

Rotary District 5180

The Rotary Foundation Committee Report, 2024–25

Section I: Contributions to The Rotary Foundation

This section summarizes contributions made by Rotary District 5180 clubs to The Rotary Foundation during the 2024–25 Rotary year.

District-Wide Giving Summary

- **Total Rotarians:** 1,523
- **District Annual Fund Goal:** \$161,400
- **Total Annual Fund Giving:** \$338,703.77
- **PolioPlus Giving:** \$211,716.96
- **Other Funds:** \$32,512.00
- **Endowment Fund:** \$783.50

Total Foundation Giving: \$583,716.23

Key Contribution Highlights

- District achieved **209.85% of Annual Fund goal**
 - **Per capita giving:** \$222.39 (well above \$100 benchmark)
 - **94.44% of clubs contributed** (34 of 36 clubs)
 - Strong **PolioPlus giving** reflects commitment to eradication efforts
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Club Goal Participation and Performance

- **Clubs with Annual Fund Goals:** 16 of 36 (44.44%)
- **Clubs without Goals:** 20 of 36 (55.56%)

Observations on Goal Performance

Clubs that established goals consistently **outperformed expectations**, including:

- Arden-Arcade – 251%
- Foothill Highlands – 633%
- Marysville – 313%
- South Sacramento – 349%

These clubs demonstrated strong leadership alignment and accountability.

Clubs without goals often contributed meaningfully, but **lacked a defined benchmark**, limiting the ability to measure success or drive growth.

Committee Observation on Goal Setting

It is the committee's observation that Annual Fund goals are not emphasized as a priority during President-Elect training. As a result, goal-setting is often viewed as optional rather than essential.

Implications

- Reduced accountability and planning
- Missed opportunities for increased giving
- Inconsistent engagement across clubs

Opportunity

Strengthening **goal-setting expectations during training** could significantly improve district-wide performance.

Conclusion – Contributions

District 5180 demonstrated **exceptional generosity**, exceeding all benchmarks. Increased focus on goal-setting will further enhance performance and consistency.

Section II: District Designated Funds (DDF) Usage

Overview

This section outlines how District 5180 utilized District Designated Funds to support both **local and global service initiatives**.

Sources of DDF

- Annual Fund SHARE: \$278,079.12
- Endowment Earnings: \$5,495.74
- Carryforward: \$32,033.98

Total Available DDF: \$315,608.84

DDF Allocations

- **PolioPlus Contribution:** \$30,000
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District Grants

District Grant Program (DG2567826)

- **Total Allocation:** \$141,419
- **Expended:** \$141,093
- **Projects:** 27
- **Participating Clubs:** 22

Impact

- Community infrastructure improvements
- Education and literacy support

- Health and safety initiatives
- Food security programs
- Water and sanitation projects

District Grants delivered **immediate, visible impact locally** with near-total utilization of funds.

Global Grants

District 5180 demonstrated strong global engagement through five Global Grants, combining **District Designated Funds (DDF)** with **club-level contributions** and Rotary Foundation World Fund support.

GG2350854 – Guatemala WASH Project

- **Sponsors:** Cupertino (D5170) / Guatemala Sur (D4250)
- **District 5180 DDF:** \$13,951
- **District 5180 Club Contributions:** \$35,000+

Impact:

- 7,300+ beneficiaries
 - Clean water, sanitation systems, and hygiene education
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GG2458157 – Uganda WASH Project (Kitanda)

- **Sponsors:** American River (D5180) / Bunga (D9214)
- **District 5180 DDF:** \$18,566
- **Club Contributions:** ~\$9,000

Impact:

- Improved water and sanitation access
 - Demonstrates District 5180 leadership as an **international sponsor**
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GG2460917 – Uganda WASH Project (Bugiri)

- **Sponsors:** American River (D5180) / Bugiri (D9213)
- **District 5180 DDF:** \$16,081
- **Club Contributions:** ~\$17,000 (15+ clubs participating)

Impact:

- 2,500+ people served
 - Solar-powered wells, sanitation systems, hygiene education
 - Strong sustainability and community ownership
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GG2571333 – Vietnam School Sanitation Project

- **Sponsors:** Cupertino (D5170) / Quảng Trị (D3350)
- **District 5180 DDF:** \$1,000
- **Club Contribution:** \$1,000 (Point West–Sacramento)

Impact:

- 1,000+ students immediately served
 - Long-term sanitation improvements and hygiene education
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GG2457220 – Returned Grant

- **DDF Allocated:** \$2,000
 - **Status:** Fully returned to District 5180
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Global Grant Summary

- **Total DDF Contributions:** \$51,598
 - Significant additional club contributions across all projects
 - Strong emphasis on **Water, Sanitation, and Hygiene (WASH)**
 - District 5180 served as **international sponsor on multiple projects**
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Total DDF Grant Funding

- **District Grants:** \$141,419

- **Global Grants:** \$51,598

Total: \$193,017

Returned Funds

- District Grant: \$2,716
- Global Grant: \$2,000

Total Returned: \$4,716

Ending Balance and Carryforward

- **Total Ending Balance:** \$97,307.84

Carryforward by Program Year

- 2020–21: \$4,112.00
 - 2021–22: \$0.00
 - 2022–23: \$0.00
 - 2023–24: \$27,921.98
 - 2024–25: \$65,273.86
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Conclusion – DDF Usage

District 5180 effectively transformed Foundation contributions into **high-impact service**, both locally and globally, while maintaining strong financial stewardship.

Final Statement

Rotary District 5180's 2024–25 Rotary Foundation activity reflects a district that is:

- **Highly generous in giving**
- **Strong in local service delivery**
- **Actively engaged in global humanitarian work**

- **Positioned for continued growth**

With increased emphasis on **goal-setting during leadership training**, the district has a clear opportunity to elevate its already strong performance to even greater levels.