

D7040 Foundation Club Grant Qualification Overview

CREATE LASTING IMPACT

September 2026

Club Qualification is a **combination** of The Rotary Foundation and District 7040 guidelines and policies for the successful achievement of ALL types of grants.

There is only **ONE** district training module to be completed by all members involved in grants or the club leadership.

There is **FOCUSED** Learning Center Learning Plans for both types of grant requesting DDF (District Designated Funds)

In addition to our ***own District Resource Network***, additional details, resources, and templates are found in the ***Learning Center*** on ***My.Rotary.org***

HOW often is the training needed?

Annual qualification is a Rotary Foundation requirement



The
Rotary
Foundation



WHO needs to be qualified?

- Any club wishing to receive District Designated Funds for a grant or project
- Members who are involved with the grants
- Presidents & Presidents-Elect who sign the Memoranda of Understanding

WHO is that specifically??

- Presidents & Presidents-Elect – who sign the MOUs as Officers of the club (secretary will substitute for PE if President is doing a consecutive year in office)
- Club/Project Treasurers – who are involved with the project payments, records and bank accounts
- Specified Committee Chairs, Project Leads, Other club members – who are actually working on the project

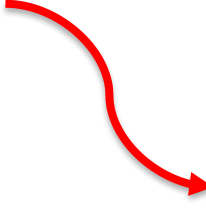
WHAT'S NEW????

Targeted Grant Specific Training

TWO FOCUSED CHOICES FOR CLUBS



Global Grants – **Grants
Management Seminar**
Learning Plan (new or
Topped-up)



District Grants (DSG/DMG) –
**Club Service Project
Essentials** Learning Plan
(new or Topped-up)

Learning Plans

(from the Learning Center)

Global Grants = **Grants Management Seminar**

Grants Management Overview
Roles & Responsibilities
Conducting Community Assessments
Project Planning
GG Financial Management
Measuring & Reporting Impact
Protecting Personal Data
Protecting Youth Program Participants 26-27
GG Club Qualification (MOU)

District Grants (DSG/DMG) = **Club Service Project Essentials**

Rotary's Action Plan and You
Areas of Focus
Service with Rotary
Planning Your Service Efforts
Creating a Project Budget
Evaluating Your Project
Minimizing risk
Protecting Youth Program Participants 26-27
Our Logo: Representing Rotary

SUMMARY

- All members complete the SINGLE District module, focusing on the MOU and District MOU Addendum, with declaration
- Global grant clubs do the Grants Management Seminar
- District grant clubs do the Club Service Project Essentials
- IF a club does BOTH kinds of grants the different project teams only need to do the focused training for their grant type