



Learning 2025

The Rotary Foundation

Making a difference

Rotarians & Rotaractors

Mission

To enable Rotarians to advance world understanding, goodwill, and peace through the improvement of health, the support of education, and the alleviation of poverty.



History -

In 1917 the outgoing RI President Mr Arch Clump proposed **an endowment** “for the purpose of doing good in the world.”

That one idea, and his initial contribution of US\$26.50, set in motion a powerful force that has transformed millions of lives around the globe.

known as **The Rotary Foundation** since 1928

The Rotary Foundation is a global fund

but, for taxation and business reasons

The Australian Rotary Foundation was created

- They are one and the same

The best starting point for all things Foundation is:

rotaryfoundationaustralia.org.au

Click on “My Foundation” for direct access to all the

Foundation information you need, including:

- Forms
- Recognition programs
- Brochures
- Easy links to RI website sections
- “How to” Resource guides

alternatively, call me 0407 977 345

Club - District & RI

- *service orientated entities*

TRF is a Charity

the odd one out
but no ugly duckling

So how is money raised ??

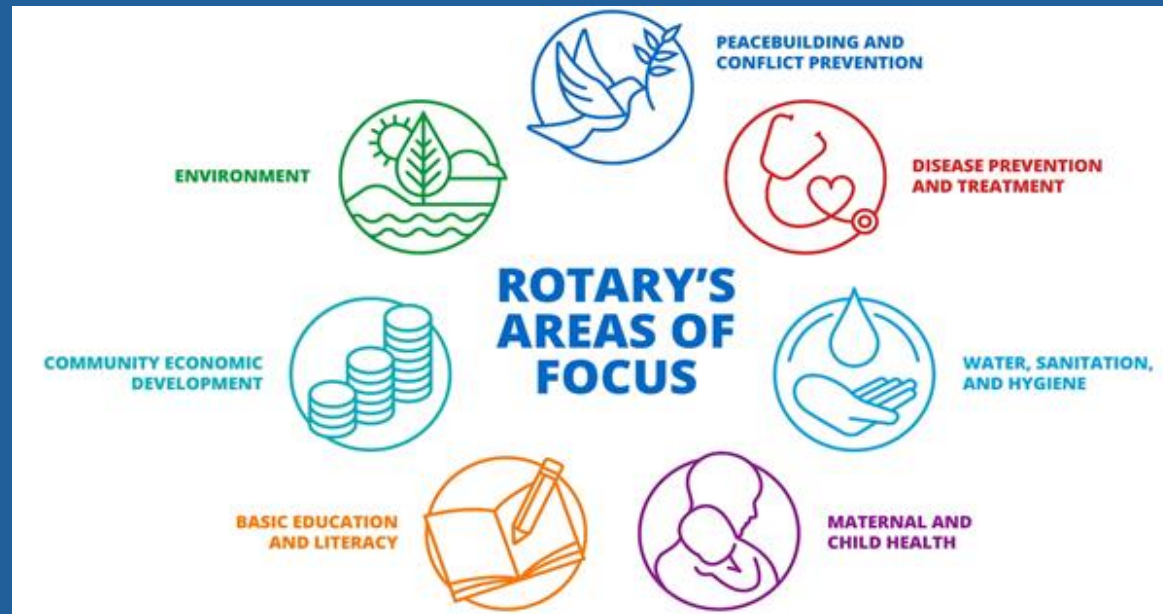
thru *Donations*

Clubs – Districts – Corporate - Individuals

The big question - Why donate??

Because:-

This is the \$\$ that **permits RI** to do **fabulous works** & Clubs to **piggy-back**





Clubs vs Foundation

Pocket money vs Salary

Small jobs vs Really big jobs

all making a really big difference

I urge you to support the Rotary Foundation

“from little things, big things grow”

Bonus is - you can get some back!!

What a deal



How ??

~~ Grants ~~

Grants –

Easy money for Your Club Projects



Two Types of Grants

DISTRICT GRANTS

**Small-scale, short term,
Community-focused projects**

GLOBAL GRANTS

**Large international projects
with sustainable, measurable
outcomes in one of Rotary's
areas of focus.**

Julie Irwin will go thru the **Grants** in more detail shortly

District Foundation team:

Julie Irwin	District Grants
Wendy Gaborit	Fundraising
Kathryn Davies	Stewardship
Andrew De Garis	Polio
Jerry Casburn & Maureen Philips	Scholarships
Peter Schaefer	Chair

Supporting...

Why?

- It allows “your Rotary” to do big things think beyond Polio +
- transforms your gifts into Service projects that change lives
- \$4 billion - life-changing & sustainable
- Forget the rest – support the best Charity Navigator 16 yrs ****
- Choose your charity ... carefully
- Tax deductible

Statistics

55% do

45% don't

What we have available for Dist Grants in 2025/26
is from the donations made in 2021/22

➤ Get half back

Clubs - Supporting the Foundation

How? ...

- Budget for it - PHF credits
- Special event/s
 - Club EREY Program

Individuals - Supporting the Foundation

- Direct debit - any amount
- mthly / annually
- Centurion \$100
 - PHS
 - US\$1,000 annually - PHF
- Benefactor
 - Will
- Major Donor
 - US\$10k +
- Arch Klump Society
 - US\$250k

ALL TAX DEDUCTABLE

See me for more info

Where TRF sits within in the **Regionalisation pilot**

No change

- therefore DDF (grants money pool) remains the same
ie: 50% of donations from the 83 Clubs in our District 9510



Don't share it with the rest of Zone 8 (South Pacific)

83 Clubs eligible to apply for grants

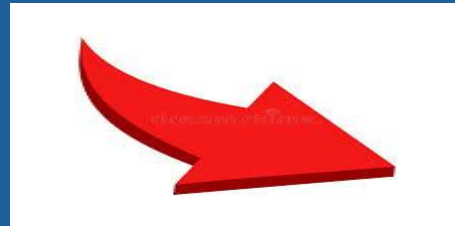
Take awayz



- It's a great Charity and it is yours to access
- Encourage your Club to support 100% would be spectacular
Consider personal contributions & encourage others
 - Come up with a project – apply for a grant
 - rotaryfoundationaustralia.org.au

or

Thank you



Grants

Julie Irwin

District 9510 Grants

Criteria

- The grant criteria must be met for applications to be considered.
- Grants to be submitted using the correct documentation with all questions answered.
- Club Goals need to be updated in Club Central
- District Grants cannot be allocated to the same project year after year.

DISTRICT GRANTS - (Memorandum of Understanding)

- District Grants fund short-term projects and activities, either local or International
- Clubs submit their funding requests to the District Foundation Grants Committee, which administers and distributes the funds.
- District grant payments are only distributed, on completion of the project and on receipt of Final Report including evidence of payments made.
- Clubs must have at least 2 members complete Foundation Training

District Grants can fund a various activities including:

- Youth Programs - Supporting International Projects - Supporting local community projects. Smaller projects.
- Funds are not to be used to benefit Rotarians.
- The committee cannot guarantee that any project will be fully funded it depends on the number of applications received overall.
- Publicity is an essential component of any Grant. The minimum requirement is an article with photos in the DG's Newsletter or District 9510 Facebook page.

- Clubs must be able to contribute funds the project. An application does not guarantee a grant.
- One application per club, multiple applications may be considered dependent of available funds.
- Completion of the project should be within the current Rotary year. And fund distributed on completion.
- The final grant report for 2024 grants to be received by Committee by May 15th.

CLUB GOALS

Priority is to meet criteria when applying for a District Grant

- Go to [My Rotary](#) and enter Club Goals.
- Club Goals - edit and adjust for club planning including Foundations & Polio giving
- For support with this reach out to any of the committee.
- Dates for training will be made available over the next few weeks.

Thank You for your service.