

Ray Ward – District Membership Chair

New Focus

# Today

Plan

Attract

Retain

Teamwork







### Plan

Review

Set Goals

Develop Strategies

25





### Where Are You NOW?

•Have you evaluated your club?

Do you understand your target consumer?

•What is you value proposition?





### •WHO?







### Siegel & Gale Survey

- 1. Local Impact
- 2. Friendship
- 3. Networking
- 4. Leadership







### What is Rotary?

It's a leadership organization we're made up of local business, professional and civic leaders.

We meet regularly, get to know each other, form friendships, & through that, we're able to get things done in this community.





Meetings

•Are they Friendly?

•Fit the needs of your consumers?

Options







### Communications - Invites







#### Communications – Invites

Ask

Events

Other







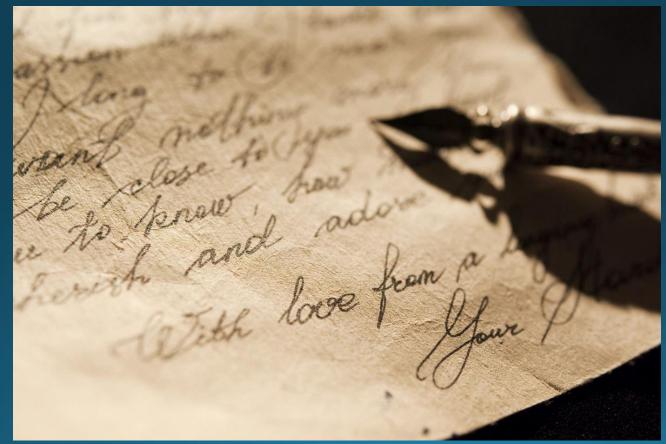
### New Focus Induction







### 12 Letters







### Integration







Integration

Leadership

Fundraiser

"To love what you do and feel that it matters

— how could anything be more fun?"

Katharine Graham

Rotary

Club of Fair Oaks

Unwanted Jobs





### **Teamwork**

District Membership Team

Partner with Public Image

Attraction Team

Retention Team







# Questions







### Contact

# Ray Ward

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# Membership Plan

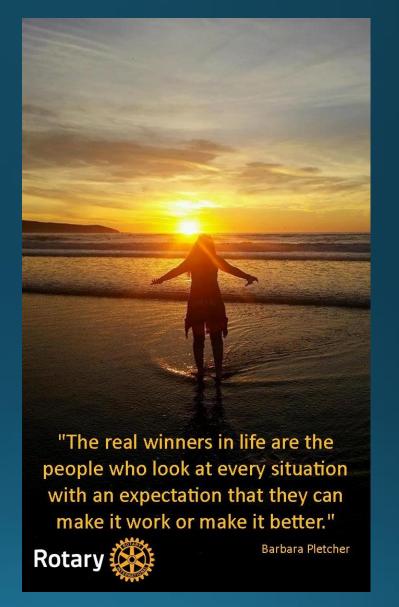
# Today

Review

Goals

Strategies/Timelines

Review/Adjust







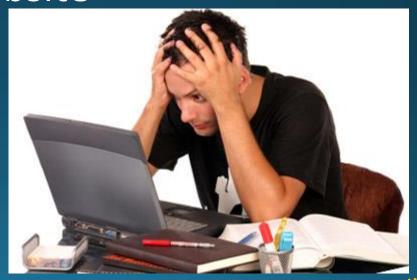
- Consumer Survey
  - Leadership
  - Members
  - Non Members
  - Survey Monkey
  - Secret Shopper







- Consumer Survey
- Research
  - District Planning Website
  - ReferenceUSA
  - Clubrunner
  - Historic Data







- Consumer Survey
- Research
- Strength/Weakness
  - Club PrePlan Document
  - RI Club Survey







### Goals

Setting Your Goals (40 members)

Goal +2

Est Loss (15%) 6

New members 8







### Goals



Setting Your Goals (40 members)

**New Members** 

8

Prospective members (3:1) 24

# of Asks (5:1)

120





- •Who are targeting?
  - Local Business
  - Local Leaders
  - Age
  - Ethnic Background







- •Who are targeting?
- Value Proposition







- •Who are targeting?
- Value Proposition
- Marketing Materials
  - •Tri-Fold
  - Website







- •Who are targeting?
- Value Proposition
- Marketing Materials
- Invitation
  - Who
  - How
  - When







- •Who are targeting?
- Value Proposition
- Marketing Materials
- Invitation
- Visitor Strategies







- Meeting Outlines
- Other Events
- Retention Plan
- Create a Written Plan
- Communicate Plan







- Review Timelines
- Review Events
- Evaluate Success
- Adjust Plan







### Contact

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