Rotary Foundation Motto:

DOING GOOD IN THE WORLD

Rotary District 5730





Grant Certification



District 5730



Club Qualification

Why do we need to be certified?

- Want more Rotarians with basic Foundation and grant understanding
- Club leadership changes each year
- Qualified members move
- Requirement from RI for <u>districts</u> and <u>clubs</u> to participate



Rotary International The Rotary Foundation

Rotary International

- Founded 1905
- 501(c)(4) Not-For-Profit Corporation
- Dues
- Rotarians can participate in all Programs
- International President & President-Elect
 17 Directors

The Rotary Foundation

- Founded 1917
- 501(c)(3) Charitable Corporation
- Voluntary contributions
- Rotarians cannot benefit
- 1930 first grant awarded
- Trustee Chair & Vice Chair
 12 additional Trustees

STARTING WITH WHY

WHY A FOUNDATION?

- Charitable purposes tax benefits for contributors, 501(c)(3)
- Contains different supervision than our Rotary Organization
 Trustee Chair, Vice Chair and 15 additional Trustees
- Contains different Management Structures than RI
- Supports the The 4th Object of Rotary "The advancement of international understanding, goodwill, and peace through a world fellowship of business and professional persons united in the ideal of service."



Top Ranking World Charity



TRF has a 4-Star rating 100% designation as a charity 13 Years

The highest rating available from CharityNavigator.com

Focus:

Making our world, not as it is but what the world could be....



What would it take to change the world?



Our Rotary Foundation starts with each Rotarian's commitment to

Service Above Self



It Just Takes One



The Idea and the Gift!

US \$40 HELPS PROVIDE



School supplies

Malaria tests

Water Filters for Communities

Mosquito netting

Desks for Elementary students





Provides 9000 people with inexpensive clean drinking water

Result: Lower incidents of water-borne illnesses. Healthier children.

5 year filter life if properly maintained.

2nd GG is being approved for additional communities





US \$100 HELPS PROVIDE

Polio Immunizations for 150 children





Matched 2:1 by the Bill and Melinda Gates Foundation



US \$1,000 HELPS PROVIDE



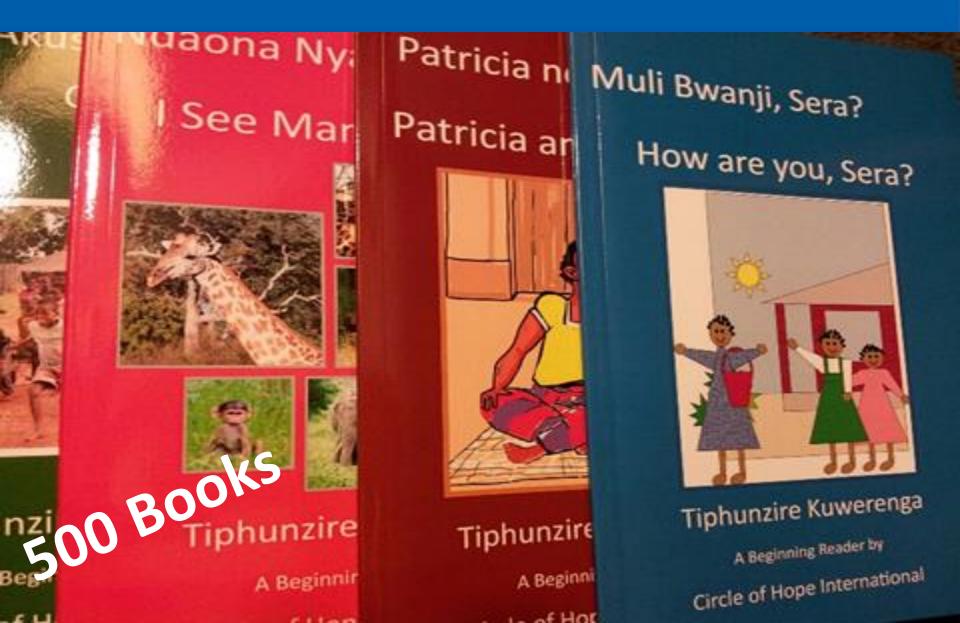
Mobility for disabled youth

Domestic abuse education

Portable dental kit

Books for the Schools in Grace Village, Africa

District or Global Grant Funds





MAJOR FUNDS

The Rotary Foundation

A family of Funds

Service Above Self Doing Good in the World The Rotary Rotary **Foundation** Disaster **Annual Fund** Response **PolioPlus Fund** World **Endowment Fund Fund** Rotary

Multiple funds working toward a common goal

Disaster Response Fund

- Provides disaster recovery and support rebuilding efforts where the need is greatest
- Contributions are combined and made available through <u>Rotary Disaster Response Grants</u>
- Maximum Grant is \$25,000
 Only Districts can apply
 1 Grant per year





Disaster Response Fund

- Contributions count towards PHF recognition
- Contributions cannot be directed to a specific disaster. <u>Exception-2020 COVID</u>
- 2019-20: 339 Disaster Relief Grants mostly COVID related





Disaster Response Grants

High Plains Food Bank, Amarillo



\$8,350 Disaster Grant

South Plains Food Bank, Lubbock



\$8,350 Disaster Grant

West Texas Food Bank, Midland/Odessa





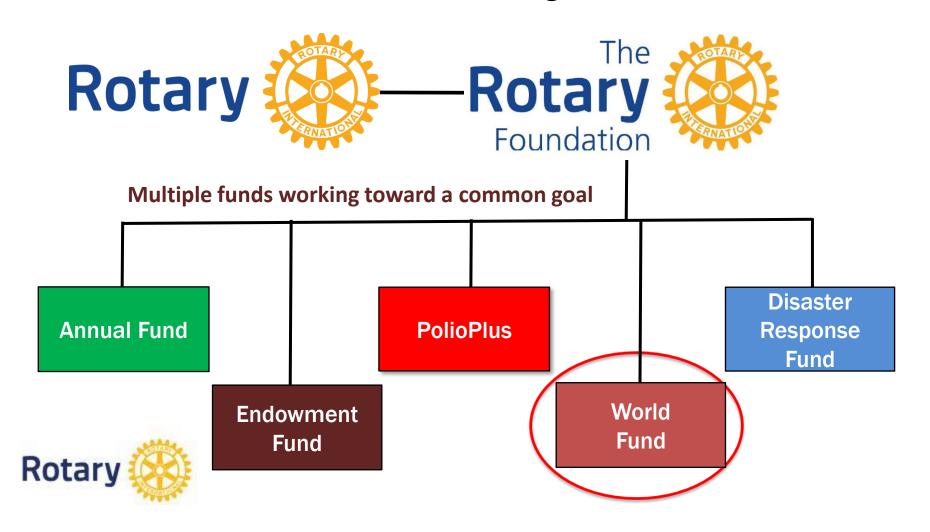


The Rotary Foundation

A family of Funds

Service Above Self

Doing Good in the World



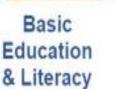
World Fund

- Funding source that matches Global Grant DDF (District Designated Funds) contribution
- Supports large international activities over \$30,000 in Rotary's 7 Areas of Focus
- Contributions can not be designated for a particular

District or Global Grant









Maternal & Child Health



Peace & Conflict Prevention/ Resolution



Disease Prevention & Treatment



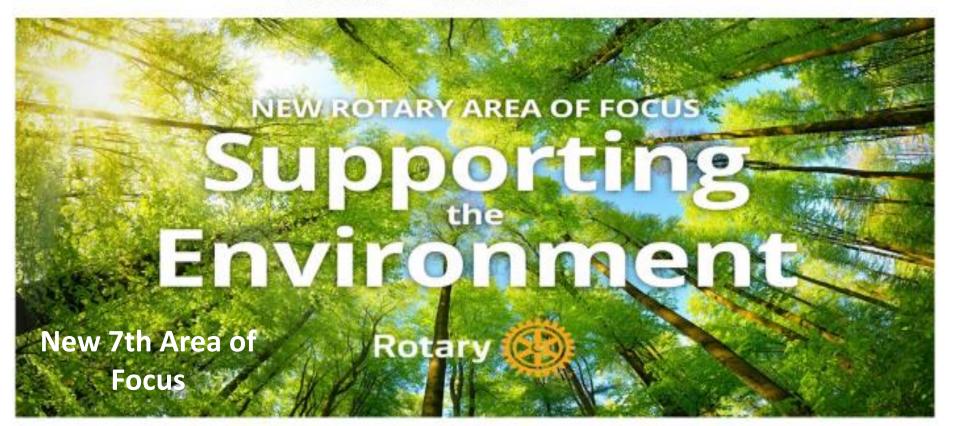
Water, Sanitation & Hygiene



Community & Economic Development



Support the Environment



The Rotary Foundation

A family of Funds

Service Above Self Doing Good in the World The Rotary Rotary Foundation **Disaster Annual Fund PolioPlus** Response **Fund** World **Endowment Fund Fund** Rotary

Multiple funds working toward a common goal

PolioPlus: End Polio Now







<u>2020</u> <u>2021</u>

Afghanistan 56 cases 1 case
Pakistan 84 cases 1 case
140 cases 2 cases









Average cost to fully protect a child against polio



Children vaccinated in up to 40 countries every year



Annual total cost to conduct polio surveillance worldwide

Eradication efforts

Will be ongoing for several years after the last country is Polio Free **Because....**

30 cases - Circulating Vaccine Derived Polio Cases (VDPV) – 4 countries (in 2020 - 1072 cases)

17 cases - Environmental samples found in 8 countries just this past week.





The Rotary Foundation

A family of Funds

Service Above Self Doing Good in the World The Rotary Rotary **Foundation Disaster Annual Fund PolioPlus** Response **Fund** World **Endowment Fund Fund** Rotary Multiple funds working toward a common goal

Endowment Fund

- To Secure Tomorrow
- Contributions are professionally invested
- Only the earnings are spent on TRF Programs \$17.6 million in 2019-20 spendable dollars
- Contributions <u>do not count</u> toward the funding of your district projects
- Many gifts are given as Bequests, added to your estate plan
- Goal is \$2.025 billion by 2025



The Source for Rotary Grants and Projects

For Certification let's look at the Annual Fund





The Rotary Foundation

A family of Funds

Service Above Self Doing Good in the World The Rotary Rotary **Foundation Disaster Annual Fund PolioPlus** Response **Fund** World **Endowment Fund Fund** Rotary Multiple funds working toward a common goal

Annual Fund

- Primary funding source for Foundation grants and activities
- Supports local and international grants through the SHARE system
- Contributions are credited to the Donor, the Donor's club and to each club's Annual Giving Goal





SHARE System - How We Fund Programs



47.5%
District Designated Fund (DDF)

District Grants
Global Grants

47.5% World Fund

Polio Rotary Peace Centers Global Grants Match

The SHARE System

- SHARE is the mechanism by which Foundation funding is distributed worldwide.
- Districts share in the decision-making process by choosing which programs they wish to support and in which they want to participate.
- Funds from the Annual Fund are available to districts three years after they are contributed.





Annual Fund - SHARE TRF

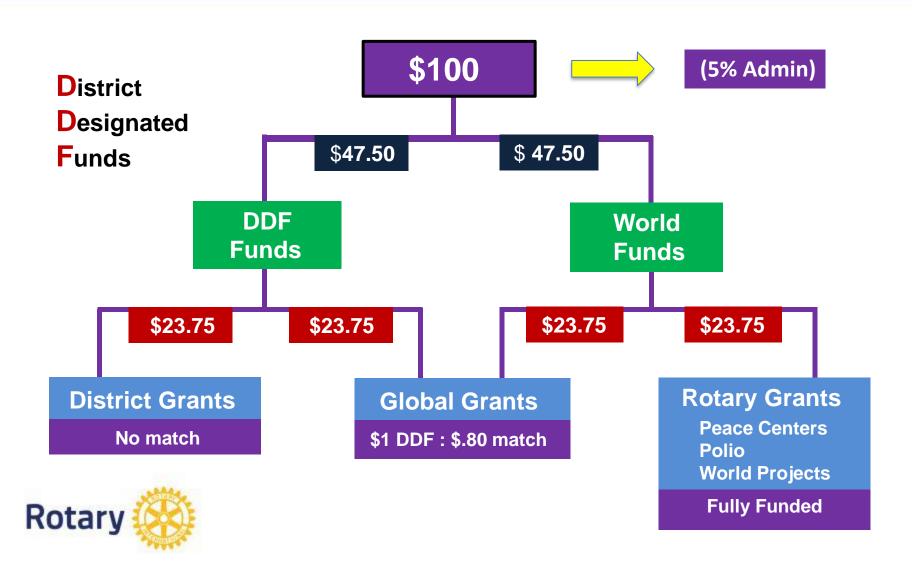






\$100

Gift of \$100 - SHARE



What Counts Toward What?

	Susta X	ining Me	nder Rotaria	harris fel	igh igh igh	Recognition P	on dints dints	est societ	er Capita Per Capita
Annual Fund-SHARE	X	X	X	X	X	* /	* /	X	X
Annual Fund-World Fund	Х	Х	Х	Х	Х			Х	
Annual Fund-Area of Focus	Х	Х	Х	Х	Х			Х	
Endowment Fund				Х	Х	Х	X		
Disaster Response Fund	X	X	Х	Х	Х			Х	
Other Use Funds*			Х	X	X				

^{*}PolioPlus, Peace Center, Global Grants

Annual Fund

A donation to the Annual Fund can be directed to:

- SHARE
- World Fund
- Areas of Focus

Contributions to all 3 funds count towards your PHF.



Only contributions to the Annual Funds – SHARE come back to the District in 3 yrs. to use for our club projects.



2 major types of Rotary Grants Benefit from Gifts to the Annual Fund

District Grants

The District Grants must fall within the Mission of Rotary

Global Grants

The Global Grants must fall within one or more of Rotary's 7 Areas of Focus

Both types of Grants can be used to fund the following: View the following slides

- Humanitarian Needs
- 2. Scholarships
- 3. Vocational Training Teams

1. HUMANITARIAN PROJECTS











District Grant Building Project in Cactus, TX







Cactus, TX





Education: Remodel Classroom

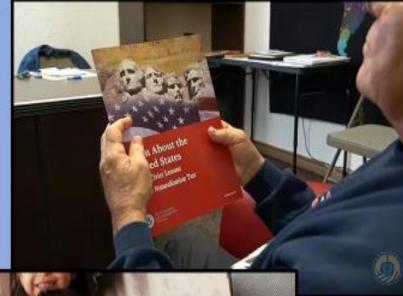
Computer Center GED Program

Health Center:

Testing Equipment Office

Cactus, TX







Global Grant - Outdoor Education Center Harwell Elementary Lubbock, TX





2. SCHOLARSHIPS - District

More flexible in terms of:

- Level of study (secondary, university, or graduate studies or certificate programs)
- Location (local or international)
- Length
- Field of study
- Cost

Managed by club/district



2. SCHOLARSHIPS - Global

- Graduate level
- Study periods of 1-4 years
- Alignment with the Areas of Focus
 - Previous work, volunteer, and study experience
 - Academic program relate
 - Future career plans (immediate and long-range)
- Host and international sponsors
- \$30,000 minimum budget



3. VOCATIONAL TRAINING TEAMS

Traveling groups of professionals:

- Learn about their vocation
- Teach professionals about a particular field
- Strengthen knowledge and skills







FEATURES OF A DISTRICT GRANT

- A single block grant is requested annually From TRF for club and district projects. Clubs submit funding request to the District, the District submits request to RI
- Local decision making with broader guidelines
- Local or international activities
- Smaller activities and projects
- No Club Match required





FEATURES OF A DISTRICT GRANT

- A short term impact
- Each District sets its own procedures on administering applications and method of reporting
- Activities are consistent with the Foundation mission
- Must have active Rotarian participation



District Guidelines

D5730 District Guidelines Review



District Guidelines - 1

- D5730 Block Grant 2021-22 \$35,232
- Club must be qualified
- Application due date September 30, 2021
- You must apply for Grant funds on <u>www.rotary5730.org</u> under the Grant tab
- Rotarian involvement
- Club must have entered in RCC your Foundation Goals

District Guidelines - 2

- Club must have entered your Foundation Chair with your club officers on www.rotary5730.org
- Club must be current with both your RI and District dues
- Club project must be approved by the District Foundation Committee and TRF
- Club project may begin ONLY after you receive notification from the District to begin
- Cannot use funds for Fundraising or Gift Cards

District Guidelines - 3

- Final grant report must be completed by
 April 30, 2022 with documents uploaded and
 6 questions answered
- Club reimbursement check will be disbursed after the Foundation Committee has approved and closed your grant
- Remember: Your grant amount is based upon your club's Foundation giving 3 years prior

Grant Guidelines and MOU - D5730 website

- 1. Log into: www.rotary5730.org
- 2. On the left-hand side of the homepage under "Documents" locate:
 - Grant Certification MOU 2021-22 (Memorandum of Understanding)
 - District Grant Guidelines 2021-22
 - Global Grant Guidelines 2021-22
 - How to Apply for a District Grant

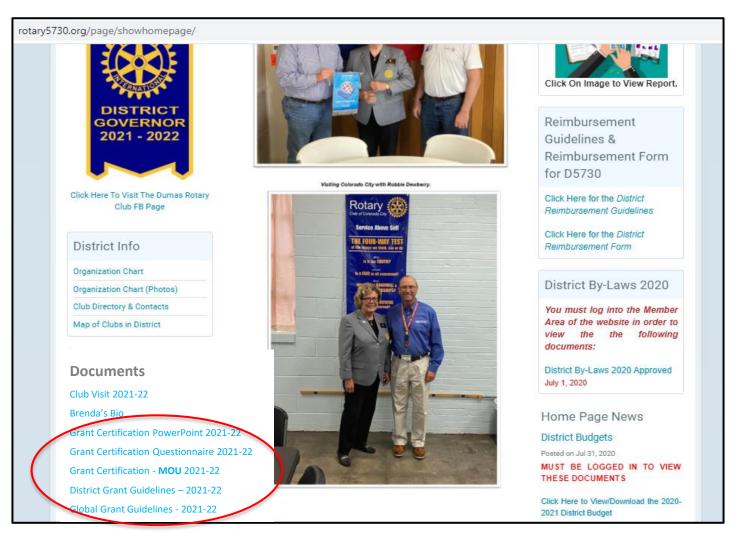
1. Log into: www.rotary5730.org



2. On the left side of the page go to "Documents":



See "Documents" below for Grant information:



District Website - Grant Instructions

Review: For Instructions on How to **Apply** and **Close** a Grant

- 1. Log into: www.rotary5730.org
- 2. On the homepage, from the Navigation Bar select:
 - "Foundation"
 - Then select "District & Global Grants"
 - Find Grant Module Instructions
 - "Apply/Close a District Grant"
- 3. Also-"District and Global Grant Guidelines" & "MOU"

District Website - Grant Instructions

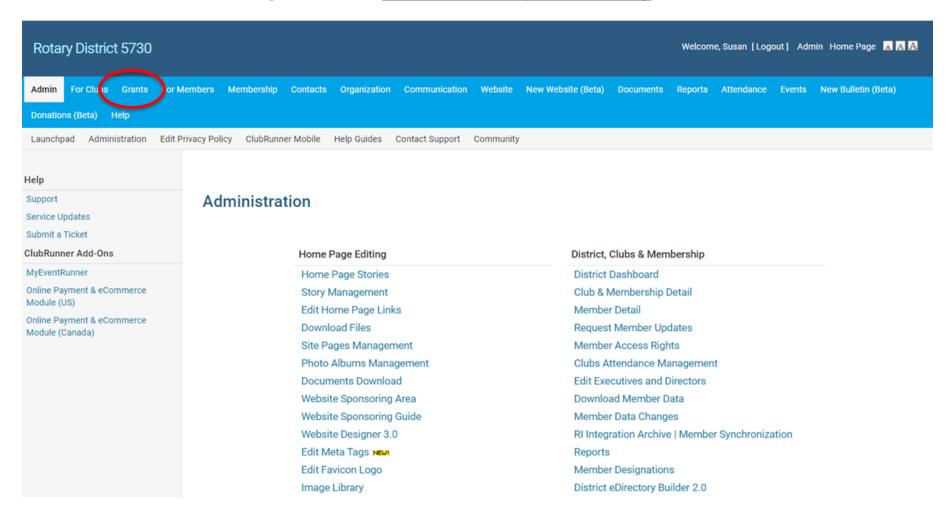
Review: How to **Apply** and **Close** a Grant

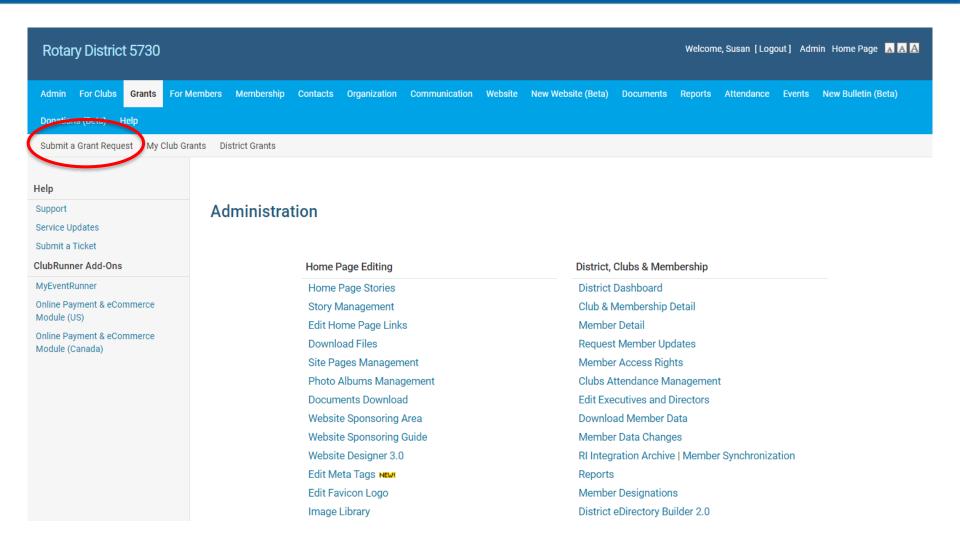
Log into: www.rotary5730.org

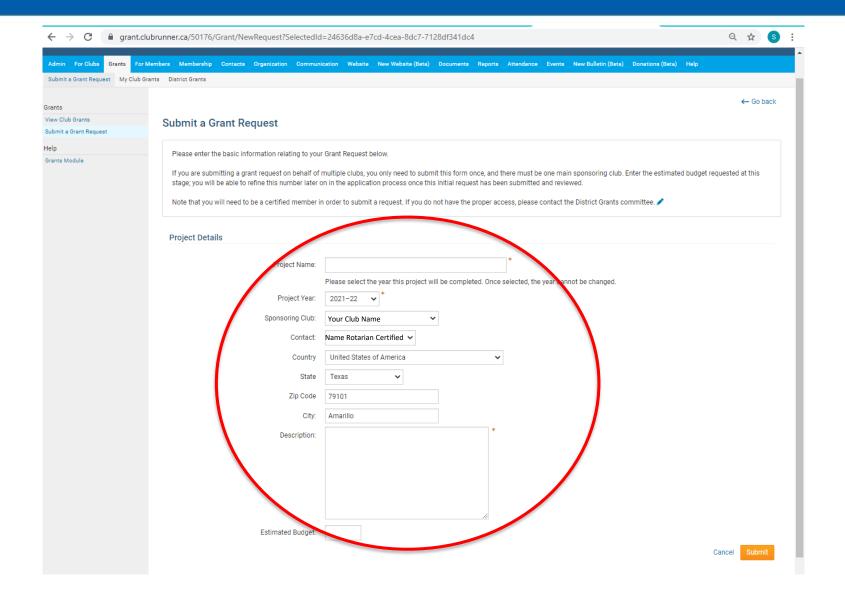


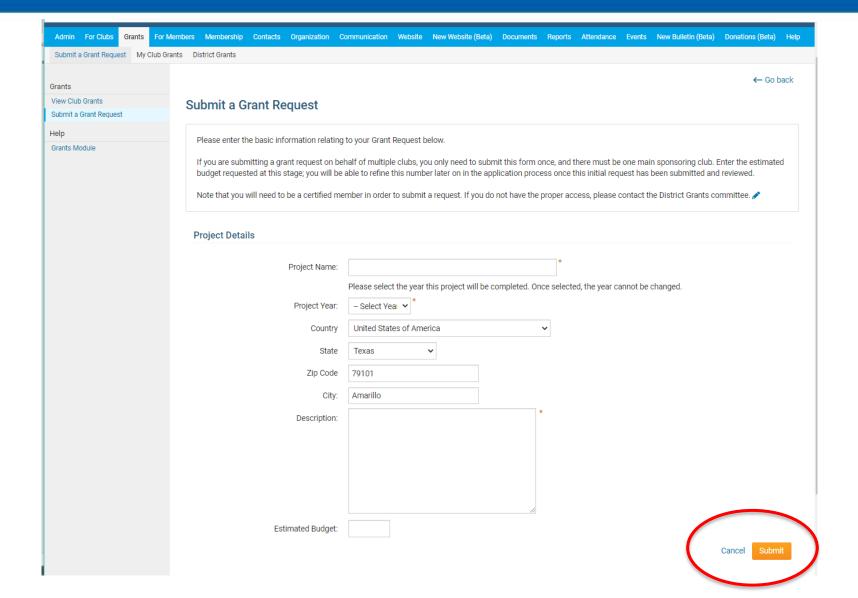
- Long into www.rotary5730.org
- On Homepage: Select "Member Area" (upper right hand corner)
- Select "Grants" on the Navigation Bar
- Select "Submit a Grant Request"
- Fill in Project Name
- Fill in Add Project year: Select year 2021-22
- Note: the Sponsoring Club is your Rotary club
- Note: the Contact name the club qualified person
- Fill in Description
- Fill in Estimated Budget
- BE SURE TO SELECT "Submit" to save your Grant
- See the next 4 slides for club Grant submission

Log into: www.rotary5730.org









Examples of District Grants

- 1. Exchange of mixed professional Vocational Training Teams (VTT)
- 2. International travel for local doctor to volunteer at a clinic
- 3. Scholarship for student to attend local or international university
- 4. Art supplies to assist youth after-school program
- 5. Dictionary Program with local grade schools
- 6. \$500 Scholarship to a Graduating Senior
- Boy Scout Building Renovations
- 8. Bicycle Projects
- 9. Christmas Dinner with Foster Children
- 10. Smiles of Kids Program
- 11. Maintenance at a Foster Child Facility
- 12. Park Improvements
- 13. Interact Club Development
- 14. Food Bank Project
- 15. Develop Leadership and Community Service Skills
- 16. Ride with Rotary Bike Project
- 17. School Landscaping
- 18. Shoes at Christmas Time
- 19. Recreation Area Development at Youth Center
- 20. Backpack Feeding Program
- 21. Community Thanksgiving Meal
- 22. Rotary Fun Day at a Track Meet
- 23. Snack Pack 4 Kids
- 24. Science Fair Recognition Celebration
- 25. Purchase participant t-shirts and water for the community Cancer run



STEWARDSHIP

Stewardship is the responsible management and oversight of grant funds, which ensures that funds are used properly and benefit populations in need.





PROJECT PLANNING







Lifecycle of a Service Project webinar series www.rotary.org/webinars

FEATURES OF GLOBAL GRANTS (GG)

- Align with an area of focus-7
- Have measurable results
- Respond to a community need
- Include active community and Rotarian participation and partnership
- Strengthen knowledge, skills, resources
- Have long-term benefits
- Have a budget of at least \$30,000





Global Grants New BUZZ words

Accountability: Having an obligation or willingness to accept responsibility and account for the project or plan

Sustainability: Giving a community the skills and knowledge to maintain project outcomes for the long-term to serve the ongoing need after grant funds have been expend.

Returning to the project site years later, one hopes to find

THIS



NOT THIS



BUILDING SUSTAINABLE PROJECTS

- Community participation and needs assessment
- Materials and technology available
- Frequent Rotary partner communication
- Design, Budget and Plan Implementation
- Sustainable/Funding afterwards
- Evaluation



Apply ONLINE



www.matchinggrants.org/global/



Developed by District 5340 for use by the entire Rotary world

My Account | Search | Contact Us













Main List | Submit Project | Pledge Support | Help | About This Site | District Grants | Non-Pilot Districts

Welcome to the Rotary District Grants Website

Look below for a list of project. Use the search feature to find a specific project. Click on My Account to login and see your own projects.

Rotary Year

2013-14

List of Projects

#	Title	Country	Location	District	Club	Amount	Status
G-352	OLOG Library Project	Belize	Belmopan	6670	Eaton	\$150,000	Need \$100,000
G-350	Education Prog in 100 School	India	Mumbai	3140	Borivli	\$120,000	Need \$70,000
G-348	Mechanical Cows	Ecuador	Guayaquil	4400	Guayaquil Occidente	\$100,000	Need \$35,000
G-347	Advancing Education Technology	Ecuador	Gualaceo	4400	Gualaceo	\$45,000	Need \$7,000
G-346	Training needy Indian farmers	India	Mumbai	3140	Deonar	\$30,000	Need \$20,000
G-345	Computer Literacy -Tribal kids	India	Mumbai	3140	Mumbai Mulund South	\$95,000	Need \$48,334
G-344	San Jacinto Water Projects	Guatemala	San Jacinto, Guatemala	4250	Chiquimula de la Sierra	\$36,000	Need \$11,167
G-343	Ethiopia clean water project	Ethiopia	Addis Ababa	9200	Addis Ababa-West	\$121,231	Need \$30,721
G-341	Surgeries for Children	USA	California	5340	Lemon Grove	\$73,000	Need \$25,334
G-337	District 5240 Test Project	Honduras	Tegucigalpa	4250	Real de Minas-Tegucigalpa	\$30,000	Need \$15,334
G-335	Donation Diagnostic Equipment	Turkey	Mersin	2430	Mersin	\$98,640	Need \$56,427
G-334	Scout training Arboretum Park	Turkey	Adana	2430	Adana-GÃ1/4ney	\$96,075	Need \$42,384
G-333	Mamograhpy mounted on vehicle	Turkey	Adana	2430	Adana	\$87,500	Need \$36,667
G-332	Community (Blood) Services	Turkey	Adana	2430	Adana-Güney	\$85,000	Need \$37,334
G-331	Community (Blood) Service	Turkey	Adana	2430	Adana-GÃ1/4ney	\$85,000	Need \$37,334
G-329	Hygiene Schools&Students	Turkey	Adana	2430	Adana-Cukurova	\$40,100	Fully Pledged
G-326	Capacity Bulding For Vocationa	Uganda	Kanungu District	9200	Kihihi	\$52,395	Need \$34,930
G-325	Micro Credit for Severely Poor	India	Thiruvaiyaru	2980	Thiruvaiyaru	\$58,500	Need \$39,000
G-317	Integrated Rural Development	India	Thane Dist. Maharashtra	3140	Bombay North	\$80,000	Need \$53,334

Rotary

19 projects, \$1,483,441 total budget

Global Grants Worldwide - 2019

Preventing Disease

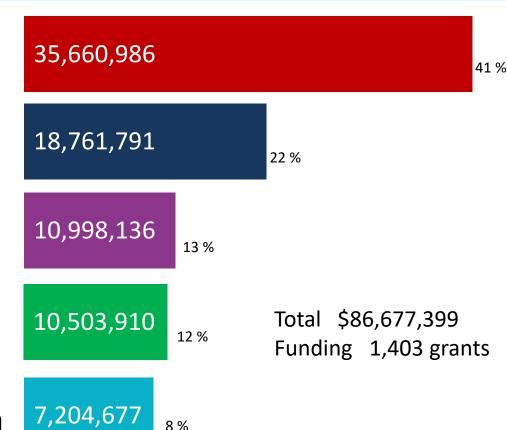
Providing Clean Water

Supporting Education

Growing local economies

Saving mothers & Children

Promoting Peace



3,547,899

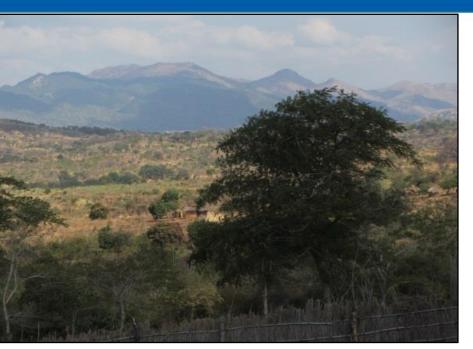
GG - National Burn Center - India

- Upgrade the operating theatre at the National Burns Centre,
 Airoli, India . Partners-Midland, Midland West and D5730
- India's largest, specialized burn hospital in Greater Mumbai area capable of skin grafting facility for burn patients.
- Old equipment was replaced with equipment with latest technology
- Enable complex surgeries for burn victims Focus on safety of patients and lower morbidity and mortality rates





GG Malawi, Africa



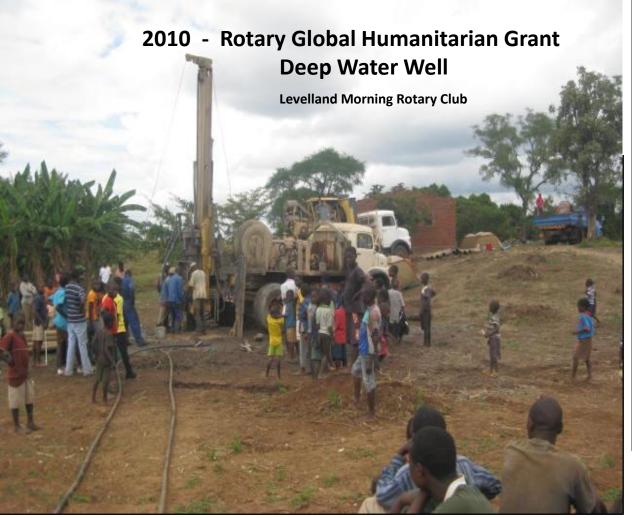




Goat Project

Hoop House Training



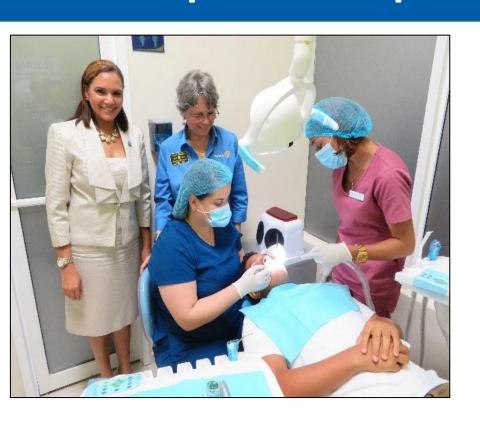




Grace Village Malawi, Africa



GG - Dominican Republic Dental partnership with Santiago University

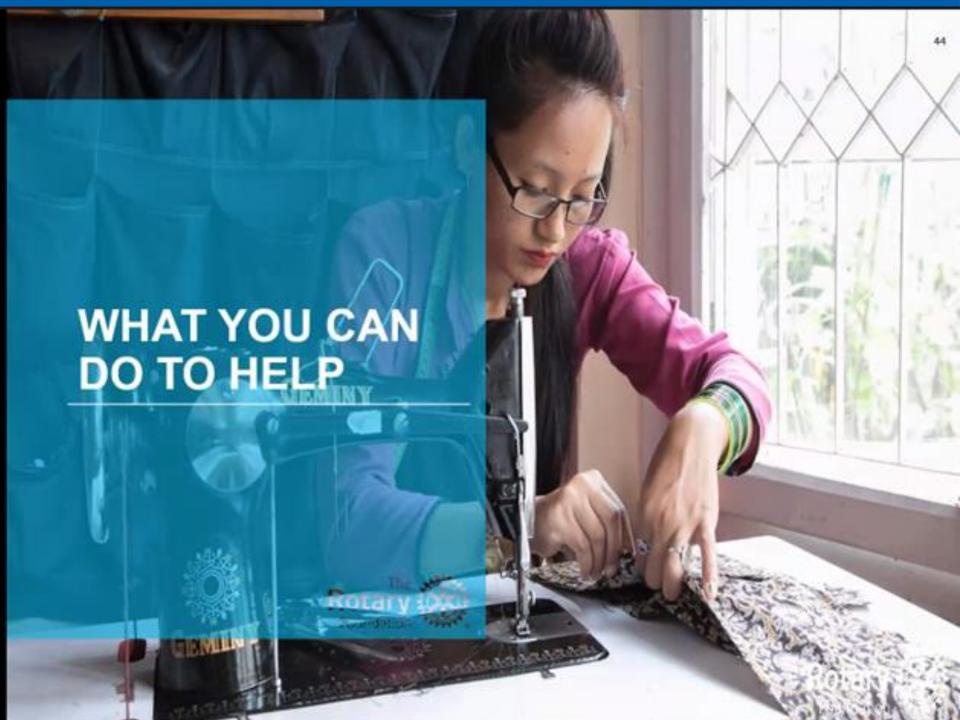




International Project
9 Dental Clinics









Fundraising

SUPPORTING THE ROTARY FOUNDATION







Annual FundFor Support Today

Endowment Fund
To Secure Tomorrow

PolioPlus Fund
End Polio Now

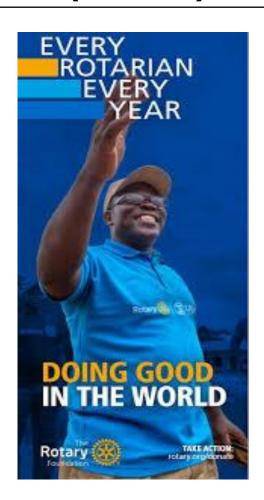


Every Rotarian, Every Year

Every Rotarian, Every Year (EREY)

- Get involved in a Foundation project or program every year
- Contribute \$100 or more each year to the Annual Fund – about \$2 per week





Paul Harris Fellow

- A person who contributes \$1,000 to the Annual Fund,
 Polio Plus, or an approved Global Grant
- Each additional \$1,000 cumulative contribution is separately recognized through \$9,000 (PHF +8)







Paul Harris Society Member

 Contributes \$1,000 each year to the Annual Fund, PolioPlus, or approved grants





Major Donor

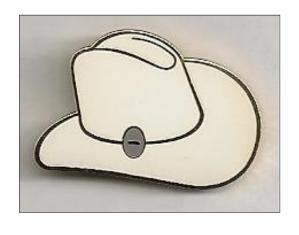
- A minimum \$10,000 cumulative donation to any Foundation program (no time limit)
- Additional gifts are recognized at \$25,000, \$50,000, \$100,000, \$500,000 and \$1,000,000







White Hat Society



- \$5,000 cumulative contribution in one Rotary year
- Entails a commitment to recruit another contributor



Arch Klumph Society

A minimum \$250,000 cumulative contribution to any Foundation program (no time limit)

Trustees Circle \$250,000+

Chair's Circle \$500,000+

Foundation Circle \$1 million+









Endowment Giving



Rotary Benefactor:

\$1,000 pledge or contribution to the Endowment Fund



Rotary

Bequest Society:

A minimum of \$10,000 pledge, e.g. Estate Plan or Insurance Policy, or contribution to

the Endowment Fund.

Recognition for Clubs

100% Foundation Giving

100% Every Rotarian Every Year

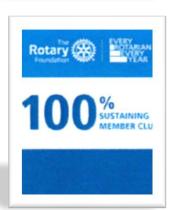
100% Paul Harris Fellow

Highest Per Capita Giving



Club Recognition







100% Foundation Giving Club

- Every dues paying member personally contributes \$25 or more to TRF
- \$100 per capita Annual Fund-SHARE PolioPlus Approved GG Endowment

100% Every Rotarian, Every Year

- Every dues paying member personally contributes \$25 or more to the <u>Annual Fund</u>
- \$100 per capita

100% Paul Harris Fellow Club

- 100% Members Give to any TRF Fund except Endowment during a Rotary year
- \$1,000+ Minimum
- One-time club recognition

MAKE ROTARY YOUR CHARITY OF CHOICE!



Needs identified and implemented by Rotarians

- Local and international activities
- Diligent oversight of funds
- Rotary 🎇

- Global network of compassionate volunteers
- Rotarian driven



Why We Give

The Cool Bling...













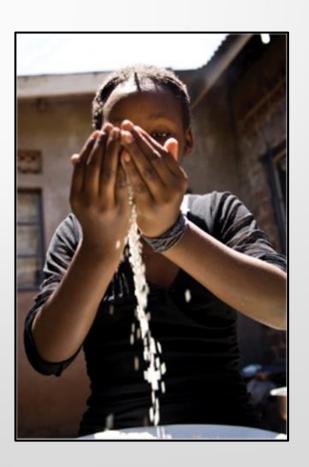


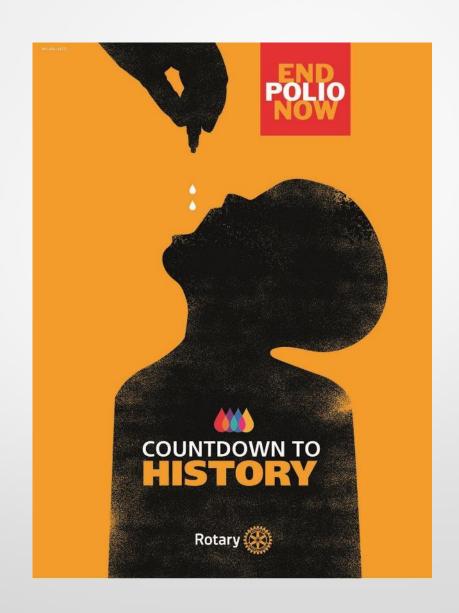
It's My Foundation
It's Your Foundation
It's Our Foundation



Humanitarian Service







And the <u>Number One</u> Reason We Give to The Rotary Foundation....







Because we can make service projects happen...











Polio, Peace, Health, Education, Environment







Rotarians







Make a difference!



