DISTRICT OPPORTUNITY

Find Your Place to Serve

CPA/CMA Finance Committee Member • District Finance Committee

Opportunity Contact: Lucinda General at lu@azgeneral.net

The Opportunity

Bring professional accounting expertise to District 5495 financial oversight. This Finance Committee role helps strengthen budgeting, financial reporting, controls, statutory reporting, and responsible stewardship of District resources.

Why It Matters

District bylaws call for the Finance Committee to include at least one member who is a CPA or CMA. That professional perspective helps the committee maintain sound accounting practices, meet reporting responsibilities, and provide strong financial oversight for the District.

What You'll Do

- Review District budgets, financial statements, and financial results.
- Provide professional accounting perspective on financial policies, controls, and committee decisions.
- Help strengthen financial reporting and the District's annual financial-statement process.
- Support required statutory, tax, and Rotary financial reporting.
- Work with the District Treasurer and Finance Committee to support responsible financial stewardship.

You Might Be a Great Fit If...

You are a CPA or CMA and would like to use your professional experience in service to Rotary. Both professionally active and retired Rotarians are encouraged to consider the role.

Time Commitment	Quarterly meetings, with additional work as needed during budgeting, year-end reporting, tax/reporting periods, and other financial matters.
Term	Three-year term.
Start	Timing will be coordinated with District leadership and the Finance Committee Chair.
Experience / Skills	CPA or CMA credential. The candidate may be professionally active or retired.
Training / Support	Committee leadership, District financial records and policies, collaboration with the District Treasurer, and support from fellow Finance Committee members.

Works With	Finance Committee Chair, District Treasurer, District Governor leadership team, independent CPA resources as appropriate, and fellow Finance Committee members.