

2022 North Star Zone

Treasurers' Training Sessions

Thursday, September 15, 2022

8:00am – 4:30pm

Friday, September 16, 2022

8:00am - 10:00am



**Who wants to attend a workshop specifically for the Treasurer's function?
Not me, as all they talk about is money!**

But isn't money what drives our activities to provide

Service Above Self!

At this workshop YOU will have the opportunity to ask all your questions (and maybe some you never considered) on the operations of the Treasurer position at the club, district, or zone level. Topics covered include:

- ✓ **Your role as Treasurer at the club, district, and/or zone level**
- ✓ **IRS tax status and filing for clubs, districts, foundations**
- ✓ **Budgeting techniques and best practices**
- ✓ **Accounting software (Quickbooks vs MS Excel)**
- ✓ **Financial statements**
- ✓ **Your role in managing club, District Governor funding, district grant and TRF funds**
- ✓ **Audits or reviews**

Who should attend: **Treasurers (Club, District, Zone, current or prospective) and Chairs of Finance Committees**