

What's New in Rotary Leads on My Rotary: March 2021

We're always working to support your efforts to grow membership, and we're making the Membership Leads page on My Rotary easier for club and district leaders to use. You'll find several new features:

1 Notification emails about new candidates will provide more information, including why they want to join Rotary. A link in this email will take you **directly** to the candidate's record on My Rotary (login required).

2 Notification e-mails will be sent to district membership chairs, with a copy to the governor.

3 Assistant governors will receive notification emails **ONLY** when a candidate is assigned to a club in their group.

4 Rotary will **automatically update** a prospective member's initial status once their record has been reviewed. All subsequent status updates need to be made by club and district leaders through My Rotary.

5 Districts can add candidates **directly** to their lead lists on My Rotary. First-time users will get a pop-up tutorial introducing them to this feature.

6 All Rotarians can use My Rotary to refer prospective members **to their own clubs** in addition to clubs in another community or Rotary district.

New options for reconciling membership records:

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- District leaders can select "Club admitted candidate" to indicate that the person has joined Rotary.
 - Club leaders can indicate when a candidate has become a member using a tool like ClubRunner or DactDB.
 - Remember that all records should be updated within 30 days of someone joining your club.

Tell us what you think of these updates using the new feedback feature at the bottom of your leads-related pages in My Rotary!