

Multi District Training – Austin, Texas
Rotary Foundation Agenda

Grants Workshop and Project Showcase
Friday, August 2, 2019

1:30 – 5:00 Bonus Session For District Foundation Teams and other interested Rotarians

- 1:30-1:40 Welcome: MDTI President Rich Kaye; RRFC Art Zeitler
- 1:45-1:55 RID Larry Dimmitt – “Impactful District Grants – A Director’s Perspective”
- 1:55–2:10 Public Awareness: RPIC Eric Liu – “What We Are Doing (or Should Be Doing) to Publicize Our Grant Work” - including examples during the prior year
- 2:10-2:25 Membership: RC Debbie High – “World Polio Day and Showcase Week”
- 2:25-2:45 Goals and Plans to Achieve Goals – observe a conversation between “Art Zeitler the new Club President of Middle of the Highway Rotary Club and Christine Grodecki District Rotary Foundation Chair of District 0007”
- 2:45-3:00 Break
- 3:00-5:15 RRFC Art Zeitler: Grants Workshop - Moderator
- Community Needs Assessment – What is required and key issues to focus on to satisfy the goals of this requirement- Renee Reiling, R.F. Regional Grants Officer (20 minutes)
 - Suggestions on how to utilize a Community Needs Assessment for District Grants – Renee Reiling (10 minutes)
 - District Grants Showcase – Each of the 10 Districts are requested to showcase a High Impact District Grant completed by their District in 2018-19 (10 minutes each) – RRFC Art Zeitler, Moderator
- 6:30 District Dinners (on your own)

Multi District Training – Austin, Texas
Saturday, August 3, 2019

- 8:30-9:15 Opening Assembly – full Institute (separate MDTI – Agenda)
- 9:15-9:30 Transition to Breakfast Room

Rotary Foundation – Workshop
2 Simultaneous Sessions
9:30 – 11:45

Session A **Rotary Foundation Workshop for DRFCs (and designated successors) Spring Hill Suites Classroom**

- 9:30-10:30 “District Rotary Foundation Chairman Job Description, Duties, Team Building, Relations with District Governor and with Zone Leadership” (RRFC Art Zeitler) (AGO Christine Grodecki)
- 10:30-10:45 Break
- 10:45-11:45 How To Be An Excellent DRFC, Experiences and Suggestions, Questions and Answers (Round Table Discussion) (Moderated by ARRFC Rich Kaye and AGO Christine Grodecki)
- 11:45 Transition to Lunch (All Institute)

Session B **Rotary Foundation Boy Scout Building Room # ____. For all Interested Rotarians [except DRFCs (and their designated successors) who will be in Session A]**

- 9:30-10:00 “Grants Update – Facts and Figures; How Can We Help You?” (Renee Reiling, R.F. Regional Grants Officer)
- 10:00-11:45 “5 Great Ideas To/For”:
- 10:00-10:15 “Promoting Paul Harris Society” – What, Who and Why It Is Important (E/MGA Terry Zeigler)
- 10:15-10:30 “Maximizing Use of Rotary Foundation Recognition Points” (ARRFC Rich Kaye)
- 10:30-10:45 Break
- 10:45–11:00 “Conducting a Successful Rotary Foundation Seminar” – samples from various seminars of topics and list of recommended topics (ARRFC Sharron Miles)
- 11:00-11:15 “It is All About WHY - Promoting Utilization of Rotary Story Telling and How to Talk About Gifts” (ARRFC Glenda Thomas)

- 11:15-11:30 The Advantages and Techniques to Increase and Engaging Alumni (ARRFC Sharron Miles) – and the Scholar Data Base Project
- 11:30-11:45 Questions; Answers (moderator ARRFC Glenda Thomas)
- 11:45 Transition to Lunch (All Institute)
- 12:00-1:15 Luncheon – Institute Keynote Speaker RID Johrita Solaris
- 1:15-1:30 Transition Back to separate Breakout Sessions

Rotary Foundation - Breakout Session
(All Rotary Foundation Participants)

1:30-5:00

- 1:30-1:55 Regional Grants Officer Perspective – “The Grants Process” (Renee Reiling):
- a. Staff review process, procedures for responses
 - b. Key issues that are currently delaying approvals
 - c. Challenges You Might Expect
 - d. How Clubs can streamline the process
- 1:55-2:15 “Polio Fundraising and Awareness – Some New Ideas” - EPNC Chuck Mason
- 2:15-2:35 District Grants – “Making a Meaningful Difference” “Where are we with the One Time” 20% Allocation (RRFC Zeitler/Group Discussion)
- 2:35-2:55 Directors’ Perspective - RID Johrita Solaris and RID Larry Dimmitt (“What Do We Prioritize?” – “What Are Key Rotary Foundation Efforts From a Director’s Personal Perspective?”) (10 minutes each)
- 2:55-3:15 Foundation Update and 5 Great Ideas to Increase Annual Giving and How We Can Help You (AGO Christine Grodecki)
- 3:15-3:30 Break
- 3:30-4:00 “Global Grant Scholars – Who, Why and How and Ideas On How to Publicize the Program and Find Scholars” (Panel Discussion)
- 4:00-4:30 Special Presentation on DAFs and IRA transfers and Area of Focus Endowment Opportunities (E/MGA Terry Ziegler and MGO Shelley Hill)
- 4:30-5:00
- a. Meeting with your ARRFC – “Using Available DDF – Let’s Work Together” (separate Groups discussions)
 - b. Meeting with your End Polio Now Coordinator
- 5:00 All Institute MDTI Reception
- 6:00 All Institute MDTI Closing Banquet – Institute Speaker – TBD

9:30 – 11:45

- 9:30-10:30 “Regional Rotary Foundation Coordinator Job Description, Duties, Team Building, Resumes, Relating with District Governor” (RRFC Art Zeitler)
- 10:30-11:45 Break
- 10:45-11:45 How To Be An Excellent DRFC, Experience and Suggestions, Questions and Answers (Round Table Discussion) (Moderated by SARRFC Rich Kaye and RFAGO Christine Grodecki)
- 11:45 Transition to lunch (All ins _____)