

THE PATH TO CLUB PRESIDENT 2020-21

The 100th Year of Rotary in Australia

No.	Activity	When	Done
1	District Assembly for Presidents 2019-2020	26 May 2019	
2	District Governor Changeover	30 June 2019	
3	Support your Club President 2019-2020 as President-Elect	All Year	
4	Visit other clubs – see how they operate	As often as possible	
5	Consult members on Club Board roles for 2021-2022	Sept – Nov 2019	
6	Finalise Board positions and your President Nominee for election at the Club Annual General Meeting in November 2019	October 2019	
7	Attend President-Elects Training Seminar (PETS) – Developing Leaders for the 100 th Year of Rotary. Session One.	Country: 16 November 2019 Metropolitan: 23 November 2019	
8	Carry out a Club Health Check – Club and Club Members	November 2019	
9	Ensure yourself, Secretary, Treasurer, Foundation Chair and Membership Chair register for My Rotary to ensure access for your year	February 2020	
10	Ensure current Secretary updates 2020-2021 Office Bearers plus Foundation and Membership Chairs on My Rotary	March 2020	
11	Liaise with your outgoing Club President and organising committee on Club Changeover arrangements – set date and pick venue	February - March 2020	
12	Attend Multi District PETS - Developing Leaders for the 100 th Year of Rotary. Session Two. This will be held in Ballarat at the RACV Goldfields, and your spouse/partner is encouraged to attend as well. This weekend is compulsory for Presidents before taking up office.	21-23 February 2020	
13	Finalise details for your Club's entry in the District Directory	March 2020	
14	Hold an informal meeting with Directors to talk about what you, and they, would like the Club to achieve during 2020-2021 Utilise the District Support Guide as an example to guide the discussion	March 2020	
15	Attend District Governor Grant Hocking's District Conference in Bendigo	27-29 March 2020	
16	Attend President-Elects Training Seminar (PETS) – Developing Leaders for the 100 th Year of Rotary. Session Three.	Metropolitan: 21st March 2020 Country: 4th April 2020	
17	Consult with members as to what committee they wish to work on for the 2020-2021 year. Ensure all members are allocated to a committee.	By March- April 2020	
18	With the agreement of your President and Board, organise a facilitated Club Vision planning day	April – July 2020	



THE PATH TO CLUB PRESIDENT 2020-21

The 100th Year of Rotary in Australia

		_
19	In consultation with your President and current Board, hold a planning session for the incoming Directors and Committee Members to prepare their Plans, Objectives and Budget	By April-May 2020
20	Ensure that you and your team attend the District Assembly to finalise being ready for your year.	24 th May 2020
21	Conduct a planning meeting with your Board to finalise the Club's Plans and Objectives for 2020-2021 together with the Budget for both Fundraising/Projects and Administration	Early June 2020
22	Consider attending the RI World Convention – Honolulu, Hawaii, USA	6-10 June, 2020
23	Attend the Club's combined Board meeting. Joint Board should pass a resolution on subscriptions, joining fees and meal cost for upcoming year	June 2020
24	Arrange orderly handover of records from current to incoming Directors	June 2020
25	Club Changeover – You are now President – Congratulations	June/July 2020
26	Attend the District Governor Changeover 2020-21	27 June 2020
27	Submit your 2020-2021 District Support Guide to DG Philip and your Assistant Governor	No later than 15 July 2020
28	Hold your first official Board Meeting and set the dates and time for the balance of meetings for 2020-2021. Also pass the Plans and Objectives and Budget for year	July 2020
29	Consider holding a Club Forum – 'The year ahead'	July 2020
30	Assistant Governor's visit to Club to meet with Board and attend Club Forum	July 2020
31	Attend District Conference – encourage all Club members and partners to attend a great weekend of interesting speakers and fellowship	5-8 February 2021
32	Consider attending the RI World Convention – Taipei, Taiwan	12-16 June 2021
33	Club Changeover – Celebrate your successful year!!	June/July 2021
34	Attend District Changeover 2021-22 – relax and enjoy the fellowship	June/July 2021

You are now the Immediate Past President (IPP) – Continue to enjoy Rotary