

Annual Fund

of

The Rotary Foundation



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The Annual Fund.... What?..... Why?

- The Annual Fund is the **primary source of funds that support The Rotary Foundation's programs and areas of focus.**
- **Source of Grant funds to individual Clubs and Districts**



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Donation to Annual Fund SHARE

Donation is invested for 3 years; growth supports Foundation operations.

SPENDING DECISIONS SHARED

World Fund
(Trustee discretion)

District Designated Funds (DDF)
(District discretion)

GLOBAL GRANTS AND PROGRAMS

DISTRICT GRANTS GLOBAL GRANTS

*Excludes PolioPlus, Rotary Peace Centers, other districts, and the Endowment Fund (annual fund)

This Is How It Works

You or your club donates/contributes \$100

Trustees of The Rotary Foundation invest it for 3 years – the interest is used to manage the day to day operation of the Foundation

After 3 years, 50% of the original donation is moved to the **World Fund**. The trustees determine its use i.e. Global Grants, Peace Centers, Polio Plus, Areas of Focus, Disaster Relief, etc.

After 3 years, the other 50% is made available to the District as **District Designated Funds (DDF)** managed by the District.

- Half of the DDF may be used for District Grants... this is 25% of the original \$100 donation
- The remainder of the DDF may be used to match club cash for Global Grants or it may be donated by the District to support Polio Plus or Peace Centers

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A Look at What Has Been Happening

The Rotary Foundation re Global Grants

The demand for global grants has dramatically exceeded the capacity of the World Fund

World Fund will continue to match **only** District Designated Fund (DDF) contributions at 100%

Effective July 1, 2020, the World Fund will not match cash from Clubs

- In 2013-14, when global grants were introduced, the Foundation awarded 868 global grants worth \$47.3 million.
- By 2018-19, the number of global grants awarded had risen to 1,403, worth \$86.6 million.
- While demand for our grants had shot up by 80%, corresponding Annual Fund contributions never kept pace, showing only a 7% increase during this same time period. **Therein lies our fundamental problem.**

Global grant submissions rose 33% as Rotarians moved against COVID-19



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What Do We Need to Consider?

- Clubs need to recognize and set goals in Rotary Club Central that are consistent with the \$100 goal of The Rotary Foundation
- Rotarians can use Rotary Direct to accommodate constant recurring contributions to meet personal giving objectives
- Individuals and clubs that have not met during the Covid-19 shutdown consider contributing all or a portion of the money saved on meals
- Work to change the attitude that giving to The Foundation is solely for the purpose of acquiring Paul Harris recognition points
- Promote the benefits that giving to The Foundation Annual Fund can accomplish both at home and abroad



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Some Reasons to Think Positively and Support Our Foundation



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Some of Our Humanitarian Accomplishments.... We Can Do So Much More



2019-20
Contingency Fund.
Assisted flood victims
in the Ottawa Valley



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Security System – Orphanage in Uganda

Babies were being stolen
from this orphanage



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Dictionaries 4 Life

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A Final Thought

- \$5 can provide important classroom supplies for children
- \$50 can provide clean water to help fight waterborne illness.
- \$500 can launch an anti-bullying campaign and create a safe environment for children.

The
Rotary
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