

Rotary International District 5180 Foundation Report for 2023-2024

July 20, 2024

Districts must report to all their clubs on the use of district designated funds (DDF) annually, including a breakdown of expenditures for each project that received funding and the names of districts, clubs, and individuals who received grant funds.

District Designated Funds (DDF) Available: \$145,908.89:

Our DDF is based on 50% of Annual Fund giving in 2020-21 (\$136,640.78), plus 50% of Endowment Earnings (\$4,956.09), plus Carry Forward from 2022-23 (\$4,110.02) for a total of \$145,908.89.

How We Used Our District Designated Funds:

District Grants to Assist Rotary Club Projects in Their Communities: \$71,318

We had 21 clubs submit proposals for 37 projects for reimbursements of \$75,785. Since that was above what we had available, we eliminated the scholarship requests. Due to our new District Grant Chair's misunderstanding of what constituted final approval of the projects, she told the clubs they could proceed before we received official approval from TRF. We quickly discovered that when my club told me they had already purchased some equipment for their project. We quickly told the clubs not to proceed until official approval was received, but three clubs had spent money that could not be reimbursed with TRF funds. I went to the District Corporate Board, explained the situation, and asked them to pay the reimbursement for those club's early expenditures. They approved covering the \$4,220.07. There were also a couple of clubs that didn't spend as much as they thought they would, so we ended up with leftover money. So we went back to the clubs that had proposed doing scholarships and told them we could reimburse them for those scholarships now, since we had some money left.

<u>Rotary Club</u>	<u>Project</u>	<u>Cost</u>	<u>Reimbursement</u>
1. Carmichael	Dictionary distribution	\$2,400	\$1,200
2. Citrus Heights	Shoes for students	\$5,000	\$2,500
3. Elk Grove	Food baskets	\$5,900	\$1,569
4. Fair Oaks	VFW audio/visual improvements	\$14,400	\$4,000
5. Folsom	Native plants, Interpretive Center	\$27,000	\$5,000
6. Foothill Highlands	Dictionary distribution	\$4,240	\$2,112
7. Laguna Sunrise	Foster Youth Economic Dev	\$5,000	\$2,500
8. Lincoln	Cornerstone WPUUSD	\$8,500	\$4,000
9. North Sacramento	Outdoor classroom	\$9,675	\$3,500
10. Orangevale	Partnership in education	\$10,000	\$4,000
11. Orangevale	Holiday baskets: food	\$2,500	\$1,000
12. Passport One	JMTC students/reading	\$1,740	\$341
13. Point West	3 Strands: human trafficking	\$10,000	\$4,995
14. Rancho Cordova	Dictionary distribution	\$8,000	\$3,750
15. Carmichael	Citrus orchard -comm dev	\$7,500	\$1,229
16. Elk Grove	Rise Against Hunger	\$3,900	\$2,050
17. North Sacramento	Backpacks: literacy	\$3,000	\$0
18. Natomas	Backpacks: literacy	\$3,000	\$0
19. Rancho Cordova	Citrus Orchard: comm dev	\$7,500	\$1,229
20. Clarksburg	RYLA	\$4,000	\$1,035
21. Foothill Highlands	RYLA	\$1,750	\$515

22. Laguna Sunrise	RYLA	\$5,000	\$2,500
23. Lincoln	RYLA	\$2,000	\$1,000
24. North Sacramento	RYLA	\$2,000	\$1,000
25. Natomas	RYLA	\$1,000	\$500
26. Oroville	RYLA	\$5,280	\$1,900
27. Oroville Sunrise	RYLA	\$1,810	\$0
28. Passport One	RYLA	\$1,920	\$1,035
29. W. Sac. Centennial	RYLA	\$880	\$518
30. Folsom Lake	Dream Bedroom: hospice child	\$5,000	\$0
31. Folsom Lake	RYLA	\$1,760	\$1,030
32. Folsom Lake	Native Plants: com dev	\$27,000	\$1,470
33. Sacramento	Scholarships	\$10,000	\$5,000
34. Foothill Highlands	Scholarships	\$1,500	\$750
35. Clarksburg	Scholarships	\$3,500	\$1,750
36. Gridley	Scholarships	\$3,000	\$1,500
37. Oroville Sunrise	Scholarships	<u>\$1,000</u>	<u>\$500</u>
		\$216,665	\$68,601

Available DDF for Support of Global Grants Around the World: \$74,591

We allocated GG DDF to clubs to use for GGs based on what they had contributed to the Annual Fund three years prior, they could allocate 25% of that to GGs. We had clubs participating in four GGs. One of my goals is for all 38 of our clubs to participate in global grants. Last year all of our clubs did, but this year we had one who did not.

1. **GG2126553: Goodbye Thirsty #7** in Tanzania headed by the Mt. Shasta club in D5160 and the Arusha club in D9214. This is the 7th school rainwater catchment project in conjunction with Save the Rain an NGO in Mt. Shasta. It is a \$315,975 project with 4 districts, 33 clubs, and non-Rotarians participating. We contributed \$18,044 of DDF: Carmichael \$500; Citrus Heights \$100; Clarksburg \$100; Elk Grove \$3,450; Fair Oaks \$6,000; Foothill Highlands \$100; Gridley \$375; Historic Folsom \$225; Natomas \$759; Orangevale \$3,354; Roseville \$1,394; Greater Sac. Rotaract \$100; Walnut Grove \$669.
2. **GG2346335: Head to Heart Vocational Training** headed by the Taipei Ricardo club in D3522 with the host club of E-club of Baobab in South Africa. It is a Peacebuilding and Conflict Prevention humanitarian project. It is a \$74,168 project 7 districts involved and 27 clubs. Point West contributed \$2,610 and D5180 contributed \$2,610 of DDF.
3. **GG2348948: Zambia WASH Project** led by the Phoenix club in D5495 with the Mbala club in D9210. It is a \$400,000 project with World Vision providing matching funds. It has 10 districts, 10 clubs, WASH-RAG and non-Rotarians participating. Sacramento contributed \$20,000; Lincoln \$1,000; North Sacramento contributed their DDF; West Sacramento Centennial \$500. D5180 contributed \$5,221 of DDF.
4. **GG2350060: RCDSC Water Check Dams 2023** led by the Marysville club with the Dehli South Central club in D3011. It is a \$97,995 project in India North of New Dehli to catch rainwater runoff, allowing farmers to plant a third crop each year, thereby doubling their income. It has 2 districts involved and 4 clubs contributing: Marysville \$475; Roseville \$475; and Point West \$1,900. D5180 contributed \$1,500 of DDF.

Global Grant Scholarships funded by Endowments: As opposed to most districts, D5180 is able to fund its global grant scholarships from two endowments left by Rotarians specifically for advanced degrees, abroad, in one of Rotary's 7 Areas of Focus. Most districts have to fund these out of their global grant DDF.

- 1. GG2351295: Ammar Ansari GG Scholarship** for a Master's in Migration Studies specializing in Climate Driven Migration at Oxford University. This will be in the Peacebuilding and Conflict Prevention Area of Focus. His funding is \$59,979. He has finished his studies and is now on a Fellowship to Bangladesh supporting his studies. He is sponsored by the South Sacramento club and hosted by the Loddon Vale club in D1090.
- 2. GG2351414: Anuluwapo Adepegba GG Scholarship** for a Master's in Global Health and Development at the University College of London, this will be in the Disease Prevention and Treatment Area of Focus. Her funding is \$60,000. She is sponsored by the North Sacramento club and hosted by the Harrow club of D1130.

District Donation to PolioPlus: \$15,183.89:

Each district has a goal of contributing 20% of their available DDF to PolioPlus, which would have totaled \$27,368. We had allocated DDF to clubs based on their contributions to the AF three-years prior, and a last-minute GG for Eastern Uganda took all but \$15,183.89 of available DDF, which we then transferred to PolioPlus at the end of the Rotary year.

When I took over this position four years ago, we had been rolling over an average of \$153,442 of DDF for the last ten years. Our goal has been to zero out our DDF each year as it is there to do good in the world, not just sit unused! In my first year we carried forward \$58,936 for projects being finalized. In the second year we carried forward \$10,000 for another project that still hadn't been approved. In the third year we carried forward \$4,110 that was for another project being finalized. In this fourth year we are carrying forward \$32,032 of DDF for three projects. **So, for four years in a row we have zeroed out our DDF!**

Rotarily,

Joe Scheimer

District Rotary Foundation Chair 2020-2024
Assistant Governor 2016-2029
Rotary International District 5180
Rotary Club of Fair Oaks