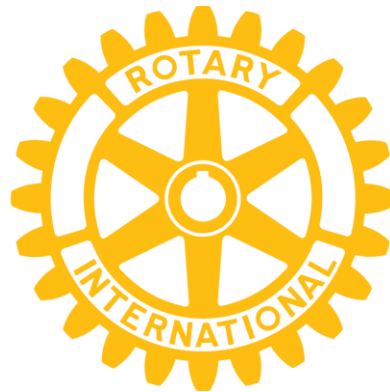


Rotary District 7070

District 7070 Strategic Plan

3 year plan

Rotary



Rotary D7070
Revision 1 7/17/2013

Contents

| | |
|--|----|
| 1 Introduction..... | 3 |
| 2 District Vision..... | 3 |
| 3 District Mission..... | 3 |
| 4 District Strategic Objectives..... | 3 |
| 4.1 Support and Strengthen Clubs..... | 3 |
| 4.1.1 Support Strategies..... | 3 |
| 4.1.2 Encouragement Strategies..... | 4 |
| 4.1.3 Development Strategies..... | 4 |
| 4.1.4 Membership Strategies..... | 5 |
| 4.1.5 Communication Strategies..... | 6 |
| 4.2 Foster and Increase Humanitarian Service | 7 |
| 4.2.1 Polio and Foundation Goals..... | 7 |
| 4.2.2 Humanitarian Goals | 7 |
| 4.2.3 Awareness .Goals..... | 7 |
| 4.2.4 Sustainable Project Goals..... | 8 |
| 4.2.5 Co operation Goals | 8 |
| 4.3 Enhance Public Image and Awareness..... | 8 |
| 4.3.1 Public Relations Goals | 8 |
| 4.3.2 Public Awareness Goals..... | 9 |
| 4.3.3 Communication Goals | 9 |
| 4.3.4 Partnership Goals..... | 10 |
| 4.3.5 Social Media Goals | 11 |

1 Introduction

The purpose of this Strategic Directions and Action Plan is to provide guidance to the District 7070 organization, over the three year period between 2011 and 2014 as it provides support and guidance to support the advance of Rotary within the district's borders. This is a living document and may be modified from time to time.

2 District Vision

To support a growing number of dynamic, action oriented clubs whose contributions improve lives in communities, locally and globally.

3 District Mission

To support the member clubs in fulfilling the Object of Rotary by providing a means to perform a service to others and promotion of integrity, to advance world understanding, goodwill and peace through a fellowship of business, professional and community leaders.

4 District Strategic Objectives

4.1 Support and Strengthen Clubs

4.1.1 Support Strategies

Support clubs to be innovative, flexible and to work in all five Avenues of Service

| Action | Responsible | Measurement |
|---|--------------------------------|--|
| Encourage clubs to use and achieve the Presidential citation | DG, AG, District committees | Increase the number of clubs that obtain the Presidential Citation from the current 31 in the district to 37 in the district in 3 years. |
| Provide opportunities for clubs to share their successful service projects and fund raising ideas | DG, AG, District committees | Number of opportunities such as district assembly, district conference, Presidents meetings, Regional and three times with the whole group, club of the month in |

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| | | the District Governor's newsletter. |
| Supporting the principal of business networking among Rotarians in our clubs | DG, AG, District Committees, District Vocational Chair | Encourage the clubs to have at least one business networking event per year in their communities |

4.1.2 Encouragement Strategies

Encourage strategic planning with annual updates at the club and district levels through the use of visioning exercise tools

| Action | Responsible | Measurement |
|--|-------------------------------------|---------------------------|
| Conduct 4 club visioning exercises each year/offer support to develop their strategic plan | Visioning Team, Assistant Governors | 12 completed over 3 years |

4.1.3 Development Strategies

Develop future Rotary leaders, providing the tools to clubs to attract, discover and develop prospects through Youth Services ; Earlyact, Interact and Rotaract

| Action | Responsible | Measurement |
|--|------------------------------|------------------------|
| Create one new Earlyact club each year | DG, Youth Services Committee | 3 new clubs in 3 years |
| Create one new Interact club each year DG, | DG, Youth Services Committee | 3 new clubs in 3 years |
| Create one new Rotaract club each year | DG, Youth Services Committee | 3 new clubs in 3 years |
| Increase attendance at the Rotary Leadership Institute, and the District Assembly by 5% each year over the next three years. | DG, AG, RLI, Trainers | 5% increase in 3 years |
| Strive to have 80 % of the clubs participate by sending new members and emerging leaders to the Rotary Leadership Institute and the District Assembly. | DG, AG, RLI, Trainers | 80% participation |

4.1.4 Membership Strategies

Improve membership recruitment and retention with an increased emphasis on diversity

| Action | Responsible | Measurement |
|---|--|--|
| Have all Club presidents, District Officers and advisory board members bring in a new member each year | DG, Club Presidents, District Officers, Advisory Board, Membership Committee | Net membership increase equal to the number of Presidents, District Officers and Advisory Board Members. Conduct quarterly checks to ensure all on track |
| Have a goal of a net membership increase as per RI guidelines/citation | DG, AGs Membership Committee | Total equal to the number prescribed by RI guidelines for current year |
| Have at least 75% of Clubs attend the District Membership Development Seminar | DG, AGs, Presidents, District Committee | Record attendance at seminars |
| Create, maintain and share alumni lists with the Rotary Clubs and work to recruit at least 5 Rotary Alumni to join Rotary each year. | Rotary Alumni Chair, DG, AGs | Check Alumni list at various times during the year to see how many alumni have joined. |
| Strive to increase the number of Clubs by adding 1 new club per year. | DG, AGs, Extension | 1 New Club/Satellite club each year |
| Encourage mentoring of new Rotarians to increase their overall knowledge of Rotary and improve and maintain retention by encouraging mentoring of all new members | Club Presidents, Club Membership Chair, AGs, Trainer, RLI | Encourage attendance of RLI Seminar, DG to review during club visits |

4.1.5 Communication Strategies

Develop better communication between, within and among clubs and district

| Action | Responsible | Measurement |
|---|---|---|
| Have at least 85% participation of Clubs at | DG, AGs, District Conference committee, | District Conference committee to record |

| | | |
|--|--|---|
| District Conferences. | club presidents | number of people who attend |
| Encourage all clubs to support sending their current President and the newest member of their Clubs to the District Conference | Clubs, DG, AGs, Presidents | District Conference Chair to conduct survey to determine if Clubs supported president's and new members' attendance |
| Have 100% of Clubs report their new officers by 31 December each year. | DGE, AGs, President-Elects | Through reports submitted by December 31 st |
| Promote district/club events that promote the Rotary fellowship across the district and the benefits of being member of this dynamic organization. ie Trumpaids Walk, Foundation Walk, District Conference, Club makeups,etc | DG, AG, Event Chairs, District Conference Chair. | Event Chairs to report to DG the events happening; number of events being held and attended and all events should be posted on district web site and newsletter |
| Over the next 3 years Ask 30 new individual Rotarians to participate in District-wide Committees and activities and encourage outstanding Club members to go on to be District leaders | District Leaders, DG, Presidents, AGs | Constantly review to see if new names appear on committees |
| Complete and achieve 6 Global Grants per year | Foundation, DG, AGs, Clubs | Conduct quarterly review of number of Global Grants being done and CRCID |

4.2 Foster and Increase Humanitarian Service

4.2.1 Polio and Foundation Goals

Eradicate polio with an emphasis on all clubs being involved in the support of this and other Rotary Foundation initiatives

| Action | Responsible | Measurement |
|---|--|---|
| Strive to be the number 1 district in Canada for \$ to Polio | DG, AG, District Foundation Chair, District Committees | Increase \$ giving sufficiently to remain number 1 each year |
| Strive to achieve 100% EREY rate for the district and be the number 1 district in Canada for \$ to the annual fund. | DG, AG, District Foundation Chair, District Committees | Increase clubs achieving 100% EREY by 20% per year |
| Every club to achieve one new Paul Harris Society member each year | DG, AG, District Foundation Chair, District Committees | Achieve 1 new Paul Harris Society member for each club each year |
| Identify and solicit at least 2 major donors each year for the Rotary Foundation. | DG, AG, District Foundation Chair, District Committees | District Clubs identify a minimum of 2 major donors for the Rotary Foundation each year |
| Strive to achieve at least 2 100% Benefactor Clubs each year. | DG, AG, District Foundation Chair, District Committees | Identify a minimum of 2 Clubs each year to be 100% Benefactor Clubs |

4.2.2 Humanitarian Goals

Share and emphasize Rotary's six areas of focus for humanitarian service projects

| Action | Responsible | Measurement |
|---|-----------------------------------|--|
| Have at least 75% of Clubs represented at a Rotary Foundation Seminar | DG, AG, District Foundation Chair | 75% of all clubs are represented at any Rotary Foundation Seminar conducted during each year |

4.2.3 Awareness Goals

Build awareness of action opportunities within the Youth Services Avenue of Service

| Action | Responsible | Measurement |
|---------------------|------------------------|--------------------------|
| Sponsor at least 20 | DG, AG, Youth Services | Youth Services Committee |

| | | |
|--|---|--|
| outgoing and incoming students for Youth Exchange. | Committee, Rotary Youth Exchange Committee, Interact and Rotaract District Coordinators | works with clubs to sponsor a minimum of 20 outgoing and incoming students for Youth Exchange during each year and add 1 new participating club per year |
|--|---|--|

4.2.4 Sustainable Project Goals

Encourage clubs to work with the community to identify and execute relevant, sustainable projects that involve and engage Rotarians and the community

| Action | Responsible | Measurement |
|---|---------------------------------------|---|
| Each club identifies and executes within their community a minimum of one relevant, sustainable project each year engaging both Rotarians and community members | DG, AG, World Community Service Chair | Each year, every club identifies and executes on a minimum of one relevant and sustainable project within their community |

4.2.5 Co-operation Goals

Create opportunities for clubs to work co-operatively on larger local and international projects

| Action | Responsible | Measurement |
|---|--|--|
| Strive to involve all Clubs in the District Grant process to achieve a rate of one District Grant per club every four years | DG, AG, Grants and Visioning Chair, World Community Service Chair, District Committees | Achieve a rate of each club being involved in the process of obtaining District Grants once every four years partnering with a minimum of one other club on larger local or international projects |

4.3 Enhance Public Image and Awareness

4.3.1 Public Relations Goals

Further develop and share public relations tools that are available from the District, Rotary International and individual clubs

| Action | Responsible | Measurement |
|--------------------|--------------------------|-----------------------|
| Encourage Clubs to | DG, AG, Public Relations | Number of articles on |

| | | |
|---|---|---|
| publicize the good work of Rotarians at the local level | Chair, All District Chair positions related to event publicized | websites, local papers, etc. |
| Strive to achieve the Rotary International public relations grant each year | DG, Public Relations Chair | Achieving the award |
| Enhance the effectiveness of the district web site by implementing the best practices | DG, Public Relations Chair, Webmaster | Number of visits to District website and track visits |

4.3.2 Public Awareness Goals

Include specific strategies to increase public awareness of Rotary and enhance Rotary's image in all club and district projects

| Action | Responsible | Measurement |
|--|---|---|
| Look for opportunities to communicate our Clubs success to Rotary International, with the goal to have at least one article published in the Rotarian magazine every year. | DG, AG, Public Relations Chair, All District Chairs | The published article in the Rotarian about an event programme-initiative in District 7070 of Rotary in Canada. |

4.3.3 Communication Goals

Communicate key messages to all clubs including the unique role of Vocational Service, the Youth Services initiatives, core values and ethical standards of Rotary

| Action | Responsible | Measurement |
|--|---|---|
| Create opportunities for leadership of EarlyAct, Interact, RYLA, Rotaract members who may transfer to Rotary Clubs in the future | DG, AG, District Trainer and committee- Clubs who sponsor these Youth Services Clubs. | Continuation of successful conference Liaison with schools, interact & Rotaract conferences, Boards of Ed. Presentations at Clubs or District events. |
| Joint efforts of Rotary Clubs and Youth Services Clubs | DG, AG, Chair members of Youth Services Club Presidents and Club members | Joint meetings Joint fundraising Joint local and international projects |

| | | |
|---|--|--|
| Communicate messages about vocations that are represented in Clubs and beyond | DG, AG, Club Presidents, Vocational Chairs | Speakers at Club meetings (members and community) Members speaking to Interact and Vocational Service chairs Rotaract meetings Speakers at District leadership events Speakers from District Clubs at multiclub meetings ie. Rotary @ Work, RADAR, Microfinance- topics discussed at club and district meetings. Rotary Career Day for High Schools and Colleges |
|---|--|--|

4.3.4 Partnership Goals

Expand strategic partnerships and co-operative relationships to promote Rotary

| Action | Responsible | Measurement |
|---|--|--|
| Urge Clubs to raise other peoples' money by getting donations from their communities. | DG, AG, District Foundation Committee Chair, Fdn Outreach Co-ordinator | \$ from non-Rotarians. # of cases # of repeat sponsors |
| Find opportunities for Clubs to partner with other corporate sponsors and district committees | DG, AG, District Foundation Committee Chair, Fdn Outreach Co-ordinator | # of cases \$ raised this way |
| Strive to expand community service opportunities with other agencies. | DG, AG, District Foundation Committee Chair, Fdn Outreach Co-ordinator, District Community Service Chair | # of opportunities/projects carried out |
| Publicize success stories in District publications and other media outlets. | DG, AG, District Foundation Committee Chair, Fdn Outreach Co-ordinator, District Publicity Chair | # of stories/articles published in various media outlets, eg. Local paper, magazines, radio, TV, web |

4.3.5 Social Media Goals

Promote the increased use of non-traditional avenues (e.g. new technology, social media) to promote Rotary

| Action | Responsible | Measurement |
|---|--|---|
| At the district level encourage the use of social media avenues such as Facebook, Twitter and LinkedIn etc. | DG, AG, Public Relations Chair, Electronic Media Chair | # of Facebook, LinkedIn & Twitter followers. Content being generated on the various social media avenue |