



# Quarterly Joint Meeting Foundation August 2024

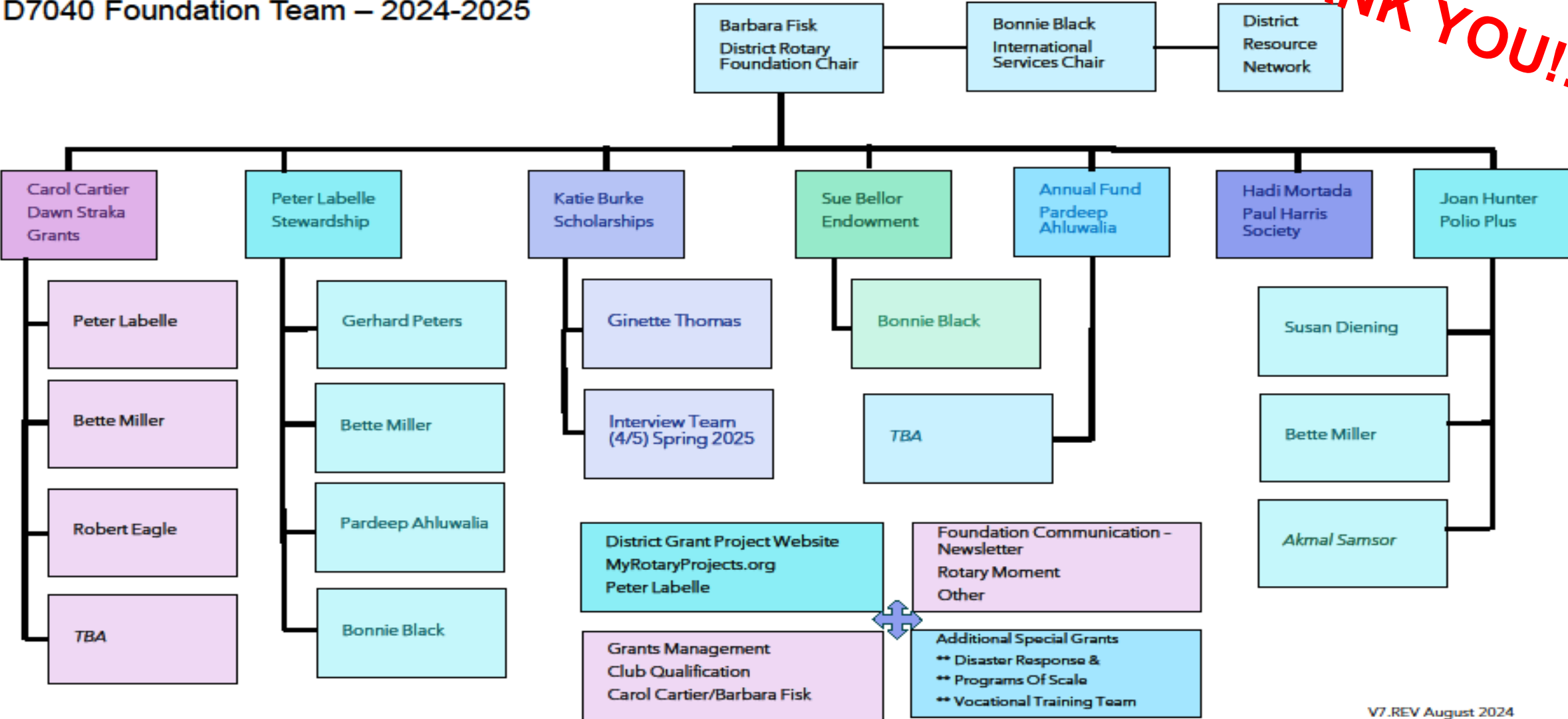
# THE ROTARY FOUNDATION

*Doing Good in the World*

# OUR NEW FOUNDATION TEAM 24-25

**THANK YOU!!!**

## D7040 Foundation Team – 2024-2025



# GG - SCHOLARSHIPS



WELCOME  
MASASHI KANEDA!!

## Scholarships

- Downloads
- [Responsibilities - les responsabilités du club](#)
- [Call for Application - FR](#)
- [Call for Application - EN](#)
- [Global Grant Scholar Candidate Application - FR](#)
- [Global Grant Scholar Candidate Application - EN](#)
- [Scholarship Updated Supplement](#)
- [Club endorsement](#)
- [Peace Fellowships - FR](#)

### Scholarships-EN/FR

#### Call for applications for Global Grant Scholarship for the academic year 2024-25

District 7040 will offer one Global Grant Scholarship which will be awarded according to the criteria of the Rotary Global Grant Scholarships. The successful candidate in this competition will be awarded a non-renewable, one-year scholarship to a maximum of \$30,000 USD for the first year of studies at the Master's degree level in one of the seven designated areas of study as identified by Rotary International's project criteria:

1. Peacebuilding and conflict prevention
2. Disease prevention and treatment
3. Water, sanitation, and hygiene
4. Basic education and literacy
5. Community economic development
6. Maternal and child health
7. Environment

The successful candidate must meet the following requirements:



# FOUNDATION RECOGNITION 23-24

## Clubs donating > \$100.00 per person

<b>Cataraqui Kingston</b>	<b>\$1228.93</b>	Kingston	\$ 159.56
<b>Cornwall Sunrise</b>	<b>\$ 584.79</b>	Cornwall	\$ 151.80
<b>Nepean-Kanata</b>	<b>\$ 246.21</b>	Kingston Frontenac	\$ 140.44
Massena	\$ 228.09	D7040 Passport	\$ 137.05
Old Montreal	\$ 225.73	Barrhaven	\$ 136.29
Gananoque	\$ 218.45	Kemptville	\$ 136.06
Pembroke	\$ 216.99	West Ottawa	\$ 134.34
E-Club Premier	\$ 213.82	Lake Placid	\$ 133.08
Orleans	\$ 166.91	Kingston Waterfront	\$ 118.29
Petawawa	\$ 162.72	Montreal	\$ 118.20
		Renfrew	\$ 116.88



**EREY** (Every Rotarian Every Year) clubs – 100% of ALL members donating

**Cornwall Sunrise**

**Petawawa**



# ROTARACT RECOGNITION 23-24

*Rotaract Giving Certificate 2023-2024*

**CONGRATUALTIONS TO.....**

**ROTARACT – METRO  
MONTREAL**

**&**

**ROTARACT OTTAWA  
(Andrew Famme & Skylar  
Johnson)**



# DISTRICT FUNDRAISING ANALYSIS



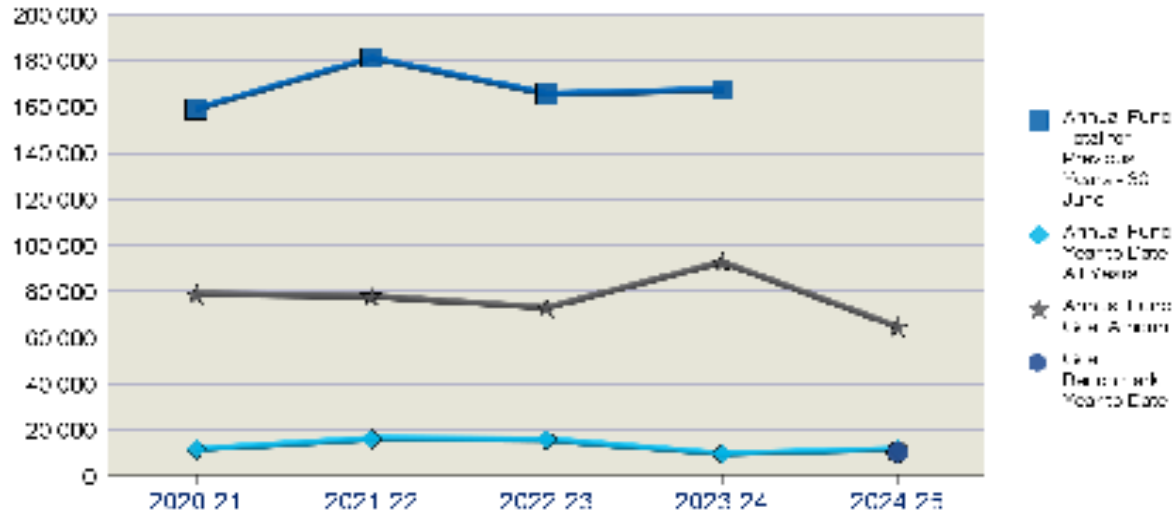
## DISTRICT 7040 FUNDRAISING ANALYSIS INTERIM RESULTS FOR JULY THROUGH AUGUST 2024-25

**ALL GREAT !!!!! ALL UP!!!!  
Compared to AUGUST last year!!**

	Number of Members	Annual Fund						PolioPlus Fund					Other Funds**	Endowment Fund	Total Giving
		Goal	% Goals Received	Total	Per Capita	Goal Achieved	Non-Giving Clubs	Goal	% Goals Received	Total	Goal Achieved	Non-Giving Clubs	Total	Total	
2024-25	1,546	\$64,800	35.9%	\$11,910	\$7.70	18.4%	28	\$25,300	34.4%	\$6,377	25.2%	49	\$7,490	\$127	\$25,904
2023-24	1,538	\$93,000	51.6%	\$167,614	\$108.98	180.2%	14	\$32,745	50.0%	\$44,238	135.1%	28	\$174,344	\$48,778	\$434,975
2022-23	1,520	\$73,100	35.9%	\$165,672	\$108.99	226.6%	12	\$24,453	35.9%	\$60,359	246.8%	22	\$241,910	\$19,733	\$487,674
2021-22	1,580	\$78,110	48.4%	\$181,323	\$114.76	232.1%	13	\$25,822	43.8%	\$73,878	286.1%	24	\$256,944	\$62,688	\$574,833
2020-21	1,611	\$79,031	58.5%	\$159,156	\$98.79	201.4%	14	\$37,199	52.3%	\$69,935	188.0%	19	\$353,007	\$15,440	\$597,539

\*\*Other Funds include term/directed gifts and funds for approved grants.

Annual Fund Measures



Year to Date (YTD) covers the period from July through August.

Recognition and Endowment Measures

	PHF	Bene-factor	Bequest Society*	Major Donor*	Major Gifts	EREY Eligible	Sustaining Member	PHS Eligible
All-time	4,304	350	75	66	—	—	—	—
2024-25	13	0	0	1	0	76	30	5
2023-24	158	1	0	6	8	380	241	48
2022-23	168	2	2	6	8	399	263	52
2021-22	187	7	2	3	7	454	322	53
2020-21	178	3	0	6	9	455	323	43

Yearly breakdowns include both new qualifiers and recognition level changes

Paul Harris Society Members: 55      Rotary Direct Participants: 125

Total Endowed Funds: 11

Market Value: \$1,499,011

Market Value Date: 30-Jun-2024

Foundation Recognition Points: 84,295.60

\* Joint Major Donor/Bequest Society counts as one.

EREY (USD 25 starting in 2016-17), Sustaining Member, and PHS Eligible includes all individuals, not just active club members.

# CLUB FUNDRAISING ANALYSIS

MY.ROTARY.ORG

**SAMPLE - FIND YOUR CLUB ANALYSIS TO LEARN MORE**



## CLUB FUNDRAISING ANALYSIS

INTERIM RESULTS FOR JULY THROUGH AUGUST (2024-25)

District 7040

### Annual Fund Goal

2024-25	\$3,500
2023-24	\$3,500
2022-23	\$2,500
2021-22	\$1,000
2020-21	\$2,300

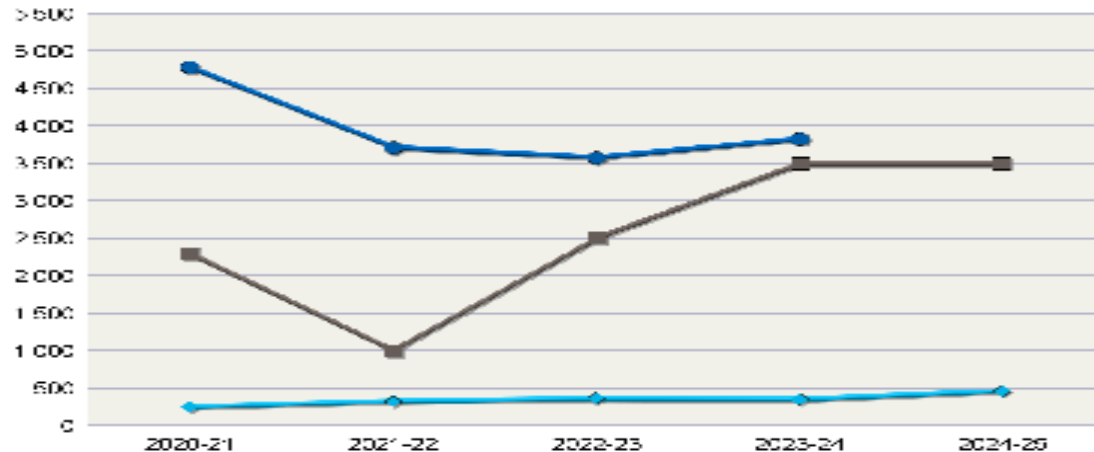
### Annual Fund Contributions

2024-25	\$464
2023-24	\$3,829
2022-23	\$3,581
2021-22	\$3,715
2020-21	\$4,787

D7040 Passport, ON (88445)

### Total Contributions\*

2024-25	\$1,561
2023-24	\$6,804
2022-23	\$5,040
2021-22	\$7,555
2020-21	\$7,610



◆ Annual Fund Report Range Comparison  
● Annual Fund Total for Previous Years  
■ Annual Fund Goal

AF Per Capita	Club	District
2024-25	\$18	\$8
2023-24	\$142	\$109
2022-23	\$149	\$107
2021-22	\$133	\$113
2020-21	\$191	\$99

### Membership

2024-25	26
2023-24	27
2022-23	24
2021-22	28
2020-21	25

	EREY Members	Sustaining Members	PHS Eligible
2024-25	6	2	1
2023-24	9	7	5
2022-23	12	9	4
2021-22	11	10	4
2020-21	14	11	4

Annual Fund Report Range Comparison is the Annual Fund giving from 1 July to 31 August for current and previous years

The prior four-year average in Annual Fund giving from July through 31 August is \$324. This figure can be used to compare Annual Fund giving for the current Rotary year.

\*Total Contributions Include Annual Fund, PolioPlus, approved Foundation Grants, Other Giving, and Endowment contributions for the reporting period.

For questions and additional club reports please use [MyRotary](https://myrotary.org) or call the Rotary Support Center toll free at (+1-866-376-8273) or by email at ([rotarysupportcenter@rotary.org](mailto:rotarysupportcenter@rotary.org)).

Note: "EREY Members" reflect the number of donors who contributed some amount to the Annual Fund during the Rotary Year. "Sustaining Members" reflect the number of donors who contributed US\$100 or more to the Annual Fund. "PHS Eligible" reflect the number of donors who contributed US\$1,000 or more to the Annual Fund, Polio Plus or approved Foundation Grant.

# DISTRICT DESIGNATED FUNDS - DDF



## AVAILABLE DDF BY DISTRICT For District 7040 In Program Year 2024-25

Transaction	Description	Amount	Balance								
47.5% of Annual Fund Share contributions from 2021-22		\$68,663.34	\$68,663.34								
50% of Available Endowment Fund Share Earnings		\$9,776.20	\$78,439.54								
Total Carry Forward		\$70,385.44	\$148,824.98								
Carry Forward from Program Years	<table border="1"> <thead> <tr> <th>2020-21</th> <th>2021-22</th> <th>2022-23</th> <th>2023-24</th> </tr> </thead> <tbody> <tr> <td>\$5,940.71</td> <td>\$39,553.62</td> <td>\$24,891.11</td> <td>\$0.00</td> </tr> </tbody> </table>	2020-21	2021-22	2022-23	2023-24	\$5,940.71	\$39,553.62	\$24,891.11	\$0.00		
2020-21	2021-22	2022-23	2023-24								
\$5,940.71	\$39,553.62	\$24,891.11	\$0.00								
Project Funding	GG2463724	(\$10,000.00)									
Total DDF Funding		(\$10,000.00)	\$138,824.98								
<b>Actual DDF Balance</b>			<b>\$138,824.98</b>								
Tagged	DG2566923 Submitted	(\$20,079.00)									
Tagged	GG2461407 Submitted	(\$10,000.00)									
Tagged	GG2464393 Submitted	(\$16,675.00)									
Total DDF Tagged		(\$46,754.00)	\$92,070.98								
<b>Uncommitted DDF Balance (Estimated)</b>			<b>\$92,070.98</b>								
Pending Allocations	GG2351944 Draft	(\$6,500.00)									
Pending Allocations	GG2462895 Draft	(\$6,000.00)									
Pending Allocations	GG2465363 Draft	(\$20,000.00)									
Pending Allocations	GG2466748 Authorizations Required	(\$9,000.00)									
Total DDF Pending		(\$41,500.00)	\$50,570.98								
<b>Unallocated DDF Balance (Estimated)</b>			<b>\$50,570.98</b>								



# DISTRICT PROJECTS 24-25 (DSG & DMG)

District Grant Projects 2024-25						
Club	Total Project Cost	Grant Request USD	Funds from Partners	Club Contribution	Notes	
Arnprior	6000	2500	500	3500	Seeing is Learning	
Arnprior	4300	2150	100	2150	Bicycle Repair Station	
Cornwall Sunrise	12500	2500	9000	1000	Partnership with RC Watertown	
E Club Premier	3208	1604		1604	Purchase a Pallet truck for the food bank activity	
Montreal Cedars	4000	2000		2000	Cerical cancer diagnosis	DMG
Montreal West & NDG	7799	2500		5299	Oven for Resilience Centre	
Potsdam	7200	2500		4700	Dodge Pond	
West Ottawa		2500			Dictionaries 4Life	
Contingency		<u>1825</u>				
Total		<u>20079</u>				

# POLIO PLUS

## Ideas for World Polio Day – October 24

- Interactors doing a **Purple Pinkie Day** F/R
- Host a club/public dinner F/R
- Use weekly Happy Buck/Twoonie collection
- “Pay” weekly speakers by donating to Polio Plus in their name
- Host a special speaker – Live or on Zoom
- Sell End Polio Now Tulips
- Join the Polio Plus Society \$100USD



Watch for more ideas in the September District Newsletter

**CONTEST COMING – PRIZES TOO!**  
**See September District Newsletter**

**Don't forget the District Action Plan Challenge of a special event to raise \$1500 USD for polio!**

Polio is still in our World and only a plane-ride away!  
Vaccinations are the only way to stop this!  
Polio now found in Gaza



# PAUL HARRIS SOCIETY



**JOIN THE PAUL HARRIS SOCIETY**

**Your membership can support:**

- Eradicating polio
- Promoting peace
- Fighting disease
- Providing clean water
- Saving mothers and children
- Supporting education
- Growing local economies
- Responding to disasters
- Protecting the environment

Make your Paul Harris Society giving easy by enrolling in Rotary Direct online or by completing the form below. It's a fast and secure way to fulfill your membership and support The Rotary Foundation's work year-round.

**The Rotary Foundation**

Yes! I would like to become a member of the Paul Harris Society. As a member, I intend to contribute US\$1,000 or more every year to the Annual Fund, PolioPlus Fund, or approved global grants.

Name \_\_\_\_\_

**If you are a Rotary member, please complete.**

Rotary Membership ID \_\_\_\_\_

Rotary Club of \_\_\_\_\_

Club Number \_\_\_\_\_

Billing Address \_\_\_\_\_

City \_\_\_\_\_ State/Prov. \_\_\_\_\_

Postal Code \_\_\_\_\_ Country \_\_\_\_\_

Phone \_\_\_\_\_ Email \_\_\_\_\_

Check enclosed (payable to "The Rotary Foundation" for U.S. contributions).

Check enclosed (payable to "The Rotary Foundation (Canada)" for Canadian contributions).

Please contact me about creating a legacy with Rotary.

Fulfillment of your Paul Harris Society membership will be based on cumulative gifts received between 1 July and 30 June each Rotary year, when financially able.

**Gift designation (choose one)**

Annual Fund – SHARE  PolioPlus Fund  Other: \_\_\_\_\_

**Gift amount (USD)**

\$85  \$250  \$1,000  Other: \$ \_\_\_\_\_

**Make this a recurring contribution with Rotary Direct:**

Monthly  Quarterly  Annually \_\_\_\_\_ (Please specify month)

Card Number \_\_\_\_\_

Expiration Date \_\_\_\_\_ CVN \_\_\_\_\_

M M Y Y \_\_\_\_\_

Signature \_\_\_\_\_

Contributions are tax deductible where allowed by law.


Please send your contribution to the Rotary International office serving your region.

Contributions may also be made at [rotary.org/donate](http://rotary.org/donate) or by calling 1-866-976-8279.



Your privacy is important to Rotary International and The Rotary Foundation (collectively, "Rotary") and the personal data you share with Rotary will only be used for official Rotary business, such as for Rotary fundraising purposes, financial processing, donor recognition, and record keeping. Personal data collected with this contribution is subject to Rotary's Privacy Policy found at [rotary.org/privacy](http://rotary.org/privacy).

EN-15221



THE ROTARY FOUNDATION OF ROTARY INTERNATIONAL

is hereby named a member of the

## PAUL HARRIS SOCIETY

Your generous contributions to The Rotary Foundation fulfill the promises we made to improve our communities and communities around the world. Thank you for trusting Rotary with your continued generosity.

**The Rotary Foundation**

District \_\_\_\_\_

If you know members who are already generous, why not ask them to join the Paul Harris Society!

Their ongoing commitment truly helps ALL of us achieve strong funding for projects





## DISTRICT PROJECT SITE

Login as Club Admin  
(anyone in the club can register as Club Admin!)

Upload project details

Seek funding

Find partners

Share photos

Find ideas for new projects

Copy replicable projects

Complete reports

Celebrate success!

**NOTE - NOT THE SAME SITE AS  
ROTARY INTERNATIONAL'S  
SERVICE PROJECT CENTER!!**



# GRANT MANAGEMENT

MY.ROTAY.ORG/learningcenter

This screenshot shows the 'Course Catalogs' page on the My Rotary Learning Center. The URL is learn.rotary.org/members/pages/36/course-catalogs. A red arrow points to the hamburger menu icon in the top left corner. The page features a search bar and several course categories with 'View' buttons: General Courses, Membership Courses, Professional Development Courses, Public Image, Service, The Rotary Foundation, and Learning Facilitator.

This screenshot shows the 'My Dashboard' page on the My Rotary Learning Center. The URL is learn.rotary.org/members/pages/28/my-dashboard. A red arrow points to the hamburger menu icon in the top left corner. The dashboard displays 'My Courses and Learning Plans' with a list of 44 items, including 'Facilitator Basics' (Completed), 'GNLS and GELS Leader's Guide' (In progress), 'District Vibrant Club Workshop Leader's Guide' (Completed), and 'District Training Assembly: A Seminar for Incoming Club Leaders' (Completed). On the right, the 'My Achievements' section shows 'BADGES' and 'LEADERBOARDS' with 54 awarded badges and 1066 total points. A 'VIEW ALL BADGES' link is also present.

The Learning Center provides learning & development courses of ALL kinds for Self-Paced Learning. You can see what's available, and track your own progress – use the Dashboard to help see the status of courses

# GRANT MANAGEMENT

MY.ROTAY.ORG/learningcenter

The screenshot shows a web browser window with the URL `learn.rotary.org/members/learn/lp/373/facilitator-basics`. The page features a navigation bar with the Rotary logo and a search bar. Below the navigation bar, the breadcrumb trail reads: `< Back Course Catalogs > My courses and learning plans > Facilitator Basics`. The main content area displays the course title "Facilitator Basics" with a sub-header "5 courses". To the right, a progress indicator shows a circular gauge at "100%" with a trophy icon and the text "Learning plan progress 0h 51m | 1h 17m". A blue button labeled "Download your certificate" is positioned below the progress indicator. A text box in the center of the page states: "You can easily see if just one course is missing a little bit and needs 'topping up'". Below this, the "About this learning plan" section describes the course content. A list of three courses is shown, each with a circular progress icon: "An Introduction to Adult Learning", "Becoming an Effective Facilitator", and "Managing a Learning Session". A callout box on the right side of the page reads: "Carol Cartier will be helping you keep track on Foundation courses this year, as she will get the weekly update reports from RI".

Rotary

Search content in the platform

< Back Course Catalogs > My courses and learning plans > Facilitator Basics

Facilitator Basics  
5 courses

100% → Learning plan progress  
0h 51m | 1h 17m

Download your certificate

You can easily see if just one course is missing a little bit and needs "topping up"

About this learning plan

Understand how to effectively manage learning events, whether they are in person, virtual, or hybrid. These courses are recommended for anyone who facilitates learning sessions.

**Carol Cartier will be helping you keep track on Foundation courses this year, as she will get the weekly update reports from RI**

- An Introduction to Adult Learning**  
Learn the fundamental theories of adult learning and use these in your facilitation delivery to enhance your participants' learning experience.  
E-learning | Duration: 15m | Mandatory
- Becoming an Effective Facilitator**  
Learn about the value of facilitation and how effective facilitators can guide people to achieve their goals.  
E-learning | Duration: 30m | Mandatory
- Managing a Learning Session**  
Learn techniques for preparing your learning environment and managing it effectively.  
E-learning | Duration: 15m | Mandatory

# CLUB QUALIFICATION

WWW.7040ROTARY.ORG



- Home
- My District ▾
- Calendars ▾
- Learning ▾
- Foundation ▾
- Contacts ▾
- Denim and Diamonds

## Grants Management

### Download Files

District Grant 2024-2025-  
DG2566923

Interim Report Dist Grants 23-  
24

Grant Qualified Clubs for 2024-  
2025

Club MOU rev July 2022

Club MOU rev Juillet 2022 FR

District Addendum MOU  
English for 24-25

July 2024- Cooperating  
Organization MOU

District Foundation Financial  
Management Plan 2024-2025

District Addendum Club MOU

Our **Grants Management Seminars** to qualify for 2025-2026 grants (both District and Global) have been reviewed changes have been made.

There will be **ONLY Two** District Modules to complete for 25-26.

- 1 - Club Information and
- 2 - Memoranda of Understanding

**These should be posted by the end of August and the French versions, shortly there-after.**

Our Grants team is always available to answer all your questions about qualification, applications, funding or reporting! Please reach out when you need to!

### GRANT REQUIREMENTS

Rotary members must be actively involved in all grants, and all projects must comply with the Terms and Conditions for Rotary Foundation District Grants and Global Grants.

Find out more about grants at: <https://www.rotary.org/en/our-programs/grants>

All details for grants, this year and last, are located in the Download Files section

DO scroll down to be sure you have the right document!

Club Qualification Courses will be posted on this page by the end of August!

French versions will follow shortly thereafter!



# CLUB QUALIFICATION

WWW.ROTARY7040.COM

KEY REVISED DOCUMENTS TO READ



**CLUB QUALIFICATION MEMORANDUM OF UNDERSTANDING**  
**THE ROTARY FOUNDATION**

1. Club Qualification
2. Club Officer Responsibilities
3. Financial Management Plan
4. Bank Account Requirements
5. Report on Use of Grant Funds
6. Document Retention
7. Reporting Misuse of Grant Funds

**1. Club Qualification**

To participate in Rotary Foundation grants, the club must agree to implement the financial stewardship requirements in this memorandum of understanding (MOU) provided by The Foundation (TRF) and to send at least one club member to the district's grant management each year. The district may also establish additional requirements for club qualification and require its clubs to be qualified in order to participate in district grants. By completing these requirements, the club becomes qualified and eligible to participate in Rotary grants.

- A. Upon successful completion of the qualification requirements, the club will be qualified for the next Rotary year.
- B. To maintain qualified status, the club must comply with this MOU, any additional district requirements, and all applicable TRF policies.
- C. The club is responsible for the use of funds for club-sponsored grants, regardless of who the funds.
- D. Qualification may be suspended or revoked for misuse or mismanagement of grant funds involving, but not limited to: fraud; forgery; membership falsification; gross negligence; endangerment of health, welfare, or safety of beneficiaries; ineligible contributions; use for personal gain; undisclosed conflicts of interest; monopolization of grant funds by individual club members; falsification; overpricing; acceptance of payments from beneficiaries; illegal activities of grant funds for ineligible purposes.
- E. The club must cooperate with any financial, grant, or operational audits.

**2. Club Officer Responsibilities**

The club officers hold primary responsibility for club qualification and the proper implementation of TRF grants.

Club officer responsibilities include:

- A. Appointing at least one club member to implement, manage, and maintain club qualification requirements.
- B. Ensuring that all TRF grants adhere to stewardship measures and proper grant management practices.
- C. Ensuring that all individuals involved in a grant conduct their activities in a way that avoids actual or perceived conflict of interest.



**District 7040 Addendum to Club Memorandum of Understanding**  
**2025-2026 Rotary Year**

District 7040 has determined that additional requirements for a club to be qualified to receive Rotary Foundation District Grant funds are appropriate.

1. Club Leadership Responsibilities
2. Financial Management
3. Use of Grant Funds

**1. Club Leadership Responsibilities**

- a. To maintain compliance with Rotary International, the District will require any club considering ANY grant to have the Memoranda of Understanding signatories, President AND the President Elect complete the single Rotary International Grant Management Recertification Course 2024-2025, the D7040 Grant Management Module, and the MOU Module, online. Additionally, there will be a required session for Presidents-Elect held at PETS covering details of the Memoranda of Understanding.
- b. Should a Club President be continuing in a second year, the club Secretary may sign the MOU as the "president-elect", having completed the 3 required courses.
- c. To ensure that clubs are kept current on detailed Foundation Grant procedures, District 7040 will require that any club considering ANY grant to have the Treasurer (club or project) AND at least ONE of the following: Community Service Chair, Foundation Chair, International Service Chair, complete (or update) the full Grant Management Seminar and the single Rotary International Grant Management Recertification Course 2024-2025 online at Rotary International, [Learning Center](https://www.rotary.org/learning-center) as well as the D7040 Grant Management and MOU Modules, online at [7040Rotary.com](https://7040Rotary.com).
- d. Once determined, the Project Lead must also complete courses as outlined in (c) above. Other Rotarians are welcome to complete all training as support for the club project and knowledge base.
- e. Prior to the application, a Needs Assessment or statement of need from the beneficiary(ies) shall be undertaken and accompany the application for the District Simplified Grant (DSG) or District Matching Grant (DMG) being requested.



**D7040 Foundation Committee Financial Management Plan for the 2024-2025 Rotary Year (as at July 2024)**

**PURPOSE**

The D7040 Financial Management Plan provides information on effective oversight, good stewardship, and consistent administration of D7040 funds as they apply to the management of Rotary Foundation Grants. The plan includes detailed, district-specific policies and procedures that are reviewed regularly, as well as The Rotary Foundation (TRF) Guidelines, rules and procedures.

**EXCLUSIONS**

This plan does not include D7040 funds that are used solely for D7040 operations. Those are managed by the D7040 District Treasurer with oversight from the D7040 Finance Committee.

**THE D7040 FOUNDATION COMMITTEE STRUCTURE 2023-2024**

- DISTRICT ROTARY FOUNDATION CHAIR (1)
- GRANTS COMMITTEE (5)
- GRANTS STEWARDSHIP COMMITTEE – DSG REVIEW AND GLOBAL GRANT ADVISORY (5)
- ANNUAL FUND CHAIR (1)
- ENDOWMENT & MAJOR GIFTS COMMITTEE (2)
- SCHOLARSHIPS (2)
- POLIO PLUS (3)
- PAUL HARRIS SOCIETY (1)

Ex-Officio members of the Foundation Committee include:

- D7040 INTERNATIONAL SERVICES DIRECTOR (1)
- D7040 – Governor Stream (DG, DGE, DGN) (3)
- Zone 28 ARRFC – (Assistant Regional Rotary Foundation Co-ordinator) (1)

2024-2025 Rotary Year	Contact info can be found on <a href="https://www.Rotary7040.org">www.Rotary7040.org</a>
Title	Name
District Governor	Teresa Whitmore
District Rotary Foundation Chair	Barbara Fisk
Grants Co-Chairs	Carol Cartier/Dawn Straka
Stewardship Chair	Peter Labelle
Annual Fund Chair	TBA
Endowment & Major Gifts	Sue Bellor/Bonnie Black
Scholarships	Katie Burke
Polio Plus	Joan Hunter
Paul Harris Society	Hadi Mortada
District International Director	Bonnie Black
Governor Stream	DGE Graeme Fraser /DGN Barbara Fisk
Zone 28 ARRFC	Tina Chapman (D7790)



## Annual Qualification Courses

### Basic Courses

For those responsible, but not directly involved with grants

Complete the Grant Management Recertification 2024-2025 from RI Learning Center

Complete this D7040 Club Qualification Course

Complete the D7040 MOU Course

### In Depth Courses

For those working directly with grants

Complete (or top-up new material for) the Grant Management Seminar from RI Learning Center

Complete the Grant Management Recertification 2024-2025 from RI Learning Center

Complete this D7040 Club Qualification Course

Complete the D7040 MOU Course

For RI courses,  
DO Print off your  
Certificates so the  
DRFC is notified

# NEXT STEPS – GROUP DISCUSSION



What do YOU want from these JOINT meetings?

What is meaningful or helpful to YOU?  
To your Club?

What information/communication do you want wants from the Foundation Team?

Do you know about/use the weekly Rotary Foundation Moments? Are they worthwhile?

How can you create Rotary Foundation Moments of your own?

# UPCOMING DATES

Registration is OPEN NOW for all  
Foundation events this year!



Mini-Info Session – Polio –  
September 14  
45 minutes/Zoom

Grant Management Hands-on Tutorial  
September 28  
9-12 – In Person

Quarterly Joint  
Foundation/International Services  
Meeting – October 19  
9-3 – In Person

# THANK YOU FOR COMING



See you next time!