

**ROTARY DISTRICT 5730**

Proposed  
and Approved  
by Finance  
Committee  
3/11/2022

| Year  | <b>2021-2022</b>     | <b>2022-2023</b>     |   |
|---|----------------------|----------------------|---|
| Membership                                      | 1,391                | 1,325                |   |
| Current Due Rate                                | 40.00                | 40.00                |   |
| <b>Revenue:</b>                                 |                      |                      |   |
| Transfer from Contingency Fund                  | 0                    | 0                    |   |
| Total Dues                                      | 55,640               | 53,000               |   |
| Governor Excess Allowance                       | <u>0</u>             | <u>0</u>             |   |
| <br>Total Revenue                               | <br><u>55,640.00</u> | <br><u>53,000.00</u> |   |
| <b>Expenses:</b>                                |                      |                      |   |
| Program Expenses:                               |                      |                      |   |
| Friendship Exchange                             | 1,500                | 0                    | 1 |
| Awards, Gifts, Pins, & Other                    | 1400                 | 1,400                |   |
| Memorials                                       | <u>350</u>           | <u>150</u>           |   |
| <br>Total Program Expense                       | <br><u>3,250.00</u>  | <br><u>1,550</u>     |   |
| <br>Contributions & Grants                      |                      |                      |   |
| RYLA  | 200                  | 0                    |   |
| Youth Exchange                                  | 0                    | 0                    | 2 |
| Foundation Seminars/Banquet                     | <u>1,000</u>         | <u>1,000</u>         |   |
| <br>Total Contributions & Grants                | <br><u>1,200</u>     | <br><u>1,000</u>     |   |
| District Assembly                               | 1,500                | 1,500                |   |
| District Conference                             | 4,000                | 4,000                |   |
| District Officers:                              |                      |                      |   |
| District Governor (DG) Supplies                 | 2,500                | 1,000                | 3 |
| District Governor Elect (DGE)                   | 500                  | 500                  |   |
| District Governor Nominee (DGN)                 | 250                  | 250                  |   |
| District Admin. Assistant                       | 500                  | 500                  |   |
| Foundation Chair                                | <u>350</u>           | <u>350</u>           | 4 |
| <br>Total District Officers                     | <br><u>9,600</u>     | <br><u>8,100</u>     |   |
| <br>District Officer Travel and Training:       |                      |                      |   |
| DG Zone   | 2000                 | 0                    | 5 |
| DG International Convention                     | 2500                 | 0                    | 5 |
| DG PETS   | 500                  | 0                    | 5 |
| DGE Zone  | 2000                 | 2,000                |   |
| DGE International Convention                    | 2500                 | 0                    | 6 |
| DGE PETS  | 750                  | 750                  |   |
| DGN Zone  | 2000                 | 2,000                |   |
| DGN PETS  | 750                  | 750                  |   |
| DGN Desinate PETS                               | <u>750</u>           | <u>750</u>           |   |
| <br>Total District Officer Travel and Training: | <br><u>13,750</u>    | <br><u>6,250</u>     |   |

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|--|---------------|---------------|----|
| Travel & Training Leadership & Membership:                     |               |               |    |
| Multi-District Training (District Officers)                    | 3000          | 3,000         | 7  |
| PETS Facilitators  | 3000          | 4,500         | 8  |
| Zone Facilitators  | 2000          | 4,000         | 9  |
| Zone Institute - Other/Emerging Leader                         | 2000          | 2,000         | 10 |
| Discussion Leaders District Events                             | 1000          | 1,400         |    |
| Rangers PETS (2)   | 1500          | 1,500         |    |
| New Club Development   | 500           | 500           |    |
| Council on Legislation Representative (Zone)                   | 1500          | 0             |    |
| District Leadership Programs                                   | 300           | 1,000         |    |
| AG Club Visit Travel   | 3000          | 3,500         | 11 |
| AG PETS  | 3340          | 3,750         | 12 |
| <b>Total Travel &amp; Training Leadership &amp; Membership</b> | <b>21,140</b> | <b>25,150</b> |    |
| Total Travel and Training                                      |               |               |    |
| General and Administrative:                                    |               |               |    |
| District Manager Moved to District Officers)                   | 0             | 0             |    |
| District Fundraiser Expenses                                   | 3000          | 4,500         | 13 |
| Zoom and Club Runner   | 3000          | 3,750         |    |
| Legal & Accounting   | 1200          | 1,200         |    |
| PETS Meeting Sponsorship                                       | 0             | 1,000         | 14 |
| Zone Meeting Advertisement                                     | 0             | 500           | 15 |
| <b>Total General and Administrative:</b>                       | <b>7,200</b>  | <b>10,950</b> |    |
| <b>Total Expenses</b>  | <b>56,140</b> | <b>53,000</b> |    |
| <b>Net Income (Loss)</b>                                       | <b>(500)</b>  | <b>0</b>      |    |

1. No Echange Scheduled at this time.
2. No activity scheduled for 2022-2023.
3. Office supplies, banners, theme pins, etc.
4. Training for foundation officer.
5. Governor will cover these expenses.
6. At this time Hardy does not plan to attend.
7. Five attendees at \$600 per Attendee.
8. Nine attendees at \$500 per attendee.
9. Two attendees at \$2,000.
10. One attendee.
11. Fourteen Ags at \$250 per AG
12. Five Ags at \$750 per AG
13. Printing \$1,500 and cash awards \$3,000.
14. Sponsorship activity (Speakers and entertainment) for attendees.
15. District ad in Zone Program.

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