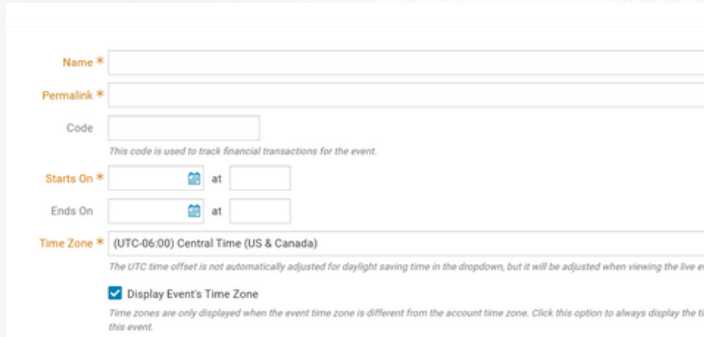


HOW TO ACCESS

1. To access Cloud Events, you must go to your website's homepage and log in. Click the Member Login link near the top right.
2. Click Member Area near the top right. Click on the Events tab, and then click on Cloud Events.
3. On left-hand side menu, Click create an event.

STEPS TO CREATE LANDING PAGE



The screenshot shows a form for creating a new event. It includes fields for Name, Permalink, Code, Starts On, Ends On, and Time Zone. There are also checkboxes for 'Display Event's Time Zone' and a note about UTC time offsets.

Name *

Permalink *

Code

This code is used to track financial transactions for the event.

Starts On * at

Ends On * at

Time Zone * (UTC-06:00) Central Time (US & Canada)

The UTC time offset is not automatically adjusted for daylight saving time in the dropdown, but it will be adjusted when viewing the live event.

☒ Display Event's Time Zone

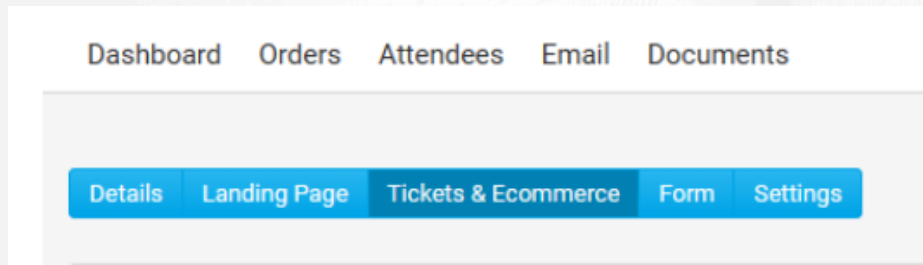
Time zones are only displayed when the event time zone is different from the account time zone. Click this option to always display the time zone for this event.

1. ENTER BASIC INFORMATION FOR THE EVENT:

- **NAME** - The name of the event (what will be seen on the website).
- **PERMALINK** - This is used for the event's permalink. The permalink is used for the event's URL/address. (auto generated by the system)
- **CODE** - This helps the Organization track the finances within the Organization's credit card processor's reports. (recommend short name of event. ie: gala)
- **STARTS ON** - The date and time the event starts.
- **ENDS ON** - The date and time the event ends.
- **TIME ZONE** - The time zone the event is in.
- **EVENT VENUE** - The name of the event venue. Eg: Holiday Inn, Madison Square Gardens, etc.
- **EVENT ADDRESS** - The address of the event. Use complete address - will create a Google map
- **ORGANIZER NAME** - The name of the person or people that are organizing the event. Their name will be displayed on the event details page. (Event Chair or Registrar - can have multiple)
- **DISPLAY ON EVENTS PAGE & UPCOMING EVENTS WIDGET** - Mark this setting if you want this event on your Events page (calendar grid, calendar list and mobile app) & upcoming events widget

2. ENTER THE DESCRIPTION OF YOUR EVENT:

- **SHORT DESCRIPTION** - A short description of the event. Recommend - Name of the event, date and location.
- **EVENT IMAGE** - An image used for the event. Size limit is 600x400 pixels Recommend - Club logo
- **FULL DESCRIPTION** - A full description of the event. Include price of tickets and hotel links (if applicable) and who benefits from the event (Youth Scholarships)
- **COVER IMAGE** - An image used as a banner on the event's landing page on the website. Recommended size is 1920 x 480 pixels



STEPS TO CREATE TICKETS, PRODUCTS, DONATION & PROMO CODES

1. SET-UP TICKETS: Click add a ticket - repeat process if you need more than one option

- **TICKET NAME** - The name of the ticket.
- **TICKET CODE** - This helps track the finances within the credit card processor's reports.
- **TICKET DESCRIPTION** - The description of the ticket.
- **DEFAULT PRICE** - The price of the ticket

2. SET-UP Products: This allows you to add additional products that can be sold. By clicking Add Product, you will be able to add new products to your event.

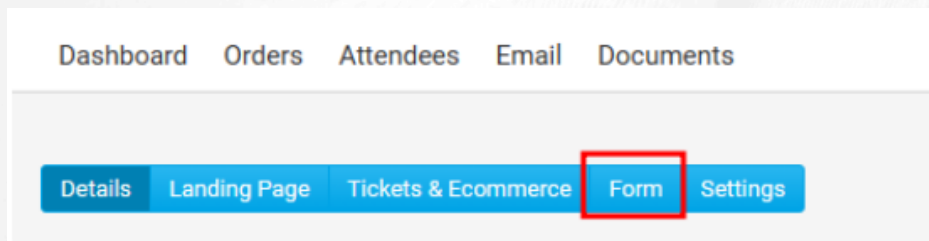
- **PRODUCT NAME** - The name of the product.
- **PRODUCT CODE** - This helps track the finances within the credit card processor's reports.
- **IMAGE** - An image of the product. Click on load from image library to upload a new image, or select an existing image within the Image Library.
- **DESCRIPTION** - A description of the product.
- **OPTIONS** - Enter Product Name (same as above) and price

3. SET-UP Donations: This allows the event to accept donations. Click Edit.

- **ALLOW DONATIONS?** - Allows you to enable or disable donations.
- **GL ACCOUNT** - A drop down which allows you to select which GL Account receives the donated funds.
- **DONATION MESSAGE** - A text area to add a custom message to share more about the donation.

4. SET-UP Promo Codes: This allows you to create promotion codes to give discounts for the event. By clicking Add Promo Code, you will be able to add promotion codes.

- **NAME** - The name of the promo code.
- **CODE** - The code the registrant will use.
- **DISCOUNT**
 - Dollar amount (\$) - How much money the registrant would get off of their event registration fee.
 - Percentage amount (%) - The percent that the registrant would get off of their event registration fee.
- **LIMIT** - How many times the promo code can be used.
 - Leave blank for unlimited.



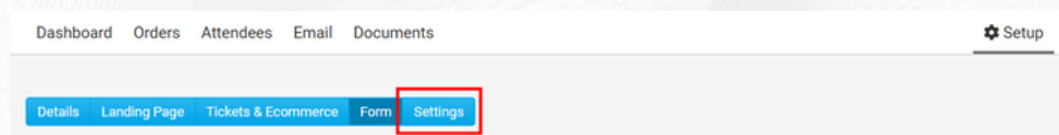
STEPS TO CREATE REGISTRATION FORM

The questions displayed are fields the registrant can fill in. There are two different set of questions.

- ORDER QUESTIONS - These questions are displayed for the individual who is ordering.
- ATTENDEE QUESTIONS - These questions are displayed for each attendee that the individual is registering.
- To add more questions to either of these areas, click on the Add Question button in the respective sections.

A screenshot showing two sections of the registration form: 'Buyer Questions' and 'Attendee Questions'. Each section has a 'Standard' header and a list of questions: First name, Last name, and Email. Each question has a 'required' status indicator. At the bottom of each section is an 'Add Question' button. A red arrow points to the 'Add Question' button in the Buyer Questions section, and another red arrow points to the 'Add Question' button in the Attendee Questions section.

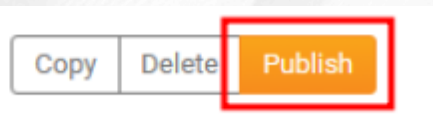
STEPS TO FINALIZE SETTINGS



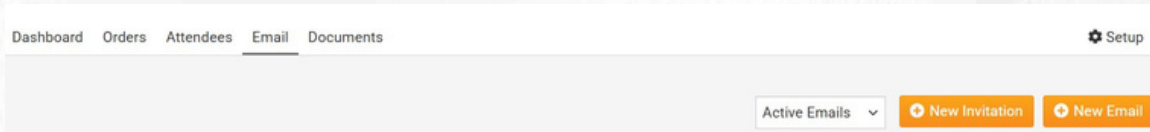
The Settings page allows you to set the payment details and other options.

- EVENT CURRENCY - What currency the event uses for registrations.
- PAYMENT OPTIONS - Allows you to select which payment methods should be used when registering for the event.
- EMAIL NOTIFICATION TEMPLATES - Displays the notifications and email templates which are sent to registrants, attendees, and the event organizer. The email templates which are used can be changed by clicking the Edit button. To view or manage the email templates, click the Manage Email Templates button.

STEPS TO PUBLISH



PROMOTE CLOUD EVENT - EMAIL

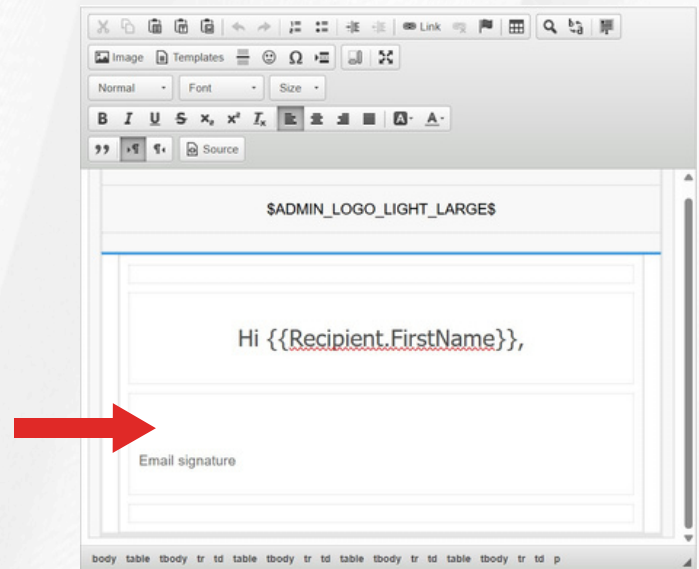


USE NEW INVITATION TO PROMOTE/ANNOUNCE YOUR CLOUD EVENT

- NEW INVITATION - This will bring up an email invitation template for this event to Members
 - Select a Distribution list and hit send/schedule

USE NEW EMAIL

- NEW EMAIL - Use this option when you want to communicate with buyers/attendees
 - Click in the box area above email signature to add your text message
 - Select a Distribution list (based upon attendee/buyers) and hit send
 - Please note: you will not be able to select recipients that have not supplied an email address.



ADD CLOUD EVENTS TO WEBSITE MENU

GO TO SET-UP - LANDING PAGE - COPY PAGE URL

GO TO WEBSITE - WEBSITE CONTENT - MANAGE MENU

- Click add a menu item
 - Enter Menu title
 - Link type - select custom url
 - Hit Save
 - Hit Publish Menu

