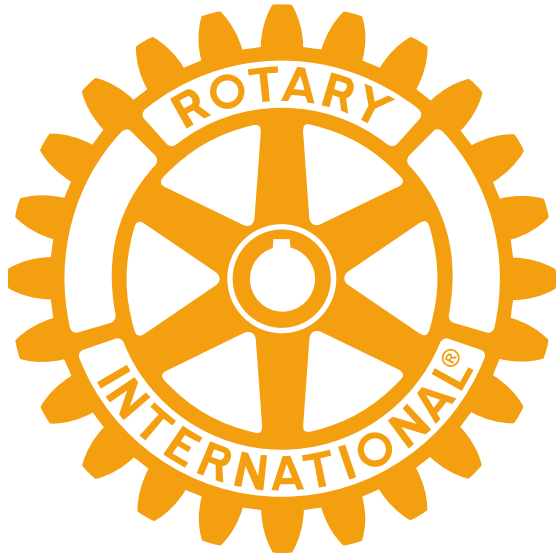


# PRESIDENT-ELECT TRAINING

July 12, 2023



# **PRESIDENT-ELECT TRAINING**

**July 12, 2023**

**Welcome and we're glad you're here!!!**

# TONIGHT'S GOALS

- 1) Philosophy, Training and Tools from our District
- 2) Help from Rotary International and Zones 26/27
- 1) Expectations and Requirements for your Year as President

# STEVE WRIGHT, DISTRICT GOVERNOR 2024-2025

- Member since 1987 (Colleen, 1994)
- Past President 90-91 & 13-14
- Area Rep 91-92/Assistant Governor 04-05
- Past Secretary, Treasurer, Newsletter Editor, Community Service, Membership, International, Vocational
- D5150 Registrar 7-8 years (Assembly, Foundation, District Conference)
- Carmelita Global Grant Project Lead
- Rotary Youth Exchange Host Parent for Eric (France), Leira (Spain) and Eve (France)
- District Conference Chair 2016, 2017 & 2018
- D5150 Community Service Chair 2019-2022/Global Grants Coordinator
- Major Donor, Bequest Society, Paul Harris Society, Polio Plus Society
- Rotarian of the Year 2018
- Selected to Governor's Line 2021

# PHILOSOPHY

- We are all adults
- You all want to do a great job – for your club and yourself
- Different levels of experience – we respect that
- We will provide every tool possible – but – It is up to you to make use of those tools

# CLUB SUPPORT

- Past presidents won't let you down.
- Your members won't let you down.
- You won't let yourself down.

# DISTRICT SUPPORT

- Assistant Governors are there to help.
- Bob Jacobsen (Chief of Staff) and I are there to help.
- Presidents Councils are there to help.
- President-elects Resources Page (Bob's Baby)

# STRATEGIC PLAN

- Developed in the last year by D5150 Teams
- Working on Action Plans
- Link on Presidents Page

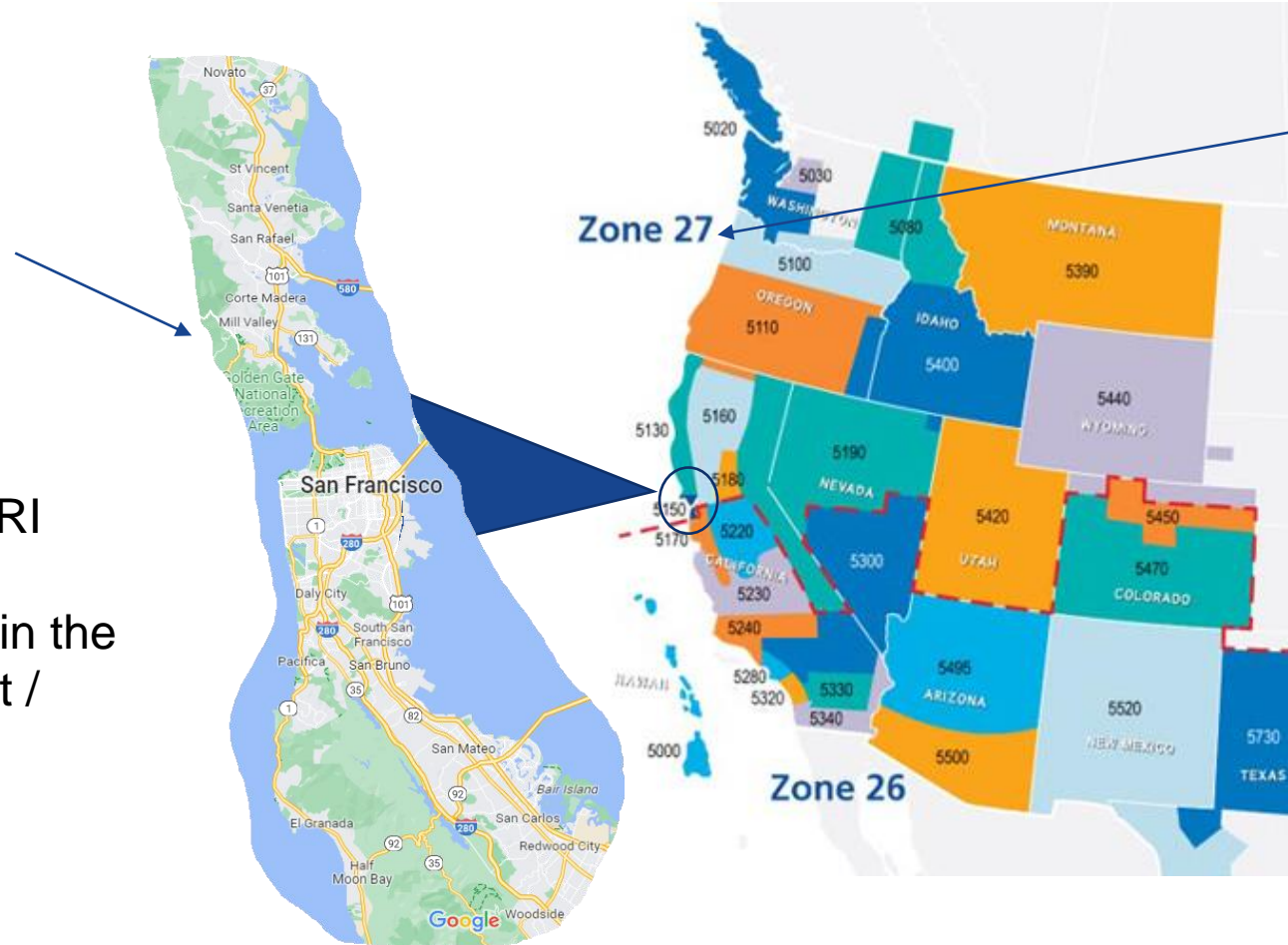


# ZONE AND ROTARY INTERNATIONAL

D5150 – Marin, SF & San Mateo Counties. Navato to Menlo Park. 44 Clubs

“Small but Mighty”!  
D5150 is a leader with RI

The power in Rotary is in the Clubs, not in the District / Zone or RI!



34 Zones in Rotary International. We're in Zone 27

# VALUABLE WEBSITES

- [www.Rotary5150.org](http://www.Rotary5150.org)
- [www.zone2627.org](http://www.zone2627.org)  
(Expert Hub)
- [www.Rotary.org](http://www.Rotary.org)
- <https://farwestpets.org>
- <https://www.rotary5150.org/page/president-elect-resources-23-24>

# BEST PRACTICES

- **Be a Conduit not a dam – share information with members**
- **Read your email – and handle today. Please.**
- **Lead, Follow or at least move aside**

# LEARN FROM LAINE'S TEAM

- **Attend everything during this Elect Year**
- **Learn from the mistakes you see**
- **More fun to make our own mistakes**
- **Visit other clubs - often**

# KEY DATES THIS YEAR

Event	Dates	Comments
President Elect Trainings	7-12-23, 1-24-24, 4-10-24, 5-8-24, 6-12-04	Highly Recommended
Pre-PETS One	October 14, 2023	Sharp Park Golf Course, 2-5 PM Social
Pre-PETS Two/Grants Training	Feb. 10, 2024	Rotary Terrace, S. San Francisco
PETS	March 1-3, 2024	<b>THIS IS MANDATORY</b> (reg closes appx. 1-31-24)
Grants Training Make-up	March 9, 2024	Rotary Terrace/Marin?
District Assembly/Project Fair	March 23, 2024	Redwood High School Larkspur

# HIGHLY SUGGESTED

- Club Excellence Awards

Offer to Chair Current Committee

- “I Did It” Award

# REQUESTS AND REQUIREMENTS

**PETS - required**

**MARCH 1-3, 2024**



**QUESTIONS**



# ROTARY INTERNATIONAL

Nick Taylor and Michael DeGrandis  
with Rotary International Club and  
District Support  
(CDS)