

Your Rotary Legacy

Yes, I/we have made a commitment to The Rotary Foundation Endowment.

Name(s) to appear on recognition materials and/or for future publication.

Address

City, state or province, country, and postal code

Email

Optional:

Rotary ID # Rotary club name

Rotary district

Date(s) of birth

Home, business, and/or mobile phone

The details and amount of your commitment will always remain confidential. Rotary may share your name unless you request anonymity.

The spending portion of the gift shall be:

- ☐ Unrestricted (World Fund)
- ☐ Directed to:
- ☐ SHARE (World Fund and District Designated Fund)
 - ☐ Rotary Peace Centers
 - ☐ One or more areas of focus:
 - ____ Peacebuilding and conflict prevention
 - ____ Disease prevention and treatment
 - ____ Water, sanitation, and hygiene
 - ____ Maternal and child health
 - ____ Basic education and literacy
 - ____ Community economic development
 - ____ Environment

- ☐ Please contact me at the phone number above to discuss gift designation preferences.

The bequest will be funded by (some gift options are not available in all regions):

- ____ Will or living trust
- ____ Retirement plan beneficiary designation
- ____ Life insurance beneficiary designation
- ____ Donor advised fund
- ____ Charitable remainder trust
- ____ Other (please describe) _____

The gift to The Rotary Foundation is expected to be:

US\$ _____

(The dollar amount is used for recognition purposes; if no amount is selected we will default to Level One.)

Recognition options:

For those who commit \$10,000 or more, one recognition pin per person will be automatically shipped to a home address.

My/our recognition preferences are noted below:

- ☐ I/we *do not* wish to receive an engraved crystal.
(for commitments of \$25,000 or more).
- ☐ I/we *would* like a pendant with the pin(s).
- ☐ Tell me more about special naming opportunities.
- ☐ Send all recognition materials to this address instead:

- ☐ I/we have another request. (Please describe)

Signature

Date

Signature

Date

Please return this form and any supporting documents you wish to share that name Rotary as beneficiary. Contact information for your nearest Rotary office is featured on the reverse.

rotary.org/legacy

How to include Rotary in your estate plan

One of the most popular ways to include Rotary in an estate plan is through a will or codicil. Whichever method works best for you, please remember to use the official legal name, **The Rotary Foundation of Rotary International**, unless one of the following names applies in the region where you live:

- The Rotary Foundation (Canada)
- Rotary Foundation (India)
- Public Interest Incorporated Foundation —
Rotary Foundation Japan
- Rotary Foundation of the United Kingdom

Let Rotary recognize you

Once you have included Rotary in your estate plans, please complete this form and mail it to your closest Rotary office or submit notification of your gift at rotary.org/legacy so that we may properly thank you and recognize your generosity.

Individuals and couples who have substantiated a future gift of \$1 million or more to the Endowment are listed in Rotary's annual report and are invited to exclusive Rotary International and Foundation events. **Legacy Society** members also receive special recognition items and all the benefits provided to Bequest Society members.

Those who have made commitments for future gifts of \$10,000 to The Rotary Foundation are invited to join the **Bequest Society**. Each level of giving includes the benefits offered to Bequest Society members at the preceding levels.

- \$500,000 Special seating and registration benefits at the Rotary International Convention
- \$250,000 Posthumous induction into the Arch Klumph Society
- \$100,000 Customized Rotary's Promise crystal
- \$50,000 Separate named endowed funds directed to two areas of focus or districts
- \$25,000 Rotary's Promise crystal and named endowed fund
- \$10,000 Bequest Society pin and an exclusive art piece suitable for framing
- \$1,000 Benefactor designation (via outright gift or commitment to the Endowment)

World Headquarters

Rotary International
One Rotary Center
1560 Sherman Avenue
Evanston, IL 60201-3698 USA
Tel. +1-847-866-3100
Email: legacy@rotary.org

Brazil Office

Rotary International
Condomínio Comercial Casa das Caldeiras
Av. Francisco Matarazzo, 1752, conj. 1421
Água Branca
São Paulo, SP
05001-200 Brazil
Tel. +55-11-3217-2630
Email: fr.brasil@rotary.org

Europe/Africa Office

Rotary International
Witikonstrasse 15
CH-8032 Zurich, Switzerland
Tel. +41-44-387-71-11
Email: eao@rotary.org

Japan Office

Rotary International
Mita Kokusai Building 24F
Mita 1 Chome 4-28
Minato-ku, Tokyo 108-0073 Japan
Tel. +81-3-5439-5800
Email: rijpntrf@rotary.org

Korea Office

Rotary International
Rm. 705, 70, Gukjegeumyung-ro
Yeongdeungpo-gu, Seoul 07333
Korea
Tel. +82-2-783-3077
Email: rikorea@rotary.org

South Asia Office

Rotary International
Pullman/Novotel Commercial Tower
First Floor, Asset No. 2, Hospitality District
Aerocity (Near IGI Airport)
New Delhi 110037 India
Tel. +91-11-42250101 to 105
Email: risao@rotary.org

South Pacific and Philippines Office

Rotary International
P.O. Box 1415
Parramatta, NSW 2124
Australia
Tel. +61-2-8894-9800
Email: risppo@rotary.org

Great Britain and Ireland Office

Rotary Foundation of the United Kingdom
Kinwarton Road
Alcester
Warwickshire B49 6PB
England
Tel. +01789 765411
Email: rfuk@rotarygbi.org