

D7040 Foundation Committee Financial Management Plan for the 2023-2024 Rotary Year (as at July 2023)

PURPOSE

The D7040 Financial Management Plan provides information on effective oversight, good stewardship, and consistent administration of D7040 funds as they apply to the management of Rotary Foundation Grants. The plan includes detailed, district-specific policies and procedures that are reviewed regularly, as well as The Rotary Foundation (TRF) Guidelines, rules and procedures.

EXCLUSIONS

This plan does not include D7040 funds that are used solely for D7040 operations. Those are managed by the D7040 District Treasurer with oversight from the D7040 Finance Committee.

THE D7040 FOUNDATION COMMITTEE STRUCTURE 2023-2024

- DRFC
- GRANTS CHAIR
- GRANTS STEWARDSHIP COMMITTEE – REVIEW AND GLOBAL GRANT ADVISORY
- ANNUAL FUND CHAIR
- ENDOWMENT FUNDRAISING CHAIR
- SCHOLARSHIPS CHAIR
- POLIO PLUS CHAIR
- PAUL HARRIS SOCIETY CHAIR(S)

Ex-Officio members of the Foundation Committee include

- D7040 INTERNATIONAL SERVICES DIRECTOR
- D7040 – Governor Stream (DG, DGE, DGN)
- Zone 28 ARRFC – (Assistant Regional Rotary Foundation Co-ordinator)

2023-2024 Rotary Year	Contact info can be found on www.Rotary7040.org
Title	Name
District Governor	Pardeep Ahluwalia
DRFC	Barbara Fisk
Grants Chair	Peter Labelle
Stewardship Chair	Bette Miller
Annual Fund Chair	Barbara Fisk
Endowment Fundraising Chair	Sue Bellor
Scholarship Chair	Katie Burke
Polio Plus Chair	Joan Hunter
Paul Harris Society co-chairs	John Gale/John Borst
District International Director	Bonnie Black
Governor Stream	DGE Tess Whitmore / DGN Graeme Fraser
Zone 28 ARRFC	Hadi Mortada