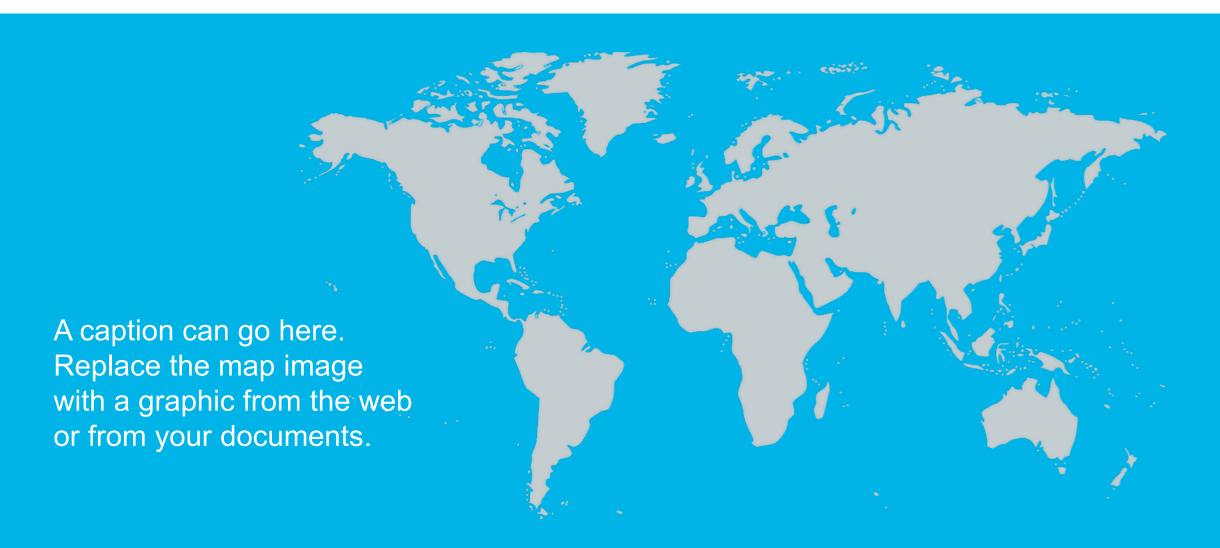








GRAPHICS SUBHEAD



"Quotations are often included as inspiration or to evoke philosophical thoughts from the reader."

John Doe

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John Doe

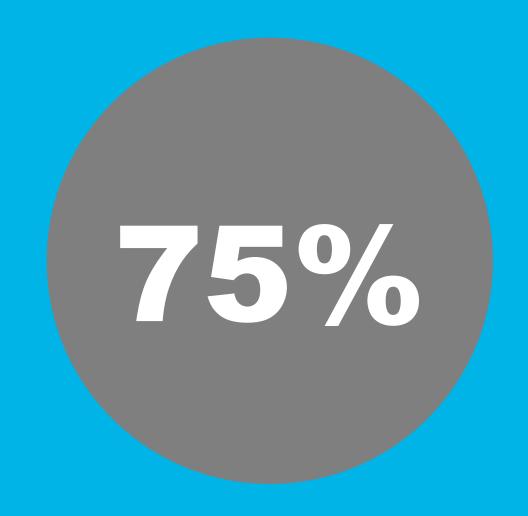
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PROMINENT DATA SUBHEAD

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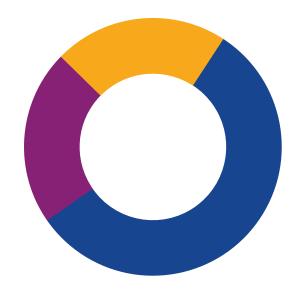


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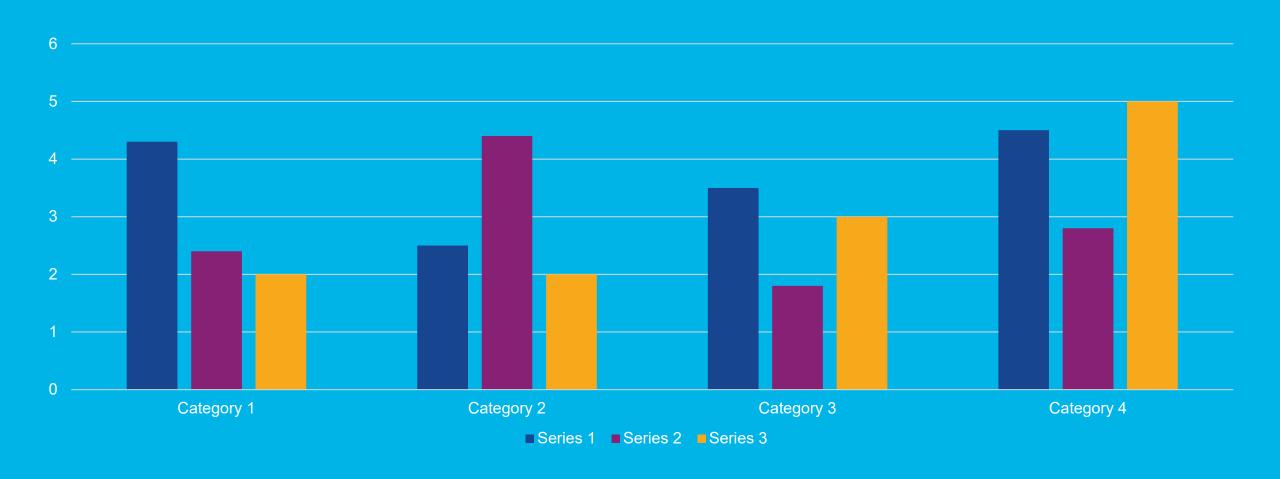
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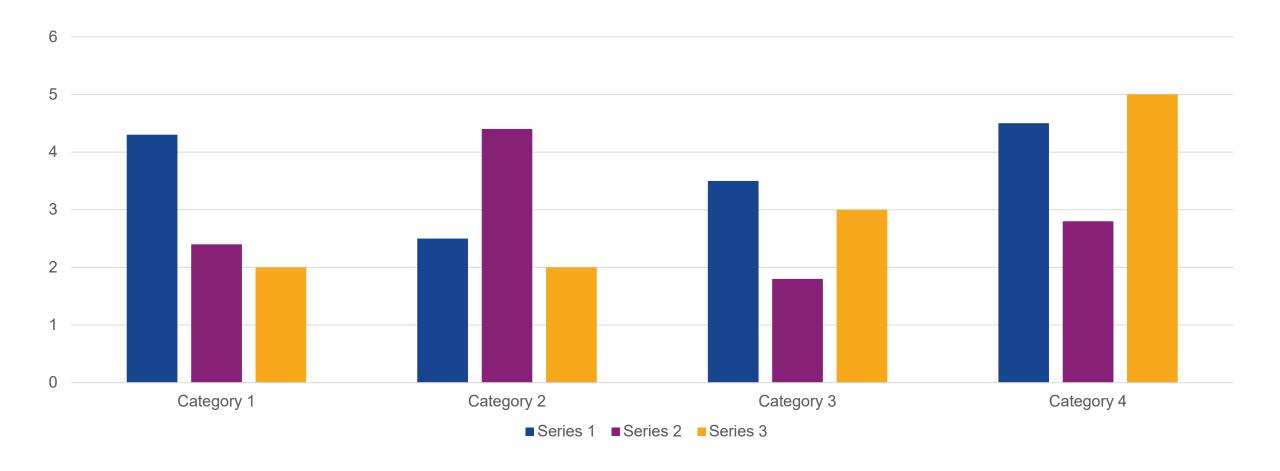


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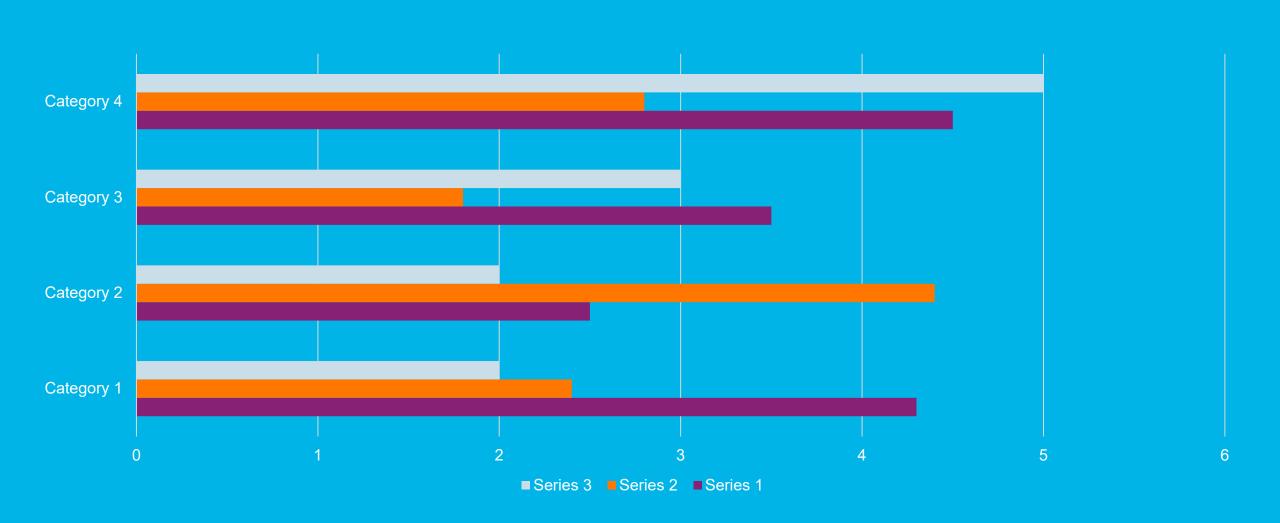
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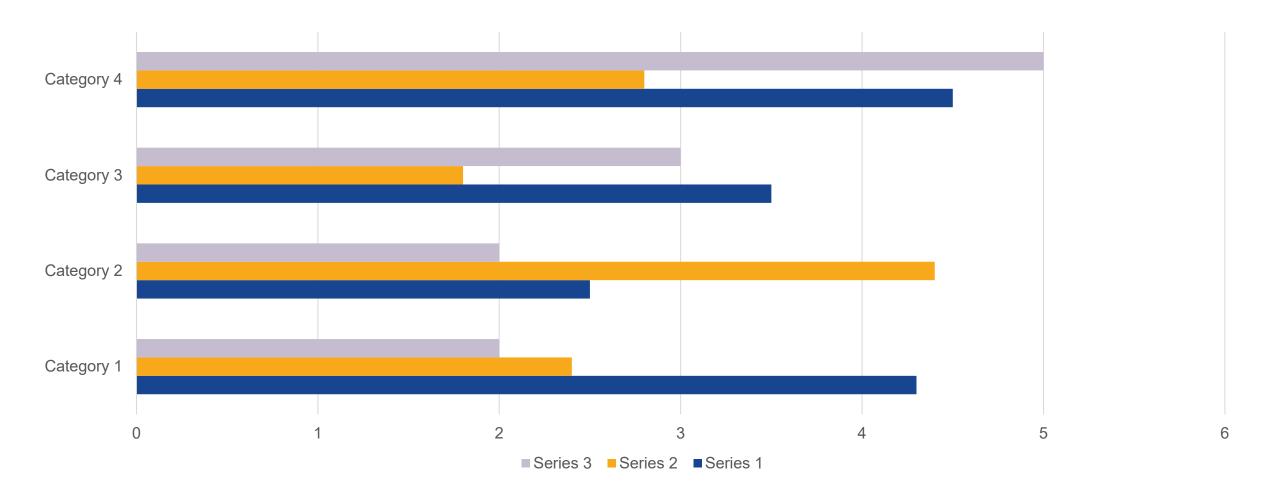
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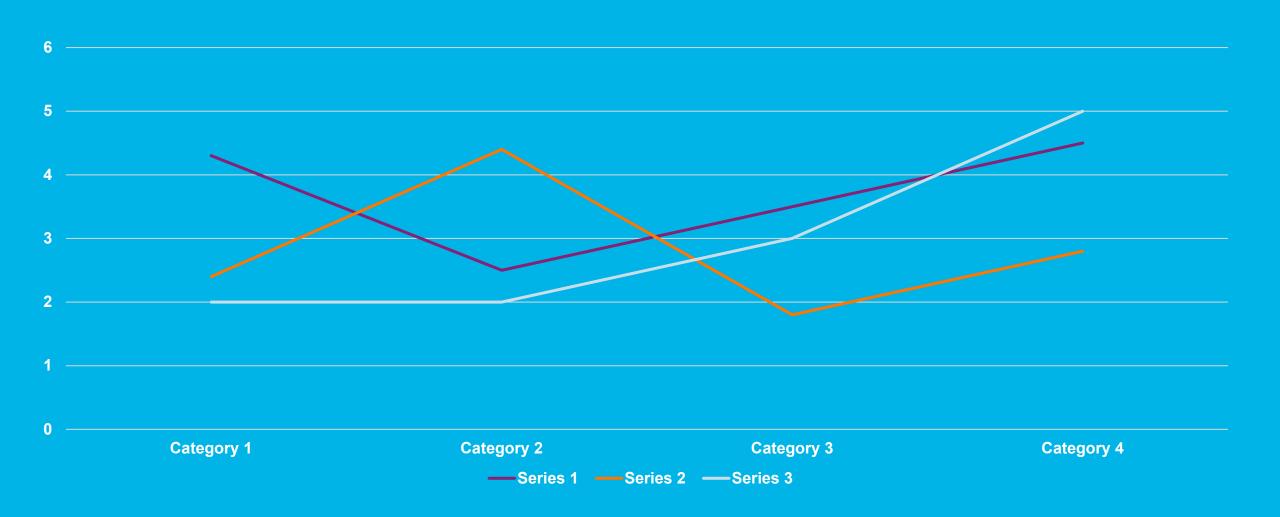
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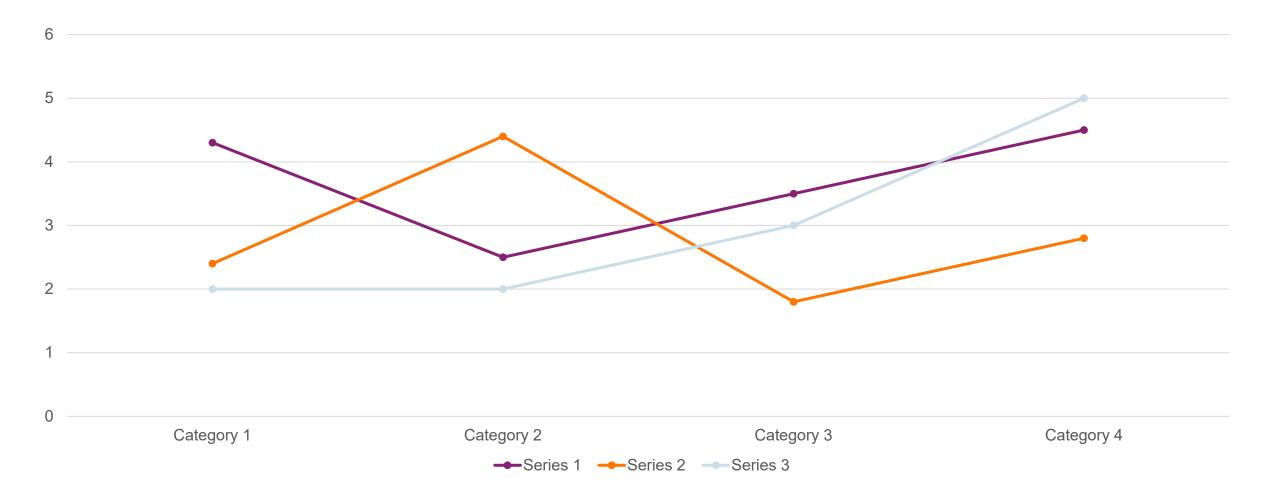
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QUESTIONS

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